CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/*No.*: 137/2026/TPB.HĐQT

Hà Nội, ngày 10 tháng 11 năm 2026
Hanoi, November 10, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh

To: - State Securities Commission
- Hochiminh Stock Exchange

1. Tên tổ chức / *Name of organization:* Ngân hàng Thương mại Cổ phần Tiên Phong (TPBank) / *Tien Phong Commercial Joint Stock Bank (TPBank)*
   - Mã chứng khoán / *Stock code:* TPB
   - Địa chỉ / *Address:* Tòa nhà TPBank, Số 57, Phố Lý Thường Kiệt, Phường Cửa Nam, Thành phố Hà Nội / *TPBank Building, No. 57, Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City*
   - Điện thoại liên hệ / *Telephone:* 024. 3768 8998 Fax: 024. 3768 8979
   - Email: cbtt@tpb.com.vn
2. Nội dung thông tin công bố / *Contents of disclosure:*
   Ngày 09/11/2026, TPBank đã nhận được Giấy chứng nhận đăng ký chào bán trái phiếu ra công chúng số 667/GCN-UBCK ngày 06/11/2026 của Ủy ban Chứng khoán Nhà nước.
   On November 9, 2026, TPBank received the Certificate of registration for public offering of bonds No. 667/GCN-UBCK dated November 6, 2026 from the State Securities Commission.
3. Thông tin này đã được công bố trên trang thông tin điện tử của TPBank vào ngày 10/11/2026 tại đường dẫn: https://tpb.vn/nha-dau-tu/thong-bao-co-dong / *This information was published on TPBank's website on November 10, 2026, as in the link https://tpb.vn/eng/nha-dau-tu/thong-bao-co-dong.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố / *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Nơi nhận / *Recipients:*
- Như Kính gửi / *As above;*
- SGDCK Việt Nam / *Vietnam Exchange;*
- Lưu: VT / *Archived by VT.*

Tài liệu đính kèm / *Attachment:*
- Giấy chứng nhận số 667/GCN-UBCK / *Certificate No. 667/GCN-UBCK*

Đại diện tổ chức
Organization representative
Người UQ CBTT
Person authorized to disclose information
PHÓ CHỦ TỊCH HĐQT
VICE CHAIRMAN OF THE BOD

M.S.D.N: 0102744865-C.T.C.P
NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN TIÊN PHONG
THÀNH PHỐ HÀ NỘI

Lê Quang Tiến

UNOFFICIAL TRANSLATION

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 667/GCN-UBCK

Hanoi, November 6, 2026

CERTIFICATE
Registration for Public Offering of Bonds

THE CHAIRMAN OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the "Law on Securities");

Pursuant to the Government's Decree No. 155/2020/NĐ-CP dated December 31, 2020 detailing the implementation of certain articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/NĐ-CP;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding certain matters relating to securities offerings and issuances, tender offers, share repurchases, registration of public companies and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Ministry of Finance defining the functions, tasks, powers and organizational structure of the State Securities Commission;

Having considered the dossier for registration of the public offering of bonds of Tien Phong Commercial Joint Stock Bank;

At the proposal of the Head of the Securities Offering Management Department.

DECIDES:

Article 1. To grant the Certificate of registration for public offering of bonds to:

TIEN PHONG COMMERCIAL JOINT STOCK BANK

– Full name in English: Tien Phong Commercial Joint Stock Bank;

– Trading name: TPBANK;

– Head office address: TPBank Building, No. 57 Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City, Vietnam;

– License for Establishment and Operation No. 23/GP-NHNN issued by the Governor of the State Bank of Vietnam on May 25, 2026, as amended and supplemented by Decision No. 49/QĐ-QLGS4 dated June 25, 2026 of the Director General of the Credit Institution Management and Supervision Department and Decision No. 2361/QĐ-NHNN dated October 27, 2026 of the Governor of the State Bank of Vietnam;

– Charter capital: VND 31,901,348,960,000 *(Thirty-one trillion, nine hundred and one billion, three hundred and forty-eight million, nine hundred and sixty thousand Vietnamese dong)*.

Article 2. The bonds of Tien Phong Commercial Joint Stock Bank shall be offered to the public on the following terms:

1. Type of securities: Non-convertible bonds, without warrants attached, unsecured, constituting subordinated debt and satisfying the conditions for inclusion in the Tier 2 capital of the issuer;

2. Par value of bonds: VND 100,000/bond *(One hundred thousand Vietnamese dong)*;

3. Total number of bonds offered to the public: 150,000,000 bonds *(One hundred and fifty million bonds)*, of which:

– Tranche 1: 30,000,000 Bonds;

– Tranche 2: 30,000,000 Bonds;

– Tranche 3: 30,000,000 Bonds;

– Tranche 4: 30,000,000 Bonds;

– Tranche 5: 30,000,000 Bonds.

Any bonds of a preceding offering tranche that remain unsold shall be carried forward to the immediately following offering tranche. Upon completion of each tranche, Tien Phong Commercial Joint Stock Bank must report the offering results of each tranche to the State Securities Commission and, at the same time, supplement the documents relating to the next tranche in accordance with regulations.

4. Total value of bonds offered at par value: VND 15,000,000,000,000 *(Fifteen trillion Vietnamese dong)*;

5. Distribution period:

– Tranche 1: Within 90 days from the effective date of the Certificate of registration for offering;

– Tranche 2: expected in Q4/2026;

– Tranche 3: expected in Q1 – Q2/2027;

– Tranche 4: expected in Q2 – Q3/2027;

– Tranche 5: expected in Q3/2027.

The expected offering period of each tranche shall not exceed 90 days. The interval between an offering tranche and the preceding offering tranche shall not exceed 12 months.

6. Distribution method: in accordance with the plan set out in the Prospectus;

7. Issuance advisor: Tien Phong Securities Corporation.

Article 3. Tien Phong Commercial Joint Stock Bank and organizations and individuals involved in the dossier shall comply with Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/NĐ-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/NĐ-CP.

Article 4. The State Securities Commission shall receive and process the dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/NĐ-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/NĐ-CP.

Article 5. This Certificate is made in five (05) originals (of which: 01 original is issued to Tien Phong Commercial Joint Stock Bank, 02 originals are kept at the State Securities Commission, 01 original is sent to the Hanoi Stock Exchange and 01 original is sent to the Vietnam Securities Depository and Clearing Corporation) and takes effect from the date of signing./.

FOR THE CHAIRMAN
VICE CHAIRMAN

(Signed and sealed)

Hoang Van Thu

Signature Not Verified
Ký bởi: NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN TIÊN PHONG
Ký ngày: 10/11/2026 10:53:31