DONG SON HOLDINGS JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom - Happiness
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No.: 236/2026/DSH	*Hanoi, 29 October 2026*

CÔNG TY CỔ PHẦN ĐÔNG SƠN HOLDINGS
Digitally signed by CÔNG TY CỔ PHẦN ĐÔNG SƠN HOLDINGS
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To: - **STATE SECURITIES COMMISSION;**
- **HO CHI MINH STOCK EXCHANGE.**

Company name: Dong Son Holdings Joint Stock Company

Stock code: DSH

Head office: No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi

Telephone: 024 3556779 Fax:

Person making disclosure: **Nguyen Thi Thu Thuy – Authorized Information Disclosure Officer**

Address: No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi

Telephone (mobile, office, home):

Disclosure type: ☐ 24-hour ☐ Extraordinary ☐ Upon request ☒ Periodic

Contents of disclosure (*):

Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance on information disclosure, Dong Son Holdings Joint Stock Company hereby reports the disclosure of its financial statements for the third quarter of 2026 as follows:

1. Business results

1.1. Business results for the third quarter of 2026

Item	Separate financial statements (VND)
- Revenue	125.207.874.644
- Profit before tax	5.095.547.673
- Profit after tax	4.231.328.197

1.2. Explanation of changes in profit in the separate financial statements for the third quarter of 2026 compared with the same period of the previous year:

No.	Item	Q3 2026	Q3 2025	Change	
				Amount (VND)	%
1	Net revenue	125.207.874.644	72.712.283.145	52.495.591.499	72,20%
2	Gross profit from sales and services	10.022.340.019	2.997.204.882	7.025.135.137	234,39%
3	Financial income	326.134.200	43.880.122	282.254.078	643,24%
4	Profit before tax in separate financial statements	5.095.547.673	265.088.400	4.830.459.273	1.822,21%
5	Profit after tax in separate financial statements	4.231.328.197	264.305.406	3.967.022.791	1.500,92%

In the third quarter of 2026, profit after tax in the separate financial statements of Dong Son Holdings Joint Stock Company reached VND 4.231.328.197, an increase of VND 3.967.022.791, or 1.500,92%, compared with the same period of 2025. The main reasons are as follows:

- Net revenue reached VND 125.207.874.644, up 72,20% year on year, as the Company accelerated the acceptance of completed construction work. In addition, the revenue mix shifted towards projects and work items with higher profit margins than in the same period of the previous year, increasing the gross profit margin from 4,12% to 8,00%.
- Financial income reached VND 326.134.200, an increase of VND 282.254.078, or 643,24%, year on year, mainly due to higher interest income from bank deposits.
- General and administrative expenses increased mainly due to higher salary expenses following an increase in the Company's headcount, partially offsetting the growth in profit for the period.

With the increases in gross profit and financial income, profit before tax reached VND 5.095.547.673, up VND 4.830.459.273 year on year. After deducting corporate income tax expense, profit after tax amounted to VND 4.231.328.197.

2. The financial statements and the above information were published on the Company's website on 29 October 2026 at:

https://htds.vn/category/bao-cao-tai-chinh/

Dong Son Holdings Joint Stock Company confirms that the information provided above is truthful and accurate.

Yours faithfully,

Recipients:
- As above.
- Office archives.

DONG SON HOLDINGS JOINT STOCK COMPANY
AUTHORIZED INFORMATION DISCLOSURE OFFICER

NGUYEN THI THU THUY

DONG SON HOLDINGS JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM
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To: - **STATE SECURITIES COMMISSION;**
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Address: No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi

Telephone (mobile, office, home):

Disclosure type: ☐ 24-hour ☐ Extraordinary ☐ Upon request ☒ Periodic

Contents of disclosure (*):

Pursuant to Circular No. 96/2020/TT-BTC dated 16 November 2020 of the Ministry of Finance on information disclosure, Dong Son Holdings Joint Stock Company hereby reports the disclosure of its consolidated financial statements for the third quarter of 2026 as follows:

1. Business results

1.1. Business results for the third quarter of 2026

Item	Consolidated financial statements (VND)
- Revenue	292.020.918.345
- Profit before tax	64.224.609.557
- Profit after tax	60.396.436.987

1.2. Explanation of changes in profit in the consolidated financial statements for the third quarter of 2026 compared with the same period of the previous year:

No.	Item	Q3 2026	Q3 2025	Change	
				Amount (VND)	%
1	Net revenue	292.020.918.345	72.712.283.145	219.308.635.200	301,61%
2	Gross profit from sales and services	104.122.537.757	2.997.204.882	101.125.332.875	3.373,99%
3	Financial income	709.495.739	43.896.840	665.598.899	1.516,28%
4	Consolidated profit before tax	64.224.609.557	12.697.283.111	51.527.326.446	405,81%
5	Consolidated profit after tax	60.396.436.987	12.696.500.117	47.699.936.870	375,69%
6	Profit after tax attributable to owners of the parent	36.807.091.295	12.696.734.849	24.110.356.446	189,89%

In the third quarter of 2026, profit after tax attributable to owners of the parent of Dong Son Holdings Joint Stock Company reached VND 36.807.091.295, an increase of VND 24.110.356.446, or 189,89%, compared with the same period of 2025. The main reasons are as follows:

- In the third quarter of 2025, Ha Noi - Bac Giang BOT Investment Joint Stock Company ("BOT") was an associate, and DSH recognized its share of BOT's profit using the equity method. In the third quarter of 2026, BOT was a subsidiary, and its business results were consolidated into DSH's financial statements, with profit after tax allocated to owners of the parent and non-controlling interests in accordance with applicable regulations. The increase in DSH's ownership interest in BOT increased the share of BOT's profit attributable to owners of the parent compared with the same period of the previous year.
- In addition, the parent company's construction operations improved as the acceptance of completed work at projects was accelerated, increasing net revenue by 72,20% and gross profit by VND 7.025.135.137 year on year. The parent company's financial income also rose due to higher interest income from bank deposits. These factors contributed to profit growth, although general and administrative expenses increased mainly due to higher salary expenses following an increase in headcount.

As a result of the above factors, profit after tax attributable to owners of the parent in the third quarter of 2026 increased by 189,89% compared with the third quarter of 2025.

2. The financial statements and the above information were published on the Company's website on 29 October 2026 at:

https://htds.vn/category/bao-cao-tai-chinh/

Dong Son Holdings Joint Stock Company confirms that the information provided above is truthful and accurate.

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AUTHORIZED INFORMATION DISCLOSURE OFFICER

M.S.D.N: 0104291191 C.T.C.P CÔNG TY CỔ PHẦN ĐÔNG SƠN HOLDINGS THÀNH PHỐ HÀ NỘI

NGUYEN THI THU THUY