CÔNG TY CP CHƯƠNG DƯƠNG
CHUONG DUONG CORPORATION

Số/ *No.*: **438**/CBTT-CDC

CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG Digitally signed by CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG Date: 2026.11.10 16:21:29 +07'00'

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP.Hồ Chí Minh, ngày 10 tháng 11 năm 2026
Ho Chi Minh City, November 10, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
IRREGULAR INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán TP. HCM
To: Vietnam Exchange/ Hochiminh Stock Exchange

I. Tên tổ chức/*Name of organization:* Công ty Cổ phần Chương Dương/ *Chuong Duong Corporation*
- Mã chứng khoán/Mã thành viên/ *Stock code:* CDC/ *CDC*
- Địa chỉ/*Address:* 328 Võ Văn Kiệt, Phường Cầu Ông Lãnh, TP. Hồ Chí Minh, Việt Nam/ *328 Vo Van Kiet Street, Cau Ong Lanh Ward, Ho Chi Minh City, Vietnam*
- Điện thoại liên hệ/*Tel.:* (84.28) 3836 7734 - Fax: (84.28) 3836 0582
- E-mail: info@cdcorp.vn - Website: https://chuongduongcorp.vn

II. Nội dung thông tin công bố/*Contents of disclosure:*

Nghị quyết Hội đồng Quản trị, số 120/NQ-HĐQT ngày 09/11/2026 v/v thông qua hồ sơ đăng ký chào bán trái phiếu chuyển đổi ra công chúng năm 2026.
Board Resolution No. 120/NQ-HĐQT dated November 9, 2026 on approval of the registration dossier for the 2026 public offering of convertible bonds.

III. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 10/11/2026 tại đường dẫn https://chuongduongcorp.vn /*This information was published on the company's website on Noverber 10, 2026, as in the link https://chuongduongcorp.vn*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:
Nghị quyết số 120/NQ-HĐQT/
Resolution No.120/NQ-HĐQT.

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật/Người UQ CBTT
Legal representative/ Person authorized to disclose information
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

M.S.D.N: 0301466 - C.T.C.P - CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG - THÀNH PHỐ HỒ CHÍ MINH

TỔNG GIÁM ĐỐC
Văn Minh Hoàng

CHUONG DUONG CORPORATION

No.: 120/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Ho Chi Minh City, 09 November 2026

RESOLUTION

OF THE BOARD OF DIRECTORS OF CHUONG DUONG CORPORATION

(Re: Approval of the registration dossier for the public offering of convertible bonds in 2026)

- *Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 of the National Assembly, as amended, and its guiding documents (the "**Law on Enterprises**");*
- *Pursuant to the Law on Securities No. 54/2019/QH14 dated 26 November 2019 of the National Assembly, as amended, and its guiding documents (the "**Law on Securities**");*
- *Pursuant to Decree No. 155/2020/NĐ-CP dated 31 December 2020 of the Government detailing certain articles of the Law on Securities ("**Decree 155**") and Decree No. 245/2025/NĐ-CP dated 11/9/2025 amending certain articles of Decree 155;*
- *Pursuant to Circular No. 118/2020/TT-BTC dated 31 December 2020 guiding certain matters on securities offering and issuance, tender offers, share repurchases, and public company registration and deregistration ("**Circular 118**") and Circular No. 115/2025/TT-BTC dated 15/12/2025 amending certain articles of Circular 118;*
- *Pursuant to the Charter of Organization and Operation of Chuong Duong Corporation;*
- *Pursuant to Resolution No. 105/NQ-ĐHĐCĐ dated 15/09/2026 of the General Meeting of Shareholders of Chuong Duong Corporation, adopted by written shareholder consultation, approving the plan for the Company's 2026 public offering of convertible bonds ("**Resolution 105**");*
- *Pursuant to Resolution No. 119/NQ-HĐQT dated 09/11/2026 of the Board of Directors approving the detailed plan for the public offering of convertible bonds, the plan for use of proceeds and the listing of the Bonds (the "**Detailed Implementation Resolution**");*
- *Pursuant to the Minutes of the Board of Directors' Meeting No. 118/BB-HĐQT dated 09/11/2026.*

RESOLVES:

Article 1. To approve the registration dossier for the public offering of convertible bonds with a total par value of VND 738,817,200,000 (*in words: Seven hundred thirty-eight billion, eight hundred seventeen million, two hundred thousand dong*) (the "**Bonds**"), comprising the documents listed in Appendix 1 hereto, for submission to the State Securities Commission under applicable laws (the "**Offering Registration Dossier**").

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Article 2. To authorize the Chairman of the Board of Directors to:

(a) negotiate and decide on the specific contents of the Offering Registration Dossier in accordance with applicable laws and the Detailed Implementation Resolution;

(b) decide on any amendment, supplement or adjustment to the Offering Registration Dossier from time to time (if any);

(c) decide on and take all other necessary actions in accordance with the laws, the Charter, the Offering Registration Dossier, the Detailed Implementation Resolution and this Resolution to complete the offering registration, public issuance, distribution and delivery, depository registration and listing registration of the Bonds, and the related information disclosure and reporting.

Article 3. Subject to the approval of the Chairman of the Board of Directors, to assign the General Director to:

(a) prepare, sign and implement the Offering Registration Dossier and any amendments, supplements or adjustments thereto (if any) in accordance with applicable laws;

(b) sign other necessary documents in accordance with the laws, the Charter, the Offering Registration Dossier, the Detailed Implementation Resolution, this Resolution and the decisions of the Chairman of the Board of Directors to complete the offering registration, public issuance, distribution and delivery, depository registration and listing registration of the Bonds, and the related information disclosure and reporting.

Article 4. Implementation Provisions

- The members of the Board of Directors, the Board of General Directors, the Chief Accountant and the relevant departments of the Company shall implement this Resolution.
- This Resolution takes effect from the date of signing;

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN
(Signed and sealed)

NGUYEN NGOC BEN

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APPENDIX 1

DOCUMENTS OF THE REGISTRATION DOSSIER FOR THE PUBLIC OFFERING OF CONVERTIBLE BONDS

1. Registration form for the public offering of convertible bonds;
2. Prospectus for the public offering of convertible bonds of the Company;
3. Enterprise Registration Certificate No. 0303146167, first issued by the Ho Chi Minh City Department of Planning and Investment on 29/12/2003 and amended for the 20th time by the Ho Chi Minh City Department of Finance on 01/07/2026;
4. Resolution No. 105/NQ-ĐHĐCĐ dated 15/09/2026 of the General Meeting of Shareholders approving the plan for the public offering of convertible bonds and the plan for use of proceeds;
5. Resolution of the Board of Directors No. 120/NQ-HĐQT dated 09/11/2026 approving the detailed plan for the public offering of convertible bonds, the plan for use of proceeds and the listing of the Bonds;
6. Charter of the Company;
7. Financial statements:
   - Audited separate and consolidated financial statements of the Company for 2024;
   - Audited separate and consolidated financial statements of the Company for 2025;
   - Reviewed separate and consolidated semi-annual financial statements of the Company for 2026;
   - Separate and consolidated financial statements for Q3/2026 prepared by the Company.
8. Audited report on the use of proceeds from the latest offering No. ……/2026/BCKT-…… dated ……/……/2026;
9. Official Letter No. 433/2026/CV-CDC dated 09/11/2026 of the Issuer on: the commitment to fulfil the issuer's obligations regarding issuance conditions, payment and protection of investors' lawful rights and interests; the commitment to list the bonds; and the commitment that the Issuer is not being criminally prosecuted and has not been convicted of any crime against the economic management order without its criminal record having been expunged;
10. Official Letter No. 434/2026/CV-HĐQT dated 09/11/2026 of the Board of Directors on the commitment to list the bonds on the securities trading system after completion of the offering;

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11. Advisory Contract for the 2026 public offering of convertible bonds No. 12/2026/TVCB/VBSE07-CDC dated 03/08/2026 between VietinBank Securities Joint Stock Company and the Company;

12. Underwriting Commitment of VietinBank Securities Joint Stock Company;

13. Underwriting Agreement No. 01/2026/BLPH/VBSE05-CDC dated ……/……/2026 between VietinBank Securities Joint Stock Company and Chuong Duong Corporation;

14. Confirmation Letter No. ……/2026-CV-…… dated ……/……/2026 of Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Dong Nai Branch notifying the blocked account for receipt of bond subscription monies;

15. Official Letter No. 7698/UBCK-PTTT dated 21/11/2022 of the State Securities Commission on the maximum foreign ownership ratio in CDC;

16. Letters of authorization of the auditing firm of the financial statements;

17. Letter of authorization of the Legal Representative of CDC for certification of true copies and signing of the dossier;

18. Letters of authorization No. 32/2025/GUQ-CKCT dated 17/03/2025 and No. 37/2026/VBUQ-VBSE dated 30/09/2026 of the Chairman of the Board of Directors of VietinBank Securities Joint Stock Company to Mr. Pham Ngoc Hiep;

19. Documents relating to the purpose of use of proceeds.

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