CÔNG TY CỔ PHẦN SÔNG BA	**CỘNG HOÀ XÃ HỘI CHỦ NGHĨA VIỆT NAM** **Độc lập - Tự do - Hạnh phúc**
SONG BA **JOINT STOCK COMPANY**	***THE SOCIALIST REPUBLIC OF VIETNAM*** ***Independence - Freedom - Happiness***
Số/No:493 /SBA-TCKT	*Đà Nẵng, ngày 28 tháng 10 năm 2026* *Da Nang, October 28 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/*To*:

- Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission;*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange;*
- Sở Giao dịch chứng khoán TP.HCM/ *HoChiMinh Stock Exchange.*

1. Tên tổ chức/*Organization name*: Công ty cổ phần Sông Ba/ *Song Ba Joint Stock Company.*
   - Mã chứng khoán/*Securities Symbol*: **SBA**
   - Địa chỉ trụ sở chính/*Address*: 573 Núi Thành - Phường Hòa Cường - Tp. Đà Nẵng/ *573 Nui Thanh, Hoa Cuong Ward, Da Nang City.*
   - Điện thoại/ *Telephone* : 0236.3653592 - 0236.2215592;
   - Fax : 0236.3653593
   - Email : sba2007@songba.vn
2. Nội dung thông tin công bố/*Contents of disclosure:*

Công ty cổ phần Sông Ba công bố thông tin Báo cáo kết quả phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu/ *Song Ba Joint Stock Company The Report on the results on the share issuance to increase share capital from equity.*

Kèm theo:

- Báo cáo kết quả phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu;

- The Report on the results on the share issuance to increase share capital from equity.

Signature Not Verified
Ký bởi: CÔNG TY CỔ PHẦN SÔNG BA
Ký ngày: 28/10/2026 09:29:35

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày ..28. /10/2026 tại đường dẫn/ *This information was published on the company's website on October 28, 2026, as in the link:* https://songba.vn/quan-he-co-dong.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Trân trọng/ *Yours truly.*

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật/ *Legal representative*
TỔNG GIÁM ĐỐC
General Director

M.S.D.N: 0400439955 - C.T.C.P
CÔNG TY CỔ PHẦN SÔNG BA
P. HÒA CƯỜNG - TP. ĐÀ NẴNG

Nguyễn Hùng Việt

Nơi nhận/Recipient
- Như trên/As above;
- TCHC/Administrative Department;
- Lưu: TC-KT, VTh/Save: Financial Accounting department; Documentary department.

Tài liệu đính kèm/ Attachment:
- *Báo cáo kết quả phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu số: 491 /SBA-TCKT, ngày ..28. /10/2026;*
- *The notice issuance of share to increase share capital from owners' equity No.: 491 /SBA-TCKT, dated October 28, 2026.*

SONG BA
JOINT STOCK COMPANY
No.491 /SBA-TCKT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
Da Nang, 28 October, 2026

REPORT ON THE RESULTS OF THE SHARE ISSUANCE TO INCREASE SHARE CAPITAL FROM EQUITY

To:

- The State Securities Commission;
- Ho Chi Minh Stock Exchange.

I. Introduction of the Issuer

1. Full name of the Issuer: SONG BA JOINT STOCK COMPANY
2. Abbreviated name: SBA
3. Head office address: 573 Nui Thanh, Hoa Cuong Ward, Da Nang City
4. Telephone: 0236 653592 Fax: 02363 653 593
   Website: www.songba.vn
5. Charter capital: VND 604,882,610,000
6. Stock code: SBA
7. Name of the bank where the payment account is opened: Joint Stock Commercial Bank for Foreign Trade of Viet Nam - Da Nang Branch
   Account number : 004 1000 296 417
8. Enterprise Registration Certificate No. 0400439955 issued by: the Department of Planning and Investment of Da Nang City (now the Department of Finance of Da Nang City) for the first time on 04/7/2007, amended for the 14th on 07/04/2026.
   - Principal business lines: Generation and trading of electricity. Business code: 3512
   - Principal products/services: Generation and trading of electricity
9. Establishment and operation license (if applicable under specialized laws): No.

II. Issuer Plan

1. Name of shares: Song Ba Joint Stock Company Shares
2. Type of shares: Ordinary shares
3. Number of shares prior to issuance
   - Total number of issued shares: 60,488,261 shares;
   - Number of outstanding shares: 60,488,261 shares;
   - Number of treasury shares: 0 shares.
4. Expected number of shares to be issued: 3,024,413 shares.

5. Exercise ratio: 20:1 - Each shareholder owning 01 share will receive 01 right to subscribe for additional shares. Every 20 rights entitle the shareholder to receive 01 new share.

6. Source of capital for the issuance: The Development Investment Fund and Share Premium included in the equity of Song Ba Joint Stock Company, based on the audited Financial Statements for the fiscal year ended December 31, 2025, to be utilized in the following order:

- The value of the Development Investment Fund: VND 30,028,554,541;
- The value of Share Premium included in equity: VND 215,575,459.

7. Plan for handling fractional shares: The number of additional shares allocated to each shareholder will be rounded down to the nearest whole number; any fractional shares (if any) will be cancelled.

For example: Shareholder A owns 164 shares on the record date. With the exercise ratio of 20:1, Shareholder A is entitled to receive (164/20) × 1 = 8.2 a new shares. According to the above rounding principle, Shareholder A will receive 8 new shares. The fractional portion of 0.2 share will be cancelled.

8. Issuance completion date: 19/10/2026.

9. Expected share transfer date: In the fourth quarter of 2026.

III. Results of share issuance

1. Total number of shares distributed: 3,022,193 shares, of which:

- Number of shares distributed to shareholders according to the ratio: 3,022,193 shares to 5,765 shareholders;
- Number of shares handled as fractional shares: 2,220 shares *(this number of shares was cancelled according to the fractional share handling plan)*.

2. Total number of shares after the issuance (19/10/2026): 63,510,454 shares, of which:

- Number of outstanding shares: 63,510,454 shares;
- Number of treasury shares: 0 shares.

SONG BA JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR

M.S.D.N: 0400439955 - C.T.C.P - CÔNG TY CỔ PHẦN SÔNG BA - P. HÒA CƯỜNG - TP. ĐÀ NẴNG

Nguyễn Hùng Việt