

**BEN THANH RUBBER
JOINT STOCK COMPANY**

NO: 134/CSBT-KTTC

*V/v: Explanation of business results
on the financial statements for
the third quarter of 2026*

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Ho Chi Minh City, October 10, 2026

Dear:

- State Securities Commission;
- Ho Chi Minh City Stock Exchange;
- Shareholders.

Ben Thanh Rubber Joint Stock Company "The Company" (stock code: BRC) explains the fluctuations in business results on the Financial Statements for the third quarter of 2026 as follows:

Unit: Billion VND

Item	Financial Statements Quarter III/2026	Financial Statements Quarter III/2025	Fluctuations
Profit (loss) after business income tax	7,47	5,49	1,98 (Equivalent to 36.06%)

The main reasons for the fluctuation are as follows:

- Revenue from sales and services during the period increased by VND 7.22 billion (equivalent to 6.49%) compared to the same period in 2025 (Q3/2026: VND 118.46 billion; Q3/2025: VND 111.24 billion).
- The cost of goods sold and services provided during the period decreased by VND 2.17 billion (equivalent to 2.31%) compared to the same period in 2025 (Q3/2026: VND 92.21 billion; Q3/2025: VND 94.38 billion).
- Gross profit from sales and services for the period increased by VND 9.4 billion compared to the same period in 2025 (Q3 2026: VND 26.25 billion; Q3 2025: VND 16.85 billion). This was driven by improved selling prices for conveyor belts (the Company raised prices for certain customers starting in the second quarter of 2026). Specifically, while conveyor belt sales volume rose by 5.49% in Q3 2026 (Q3 2026: 56,361 m²; Q3 2025: 53,427 m²), sales revenue from conveyor belts increased by 18.32% (Q3 2026: VND 83.54 billion; Q3 2025: VND 70.61 billion).

The above constitutes the Company's explanation regarding the fluctuations in business results in the Q3/2026 financial statements.

Sincerely./.

Recipients:

- As above;
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GENERAL DIRECTOR

Nguyen Tran Nghiem Vu