BVBank
Ngân hàng Bản Việt

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

Số: 7257./26/BVBank/CBTT-TGĐ
No: 7257./26/BVBank/CBTT-TGD

TP. HCM, ngày 12 tháng 11 năm 2026
Ho Chi Minh City, November 12 , 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh;
- Sở Giao dịch Chứng khoán Hà Nội;
To: - The State Securities Commission;
- The Ho Chi Minh Stock Exchange;
- The Hanoi Stock Exchange;

Tên tổ chức: NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN BẢN VIỆT
Name of organization: VIET CAPITAL COMMERCIAL JOINT STOCK BANK
Mã chứng khoán: BVB
Securities code: BVB
Địa chỉ: Tòa nhà HM Town, số 412, Đường Nguyễn Thị Minh Khai, Phường Bàn Cờ, Thành phố Hồ Chí Minh.
Address: HM Town Building, No. 412, Nguyen Thi Minh Khai Street, Ban Co Ward, Ho Chi Minh City.
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Email: bvbank247@bvbank.net.vn
Website: https://bvbank.net.vn/

Nội dung thông tin công bố:
Content of Information Disclosure:

Ngày 11/11/2026, Ngân hàng TMCP Bản Việt đã nhận được Giấy chứng nhận đăng ký chào bán trái phiếu ra công chúng số 668/GCN-UBCK ngày 06/11/2026 do Ủy ban Chứng khoán Nhà nước cấp.

On November 11, 2026, Viet Capital Commercial Joint Stock Bank received the Certificate of Registration for Public Offering of Bonds No. 668/GCN-UBCK, dated November 06, 2026, issued by the State Securities Commission.

Thông tin này được công bố trên trang thông tin điện tử của Ngân hàng TMCP Bản Việt vào ngày 12/11/2026 tại đường dẫn https://bvbank.net.vn/thong-tin-co-dong

This information is disclosed on the website of Viet Capital Commercial Joint Stock Bank on November 12, 2026 as in the link https://bvbank.net.vn/thong-tin-co-dong

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

Signature Not Verified
Ký bởi: NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN BẢN VIỆT
Ký ngày: 12/11/2026 15:48:33

BVBank
Ngân hàng Bản Việt

We hereby certify that the information disclosed above is true and accurate, and we take full responsibility in accordance with the law for the content of this information disclosure.

Nơi nhận/Recipients:
- *Như Kính gửi*
  As above
- *Lưu P.Hành chính*
  Archive: AD.

Tài liệu đính kèm/ Attached documents:
- *Giấy chứng nhận số 668/GCN-UBCK ngày 06/11/2026 của UBCKNN*
  Certificate of Registration No. 668/GCN-UBCK, dated November 06, 2026

NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN
PHÓ TỔNG GIÁM ĐỐC
PERSON AUTHORIZED FOR INFORMATION DISCLOSURE
DEPUTY GENERAL DIRECTOR

M.S.D.N: 0301378892-C.T.C.P
NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN BẢN VIỆT
THÀNH PHỐ HỒ CHÍ MINH

Nguyễn Thanh Tú
Nguyen Thanh Tu

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

No.: 668/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi, 06 November 2026

CERTIFICATE
of Registration for Public Offering of Bonds

CHAIRMAN OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP;

Pursuant to Circular No. 118/2020/TT-BTC dated 31 December 2020 of the Minister of Finance guiding a number of matters on the offering and issuance of securities, tender offers, share repurchases, registration of public companies and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC;

Pursuant to Decision No. 686/QD-BTC dated 28 February 2025 of the Ministry of Finance defining the functions, duties, powers and organizational structure of the State Securities Commission;

Having considered the dossier for registration of the public offering of bonds of Viet Capital Commercial Joint Stock Bank;

At the proposal of the Head of the Securities Offering Management Department.

DECIDES:

Article 1. To grant the Certificate of Registration for Public Offering of Bonds to:

VIET CAPITAL COMMERCIAL JOINT STOCK BANK

– Name of the bank in foreign language: VIET CAPITAL COMMERCIAL JOINT STOCK BANK;

– Abbreviated name: NGAN HANG BAN VIET;

– Head office address: HM Town Building, 412 Nguyen Thi Minh Khai, Ban Co Ward, Ho Chi Minh City;

– Enterprise Registration Certificate of a joint stock company with enterprise code 0301378892, first issued by the Department of Planning and Investment of Ho Chi Minh City on 16 October 1992, and amended for the 30th time on 19 June 2023;

– Establishment and Operation License No. 0025/NH-GP dated 22 August 1992 issued by the Governor of the State Bank, and Decision No. 3902/QD-NHNN dated 15 December 2025 on the amendment of the charter capital in the Operation License of Viet Capital Commercial Joint Stock Bank;

– Charter capital: VND 6,408,200,000,000 *(Six thousand four hundred and eight billion two hundred million dong).*

Article 2. The bonds of Viet Capital Commercial Joint Stock Bank shall be offered to the public on the following terms:

1. Bond type: Non-convertible, unsecured bonds without warrants, constituting subordinated debt and satisfying the conditions to be included in Tier 2 capital in accordance with prevailing laws;

2. Par value: VND 100,000/bond *(One hundred thousand dong)*;

3. Total number of bonds offered to the public: 13,000,000 bonds *(Thirteen million bonds)*;

4. Total value of bonds offered at par value: VND 1,300,000,000,000 *(One thousand three hundred billion dong)*;

5. Distribution period: Within 90 days from the effective date of the Certificate of Registration for Offering;

6. Distribution method: In accordance with the plan set out in the Prospectus;

7. Advisory organization: ACB Securities Company Limited.

Article 3. Viet Capital Commercial Joint Stock Bank and the organizations and individuals involved in the dossier shall comply with Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated 31/12/2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated 11/9/2025.

Article 4. The State Securities Commission shall receive and process the dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated 31/12/2020, as

amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated 11/9/2025.

Article 5. This Certificate is made in five (05) originals (of which: 01 original is issued to Viet Capital Commercial Joint Stock Bank, 02 originals are kept at the State Securities Commission, 01 original is sent to the Hanoi Stock Exchange and 01 original is sent to the Vietnam Securities Depository and Clearing Corporation) and takes effect from the date of signing./.

P.P. CHAIRMAN
VICE CHAIRMAN

(Signed and sealed)

Hoang Van Thu