

**CÔNG TY CỔ PHẦN RAU QUẢ
THỰC PHẨM AN GIANG
AN GIANG FRUIT-VEGETABLES &
FOODSTUFF JOINT STOCK COMPANY**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số: 87/2026/CBTT-RQTPAG
No.: 87/2026/CBTT-RQTPAG

An Giang, ngày 14 tháng 10 năm 2026
An Giang, October 14, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam

Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh

To: Vietnam Stock Exchange

Ho Chi Minh Stock Exchange

1. Tên tổ chức / Name of organization: Công ty Cổ phần Rau quả Thực phẩm An Giang / An Giang Fruit-Vegetables & Foodstuff Joint Stock Company

- Mã chứng khoán / Stock code: ANT

- Địa chỉ / Address: Số 69-71-73 Nguyễn Huệ, Phường Long Xuyên, Tỉnh An Giang, Việt Nam / No. 69-71-73 Nguyen Hue, Long Xuyen Ward, An Giang Province, Vietnam

- Điện thoại liên hệ/Tel.: 0296.3841460

Fax: 0296.3843009

- E-mail: antesco@antesco.com

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty Cổ phần Rau quả Thực phẩm An Giang công bố các Nghị quyết Hội đồng quản trị như sau:

- Nghị quyết số 77/2026/NQ-HĐQT ngày 14/10/2026 về việc triển khai Phương án chào bán cổ phiếu ra công chúng cho cổ đông hiện hữu.

- Nghị quyết số 78/2026/NQ-HĐQT ngày 14/10/2026 về việc thông qua Hồ sơ chào bán cổ phiếu ra công chúng cho cổ đông hiện hữu.

An Giang Fruit-Vegetables & Foodstuff Joint Stock Company hereby discloses the Resolutions of the Board of Directors as follows:

- Resolution No. 77/2026/NQ-HĐQT dated October 14, 2026 on the implementation of the plan for the public offering of shares to existing shareholders.

- Resolution No. 78/2026/NQ-HĐQT dated October 14, 2026 on the approval of the dossier for the public offering of shares to existing shareholders.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 14/10/2026 tại đường dẫn <https://antesco.com/cap-nhat-tai-chinh/> /This information was published on the company's website on 14/10/2026, as in the link <https://antesco.com/cap-nhat-tai-chinh/>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

- Nghị quyết HĐQT số 77/2026/NQ-HĐQT ngày 14/10/2026./ Resolution of the Board of Directors No. 77/2026/NQ-HĐQT dated October 14, 2026.
- Nghị quyết HĐQT số 78/2026/NQ-HĐQT ngày 14/10/2026./ Resolution of the Board of Directors No. 78/2026/NQ-HĐQT dated October 14, 2026.

Đại diện tổ chức

Organization representative

Người được ủy quyền công bố thông tin
Person authorized to disclose information

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)

(Signature, full name, position, and seal)



Bùi Phúc Lộc

No: 77/2026/NQ-HĐQT

Long Xuyen, October 14, 2026

RESOLUTION

On the Implementation of the Plan for the Public Offering of Shares to Existing Shareholders

THE BOARD OF DIRECTORS OF AN GIANG FRUIT-VEGETABLES & FOODSTUFF JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 promulgated by the National Assembly on June 17, 2020, as amended and supplemented, and its implementing and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, as amended and supplemented, and its implementing and guiding documents;
- Pursuant to the Charter on Organization and Operation of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company;
- Pursuant to Resolution No. 03/2026/NQ-ĐHĐCĐ dated September 7, 2026 of the General Meeting of Shareholders of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company, adopted through written shareholder consultation;
- Pursuant to Minutes No. 33/2026/BB-HĐQT dated October 14, 2026 of the meeting of the Board of Directors of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company.



RESOLVES:

Article 1. To approve the implementation of the plan for the public offering of shares to existing shareholders in accordance with Submission No. 06.1/2026/TT-HĐQT dated August 11, 2026, as approved by the General Meeting of Shareholders under Resolution No. 03/2026/NQ-ĐHĐCĐ dated September 7, 2026, with the following specific terms:

- **Shares offered:** Shares of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company;
- **Total number of outstanding shares** (following completion of the share issuance for the payment of the 2025 stock dividend, with the issuance completion date being October 9, 2026): 35,289,864 shares;
- **Expected number of shares offered:** 20,000,000 shares;
- **Rights exercise ratio: 2:1.133** (each shareholder holding one share shall be entitled to one subscription right; every two subscription rights shall entitle the holder to subscribe for 1.133 new shares);

- **Rounding principle:** The number of additional shares offered to existing shareholders shall be rounded down to the nearest whole share. Any fractional shares, if any, shall be aggregated and handled in accordance with the approved plan for dealing with fractional shares and unsubscribed shares.

Example: On the record date for determining shareholders entitled to exercise subscription rights for the additional share offering, shareholder A holds 155 shares. Accordingly, shareholder A shall be entitled to subscribe for $155 \times 1.133/2 = 87.81$ shares. In accordance with the rounding-down principle, shareholder A shall be entitled to subscribe for 87 shares.

- **Implementation period:** During 2026 and/or until completion of the offering in accordance with applicable regulations;
- **Other terms:** To be implemented in accordance with the plan for the public offering of shares to existing shareholders set out in Submission No. 06.1/2026/TT-HĐQT dated August 11, 2026, as approved by the General Meeting of Shareholders under Resolution No. 03/2026/NQ-DHĐCĐ dated September, 7 2026.

Article 2. To approve the detailed plan for the use of proceeds from the public offering of shares to existing shareholders as follows:

The expected proceeds from the offering amount to **VND 200,000,000,000**, which shall be used in full to repay the Company's bank borrowings, specifically as follows:

Plan for the use of proceeds	Expected amount (VND)	Expected disbursement period
Payment of principal and interest on certain borrowings of the Company from Vietnam Joint Stock Commercial Bank for Industry and Trade – Ho Chi Minh City Branch 7, under Credit Facility Loan Agreement No. 0810/2025-HĐCVHM/NHCT924-ANT dated August 18, 2025 and the amendment and supplement to the Credit Facility Loan Agreement dated September 10, 2026	95,000,000,000	Q1-Q2/2027
Payment of principal and interest on certain borrowings of the Company from Military Commercial Joint Stock Bank under Credit Facility Agreement No. 363266.25.110.32561114.TD dated February 6, 2026	45,000,000,000	Q1-Q2/2027
Payment of principal and interest on certain borrowings of the Company from Joint Stock Commercial Bank for Foreign Trade of Vietnam under Credit Facility Agreement No. 62/2026/BB/VCB.AGR dated August 18, 2026	49,000,000,000	Q1-Q2/2027

Payment of principal and interest on certain borrowings of the Company from BPCE IOM under Credit Facility Agreement No. FCA-000810-2025 dated August 7, 2025 and the amendment to the Credit Facility Agreement dated June 18, 2026	11,000,000,000	Q1-Q2/2027
Total	200,000,000,000	

The Company shall allocate the proceeds from the offering to repay principal and interest on the borrowings under the credit agreements specified in the above table, based on the actual repayment dates of each borrowing under the relevant drawdown agreements, with priority given to the repayment of borrowings falling due first until all proceeds from the offering have been utilized. Subject to its capital balance and the need to ensure efficient use of funds, the Company may make early repayments of principal in accordance with agreements with the relevant credit institutions.

With respect to temporarily idle funds that have not yet been disbursed in accordance with the above capital utilization plan, the Board of Directors shall consider and decide on the placement of one or more fixed-term deposits to earn interest, ensuring consistency with the actual disbursement schedule of the capital utilization plan.

In the event that the Company is unable to offer all the shares, resulting in insufficient proceeds to implement the above plan, the Company's Board of Directors shall arrange additional funding to cover the shortfall from the Company's own funds or other sources of financing (including bonds and funding from other organizations or individuals, etc.).

Article 3. To approve the plan to ensure that the share offering to existing shareholders complies with the foreign ownership limit, as follows:

- Pursuant to Official Letter No. 4700/UBCK-PTTT dated May 28, 2026 issued by the State Securities Commission of Vietnam (SSC), the maximum foreign ownership ratio in the Company is 49%.
- According to the consolidated list of securities holders as of October 9, 2026 provided by the Vietnam Securities Depository and Clearing Corporation (VSDC), foreign shareholders (both individuals and organizations) held 45,348 shares of the Company as of October 9, 2026, equivalent to 0.13% of the total number of outstanding shares (35,289,864 shares).
- During the exercise of subscription rights and the distribution of shares offered to existing shareholders, the Company shall ensure compliance with applicable laws and regulations on the maximum foreign ownership ratio in the Company.
- When implementing the plan for dealing with fractional shares and unsubscribed shares, if any, the Company's Board of Directors shall coordinate with VSDC to ensure that the Company's foreign ownership ratio complies with Clause 1 and Clause 2 of Article 51 of the Law on Securities, Clause 5 of Article 139 of Decree No.

155/2020/ND-CP dated December 31, 2020, and Official Letter No. 4700/UBCK-PTTT dated May 28, 2026 issued by the SSC.

Article 4. To approve the undertaking to implement changes to the number of registered securities and to register the additional listing of shares following the public offering of shares to existing shareholders, as follows:

The Company's Board of Directors undertakes to: "Implement the necessary procedures to amend the number of registered securities and register the additional listing of all shares issued upon completion of the public offering of shares to existing shareholders, in accordance with applicable laws and regulations."

Article 5. To assign the General Director to direct the relevant departments in implementing the matters approved under this Resolution in accordance with the Company's regulations and applicable laws, ensuring benefits for the Company.

Article 6. Members of the Board of Directors, the General Director, and relevant departments and individuals of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company shall be responsible for implementing this Resolution. This Resolution shall take effect from the date of signing./.

Recipients:

- *As per Article 6;*
- *Archived: Board of Directors.*

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN



NGUYEN NGOC BAO

No: 78/2026/NQ-HĐQT

Long Xuyen, October 14, 2026

RESOLUTION

On the Approval of the Dossier for the Public Offering of Shares to Existing Shareholders

THE BOARD OF DIRECTORS OF AN GIANG FRUIT-VEGETABLES & FOODSTUFF JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 promulgated by the National Assembly on June 17, 2020, as amended and supplemented, and its implementing and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, as amended and supplemented, and its implementing and guiding documents;
- Pursuant to the Charter on Organization and Operation of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company;
- Pursuant to Resolution No. 03/2026/NQ-ĐHĐCĐ dated September 7, 2026 of the General Meeting of Shareholders of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company, adopted through written shareholder consultation;
- Pursuant to Resolution No. 77/2026/NQ-HĐQT dated October 14, 2026 of the Board of Directors of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company on the implementation of the plan for the public offering of shares to existing shareholders;
- Pursuant to Minutes No. 33/2026/BB-HĐQT dated October 14, 2026 of the meeting of the Board of Directors of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company.

RESOLVES:

Article 1. To approve the dossier for the public offering of shares to existing shareholders of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company, comprising the following documents:

1. Application for Registration of Additional Public Offering of Shares to Existing Shareholders;
2. Prospectus for the Additional Public Offering of Shares to Existing Shareholders;
3. Minutes of Vote Counting for the Written Consultation of Shareholders dated 7 September 2026; Resolution No. 03/2026/NQ-ĐHĐCĐ of the 2026 General Meeting of Shareholders dated September 7, 2026, adopted through written shareholder consultation, together with Submission No. 06.1/2026/TT-HĐQT dated August 11, 2026;

4. Board of Directors' Resolution No. 77/2026/NQ-HĐQT dated October 14, 2026 on the implementation of the plan for the public offering of shares to existing shareholders;
5. Undertaking to proceed with the registration for listing of the shares;
6. Undertaking to comply with the provisions of Point e, Clause 1, Article 15 of the Law on Securities;
7. Enterprise Registration Certificate;
8. Company Charter;
9. The audited financial statements for the years 2024 and 2025 and the reviewed interim financial statements for 2026 (separate and consolidated);
10. Audited report on the use of proceeds from the most recent offering;
11. Report on the paid-up charter capital following the issuance of shares under the employee stock ownership plan (ESOP);
12. Consultancy Agreement for the Offering Registration Dossier;
13. Bank confirmation of the opening of an escrow account;
14. Credit Facility Agreement No. 363266.25.110.32561114.TD dated February 6, 2026;
15. Credit Facility Loan Agreement No. 0810/2025-HĐCVHM/NHCT924-ANT dated August 18, 2025 and the amendment and supplement to the Credit Facility Loan Agreement dated September 10, 2026;
16. Credit Facility Agreement No. 62/2026/BB/VCB.AGI dated August 18, 2026;
17. Credit Facility Agreement No. FCA-000810-2025 dated August 7, 2025 and the amendment to the Credit Facility Agreement dated June 18, 2026.

Article 2. Members of the Board of Directors, the General Director, and relevant departments and individuals of An Giang Fruit-Vegetables & Foodstuff Joint Stock Company shall be responsible for implementing this Resolution. This Resolution shall take effect from the date of signing./.

Recipients:

- *As per Article 2;*
- *Archived: Board of Directors.*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



NGUYEN NGOC BAO