

**SOUTH BASIC CHEMICALS
JOINT STOCK COMPANY**

**THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 1588 /CBTT-HCCB

Ho Chi Minh City, October 22nd, 2026.

EXTRAORDINARY INFORMATION DISCLOSURE

To:

**CÔNG TY
CỔ PHẦN
HÓA CHẤT
CƠ BẢN
MIỀN NAM**

Digitally signed by CÔNG TY CỔ PHẦN HÓA CHẤT CƠ BẢN MIỀN NAM
DN: C=VN, E=TPHCM, O=SỞ KẾ HOẠCH VÀ ĐẦU TƯ, CN=CÔNG TY CỔ PHẦN HÓA CHẤT CƠ BẢN MIỀN NAM,
OID.0.9.2342.19200300.100.1.1=M, ST.0301446260
Reason: I am the author of this document
Location: your signing location here
Date: 2026.10.22 15:52:13+07'00'
Foxit Reader Version: 10.1.0

- The State Securities Commission of Vietnam;
- The Vietnam Exchange;
- The Ho Chi Minh Stock Exchange.

1. Name of organization: South Basic Chemicals Joint Stock Company
 - Stock code: CSV
 - Address: 22 Ly Tu Trong Street, Sai Gon Ward, Ho Chi Minh City, Viet Nam.
 - Tel: 028.38296620
 - Fax: 028.38243166
 - E-mail: sbcc@sochemvn.com

2. Contents of disclosure:

Explanatory Document on Profit After-Tax Fluctuations for the Separate Financial Statements of the Parent Company for the third quarter of 2026 compared to the Same Period of the Previous Year.

3. This information was published on the website of South Basic Chemicals Joint Stock Company on October 22nd, 2026 at the following link:
<http://www.sochemvn.com/quan-he-co-dong/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

**Representative of the organization
Persons Authorized to Disclose Information
Deputy General Director**

Attachments :

- Document No. 1583/GT-HCCB dated 22/10/2026.



Le Tung Lam

**SOUTH BASIC CHEMICALS
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 1583 /GT-HCCB

Ho Chi Minh City, October 22nd , 2026.

Re: Explanation of the Profit After Tax
Fluctuation in the Separate Financial
Statements for Q3/2026 Compared to
the Same Period of the Previous Year

To:

- The State Securities Commission of Vietnam
- The Ho Chi Minh Stock Exchange

Company: South Basic Chemicals Joint Stock Company (CSV)

Headquarters: 22 Ly Tu Trong Street, Sai Gon Ward, HCMC

Phone: (028) 38296620 – 38225373

Fax: (028) 38239109 - 38243166

Website: www.sochemvn.com Email: sbcc@sochemvn.com



Pursuant to the Separate Financial Statements of the Parent Company for Q3/2026, South Basic Chemicals Joint Stock Company (stock code: CSV) hereby provides an explanation of the fluctuation in Profit After Tax in the Separate Financial Statements of the Parent Company for Q3/2026 compared to Q3/2025 as follows:

Report Type	Profit After Tax		Difference (1) – (2)	Rate of Increase/Decrease (%)
	Q3/2026 (1)	Q3/2025 (2)		
Separate Financial Statements	104,381,753,159	53,441,438,978	50,940,314,181	95.32%

Reasons:

No.	Items	Q3 2026	Q3 2025	Difference
(I)	(II)	(III)	(IV)	(V) = (III) – (IV)
1.	Revenue from sales of goods and rendering of services	636,380,123,812	447,464,656,481	188,915,467,331
2.	Revenue deductions	0	0	0
3.	Net revenue from sale of goods and rendering of services	636,380,123,812	447,464,656,481	188,915,467,331
4.	Cost of goods sold	498,021,360,977	329,105,591,535	168,915,769,442
5.	Gross profit from sales and service rendering	138,358,762,835	118,359,064,946	19,999,697,889
6.	Financial income	50,797,706,111	10,104,757,282	40,692,948,829
7.	Financial expenses	4,259,401,117	2,083,079,195	2,176,321,922
8.	Selling expenses	44,724,545,618	40,562,243,372	4,162,302,246
9.	General and administrative expenses	18,318,925,589	17,351,860,142	967,065,447
10.	Operating profit/(loss)	121,853,596,622	68,466,639,519	53,386,957,103

No.	Items	Q3 2026	Q3 2025	Difference
(I)	(II)	(III)	(IV)	(V) = (III) – (IV)
11.	Other income	1,000,489,311	487,500,084	512,989,227
12.	Other expenses	79,606,306	1,756,998,625	-1,677,392,319
13.	Other profit	920,883,005	-1,269,498,541	2,190,381,546
14.	Total accounting profit before tax	122,774,479,627	67,197,140,978	55,577,338,649
8	Current corporate income tax expense	17,487,291,209	12,087,507,934	5,399,783,275
16.	Deferred corporate income tax expense	905,435,259	1,668,194,066	-762,758,807
17.	Net Profit after tax	104,381,753,159	53,441,438,978	50,940,314,181

Profit before tax in Q3/2026 increased by VND 55,577 million (equivalent to an increase of 82.71%), and profit after tax in Q3/2026 increased by VND 50,940 million (equivalent to an increase of 95.32%) compared to the same period last year due to several main factors:

- Net revenue from sale of goods and rendering of services in Q3/2026 increased by VND 188,915 million (an increase of 42.22%), mainly due to higher average selling prices of H₂SO₄ products, which increased by 289%, HCl products by 72%, and other products by 1% to 7%.

- Cost of goods sold increased by VND 168,916 million (an increase of 51.33%) due to increases in the cost of goods sold of NaOH products by 15%, H₂SO₄ by 268%, H₃PO₄ by 11%, and Javel by 14%.

- Financial income increased by VND 40,693 million (an increase of 402.71%) compared to the same period last year, primarily due to dividend income of VND 39,345 million received from a subsidiary in Q3/2026, while no such income was recorded in Q3/2025. In addition, interest income from bank deposits increased by VND 1,348 million in Q3/2026.

- Financial expenses increased by VND 2,176 million (an increase of 104.48%), mainly due to an increase in interest expenses of VND 2,070 million and an increase in foreign exchange differences of VND 106 million.

- Selling expenses increased by VND 4,162 million (an increase of 10.26%) due to the increase in sales volume.

- General and administrative expenses increased by VND 967 million (an increase of 5.57%).

The above are some of the main reasons leading to the increase in Net Profit After Tax in the Separate Financial Statements of the Parent Company for Q3/2026 compared to Q3/2025.

We hereby commit that the information disclosed above is true and accurate and we take full responsibility before the law for the content of the information disclosed.

Sincerely. ✓

Recipients:

- As above;
- BoD, Disclosure;
- Office, Secretary.

GENERAL DIRECTOR

CÔNG TY CỔ PHẦN HÓA CHẤT CƠ BẢN MIỀN NAM

PHÒNG SÀI GÒN TP. HỒ CHÍ MINH

Le Thanh Binh