DIGIWORLD CORPORATION

No.: 94/2026/DGW-ĐT
V/v: Explanation of the Separate Business Results for the 3rd Quarter of 2026

THE SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, October 28, 2026

To:
- **The State Securities Commission of Vietnam;**
- **Ho Chi Minh Stock Exchange.**

First of all, Digiworld Corporation (the "Company") would like to extend its respectful greetings and appreciation for the cooperation of the State Securities Commission of Vietnam and the Ho Chi Minh Stock Exchange.

Pursuant to the business results for the third quarter of 2026 as presented in the Separate Financial Statements prepared by the Company on October 28, 2026, the Company hereby provides explanations for the changes in certain financial indicators compared to the corresponding period in 2025, as follows:

Indicators	3rd Quarter of 2026	3rd Quarter of 2025	Increase/decrease (%)
Net revenue	10,319,092,800,314	7,017,061,044,744	+47%
Profit after tax	264,975,060,835	150,401,522,006	+76%

Reasons:

In Q3/2026, the Company recorded net revenue of VND 10,319 billion, representing a 47% YoY increase, and profit after tax of VND 264 billion, representing a 76% YoY increase. This growth was primarily driven by the Company's core business activities, as detailed below:

- **Office equipment** continued to be a key growth driver, with revenue increasing by 89% YoY, supported by rising investment demand for IT infrastructure, digital transformation, servers, networking equipment, and AI-related solutions. This trend has been further reinforced by the growing wave of investment in AI and data centers in Vietnam. According to import data tracked by Digiworld, Vietnam's data center server market exceeded USD 500 million in 2025 and is projected to surpass USD 800 million in 2026, excluding data storage equipment. Meanwhile, demand for AI/ML computing workloads is expected to grow faster than that for traditional applications. Digiworld holds a significant competitive advantage through its distribution rights for servers equipped with the latest NVIDIA chips, enabling the Company to effectively capture market demand. Notably, the server segment recorded exceptional growth of 156% YoY in Q3/2026.
- **Mobile phones** recorded revenue growth of 44% YoY, benefiting from the launches of new product lines by Xiaomi and Apple. In particular, the market has entered an active phase driven by the latest product launch cycle. In Vietnam, the iPhone 18 Pro and iPhone 18 Pro Max officially went on sale on September 18, with several major retail chains reporting strong pre-order demand, including more than 220,000 pre-orders across selected large retail chains prior to the official launch.

- **Laptops and tablets** maintained solid revenue growth of 32% YoY, supported by the back-to-school season and higher average selling prices compared to the same period last year, as shortages of RAM and memory chips continued to persist.
- **Home appliances** recorded revenue growth of 33% YoY, driven by increasing consumer demand for upgraded, smart, and modern home appliances, alongside revenue contributions from Hisense and Toshiba TVs.

As a result, for the first nine months of 2026, the Company recorded total revenue of VND 25,186 billion, representing a 44% YoY increase, while profit after tax reached VND 786 billion, representing a 121% YoY increase.

Sincerely.

Recipients:
- *As above;*
- *BOM archive.*

DIGIWORLD CORPORATION
Chairman

CÔNG TY CỔ PHẦN THẾ GIỚI SỐ
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