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CÔNG BỐ THÔNG TIN BẤT THƯỜNG
IRREGULAR INFORMATION DISCLOSURE

Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
To: The State Securities Commission
Hochiminh Stock Exchange

1. Tên tổ chức/Name of organization: Công ty Cổ phần FPT/ FPT Corporation

- Mã chứng khoán / Stock code: FPT/ FPT

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2. Nội dung thông tin công bố / Content of Information disclosure: Thông cáo báo chí Kết quả kinh doanh 9 tháng năm 2026 / Public release on FPT's financial performance in 9M2026.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 21/10/2026 tại đường dẫn <https://fpt.com/vi/nha-dau-tu/thong-tin-cong-bo/> This information was published on the company's website on 21/10/2026, as in the link <https://fpt.com/en/ir/information-disclosures>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents: Thông cáo báo chí Kết quả kinh doanh năm 9 tháng năm 2026/ Public release on FPT's financial performance in 9M2026.

Đại diện tổ chức

Organization representative

Người được UQ CBTT

Person authorized to disclose information



Mai Thị Lan Anh

FINANCIAL PERFORMANCE HIGHLIGHTS IN 9M2026

From 2026, the Group will account for FPT Telecom using the equity method (applicable to associates). Accordingly, the Group will recognize only its share of profit from FPT Telecom in proportion to its effective ownership, instead of fully consolidating FPT Telecom's revenue and profit into the Group's consolidated financial statements. For comparability and analytical purposes in this report, the 2025 figures have been restated using the same accounting method applied in 2026.

In the first nine months of 2026, FPT posted revenue of VND 40,023 billion and profit before tax (PBT) of VND 8,770 billion, up 12.4% and 17.0% year on year, respectively, maintaining double-digit profit growth. Profit after tax attributable to shareholders of the parent company reached VND 7,778 billion, increasing 13.3% year on year, while EPS rose 12.8% to VND 4,142/share.

FPT secures 16 projects worth over \$10 million each in the first nine months of 2026; new contract value from Global IT Services grows 23.1% year on year.

The Technology segment, comprising Global IT Services and Domestic IT Services, remained the Group's key growth driver, contributing 89% of total revenue and 58% of profit before tax. Revenue and profit before tax reached VND35,515 billion and VND5,052 billion, respectively, up 14.8% and 16.6% year on year.

Despite continued macroeconomic uncertainties, revenue from Global IT Services maintained growth of 11.6% year on year, reaching VND28,538 billion. Japan remained the primary growth market, posting revenue growth of 17.2% year on year, equivalent to 25.2% in JPY terms. Signed revenue from Global IT Services reached VND36,137 billion in the first nine months of 2026, up 23.1% year on year.

Digital Transformation revenue from overseas markets reached VND14,411 billion, up 16.3% year on year, with a focus on next-generation technologies, including AI and Data Analytics, Cybersecurity and other digital transformation services. Revenue from AI and Data Analytics services reached VND2,915 billion, increasing 55% year on year.



Domestic IT Services generated revenue of VND6,977 billion, up 29.8% year on year, while profit before tax reached VND542 billion, up 108.5%. The strong performance was driven by accelerated implementation of large-scale digital transformation projects for government and enterprise clients, alongside improvements in operational efficiency and project mix. FPT was granted a Certificate of Eligibility to provide Data Intermediary Products and Services, enabling the Company to provide secure data sharing, connectivity and utilization services, further strengthening its capabilities in delivering AI and data solutions to enterprise and public sector customers.

The Made-by-FPT product ecosystem continued its growth momentum, generating revenue of VND2,284 billion, up 19.9% year on year, supported by its broad applicability across both enterprise and government clients.

The Education, Investment and Others sector maintained stable growth dynamics

Revenue from the Education, Investment and Other businesses declined slightly by 3.1% year on year to VND4,508 billion. Profit before tax increased 17.6% year on year to VND3,719 billion, primarily driven by double-digit earnings growth from associates and joint ventures.

Key Business Highlights in 9M2026

Accelerating AI transformation and expanding global strategic partnerships

In the third quarter of 2026, FPT continued to advance its AI-First strategy, transitioning from traditional IT services toward consulting, developing and deploying comprehensive AI transformation solutions for customers. FPT became a Global Partner (Select Partner) of OpenAI, expanding its ability to apply advanced AI technologies in enterprise operations, software development and cybersecurity.

FPT also introduced MediSight, an AI transformation framework tailored to healthcare, combining AI Agents, data platforms and business applications. In Vietnam, FPT entered into a partnership with the National Data Center in data, AI and high-performance computing, and was granted a Certificate of Eligibility to provide Data Intermediary Products and Services.

Also in the third quarter of 2026, FPT and NVIDIA expanded the Nemotron-Personas-Vietnam dataset from 100,000 to one million synthetic user profiles, a tenfold increase from the initial version launched in June 2026. The dataset enables developers to train, test and evaluate AI applications, particularly AI Agents, contributing to sovereign AI development and supporting industry-specific solutions for banking, healthcare, insurance and public services.

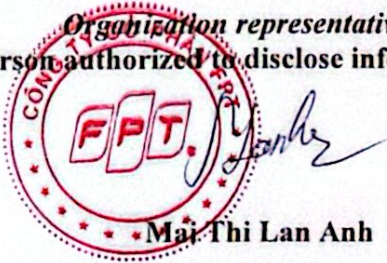


Expanding AI adoption in IT systems modernization

FPT deployed Flezi Metis, its proprietary AI platform, for a leading global automotive technology and services group headquartered in the United States. The solution connects source code, technical documentation and operational data into a unified knowledge system, enabling engineers to search for information, analyze impacts and assess risks when making software changes. Initial pilot results on a project comprising approximately one million lines of code showed a 50% reduction in source code search time and a 30% reduction in the time required to complete technical tasks.

Following the positive results in the United States, FPT is expanding Flezi Metis into industries with complex operational requirements, including banking, insurance and the public sector, opening opportunities to scale AI solutions for IT systems modernization across global enterprises. In the first nine months of 2026, revenue from AI & Data Analytics services reached VND2,915 billion, up 55% year on year, highlighting the continued shift from AI proof-of-concept initiatives to enterprise-scale deployment.

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