CÔNG TY CỔ PHẦN CHỨNG KHOÁN THÀNH PHỐ HỒ CHÍ MINH
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CÔNG TY CỔ PHẦN
CHỨNG KHOÁN TP. HỒ CHÍ MINH
HO CHI MINH CITY SECURITIES CORPORATION

Số/ *No.*: 102/2026/CV-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP. Hồ Chí Minh, ngày 05 tháng 11 năm 2026
Ho Chi Minh City, 05 November 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/*To*:
- Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán TP.Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức: **Công ty Cổ phần Chứng khoán TP. Hồ Chí Minh**
*Name of organization: **Ho Chi Minh City Securities Corporation***

- Mã chứng khoán: **HCM**
*Securities code: **HCM***

- Địa chỉ liên lạc: Tầng 2, 3, 5, 6, 7, 11 và 12 Tòa nhà AB, 76A Lê Lai, P. Bến Thành, TP. Hồ Chí Minh
Address: Level 2, 3, 5, 6, 7, 11 & 12, AB Tower, 76A Le Lai Str., Ben Thanh Ward, HCM City

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2. Nội dung thông tin công bố: **Báo cáo tiến độ sử dụng số tiền thu được từ đợt chào bán cổ phiếu ra công chúng.**
*Contents of disclosure: **Report on the progress of proceeds utilization from the public offering of shares.***

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 05/11/2026 tại đường dẫn https://www.hsc.com.vn/vi/cong-bo-thong-tin
This information was published on the company's website on 05 November 2026, as in the link https://www.hsc.com.vn/en/information-disclosure

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.
We hereby certify that the information provided is true and correct; we bear the full responsible to the law.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE
Người được ủy quyền công bố thông tin
Person authorized to disclose information

CÔNG TY CỔ PHẦN CHỨNG KHOÁN THÀNH PHỐ HỒ CHÍ MINH

Lê Anh Quân
Giám đốc Điều hành Truyền thông
Chief Communications Officer

HO CHI MINH CITY SECURITIES CORPORATION	**SOCIALIST REPUBLIC OF VIETNAM**
--------	**Independence – Freedom – Happiness**
No.: 400/2026/CV-HSC	----------
	Ho Chi Minh City, 05 November 2026

REPORT ON THE PROGRESS OF PROCEEDS UTILIZATION FROM THE PUBLIC OFFERING OF SHARES

(According to the Certificate of Offering/Issuance Registration No. 317/GCN-UBCK issued by the State Securities Commission on 03 June 2026)

To: - The State Securities Commission
- Vietnam Stock Exchange
- Hochiminh Stock Exchange

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuer: **Ho Chi Minh City Securities Corporation**
2. Head office address: Level 2, 3, 5, 6, 7, 11 & 12, AB Tower, 76A Le Lai Street, Ben Thanh Ward, Ho Chi Minh City
3. Telephone: (028) 3823 3299 Fax: (028) 3823 3301 Website: www.hsc.com.vn
4. Charter capital: VND 13,727,862,560,000
5. Stock code: **HCM**
6. Payment bank account: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch; Account number: 1190051808
7. Business registration certificate: No. 0302910950 issued by the Ho Chi Minh City Department of Planning and Investment, first issued on 29 April 2003, the 11th registration dated 09 October 2026.
   - Main business line: Commodity and securities brokerage (Industry Code: 6612)
   - Main products/services: Securities brokerage, proprietary trading, underwriting, investment advisory.
8. License of Establishment and Operation: No. 11/GPHĐKD issued by the State Securitie Commission on 29 April 2003; the latest amended under License No. 115/GPĐC-UBCK dated 02 October 2026.

II. INFORMATION ABOUT THE OFFERING

1. Name of securities: Shares of Ho Chi Minh City Securities Corporation
2. Type of securities: Ordinary shares
3. Par value: VND 10,000 per share
4. Total number of shares offered: 269,989,167 shares
5. Total proceeds raised: **VND 2,699,891,670,000** (The Company did not raise funds for any specific project).
6. Offering completion date: **22 September 2026**

III. PROCEEDS UTILIZATION PROGRESS FROM THE OFFERING

1. Proceeds utilization plan

Based on the Proceeds utilization plan approved by the Annual General Meeting of Shareholders in 2026 under Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026, the total expected proceeds of VND 2,699,891,670,000 were used for the following purpose:

No.	Purpose of proceeds utilization	Allocation ratio	Amount (VND)
1	Supplement capital for margin lending activities	100%	2,699,891,670,000
Total		**100%**	**2,699,891,670,000**

2. **Project implementation information**: The Company did not raise funds for any specific project.

- Project progress as announced: None.
- Current project status: None.

3. **Progress of proceeds utilization**

- Progress of proceeds utilization up to present:

Total proceeds raised	(1)	VND 2,699,891,670,000
Issuance expenses	(2)	VND 103,040,000
Net proceeds received	(3) = (1) – (2)	VND 2,699,788,630,000

Based on the Plan for the utilization of proceeds from the offering to existing shareholders approved by the Board of Directors under Resolution No. 38/2026/NQ-HĐQT dated 24 September 2026, the Company has used the net proceeds of VND 2,699,788,630,000 from the offering for the following purposes:

No.	Purpose of proceeds utilization	Allocation ratio	Amount (VND)	Disbursement period
1	Supplement capital for margin lending activities	100%	2,699,788,630,000	From 30 Sep 2026 to 30 Oct 2026
Total		**100%**	**2,699,788,630,000**	

- Changes *(if any)*: None
- Reason for changes *(if any)*: None

4. **Report on the progress of proceeds utilization from the public offering was published**

- at: https://www.hsc.com.vn/en/information-disclosure
- date: 05 November 2026

HO CHI MINH CITY SECURITIES CORPORATION
OBF, LEGAL REPRESENTATIVE

CÔNG TY CỔ PHẦN CHỨNG KHOÁN THÀNH PHỐ HỒ CHÍ MINH

LAM HUU HO
CHIEF FINANCIAL OFFICER