

Số/No: 6864 /26/BVBank/CBTT-TGD

ngày 27 tháng 10 năm 2026
October 27th, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh;
- Sở Giao dịch Chứng khoán Hà Nội;
To: - The State Securities Commission;
- The Ho Chi Minh Stock Exchange;
- The Hanoi Stock Exchange;

Tên tổ chức: NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN BẢN VIỆT

Name of organization: VIET CAPITAL COMMERCIAL JOINT STOCK BANK

Mã chứng khoán: BVB

Securities code: BVB

Địa chỉ: Tòa nhà HM Town, số 412, Đường Nguyễn Thị Minh Khai, Phường Bàn Cờ, Thành phố Hồ Chí Minh.

Address: HM Town Building, No. 412, Nguyen Thi Minh Khai Street, Ban Co Ward, Ho Chi Minh City.

Điện thoại: (+84 028) 62 679 679 Fax: (+84 028) 62 638 668

Phone: (+84 028) 62 679 679 Fax: (+84 028) 62 638 668

Email: bvbank247@bvbank.net.vn

Website: https://bvbank.net.vn/

Nội dung thông tin công bố:

Content of Disclosure:

Ngày 26 /10/2026, Hội đồng Quản trị Ngân hàng TMCP Bản Việt đã ban hành Quyết định sau:

On October 26th, 2026, the Board of Directors of Viet Capital Commercial Joint Stock Bank issued the following Decision:

- Quyết định số 144 /26/BVBank/QĐ-HĐQT về việc thông qua kết quả phát hành cổ phiếu cho cổ đông hiện hữu theo phương thức thực hiện quyền và phê duyệt danh sách nhà đầu tư được phân phối lại cổ phiếu lẻ, cổ phiếu không đặt mua hết.
Decision No. 144 /26/BVBank/QĐ-HĐQT Regarding the approval of the results of the share issuance to existing shareholders through the exercise of rights and approval of the list of investors eligible for redistribution of fractional shares and unsubscribed shares

Thông tin này được công bố trên trang thông tin điện tử của Ngân hàng TMCP Bản Việt vào ngày 27 /10/2026 tại đường dẫn <https://bvbank.net.vn/thong-tin-co-dong>

This information is disclosed on the website of Viet Capital Commercial Joint Stock Bank on October 27th, 2026 as in the link <https://bvbank.net.vn/thong-tin-co-dong>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information disclosed above is true and accurate, and we take full responsibility in accordance with the law for the content of this information disclosure.

Nơi nhận/Recipients:

- Như Kính gửi
As above
- Lưu P.Hành chính
Archive: AD.

Tài liệu đính kèm/ Attached documents:

- Quyết định số 144/26/BVBank/QĐ-HDQT
ngày 26/10/2026
Decision No. 144/26/BVBank/QĐ-HDQT
dated October 26, 2026

NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN
PHÓ TỔNG GIÁM ĐỐC
PERSON AUTHORIZED FOR
INFORMATION DISCLOSURE
DEPUTY GENERAL DIRECTOR



Nguyễn Thanh Tú
Nguyen Thanh Tu



No.: 144/26/BVBank/QD-HDQT

Ho Chi Minh City, October 26th, 2026

DECISION

Regarding approval of the results of the share issuance to existing shareholders through the exercise of rights and approval of the list of investors eligible for redistribution of odd shares and unsubscribed shares

BOARD OF DIRECTORS OF VIET CAPITAL COMMERCIAL JOINT STOCK BANK

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 adopted by the National Assembly of the Socialist Republic of Vietnam on January 18, 2024, and the amending and supplementing documents;
- Pursuant to the Securities Law No. 54/2019/QH14 dated November 26, 2019, and the amending and supplementing documents;
- Pursuant to Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of certain articles of the Securities Law, and the amending and supplementing documents;
- Pursuant to the Charter of Viet Capital Commercial Joint Stock Bank;
- Pursuant to Resolution of the General Meeting of Shareholders No. 02/25/BVBank/NQ-DHDCDBT dated December 26, 2025;
- Pursuant to Resolution of the 2026 Annual General Meeting of Shareholders No. 01/26/BVBank/NQ-DHDCD dated April 16, 2026;
- Pursuant to Resolution of the Board of Directors No. 91/26/BVBank/NQ-HDQT dated July 3, 2026, on implementation of the 2026 charter capital increase plan;
- Pursuant to Decision No. 141/26/BVBank/QD-HDQT dated October 20, 2026, on approval of the plan for offering odd shares and remaining shares not fully subscribed for by shareholders;
- Considering Proposal No. 53/26/BVBank/TTr-VP.HDQT dated 26/10/2026 on reporting the results of the share issuance to existing shareholders through the exercise of rights and submitting for approval the list of investors eligible for redistribution of odd shares and unsubscribed shares;
- Pursuant to the Minutes of Vote Counting for Collection of Opinions of the Board of Directors No. 14/10/26/BBKP dated 26/10/2026 regarding approval of the Board of Directors' Opinion Collection Form No. 14/10/26/PLYK-HDQT dated 26/10/2026;
- Pursuant to the actual circumstances,

DECIDES:

Article 1. To approve the results of the share issuance to existing shareholders through the exercise of rights and the list of investors eligible for redistribution of odd shares and unsubscribed shares by existing shareholders, with the following details:

- Expected number of shares to be issued: 320,410,000 shares;
- Number of shares distributed through the exercise of rights: 232,588,171 shares;

- Number of odd shares and unsubscribed shares by existing shareholders: 87,821,829 shares;
- Number of odd shares and unsubscribed shares by existing shareholders expected to be redistributed: 87,500,000 shares;
- List of investors eligible for redistribution of odd shares and unsubscribed shares: as per the attached list;
- Offering price: VND 10,000 per share;
- Payment period: until the end of 02/11/2026;
- Transfer restrictions: These redistributed shares shall be subject to transfer restrictions for one year from the closing date of the offering.

Article 2. To authorize the Office of the Board of Directors to receive subscribed share allocations from approved investors and complete all prescribed statutory procedures.

Article 3. This Decision shall take effect from the date of signing and shall apply uniformly throughout the Bank's system. The General Director, the Bank's units and relevant individuals shall be responsible for implementing this Decision.

Recipients:

- BOD, SB (for information);
- As stated in Article 3 (for implementation);
- Archives: Office of the Board of Directors.

**FOR THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**

(Signed and sealed)

LE ANH TAI



**LIST OF INVESTORS ELIGIBLE FOR REDISTRIBUTION OF FRACTIONAL
SHARES AND UNSUBSCRIBED SHARES**

(Attached Decision No. 144/26/BVBank/QD-HDQT dated 26/10/2026)

No.	Investors's Full name	ID NUMBERS	Number of shares to be redistributed
1	Nguyễn Thanh Phương		3.000.000
2	Ngô Quang Trung		7.000.000
3	Nguyễn Lâm Trung Anh		2.000.000
4	Nguyễn Thanh Tú		8.500.000
5	Tô Hải		12.000.000
6	Huỳnh Việt Thắm		10.000.000
7	Trần Minh Chí		18.000.000
8	Võ Thành Lâm		2.000.000
9	Vũ Minh Tú		7.000.000
10	Tôn Minh Phương		18.000.000
Total			87.500.000