

**MY CHAU PRINTING AND
PACKAGING JSC**

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No. 208/2026/GTr-MCP
Re: Explanation of production and
business results of 3rd Quarter 2026
compared to the same period in 2025.

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

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Ho Chi Minh City, Oct 20, 2026

To: STATE SECURITIES COMMISSION

HO CHI MINH CITY STOCK EXCHANGE

- Pursuant to Circular 96/2020/TT-BTC dated 16/11/2020 on information disclosure
- Based on the Financial Statement of the 3rd Quarter 2026 of My Chau Printing and Packaging Joint Stock Company

My Chau Printing and Packaging Joint Stock Company - Stock code MCP – hereby reports on the differences in the indicators on the report on production and business results of the 3rd Quarter 2026 compared to the same period in 2025 as follows:

Quota	QIII-2026	QIII-2025	Spread (+/-)	Rate % (+/-)
Net Revenue	108,909,933,045	111,630,868,329	-2,720,935,284	-2%
Cost of goods sold	102,908,251,070	99,216,397,623	3,691,853,447	4%
Gross Profit	6,001,681,975	12,414,470,706	-6,412,788,731	-52%
Financial revenue	3,526,562,955	1,826,862,757	1,699,700,198	93%
Financial Costs	343,008,188	689,321,821	-346,313,633	-50%
Selling expenses	3,414,375,770	2,725,689,912	688,685,858	25%
General and administrative expenses	7,461,786,166	7,256,808,106	204,978,060	3%
Net profit from operating activities	-1,690,925,194	3,569,513,624	-5,260,438,818	-147%
Other Profits	24,224,273	231,892,927	-207,668,654	-90%
Current corporate income tax expense	0	780,800,035	-780,800,035	-100%
Profit after corporate income tax	(1,666,700,921)	3,020,606,516	(4,687,307,437)	-155%

Explanation:

- Comparison as QIII/2025, net revenue of QIII/2026 decreased 2% , cost of goods sold increased 4% and selling expenses rised 25%

Main reasons:

- Sales volums and revenue were affected: Customers were facing in input raw material (fish) besides they were impacted by import market. Import duty & fee have risen due to Middle East and US market. Export quota is down and limited their sales volums as plan.
- Raw materials were increased as over year over, so product cost and cost of goods sold as compared the same last period.
- The adjust selling price was limied and difficult because which has been fixed since signed contract
- Financial income increased by 93% (1,7billions dong), The mature term deposits which were continued and received dividents. Besides Financial Costs declined 50% (346,31 millions dong) as the same last period
- General and Administrative expenses growth up by 3% year-over-year. This was due to the restructuring of land lease cost allocations, provisions for doubtful short-term receivables, and personnel restructuring.
- As a result of the aforementioned factors, operating profit increased by 155% compared to the same period in 2025.



My Chau Printing and Packaging Joint Stock Company provides this explanation of the profit fluctuations for the consideration and understanding of the relevant authorities and investors.

MY CHAU PRINTING AND PACKAGING JSC

GENERAL DIRECTOR



Recipients:

- As above
- Archieved.

**Công Ty Cổ
Phần In Và Bao
Bì Mỹ Châu**

Digitally signed by Công Ty Cổ Phần In Và Bao Bì Mỹ Châu

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Reason:I am the author of this document

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