

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 2442 /2026/CV-HDBank

V/v: Công bố Báo cáo kết quả phát hành cổ phiếu để trả cổ tức và tăng vốn cổ phần từ nguồn vốn chủ sở hữu

Announcement of the shares issuance results for dividend payment and charter capital increase from owners' equity

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 15 tháng 10 năm 2026

Ho Chi Minh City, October 15, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: State Securities Commission

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)

Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank

- Mã chứng khoán: HDB

Securities code: HDB

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC

- Điện thoại liên hệ: (028) 62 915 916

Telephone: (028) 62 915 916

- Email: info@hdbank.com.vn

2. Nội dung thông tin công bố:

Contents of disclosure:

Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Báo cáo kết quả phát hành cổ phiếu để trả cổ tức và phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu số 2440 /2026/CV-HDBank ngày 15 /10/2026.

Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) announces Report on the results of the issuance of shares for dividend payment and the issuance of shares to increase charter capital from owners' equity No. 2440 /2026/CV-HDBank dated October 15, 2026.

3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 15 /10/2026 tại đường dẫn:

The information was published on HDBank's website on October 15, 2026, as in the link:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận/ Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: Administrative Office

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐẦU



No.: 2440/2026/CV-HDBank

Ho Chi Minh City, October 15, 2026

Re: Report on the results of the share
issuance for dividend payment and for
capital increase from owners' equity

**REPORT ON THE RESULTS OF THE SHARE ISSUANCE FOR
DIVIDEND PAYMENT AND FOR CAPITAL INCREASE
FROM OWNERS' EQUITY**

Kính gửi/To: - State Securities Commission of Vietnam
- Ho Chi Minh City Stock Exchange

I. Introduction of the Issuer

1. Name of the Issuer (*full name*): **HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK**
2. Abbreviated name: HDBANK
3. Head office address: 25Bis Nguyen Thi Minh Khai Street, Sai Gon Ward, Ho Chi Minh City
4. Telephone: (028) 62915916 Fax: (028) 6291 5900
Website: www.hdbank.com.vn
5. Charter capital: VND 50,052,763,230,000
6. Stock code: HDB
7. Account opened at: Transaction Office of the State Bank of Vietnam. Account number: 119849
8. Enterprise Registration Certificate No. 0300608092, first issued by the Department of Planning and Investment of Ho Chi Minh City on August 11, 1992; 33rd amendment dated September 5, 2023
9. Establishment and Operation License (*if any, as prescribed by sector-specific laws*):
Establishment and Operation License No. 26/GP-NHNN dated February 12, 2020, issued by the State Bank of Vietnam.

II. Issuance plan

1. Name of shares: Shares of Ho Chi Minh City Development Joint Stock Commercial Bank
2. Type of shares: Common shares
3. Number of shares before the issuance:
 - Total number of issued shares: 5,005,276,323 shares.

- Number of outstanding shares: 5,005,276,323 shares.
 - Number of treasury shares: 0 shares.
4. Expected number of shares to be issued: 1,501,582,896 shares
- Number of shares issued for dividend payment: 1,251,319,080 shares
 - Number of shares issued to increase capital from owners' equity (Supplementary Charter Capital Reserve Fund): 250,263,816 shares
5. Exercise ratio:
- Ratio of share distribution for dividend payment: 100:25 (On the record date for exercising the rights, a shareholder owning 100 shares will receive 25 additional shares)
 - Ratio of share issuance from owners' equity (Supplementary Charter Capital Reserve Fund): 100:5 (On the record date for exercising the rights, a shareholder owning 100 shares will receive 5 additional shares)
6. Source of funds for the issuance:
- Source of funds for the share issuance for dividend payment: Accumulated undistributed after-tax profit based on the audited 2025 consolidated financial statements, after appropriation to funds as required by regulations.
 - Source of funds for the share issuance to increase capital from owners' equity (Supplementary Charter Capital Reserve Fund): Supplementary Charter Capital Reserve Fund as per the audited 2025 separate financial statements, in compliance with the regulations of the State Bank of Vietnam and applicable laws.
7. Treatment of fractional shares: The number of shares issued under the rights distribution ratio to each shareholder is calculated as a whole number; the decimal part will not be rounded up to 01 share. Fractional shares (if any) will be donated to the Trade Union of Ho Chi Minh City Development Joint Stock Commercial Bank.
- (Example: Shareholder A owns 1,001 shares $\times$ 25% = 250.25 shares; Shareholder A will receive the whole number of 250 shares, and the remaining 0.25 share will be donated to the Trade Union of Ho Chi Minh City Development Joint Stock Commercial Bank).*
8. Issuance end date: October 12, 2026
9. Expected share transfer date: during the period from the fourth quarter of 2026 to the end of the first quarter of 2027, after completing the procedures with the competent authorities.

III. Results of the share issuance

1. Total number of shares distributed: 1,501,582,896 shares (according to the list from the Vietnam Securities Depository and Clearing Corporation), of which:
- Number of shares distributed to shareholders for dividend payment at the ratio of 100:25 is: 1,251,311,644 shares to 34,248 shareholders.

- Number of shares distributed to shareholders for capital increase from owners' equity at the ratio of 100:5 is: 250,254,907 shares to 34,248 shareholders.
 - Number of shares for the treatment of fractional shares: 16,345 shares. All of these fractional shares are donated to the HDBank Trade Union.
2. Total number of shares after the issuance (as of October 12, 2026): 6,506,859,219 shares, of which:
- Number of outstanding shares: 6,506,859,219 shares;
 - Number of treasury shares: 0 shares.

**HO CHI MINH CITY DEVELOPMENT JOINT
STOCK COMMERCIAL BANK
CHIEF EXECUTIVE OFFICER**

(Signed and sealed)

NGUYỄN HỮU ĐẶNG

**NGÂN HÀNG
THƯƠNG MẠI
CỔ PHẦN PHÁT
TRIỂN THÀNH
PHỐ HỒ CHÍ
MINH**

Digitally signed by
NGÂN HÀNG
THƯƠNG MẠI CỔ
PHẦN PHÁT TRIỂN
THÀNH PHỐ HỒ CHÍ
MINH
Date: 2026.10.15
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