DIGIWORLD CORPORATION

No.: 95/2026/DGW-ĐT

V/v: Explanation of the Consolidated Business Results for the 3rd Quarter of 2026

THE SOCIALIST REPUBLIC OF VIETNAM

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Ho Chi Minh City, October 28, 2026

To:
- **The State Securities Commission of Vietnam;**
- **Ho Chi Minh Stock Exchange.**

First of all, Digiworld Corporation (the "Company") would like to extend its respectful greetings to the State Securities Commission of Vietnam and the Ho Chi Minh Stock Exchange.

Based on the consolidated business results for the third quarter of 2026, as presented in the Consolidated Financial Statements prepared by the Company on October 28, 2026, the Company hereby provides explanations for certain changes in financial indicators compared to the corresponding period in 2025, as follows:

Indicators	3rd Quarter of 2026	3rd Quarter of 2025	Increase/decrease (%)
Net revenue	11,022,246,368,906	7,390,637,382,649	+49%
Profit after tax	276,196,616,259	166,440,414,668	+66%

Reasons:

In Q3 2026, Digiworld recorded total revenue of VND 11,022 billion, representing a 49% YoY increase, and net profit after tax (NPAT) of VND 276 billion, up 66% YoY. This strong performance was driven by growth across the Company's core business segments, as detailed below:

- **Office equipment** continued to be a key growth driver, with revenue surging 89% YoY to VND 2,857 billion, supported by increasing investments in IT infrastructure, digital transformation, servers, networking equipment, and AI-related solutions. This trend has been further reinforced by the growing wave of investment in AI and data centers in Vietnam. Based on import data tracked by Digiworld, Vietnam's data center server market exceeded USD 500 million in 2025 and is projected to surpass USD 800 million in 2026, excluding data storage equipment. Meanwhile, demand for AI/ML computing workloads is expected to grow faster than that for traditional applications. Digiworld holds a significant competitive advantage through its distribution rights for servers equipped with the latest NVIDIA chips, enabling the Company to effectively capture market demand. Notably, the server segment delivered exceptional growth of 156% YoY in Q3 2026.
- **Mobile phones** recorded revenue of VND 2,818 billion, up 44% YoY, benefiting from new product launches by Xiaomi and Apple. The market has entered a particularly dynamic period, driven by the latest product upgrade cycle. In Vietnam, the iPhone 18 Pro and iPhone 18 Pro Max officially went on sale on September 18, with several major retail chains reporting strong pre-order demand. More than 220,000 pre-orders were recorded across selected major retail chains ahead of the official launch.

- **Laptops and tablets** maintained solid growth of 32% YoY, generating revenue of VND 4,178 billion. Performance continued to be supported by the back-to-school season and higher average selling prices compared to the same period last year, as shortages of RAM and memory chips persisted.
- **Home appliances** recorded revenue of VND 567 billion, representing a 33% YoY increase, driven by growing consumer demand for upgrades to modern, smart home appliances, alongside revenue contributions from Hisense products and Toshiba TVs.
- **Consumer goods** generated revenue of VND 333 billion, maintaining positive growth of 33% YoY.
- In Q3 2026, Digiworld began recognizing revenue from Shell lubricants. The Personal Protective Equipment (PPE) and lubricants segments will be consolidated into a new business category named **Industrial Supply**. This expansion enables Digiworld to diversify its product portfolio while creating opportunities to further develop its distribution ecosystem serving corporate and industrial customers. In addition, this business segment allows Digiworld to gradually deepen its participation in the supply ecosystem for products supporting mobility and vehicle operations. This represents a sizable market with attractive long-term growth potential, underpinned by stable consumption demand and recurring maintenance and replacement cycles, creating opportunities for sustainable revenue growth. In Q3 2026, the **Industrial Supply** segment generated revenue of VND 333 billion, delivering outstanding growth of 149% YoY.

For the first nine months of 2026, Digiworld achieved total revenue of VND 26,809 billion, representing 44% YoY growth and fulfilling 85% of its full-year revenue target. Net profit after tax reached VND 785 billion, up 102% YoY and equivalent to 119% of the full-year profit target.

Sincerely.

Recipients:

- *As above;*
- *BOM archive.*

DIGIWORLD CORPORATION

Chairman

CÔNG TY CỔ PHẦN THẾ GIỚI SỐ

Digitally signed by CÔNG TY CỔ PHẦN THẾ GIỚI SỐ
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