

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Digitally signed by TẬP ĐOÀN
ĐẦU TƯ VÀ PHÁT TRIỂN CÔNG
NGHIỆP BECAMEX - CTCP
DN: C=VN, S=HỒ CHÍ MINH, L=
BÌNH DƯƠNG, CN=TẬP ĐOÀN
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Kính gửi:

- Ủy ban Chứng khoán Nhà nước
- Sở giao dịch chứng khoán TP HCM
- *The State Securities Commission*
- *HoChiMinh Stock Exchange*

1. Tên tổ chức/*Name of organization*: Tập đoàn Đầu tư và Phát triển Công nghiệp Becamex - CTCP (Becamex Group)/*Becamex Investment and Industrial Development Group*.

- Mã Chứng khoán/*Stock Code*: BCM

- Trụ sở chính/*Head Office Address*: Tầng 10, tòa nhà mPlaza Saigon, số 39 Lê Duẩn, P. Sài Gòn, TP. Hồ Chí Minh/ *10th Floor, mPlaza Saigon, No. 39 Le Duan, Sai Gon Ward, Ho Chi Minh City*.

- Điện thoại/ *Tel*: 0274 3822 655

Fax: 0274 3822 713

- Email: quanhecodong@becamex.com.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Tập đoàn Đầu tư và Phát triển Công nghiệp Becamex - CTCP xin công bố thông tin Nghị quyết HĐQT v.v phê duyệt hồ sơ chào bán trái phiếu doanh nghiệp theo hình thức riêng lẻ lần 2 năm 2026 (mã Trái phiếu BCML12602).

Becamex Investment and Industrial Development Group hereby discloses the resolution regarding the approval of the dossier for the private placement of corporate bonds phase 2, 2026 (Bond code: BCML12602)

Thông tin này đã được công bố trên trang thông tin điện tử của Tập đoàn vào ngày 21/10 /2026 tại đường dẫn: <http://www.becamex.com.vn> mục Cổ đông – Tin tức /Quan hệ cổ đông.

This information was published on the company's website on 21/10 /2026 as in the link: <http://www.becamex.com.vn> for Shareholders – News/ Shareholder relations.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.



We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Đính kèm/ *Attached documents:*
- NQ HĐQT/ *Resolution of the BoD*

Ngày 21 tháng 10 năm 2026
(October, 21th 2026)

Người được ủy quyền công bố thông tin
Phó Tổng giám đốc

Authorized Person To Disclose Information
Deputy General Director



Nguyễn Thế Duy





Ký số bởi: TẬP ĐOÀN ĐẦU TƯ VÀ PHÁT TRIỂN CÔNG NGHIỆP BECAMEX - CTCP
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Xác thực bởi: VNPT-CA SHA2

**BECADEX INVESTMENT AND
INDUSTRIAL DEVELOPMENT
GROUP**

No.: 49/NQ-HĐQT

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, dated October 20, 2026

RESOLUTION

**Regarding the approval of the dossier for the private placement of corporate bonds
phase 2, 2026 (Bond code: BCML12602)
of Becamex Investment And Industrial Development Group (Becamex Group)**

**BOARD OF DIRECTORS
BECADEX INVESTMENT AND INDUSTRIAL DEVELOPMENT GROUP
(BECADEX GROUP)**

Pursuant to Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, Law No. 03/2022/QH15 passed by the National Assembly of the Socialist Republic of Vietnam on January 11, 2022, and Law No. 76/2025/QH15 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2025, amending and supplementing certain articles of the Law on Enterprises;

Pursuant to Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and Law No. 56/2024/QH15 dated November 29, 2024, amending and supplementing certain articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations;

Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020, of the Government detailing the implementation of certain articles of the Law on Securities, and Decree No. 245/2025/NĐ-CP dated September 11, 2025, of the Government amending and supplementing certain articles of Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of certain articles of the Law on Securities;

Pursuant to Decree No. 200/2026/NĐ-CP dated June 5, 2026, of the Government on the private placement and trading of corporate bonds in the domestic market and the offering of corporate bonds to the international market;

Pursuant to Circular No. 138/2026/TT-BTC dated September 25, 2026, of the Ministry of Finance guiding certain articles of Decree No. 200/2026/NĐ-CP on the private placement and trading of corporate bonds in the domestic market and the offering of corporate bonds to the international market;

Pursuant to Decision No. 27/QĐ-HĐTV dated August 10, 2023, of the Members' Council of the Vietnam Securities Depository and Clearing Corporation on the issuance of regulations on



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registration, depository, and settlement of privately placed corporate bonds, and Decision No. 01/QĐ-HĐTV dated January 5, 2024, amending Decision No. 27/QĐ-HĐTV dated August 10, 2023;

Pursuant to Decision No. 56/QĐ-SGDVN dated July 10, 2023, of the Chief Executive Officer of the Vietnam Exchange on the issuance of regulations on the trading of privately placed corporate bonds at the Hanoi Stock Exchange;

Pursuant to the current Charter on Organization and Operation of Becamex Investment And Industrial Development Group ("**Becamex Group**");

Pursuant to the Operating Regulations of the Board of Directors of Becamex Group issued together with Decision No. 11/QĐ-HĐQT dated June 25, 2026;

Pursuant to the proposal submitted by the Group's General Director on October 15, 2026, regarding the authorization for the Group's second private placement of bonds in 2026, with a maximum total issuance value at par of 1,200,000,000,000 VND;

Pursuant to Resolution No. 48 /NQ-HĐQT of the Board of Directors of Becamex Group dated 19/10/2026 regarding the approval of the plan on the issuance and use of capital raised from the second private placement of corporate bonds in 2026;

Pursuant to Minutes of the BOD's meeting No. 49/BB-HĐQT dated October 20, 2026.

RESOLVES

Article 1. To approve the offering dossier for Bond BCML12602 (according to the list attached in Appendix I of this Resolution) ("Offering Dossier") as having fully satisfied all conditions prescribed by law, with the information and documents contained in the Offering Dossier being complete, valid, accurate, and truthful.

Article 2. To approve the assignment and/or authorization to the General Director, or a person duly authorized by the General Director, to act on behalf of and represent the BOD in executing, amending, supplementing, and organizing the implementation of documents in the Offering Dossier to carry out the offering of Bond BCML12602 in the domestic market.

Article 3. This Resolution takes effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant Departments, Divisions, and Centers are responsible for implementing this Resolution.

Recipients:

- As per Article 3;
- Archived: BOD Secretariat.

ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



NGUYỄN VĂN HUNG



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Appendix I - Offering Dossier

1. Resolution No. 48/NQ-HĐQT of the Board of Directors of Becamex Group dated 19/10/2026 on the approval of the plan on the issuance and use of capital raised from the 2nd private placement of corporate bonds in 2026;
2. Audited separate and consolidated financial statements for the years 2025 and 2024 of the Issuer;
3. Commitment to satisfy all conditions for the Bond offering as regulated and to fulfill the Issuer's obligations;
4. Information Disclosure on the Domestic Private Placement of Bond BCML12602 and its attached annexes dated October 20, 2026.
5. Bondholders' Representative Agreement No. 12/26/ĐDNSHTP/BCML12602/MBS-BCM dated October 20, 2026;
6. Agreement on the Provision of Advisory Services for the Offering Dossier and Placement Agency for Privately Placed Bonds No. 10/2026/MBS/IBHCM-HĐTV dated October 16, 2026;
7. Agreement on the Provision of Advisory Services for Bond Registration and Trading Registration No. 11/2026/MBS/IBHCM-HĐTV dated October 16, 2026;
8. Account Management Agreement No. 74/HĐ-BĐ/HĐQLTK/BCML12602/MB-BCM dated October 20, 2026;
9. Credit rating reports for the Issuer;
10. Confirmation letter from Military Commercial Joint Stock Bank regarding the opening of an account to receive proceeds from the purchase of Bond BCML12602.

