

No.: 1592/CBTT-HCCB

Ho Chi Minh City, October 23rd, 2026.

EXTRAORDINARY INFORMATION DISCLOSURE

To:

**CÔNG TY
CỔ PHẦN
HÓA CHẤT
CƠ BẢN
MIỀN NAM**

Digitally signed by CÔNG TY CỔ
PHẦN HÓA CHẤT CƠ BẢN MIỀN
NAM
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HOẠCH VÀ ĐẦU TƯ, CN=CÔNG
TY CỔ PHẦN HÓA CHẤT CƠ
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- The State Securities Commission of Vietnam;
- The Vietnam Exchange;
- The Ho Chi Minh Stock Exchange.

1. Name of organization: South Basic Chemicals Joint Stock Company
 - Stock code: CSV
 - Address: 22 Ly Tu Trong Street, Sai Gon Ward, Ho Chi Minh City, Viet Nam.
 - Tel: 028.38296620
 - Fax: 028.38243166
 - E-mail: sbcc@sochemvn.com

2. Contents of disclosure:

Explanatory Document on Profit After-Tax Fluctuations in the Consolidated Financial Statement for the third quarter of 2026 compared to the Same Period of the Previous Year.

3. This information was published on the website of South Basic Chemicals Joint Stock Company on October 23rd, 2026 at the following link:
<http://www.sochemvn.com/quan-he-co-dong/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

**Representative of the organization
Persons Authorized to Disclose Information
Deputy General Director**

Attachments :

- Document No.1591/GT-HCCB
dated 23/10/2026.



Le Tung Lam

**SOUTH BASIC CHEMICALS
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 1591/GT-HCCB

Ho Chi Minh City, October 23rd, 2026.

Re: Explanation of the Profit After Tax
Fluctuation in the Consolidated
Financial Statements for Q3/2026
Compared to the Same Period of the
Previous Year

To:

- The State Securities Commission of Vietnam
- The Ho Chi Minh Stock Exchange

Company: South Basic Chemicals Joint Stock Company (CSV)
Headquarters: 22 Ly Tu Trong Street, Sai Gon Ward, Ho Chi Minh City, Vietnam
Phone: (028) 38296620 - 38225373
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Pursuant to the Consolidated Financial Statements for Q3/2026, South Basic Chemicals Joint Stock Company (stock code: CSV) hereby provides an explanation of the fluctuation in Profit After Tax in the Consolidated Financial Statements for Q3/2026 compared to the same period in 2025 as follows:

Report Type	Lợi nhuận sau thuế		Difference (1) – (2)	Rate of Increase/Decrease (%)
	Q3/2026 (1)	Q3/2025 (2)		
Consolidated Financial Statements	96,349,615,557	60,065,383,211	36,284,232,346	60.41%

Reasons:

No.	Items	Q3 2026	Q3 2025	Difference
(I)	(II)	(III)	(IV)	(V) = (III) – (IV)
1.	Revenue from sales of goods and rendering of services	814.085.242.507	510.068.262.517	304.016.979.990
2.	Revenue deductions	0	0	0
3.	Net revenue from sale of goods and rendering of services	814.085.242.507	510.068.262.517	304.016.979.990
4.	Cost of goods sold	626.343.211.338	377.526.244.783	248.816.966.555
5.	Gross profit from sales and service rendering	187.742.031.169	132.542.017.734	55.200.013.435
6.	Financial income	11.738.453.633	11.016.858.827	721.594.806
7.	Financial expenses	5.571.832.733	2.093.575.195	3.478.257.538

No.	Items	Q3 2026	Q3 2025	Difference
(I)	(II)	(III)	(IV)	(V) = (III) – (IV)
8.	Selling expenses	48.653.881.721	42.459.443.616	6.194.438.105
9.	General and administrative expenses	23.579.819.410	22.237.777.002	1.342.042.408
10.	Operating profit/(loss)	121.674.950.938	76.768.080.748	44.906.870.190
11.	Other income	1.000.489.311	487.500.084	512.989.227
12.	Other expenses	79.831.361	1.757.007.375	-1.677.176.014
13.	Other profit	920.657.950	-1.269.507.291	2.190.165.241
14.	Total accounting profit before tax	122.595.608.888	75.498.573.457	47.097.035.431
15.	Current corporate income tax expense	25.340.558.072	14.190.490.225	11.150.067.847
16.	Deferred corporate income tax expense	905.435.259	1.242.700.021	-337.264.762
17.	Net Profit after tax	96.349.615.557	60.065.383.211	36.284.232.346

Profit before tax in Q3/2026 increased by VND 47,097 million (equivalent to an increase of 62.38%), and profit after tax in Q3/2026 increased by VND 36,284 million (equivalent to an increase of 60.41%) compared to the same period last year due to several main factors:

- Net revenue from sale of goods and rendering of services in Q3/2026 increased by VND 304,017 million (an increase of 59.60%), mainly due to:
 - + At the Parent Company: sales revenue increased by VND 188,915 million (an increase of 42.22%), mainly due to higher average selling prices of H₂SO₄ products, which increased by 289%, HCl products by 72%, and certain other products by 1% to 7% compared to the same period last year.
 - + At the Company's subsidiary: sales revenue increased by VND 115,102 million (an increase of 83.86%) due to a 56% increase in the sales volume of yellow phosphorus and a 22% increase in its average selling price.
- Financial income increased by VND 722 million (an increase of 6.55%) compared to the same period last year, due to an increase in interest income from bank deposits of VND 1,348 million at the Parent Company, while at the subsidiary, interest income from bank deposits decreased by VND 268 million and foreign exchange differences decreased by VND 358 million.
- Cost of goods sold increased by VND 248,817 million (an increase of 65.91%) due to increases in the cost of goods sold of the Company's products.
- Other profit increased by VND 2,190 million (an increase of 172.5%).
- Financial expenses increased by VND 3,478 million (an increase of 166.14%).
- Selling expenses increased by VND 6,194 million (an increase of 14.59%).
- General and administrative expenses increased by VND 1,342 million (an increase of 6.03%).

The above are some of the main reasons leading to the 60.41% increase in Net Profit After Tax in the Consolidated Financial Statements for Q3/2026 compared to the same period of the previous year.

We hereby commit that the information disclosed above is true and accurate and we take full responsibility before the law for the content of the information disclosed.

Sincerely. ✓

Recipients:

- As above;
- BoD, Information Disclosure;
- Archives.



Le Thanh Binh

