BINH DUONG MINERAL AND CONSTRUCTION JSC

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 394../2026/KSB

Ho Chi Minh on October 29., 2026

Re: Explanation of the difference of 10% or more in profit after-tax of the separate financial statements of the 3st quarter of 2026 compared to the same period last year

To:

The State Securities Commission;
Hochiminh Stock Exchange.

1. Name of Organization: BINH DUONG MINERAL AND CONSTRUCTION JSC
2. Stock Code: KSB
3. Address: No. 8, Nguyen Thi Minh Khai Street, Cluster 9, Hoa Lan 1 Quarter, Thuan Giao Ward, Ho Chi Minh City.
4. Tel: (0274) 3822602 Fax: (0274) 3823922

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the securities market. Binh Duong Mineral and Construction Joint Stock Company ("the Company") would like to explain the case of profit after corporate income tax of the separate financial statements of the 3st quarter of 2026 changing by 10% or more over the same period last year as follows:

Separate Financial Statements for Q3 2026 vs Q3 2025:

Indicators	Quarter III 2026	Quarter III 2025	Difference	% increase/decrease
	VND	VND	VND	
Profit after corporate income tax	14,764,167,060	217,574,806,744	(202,810,639,684)	-93%

The Company's profit after CIT in the separate financial statements for 3st quarter for 2026 decreased by 93% over the same period due to: revenue from financial activities decreased by 92% (down VND 175.6 billion, mainly decreased profit divided from subsidiaries) over the same period and in Q3 2026 no longer recorded revenue from leasing land with developed infrastructure recorded once over the same period.

By this official letter, the Company respectfully explains to the HOSE and the SSC regarding the decreased in profit after-tax in the separate financial statements for 3st quarter of 2026 compared to the same period last year.

Respect !

To:
- *As above;*
- *BOD, BOS, BOM*
- *Archived: VT, KT*

BINH DUONG MINERAL AND CONSTRUCTION JSC

GENERAL DIRECTOR

M.S.D.N: 3700148825 - C.T.C.P - CÔNG TY CỔ PHẦN KHOÁNG SẢN VÀ XÂY DỰNG BÌNH DƯƠNG - THUẬN GIAO - THÀNH PHỐ HỒ CHÍ MINH

CÔNG TY CỔ PHẦN KHOÁNG SẢN VÀ XÂY DỰNG BÌNH DƯƠNG

Digitally signed by CÔNG TY CỔ PHẦN KHOÁNG SẢN VÀ XÂY DỰNG BÌNH DƯƠNG
DN: c=VN, st=Hồ Chí Minh, l=Thành phố Thuận An, cn=CÔNG TY CỔ PHẦN KHOÁNG SẢN VÀ XÂY DỰNG BÌNH DƯƠNG, 0.9.2342.19200300.100.1.1=MST:3700148825
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TRẦN ĐÌNH HÀ