

No.: 271/CĐL.2026

Ho Chi Minh City, October 15, 2026

To:

- State Securities Commission;
- Vietnam Stock Exchange;
- Ho Chi Minh Stock Exchange.

Nguyen Ngoc Thai Binh
General Director

No.: 270 /CDL.2026

Ho Chi Minh City, October 15, 2026

REPORT ON THE PROGRESS OF USE OF CAPITAL PROCEEDS FROM THE SHARE ISSUANCE UNDER THE EMPLOYEE STOCK OWNERSHIP PLAN

(Pursuant to Document No. 8322/UBCK-QLCB dated August 24, 2026 issued by the State Securities Commission confirming receipt of the complete report dossier on share issuance under the ESOP)

To: State Securities Commission

I. INTRODUCTION OF THE ISSUER

1. Name of the issuer (*full name*): REE Corporation.
2. Head office address: 364 Cong Hoa Street, Tan Binh Ward, Ho Chi Minh City, Vietnam.
3. Tel: 84-28-38100017 Fax: 84-28-38100337 Website: www.reecorp.com
4. Charter capital: VND 6,233,990,360,000 *In words: Six thousand two hundred thirty-three billion nine hundred ninety million three hundred sixty thousand Vietnamese Dong*).
5. Share code: REE.
6. Bank name: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Tan Binh Branch, Ho Chi Minh City – Account No.: 007.100.079.5839.
7. Enterprise registration certificate number 0300741143, issued by the Department of Finance of Ho Chi Minh City (formerly the Department of Planning and Investment of Ho Chi Minh City) on December 29, 1993 and amended for the 39th time on September 10, 2026.
 - Main business line:
 - Installation of water supply, drainage, heating and air-conditioning systems - Code: 4322.
 - Manufacturing electricity from non-renewable energy sources – Code: 3511.
 - Manufacturing electricity from renewable energy sources – Code: 3512.
 - Transmitting and distributing electricity – Code: 3513.
 - Exploiting, treating and supplying clean water (do not operate at headquarters) – Code: 3600.
 - Real estate trading, land use rights or land lease – Code: 6810.
 - Main product/service: mechanical and electrical engineering (M&E), Reetech air conditioners, power, clean water, real estate.
8. Establishment and operation license (*required under sectoral laws*): None.

II. ISSUED SHARES

1. Share name: Shares of REE Corporation.
2. Share type: Common shares.
3. Par value: VND 10,000 per share.
4. Number of shares issued: 500,000 shares.
5. Total proceeds raised: VND 5,000,000,000 (*In words: Five billion Vietnamese Dong*), of which project allocation: VND 0.
6. Issuance closing date: August 19, 2026.

III. PROGRESS OF THE USE OF CAPITAL PROCEEDS FROM THE ISSUANCE

1. Plan for the use of capital proceeds from the issuance: the capital proceeds raised from the issuance will be utilized to supplement the company's working capital.
2. Information on the issuer's project implementation progress: the company did not raise capital for any specific project.
 - Disclosed project schedule: Not applicable.



- Current project implementation progress: Not applicable.
3. Progress of the use of capital proceeds from the issuance:
- Progress of the use of capital proceeds as of the current date:
As of the date of this report, the company has fully utilized all capital proceeds raised from the issuance, with details as follows:

No.	Content	Amount (VND)	Disbursement timeline
1	Loan repayment No. 001-002492-948	5,000,000,000	October 13, 2026
Total		5,000,000,000	

- Changes (if any): None..
 - Reasons for changes (if any): None.
4. Disclosure of the progress report on the use of capital proceeds:

At the company's website: <https://www.reecorp.com>.

From: October 15, 2026.

Ho Chi Minh City, October 15, 2026

REE CORPORATION

(Legal representative)

(Signed, full name, position, and sealed)



Nguyễn Ngọc Thai Bình
General Director

