

NGÂN HÀNG THƯƠNG MẠI CỔ
PHẦN BẢN VIỆT
*VIET CAPITAL COMMERCIAL
JOINT STOCK BANK*

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/No: 6301/26/BVBank/CBTT-TGD

ngày 15 tháng 10 năm 2026
October 15, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh;
- Sở Giao dịch Chứng khoán Hà Nội;
To: - *The State Securities Commission;*
- *The Ho Chi Minh Stock Exchange;*
- *The Hanoi Stock Exchange;*

Tên tổ chức: NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN BẢN VIỆT

Name of organization: VIET CAPITAL COMMERCIAL JOINT STOCK BANK

Mã chứng khoán: BVB

Securities code: BVB

Địa chỉ: Tòa nhà HM Town, số 412, Đường Nguyễn Thị Minh Khai, Phường Bàn Cờ, Thành phố Hồ Chí Minh.

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Website: <https://bvbank.net.vn/>

Nội dung thông tin công bố:

Content of Disclosure:

Ngày 14/10/2026, Hội đồng Quản trị Ngân hàng TMCP Bản Việt đã ban hành Quyết định sau:

On October 14, 2026, the Board of Directors of Viet Capital Commercial Joint Stock Bank issued the following Decision:

- Quyết định số 139/26/BVBank/NQ-HĐQT về việc thông qua hồ sơ đăng ký chào bán trái phiếu ra công chúng của BVBank năm 2026.
Decision No. 139/26/BVBank/NQ-HĐQT Regarding the approval of the registration dossier for the public offering of bonds of BVBank in 2026.

Thông tin này được công bố trên trang thông tin điện tử của Ngân hàng TMCP Bản Việt vào ngày 15/10/2026 tại đường dẫn <https://bvbank.net.vn/thong-tin-co-dong>

This information is disclosed on the website of Viet Capital Commercial Joint Stock Bank on October 15, 2026 as in the link <https://bvbank.net.vn/thong-tin-co-dong>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information disclosed above is true and accurate, and we take full responsibility in accordance with the law for the content of this information disclosure. 

Nơi nhận/Recipients:

- Như Kính gửi
As above
- Lưu P.Hành chính
Archive: AD.

Tài liệu đính kèm/ Attached documents:

- Quyết định số ~~139~~ /26/BVBank/NQ-HĐQT
ngày ~~14~~ /10/2026
Decision No. ~~139~~ /26/BVBank/NQ-HĐQT
dated October ~~14~~ ,2026

**NGƯỜI ỦY QUYỀN CÔNG BỐ THÔNG TIN
PHÓ TỔNG GIÁM ĐỐC
PERSON AUTHORIZED FOR
INFORMATION DISCLOSURE
DEPUTY GENERAL DIRECTOR**



**Nguyễn Thanh Tú
Nguyen Thanh Tu**



DECISION

Regarding the approval of the registration dossier for the public offering of bonds of BVBank in 2026

BOARD OF DIRECTORS

VIET CAPITAL COMMERCIAL JOINT STOCK BANK

Pursuant to:

- The Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, of the National Assembly and amending and supplementing documents;
- The Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024; Law amending and supplementing a number of articles of the Law on Credit Institutions No. 96/2025/QH15 dated June 27, 2025;
- The Law on Securities No. 54/2019/QH14 dated November 26, 2019; Law No. 56/2024/QH15 dated November 29, 2024, amending and supplementing a number of articles of the Law on Securities, Law on Accounting, Law on Independent Audit, Law on State Budget, Law on Management and Use of Public Assets, Law on Tax Administration, Law on Personal Income Tax, Law on National Reserves, Law on Handling of Administrative Violations, and amending, supplementing, and guiding documents (“**Law on Securities**”);
- The Decree No. 155/2020/ND-CP dated December 31, 2020, of the Government detailing the implementation of a number of articles of the Law on Securities and amending and supplementing documents;
- The Circular No. 118/2020/TT-BTC dated December 31, 2020, of the Ministry of Finance guiding a number of contents regarding the offering and issuance of securities, public tender offers, share repurchases, and public company registration, and amending and supplementing documents;
- The Charter of BVBank;
- Decision No. 121/26/BVBank/QD-HDQT dated September 22nd, 2026 of the Board of Directors of BVBank regarding the approval of the issuance plan, use of proceeds plan, and debt repayment plan from the public offering of bonds of BVBank in 2026;
- Considering Proposal No. 467/26/BVBank/TTr-TGD dated October 14th, 2026 of the General Director regarding the approval of the registration dossier for the public offering of bonds of BVBank in 2026;
- Pursuant to the Vote Counting Minutes of the Board of Directors No. 09/10/26/BBKP dated October 14, 2026 regarding the approval of the Ballot No. 09/10/26/PLYK-HDQT dated October 14, 2026

HEREBY DECIDES

Article 1. Approve the registration dossier for the public offering of bonds of BVBank in 2026, including but not limited to the following documents:

- Enterprise Registration Certificate with enterprise code 0301378892 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on October 16, 1992, and 30th change amendment on June 19, 2023;
- Operating License No. 0025/NH-GP issued by the State Bank of Vietnam on August 22, 1992 and amending decisions;



- Current Charter of BVBank;
- Registration for public offering of bonds;
- Prospectus for the public offering of bonds;
- Decision No. 121/26/BVBank/QD-HDQT dated September 22nd, 2026 of the Board of Directors of BVBank regarding the approval of the issuance plan, use of proceeds plan, and debt repayment plan from the public offering of bonds of BVBank in 2026;
- Decision No. 584/26/BVBank/QD-TGD dated September 23rd, 2026 of the General Director regarding the implementation of the plan for the public offering and issuance of bonds of BVBank in 2026;
- Decision No. 637/26/BVBank/QD-TGD dated October 14, 2026 of the General Director of BVBank regarding the amendment and supplementation of Decision No. 584/26/BVBank/QD-TGD dated September 23rd, 2026 of the General Director regarding the implementation of the plan for the public offering and issuance of bonds of BVBank in 2026;
- Document No. 122/26/BVBank/CV-HDQT dated September 23rd, 2026 of BVBank's Board of Directors regarding the commitment to implement bond listing on the Stock Exchange;
- Official Dispatch No. 5785/26/BVBank/CV-TGD dated September 23rd, 2026 of BVBank regarding the commitment to meet the provisions of Point e, Clause 1, Article 15 of the Securities Law;
- Official Dispatch No. 5786/26/BVBank/CV-TGD dated September 23rd, 2026 of BVBank regarding the commitment to perform obligations towards investors;
- Confirmation Document No. 9516/HCM-DVKHTC2 dated October 07th, 2026 of Joint Stock Commercial Bank for Foreign Trade of Vietnam regarding the confirmation of escrow account information;
- Consulting service contract for public bond offering No. 2209/HDDV.26 dated September 22nd, 2026;
- Bondholders' representative contract No. 2309/DDNSHTP, dated September 23rd, 2026;
- Separate and consolidated financial statements for 2024, 2025 (audited) and the first 6 months of 2026 (reviewed).

Article 2. The General Director is hereby directed to execute the following tasks:

- Based on the regulatory requirements of the State Securities Commission (SSC) and prevailing market conditions, the authorized representative is empowered to finalize, amend, adjust, and execute all contents and documents within the public bond offering registration dossier to successfully complete the 2026 public bond issuance of BVBank.
- Direct all relevant operational divisions and functional units to execute the offering plan and associated administrative procedures strictly in accordance with the resolutions of the Board of Directors and current statutory regulations.

Article 3. This Decision takes effect from the date of signing and replace the Decision No. 123/26/BVBank/QD-HDQT dated September 23th, 2026 issued by the Board of Directors.

Article 4. This Decision applies across the entire system of Viet Capital Commercial Joint Stock Bank, the General Director, the Management Board, and all relevant units and individuals are responsible for its implementation.

Recipients:

- BOD, Supervisory Board (for information);
- As per Article 4 (for implementation);
- BOD Office (for record).

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(Signed and sealed)

LE ANH TAI

