PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 382/PĐV-CBTT

Ho Chi Minh City, 27 October 2026

Re: Disclosure of Board of Directors Resolutions No. 41/NQ-PĐV-HĐQT and No. 42//NQ-PĐV-HĐQT.

INFORMATION DISCLOSURE

To:
- **State Securities Commission**
- **Ho Chi Minh City Stock Exchange**
- **Valued Shareholders**

1. Name of organization: Phuong Dong Viet Shipping and Logistics Corporation

- Stock code: PDV
- Address: Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam
- Tel.: (028) 62911 281 Fax: (028) 62911 280
- E-mail: info@pvtlogistics.vn

2. Contents of disclosure:

Phuong Dong Viet Shipping and Logistics Corporation (PVT Logistics) hereby discloses the issuance of the following Board of Directors Resolutions:

- Board of Directors Resolution No. 41/NQ-PĐV-HĐQT dated 26 October 2026 on the approval for implementation of the plan for the additional public offering of shares to existing shareholders in 2026 and the plan for use of proceeds from the offering.

- Board of Directors Resolution No. 42/NQ-PĐV-HĐQT dated 26 October 2026 on the approval of the registration dossier for the additional public offering of shares to existing shareholders in 2026.

3. This information was disclosed on the Company's website on 27 October 2026 at: https://pvtlogistics.vn.

We hereby certify that the information disclosed above is true and correct and assume full legal responsibility for the contents of the disclosed information.

Recipients:
- As above;
- Board of Directors, Supervisory Board;
- Filed at: Administration, Finance-Accounting-Planning, General Affairs (1 copy).

Attached:
- Board of Directors Resolution No. 41/NQ-PĐV-HĐQT.
- Board of Directors Resolution No. 42/NQ-PĐV-HĐQT.

ORGANIZATION REPRESENTATIVE
DIRECTOR

(Signed)

Le Truc Lam

CÔNG TY C° PHẬN V¤N T¶I VÀ TI£P V¤N PHh ¶ NG ¦ÔNG VI˙ T

Digitally signed by CÔNG TY C° PHẬN V¤N T¶I VÀ TI£P V¤N PHh ¶ NG ¦ÔNG VI˙ T
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PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION	**SOCIALIST REPUBLIC OF VIETNAM** **Independence - Freedom - Happiness**
No.: 41/NQ-PĐV-HĐQT	Ho Chi Minh City, 26 October 2026

RESOLUTION

Approval for implementation of the plan for the additional public offering of shares to existing shareholders in 2026; Plan for use of proceeds from the offering.

BOARD OF DIRECTORS
PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION

Pursuant to:

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020, as amended and supplemented by Law No. 03/2022/QH15 dated 11 January 2022 and Law No. 76/2025/QH15 dated 17 June 2025;*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 26 November 2019, as amended and supplemented by Law No. 56/2024/QH15 dated 29 November 2024;*
- *Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;*
- *Circular No. 118/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance providing guidance on certain matters relating to securities offerings and issuances, public tender offers, share repurchases, registration of public companies and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC dated 15 December 2025;*
- *The Charter of Phuong Dong Viet Shipping and Logistics Corporation;*
- *Resolution No. 02-2026/NQ-PĐV-ĐHĐCĐ dated 26 October 2026 of the 2026 General Meeting of Shareholders (adopted by written shareholder consultation) of Phuong Dong Viet Shipping and Logistics Corporation;*
- *Having considered Submission No. 44/Tr-GĐ dated 26 October 2026 of the Company Director on the approval for implementation of the plan for the additional public offering of shares to existing shareholders in 2026 and the plan for use of proceeds from the offering;*
- *Minutes of the Board of Directors Meeting No. 26/BB-PĐV-HĐQT dated 26 October 2026 of the Board of Directors of Phuong Dong Viet Shipping and Logistics Corporation.*

RESOLVES:

Article 1: To approve the implementation of the plan for the additional public offering of shares to existing shareholders in 2026 of Phuong Dong Viet Shipping and Logistics Corporation, with details as follows:

1. Name of shares: Shares of Phuong Dong Viet Shipping and Logistics Corporation.
2. Stock code: PDV.
3. Type of shares offered: Ordinary shares.

4. Par value: VND 10,000/share.

5. Total number of shares issued: 79,314,926 shares. Of which:

   - Number of treasury shares: 0 share.
   - Number of outstanding shares: 79,314,926 shares.

6. Form of offering: Public offering of shares to existing shareholders by way of a rights offering.

7. Number of shares offered: 56,948,116 shares.

8. Total value of shares offered (at par value): VND 569,481,160,000.

9. Issuance ratio (number of shares offered/number of outstanding shares): 71.8%.

10. Eligible offerees: PDV shareholders whose names appear on the list as at the record date for exercising share purchase rights, as provided by the Vietnam Securities Depository and Clearing Corporation in accordance with regulations.

11. Offering price: VND 10,000/share.

12. Basis for determination of the offering price: The offering price is determined based on the following:

    (i) Book value as of 30 June 2026: VND 12,922/share.

Unit: VND

No.	Item	Value as of 30 June 2026
1	Shareholders' equity	1,024,939,793,857
2	Number of outstanding shares	79,314,926
3	Book value per share (VND/share)	12,922

    (ii) The market price of the shares, determined based on the average closing price of PDV shares over the latest 30 trading sessions on the HSX up to 02 October 2026, is VND 8,459/share.

    Based on the above book value and market price of PDV shares, PDV's development strategy and capital increase requirements, the objective of encouraging shareholders to remain committed to and contribute to PDV's development, and ensuring the feasibility of the offering, the Company determines the offering price to existing shareholders at VND 10,000/share. This offering price was approved by the 2026 GMS on 26 October 2026.

13. Expected proceeds from the offering: VND 569,481,160,000.

14. Distribution method: By exercise of rights.

15. Rights exercise ratio: 1,000 : 718 (a shareholder holding 01 share will receive 01 purchase right; every 1,000 purchase rights entitle the holder to purchase 718 new shares).

16. Rounding principle: The number of additional shares offered to existing shareholders will be

rounded down to the nearest whole share. Any fractional portion (if any) will be aggregated and handled in accordance with the plan for handling fractional shares and undistributed shares set out in Item 17.

Example: On the record date for exercising rights, Shareholder A holds 100 shares. With a rights exercise ratio of 1,000 : 718, Shareholder A is entitled to purchase (100:1,000) x 718 = 71.8 new shares. Accordingly, under the principle of rounding down to the nearest whole share, Shareholder A is entitled to purchase 71 shares; the fractional 0.8 share will be aggregated and handled in accordance with the plan for handling fractional shares and undistributed shares set out in Item 17.

17. Plan for handling fractional shares and undistributed shares (if any):

17.1 Fractional shares and undistributed shares include:

(i) Fractional shares arising from rounding down to the nearest whole share;

(ii) Shares that shareholders decline to purchase and/or do not fully subscribe for and/or for which subscription payment is not made by the payment deadline;

(iii) The difference between the number of shares offered (56,948,116 shares) and the number of shares actually offered based on the rights exercise ratio.

17.2 Handling of fractional shares and undistributed shares (if any):

The BOD is authorized by the GMS to decide on the plan for handling fractional shares and undistributed shares, subject to the following requirements:

(i) All of the above fractional shares and undistributed shares shall be offered by the BOD to other investors on terms no more favorable than those under the offering plan for existing shareholders approved by the GMS.

(ii) The handling of fractional shares and undistributed shares for existing shareholders or external investors shall comply with Article 42 of Decree No. 155/2020/ND-CP dated 31 December 2020, Clause 2 Article 195 of the Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 and other relevant provisions of applicable law;

(iii) Fractional shares and undistributed shares distributed to other investors pursuant to a decision of the BOD shall be subject to a transfer restriction for 01 year from the closing date of the offering;

(iv) If, after the period during which the BOD decides to continue the offering, there remain shares not fully offered, such unoffered shares shall be cancelled and the BOD shall decide to close the offering.

18. Purpose of the offering: To supplement capital for vessel acquisition.

19. Expected offering period: Expected from Q4/2026 to Q2/2027, after the Company is granted the Certificate of Registration for Public Offering of Additional Shares by the State Securities Commission.

20. Transfer of purchase rights: Existing shareholders whose names appear on the list as at the record date and who are allocated purchase rights may transfer their purchase rights to another person within the prescribed period. Purchase rights may be transferred only once (01 time). A transferee may not further transfer the rights to a third party. The transferor and transferee

shall mutually agree on the transfer price and payment of the transfer consideration.

21. Transfer restrictions: The offered shares are not subject to transfer restrictions (except as provided in Item 17). Shareholders holding shares currently subject to transfer restrictions shall still be entitled to receive purchase rights, and the additional shares purchased through such rights shall not be subject to transfer restrictions.

22. Additional registration and additional listing of shares: The additionally issued shares of Phuong Dong Viet Shipping and Logistics Corporation shall be additionally registered with the Vietnam Securities Depository and Clearing Corporation (VSDC) and additionally listed on the Ho Chi Minh City Stock Exchange (HSX) in accordance with applicable law.

Article 2: To approve the detailed plan for use of proceeds from the additional public offering of shares to existing shareholders in 2026, as follows:

1. The total proceeds expected from the offering are VND 569,481,160,000 (before deduction of offering expenses). The Company will use the entire amount expected to be raised from the offering for the following purposes:

No.	Purpose of use of proceeds	Expected amount (VND)	Expected disbursement period
1	Supplement capital for the acquisition of an oil/chemical tanker of approximately 19,000-26,000 DWT (Project Code: PDV-HC-08/26)	361,460,000,000	During 2027
2	Supplement capital for the acquisition of an oil/chemical tanker of approximately 19,000-26,000 DWT or a bulk carrier of 55,000-75,000 DWT (Project Code: PDV-HC/HR-07/25)	208,021,160,000	
	Total	569,481,160,000	

- The actual proceeds from the offering shall be prioritized for disbursement in chronological order of the payment due dates of amounts payable to counterparties under the sale and purchase agreement for each vessel, without prioritizing any particular vessel, in order to fulfill payment obligations and optimize capital efficiency in line with the Company's actual vessel acquisition needs/schedule.
- For temporarily idle funds pending disbursement in accordance with the detailed use-of-proceeds plan approved by the BOD, the Company may enter into one or more term deposit agreements to earn interest, provided that this is consistent with the actual disbursement schedule under the use-of-proceeds plan.
- If the capital-raising progress of the offering is slower than the payment schedule under the use-of-proceeds plan approved by the GMS and the BOD, the BOD may allocate other funds of the Company to fulfill payment obligations under the use-of-proceeds plan, and subsequently use the proceeds from the offering to reimburse the due payment obligations arising from the use of such internal funds, ensuring compliance with the approved use-of-

proceeds plan.

- If, after using the offering proceeds for vessel acquisitions under the approved use-of-proceeds plan, any amount remains unused, the BOD may decide to allocate and use the remaining amount to supplement the Company's working capital.

2. Plan to cover any shortfall in the funds expected to be raised from the offering for the offering purposes:

If, upon expiry of the offering period, the Company does not fully offer the registered number of shares and the proceeds raised are lower than expected, in order to implement the purposes approved by the GMS and depending on the actual circumstances, the BOD shall take the following measures:

(i) Apply for an extension of the offering period in order to continue offering the remaining shares, in compliance with applicable law;

(ii) Arrange additional funding for the shortfall through other forms such as bank borrowings or other solutions consistent with applicable law and the Company's internal regulations in order to implement the approved plans.

Article 3: To approve the plan to ensure that the share offering complies with regulations on foreign ownership limits

According to Letter No. 4661/UBCK-PTTT dated 25 July 2024 of the State Securities Commission, the maximum foreign ownership limit at Phuong Dong Viet Shipping and Logistics Corporation is 49%.

According to foreign investor ownership data announced by VSDC on 20 October 2026, foreign investors hold 31,818 PDV shares, representing 0.04% of the Company's charter capital.

Phuong Dong Viet Shipping and Logistics Corporation undertakes to apply measures in accordance with law to ensure that the foreign ownership ratio after the public offering remains compliant with the Law on Securities and the Company's Charter.

To ensure that the maximum foreign ownership limit at PDV remains at 49% as prescribed, Phuong Dong Viet Shipping and Logistics Corporation shall coordinate with VSDC in distributing the additionally offered shares to foreign investors based on the foreign investors' ownership ratio as at the record date for exercising rights. If foreign investors receive transfers of purchase rights that would result in the prescribed foreign ownership limit being exceeded, PDV shall coordinate with VSDC to notify such investors to cancel or reduce the size of the transfer transaction.

For fractional shares and undistributed shares, the BOD shall decide on further distribution to domestic and/or foreign investors, ensuring that the ownership ratio of the foreign investors receiving such further distribution does not exceed the foreign ownership limit. If foreign investors register for the further distribution and this would cause the prescribed foreign ownership limit to be exceeded, the BOD shall notify such foreign investors to reduce their registered amount and shall distribute the remaining shares to domestic investors or cancel such undistributed shares, so that the foreign ownership ratio after the further distribution does not exceed 49% as prescribed.

Article 4: To assign/authorize the Company Director, who is also the Legal Representative, to

organize and direct the execution and signing of documents relating to: (i) documents submitted to competent State authorities to complete the offering; (ii) implementation of the necessary work and legal procedures to amend/update the Company's Enterprise Registration Certificate in accordance with the new charter capital; (iii) additional registration of shares with VSDC; and (iv) additional listing of the Company's shares on HSX.

Article 5: This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management and the relevant functional departments of the Company shall be responsible for implementing this Resolution.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN

(Signed)

HO SI THUAN

Recipients:
- As stated in Article 5;
- Supervisory Board; Finance-Accounting-Planning Department
- Filed at: BOD, General Affairs (2 copies)

PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION	**SOCIALIST REPUBLIC OF VIETNAM** **Independence - Freedom - Happiness**
No.: 42/NQ-PĐV-HĐQT	Ho Chi Minh City, 26 October 2026

RESOLUTION

Re: Approval of the registration dossier for the additional public offering of shares to existing shareholders in 2026

BOARD OF DIRECTORS
PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION

Pursuant to:

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020, as amended and supplemented by Law No. 03/2022/QH15 dated 11 January 2022 and Law No. 76/2025/QH15 dated 17 June 2025;*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 26 November 2019, as amended and supplemented by Law No. 56/2024/QH15 dated 29 November 2024;*
- *Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;*
- *Circular No. 118/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance providing guidance on certain matters relating to securities offerings and issuances, public tender offers, share repurchases, registration of public companies and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC dated 15 December 2025;*
- *The Charter of Phuong Dong Viet Shipping and Logistics Corporation;*
- *Resolution No. 02-2026/NQ-PĐV-ĐHĐCĐ dated 26 October 2026 of the 2026 General Meeting of Shareholders (adopted by written shareholder consultation) of Phuong Dong Viet Shipping and Logistics Corporation;*
- *Board of Directors Resolution No. 41/NQ-PĐV-HĐQT dated 26 October 2026 of Phuong Dong Viet Shipping and Logistics Corporation on the approval for implementation of the plan for the additional public offering of shares to existing shareholders in 2026 and the plan for use of proceeds from the offering;*
- *Having considered Submission No. 45/TTr-GĐ dated 26 October 2026 on the approval of the registration dossier for the additional public offering of shares to existing shareholders in 2026;*
- *Minutes of the Board of Directors Meeting No. 27./BB-PĐV-HĐQT dated 26 October 2026 of Phuong Dong Viet Shipping and Logistics Corporation.*

RESOLVES:

Article 1: To approve the registration dossier for the additional public offering of shares to existing shareholders in 2026 of Phuong Dong Viet Shipping and Logistics Corporation in accordance with the attached detailed list.

Article 2: This Resolution shall take effect from the date of signing

Article 3: Members of the Board of Directors, the Board of Management and relevant departments and individuals shall be responsible for implementing this Resolution.

Recipients:
- As stated in Article 3;
- Board of Directors, Supervisory Board;
- Filed at: BOD, General Affairs (2 copies)

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN

(Signed)

HO SI THUAN

LIST OF DOCUMENTS IN THE REGISTRATION DOSSIER FOR THE ADDITIONAL PUBLIC OFFERING OF SHARES OF PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION

(Attached to Board of Directors Resolution No. 42/NQ-PĐV-HĐQT dated 26 October 2026 on the approval of the registration dossier for the additional public offering of shares to existing shareholders in 2026)

No.	Document Name
1.	Registration Form for the Additional Public Offering of Shares
2.	Prospectus for the Additional Public Offering of Shares of Phuong Dong Viet Shipping and Logistics Corporation
3.	Resolution No. 02-2026/NQ-PĐV-ĐHĐCĐ dated 26 October 2026 of the 2026 General Meeting of Shareholders (adopted by written shareholder consultation) of Phuong Dong Viet Shipping and Logistics Corporation; Submission No. 01/2026/TTr-ĐHĐCĐ dated 08 October 2026 on the approval of the plan for the additional public offering of shares to existing shareholders in 2026; Submission No. 02/2026/TTr-ĐHĐCĐ dated 08 October 2026 on the approval of the Investment Project for an oil/chemical tanker of approximately 19,000-26,000 DWT (Project Code: PDV-HC-08/26); Minutes of the General Meeting of Shareholders No. 02-2026/BB-PĐV-ĐHĐCĐ dated 26 October 2026;
4.	Board of Directors Resolution No. 38/NQ-PĐV-HĐQT dated 15 October 2026 on the approval in principle of the Investment Project for the acquisition of an oil/chemical tanker of approximately 19,000-26,000 DWT or a bulk carrier of approximately 55,000-75,000 DWT (Project Code: PDV-HC/HR-07/25);
5.	Board of Directors Resolution No. 41/NQ-PĐV-HĐQT dated 26 October 2026 on the approval for implementation of the plan for the additional public offering of shares to existing shareholders in 2026 and the plan for use of proceeds from the offering
6.	Board of Directors Resolution on the approval of the registration dossier for the additional public offering of shares to existing shareholders in 2026
7.	Enterprise Registration Certificate No. 0304934883 first issued by the Ho Chi Minh City Department of Planning and Investment on 20 April 2007 and amended for the 21st time by the Ho Chi Minh City Department of Finance on 31 December 2025
8.	The audited financial statements for 2024 and 2025; the reviewed interim financial statements for 2026; and the Q3 2026 financial statements of Phuong Dong Viet Shipping and Logistics Corporation
9.	The Charter of Phuong Dong Viet Shipping and Logistics Corporation;
10.	Consultancy Agreement for the additional public offering of shares No. 65/2026/AGRISECO-PDV dated 05 October 2026 between Phuong Dong Viet Shipping and Logistics Corporation and Agribank Securities Joint Stock Corporation

No.	Document Name
11.	Letter No. 3680/BIDV.NKKN-KHDN2 dated 16 October 2026 of Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch confirming the account information of Phuong Dong Viet Shipping and Logistics Corporation
12.	Undertaking Letter No. 376/CV-PĐV-TCKTKH dated 26 October 2026 regarding the additional listing of newly issued shares
13.	Undertaking Letter No. 377/CV-PĐV-TCKTKH dated 26 October 2026 confirming compliance with the conditions for the additional public offering of shares
14.	Audited Report No. 0613/VN1A-HC-BC dated 10 April 2026 on the use of proceeds from the share issuance increasing equity from VND 430,873,310,000 to VND 660,959,660,000
15.	Documents relating to the plan for use of proceeds from the offering.