

**CÔNG TY TÀI CHÍNH
TỔNG HỢP CỔ PHẦN ĐIỆN LỰC
EVF GENERAL FINANCE
JOINT STOCK COMPANY**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

**CÔNG TY TÀI
CHÍNH TỔNG
HỢP CỔ PHẦN
ĐIỆN LỰC**

Số: 258/TB-TCĐL
No.: 258/TB-TCĐL

Hà Nội, ngày 14 tháng 10 năm 2026
Hanoi, October 14, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
IRREGULAR DISCLOSURE**

**Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
To: State Securities Commission of Vietnam
Hochiminh Stock Exchange**

1. Tên tổ chức/Organization name: Công ty Tài chính Tổng hợp Cổ phần Điện lực (EVF)/
EVF General Finance Joint Stock Company.
 - Mã chứng khoán/Stock code: EVF
 - Địa chỉ/Address: Tầng 6, 7 và 8, Tòa nhà Thaisquare Caliria - số 11A Cát Linh, Phường Ô
Chợ Dừa, Thành phố Hà Nội/ 6th and 7th Floors, Thaisquare Caliria Building, No. 11A
Cat Linh Street, O Cho Dua Ward, Hanoi.
 - Điện thoại/Tel: 024.2222.9999 Fax: 024.2222.1999
 - Email: lienhe@evnfc.vn

2. Nội dung thông tin công bố/Content of disclosure:

Ngày 13/10/2026, Hội đồng Quản trị EVF đã ban hành 02 nghị quyết liên quan đến phương án chào bán cổ phiếu riêng lẻ để tăng vốn điều lệ, cụ thể như sau:

On October 13, 2026, the Board of Directors of EVF issued two resolutions relating to the private placement plan to increase its charter capital, as follows:

- 2.1. Nghị quyết số 65/NQ-HĐQT-TCĐL về việc Phương án triển khai chi tiết phương án chào bán cổ phiếu riêng lẻ tăng vốn điều lệ.
Resolution No. 65/NQ-HĐQT-TCĐL regarding the detailed implementation plan for the private placement of shares to increase the charter capital.
- 2.2. Nghị quyết số 66/NQ-HĐQT-TCĐL về việc Thông qua hồ sơ đăng ký chào bán cổ phiếu riêng lẻ.
Resolution No. 66/NQ-HĐQT-TCĐL regarding the approval of the private placement registration dossier.

3. Thông tin này được công bố trên trang thông tin điện tử của EVF ngày 14/10/2026 theo đường dẫn: <https://www.evnfc.vn/thong-tin-co-dong>

This information is announced on EVF's website on October 14, 2026 by path: <https://www.evnfc.vn/regular-information>

Chúng tôi cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./.

We hereby commit that the information disclosed above is true and will fully take responsibility legally for the content of the information disclosed./.

Nơi nhận/Recipients:

- Như kính gửi/As above;
- Lưu/Archives: K.QTĐH/Governance Office.

Tài liệu đính kèm/Attachments:

- Nghị quyết số 65/NQ-HĐQT-TCĐL ngày 13/10/2026/ Resolution No. 65/NQ-HĐQT-TCĐL dated October 13, 2026.
- Nghị quyết số 66/NQ-HĐQT-TCĐL ngày 13/10/2026/ Resolution No. 66/NQ-HĐQT-TCĐL dated October 13, 2026.

**NGƯỜI ĐƯỢC ỦY QUYỀN CBTT
AUTHORIZED PERSON TO DISCLOSE
INFORMATION**



NGUYỄN THỊ PHONG LAN





No.: 65/NQ-HĐQT-TCĐL

Hanoi, October 13, 2026

RESOLUTION

***Regarding the Detailed Implementation Plan for the Private Placement of Shares
to Increase the Charter Capital***

BOARD OF DIRECTORS

EVF GENERAL FINANCE JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, and the amendments and supplements to the Law on Enterprises;
- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024, and the amendments and supplements to the Law on Credit Institutions;
- Pursuant to the Charter on Organization and Operation of EVF General Finance Joint Stock Company ("EVF");
- Pursuant to Resolution No. 02/NQ-ĐHĐCĐ-TCĐL dated August 21, 2026 of the 2026 Extraordinary General Meeting of Shareholders of EVF;
- Pursuant to Resolution No. 50/NQ-HĐQT-TCĐL dated August 22, 2026 of the Board of Directors of EVF GENERAL FINANCE JOINT STOCK COMPANY regarding the Plan for Increasing the Charter Capital of EVF General Finance Joint Stock Company through Private Placement of Shares / Plan for Private Placement of Shares and Plan for the Use of Proceeds from the Private Placement of Shares ("Resolution No. 50");
- Pursuant to Minutes No. 59/BB-HĐQT-TCĐL of the EVF Board of Directors' meeting dated October 13, 2026;



RESOLVES:

Article 1. To approve the Detailed Implementation Plan for the Private Placement of Shares to Increase the Charter Capital, comprising certain additional provisions and certain provisions remaining unchanged from the Private Placement Plan approved under Resolution No. 50 (hereinafter referred to as the "**Detailed Private Placement Implementation Plan**"), on the basis of and in accordance with the contents approved by the 2026 Extraordinary General Meeting of Shareholders of EVF under Resolution No. 02/NQ-ĐHĐCĐ-TCĐL dated August 21, 2026. Details of the Detailed Private Placement Implementation Plan are set out in Appendix 01 attached to this Resolution.

Article 2. To assign the General Director to carry out the procedures with the State Securities Commission of Vietnam, the Vietnam Stock Exchange, and the Vietnam Securities Depository and Clearing Corporation to obtain approval for the charter capital increase through private placement of shares, complete the offering registration

procedures, adjust the registered securities information and amend the listing registration with the Stock Exchange for all successfully offered additional shares, and carry out other necessary procedures.

Article 3. This Resolution shall take effect from the date of signing. The provisions of Resolution No. 50 that are not amended or supplemented by this Resolution shall remain in full force and effect. The members of the Board of Directors, the General Director, and relevant units and individuals shall be responsible for organizing the implementation of this Resolution./.

Recipients:

- As stated in Article 3;
- The Board of Supervisors;
- Archives: Governance Office.

**FOR AND ON BEHALF OF THE BOARD
OF DIRECTORS
CHAIRMAN**

(Signed)

PHAM TRUNG KIEN

Trường hợp có sự khác biệt hoặc có cách hiểu khác giữa thông tin bằng tiếng Việt và tiếng Anh thì thông tin bằng tiếng Việt được áp dụng.

In case of any discrepancy in the meaning between the English disclosure and the Vietnamese disclosure, the Vietnamese disclosure shall prevail.

APPENDIX 01. Detailed Implementation Plan for the Private Placement of Shares to Increase Charter Capital

(Attached to Resolution No. 65/NQ-HĐQT-TCĐL dated October 13, 2026)

The Board of Directors of EVF General Finance Joint Stock Company hereby issues the detailed implementation plan for the private placement with the following contents:

1. Information on the Offering:

To remain unchanged as approved in Section 3, Part III, Appendix 01 to Resolution No. 50, specifically as follows:

No.	Item	Information
1	Offering entity	EVF GENERAL FINANCE JOINT STOCK COMPANY
2	Abbreviated name	EVF
3	Stock code	EVF
4	Charter capital	VND 7,605,658,020,000
5	Number of outstanding shares	760,565,802 shares
6	Name of shares offered	Shares of EVF General Finance Joint Stock Company
7	Type of shares offered	Ordinary shares
8	Par value	VND 10,000/share
9	Proposed number of shares to be offered	Up to 85,000,000 shares
10	Total offering value at par value	Up to VND 850,000,000,000
11	Expected number of outstanding shares after the offering	Up to 845,565,802 shares
12	Expected charter capital after the offering	Up to VND 8,455,658,020,000 <i>(In words: Eight trillion four hundred fifty-five billion six hundred fifty-eight million twenty thousand Vietnamese dong.)</i> <i>(The actual charter capital after the offering shall be determined based on the number of shares successfully offered and recorded after the Company completes the procedures prescribed by law.)</i>

The following content is added:

13	Ratio of shares registered for offering to total outstanding shares	11.18%
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2. Offering Price

On the basis of the principles for determining the Offering Price approved under Resolution No. 02/NQ-ĐHĐCĐ-TCĐL dated August 21, 2026 of the General Meeting of Shareholders ("Resolution No. 02") and Section 4, Part III, Appendix 01 to Resolution No. 50, and pursuant to the authorization of the General Meeting, the Board of Directors determines the Offering Price at VND 13,500 per share.

The above Offering Price complies with the pricing principles approved by the General Meeting under Resolution No. 02 dated August 21, 2026. Specifically:

Offering Price = Book Value per EVF Share as at December 31, 2025 × (1 + Adjustment Percentage).

Where:

- The Book Value per EVF Share, determined based on the Company's audited 2025 financial statements, is VND 12,985.4 per share;
The Adjustment Percentage is the percentage increase over the Book Value per EVF Share as at December 31, 2025, determined based on negotiations with investors, being 3.9629%, and not exceeding 15% of the Book Value per EVF Share as at December 31, 2025.

3. Purpose of the Offering

To remain unchanged as approved in Section 6, Part III, Appendix 01 to Resolution No. 50, specifically as follows:

The offering is intended to supplement capital for the Company's business operations and strengthen its financial capacity.

4. Plan for the Use of Proceeds from the Offering

To remain unchanged as approved in Section 7, Part III, Appendix 01 to Resolution No. 50, specifically as follows:

All proceeds expected to be raised from the private placement, amounting to VND 1,147,500,000,000 (in words: One trillion one hundred forty-seven billion five hundred million Vietnamese dong), shall be used to supplement capital for the Company's business operations and strengthen its financial capacity, specifically as follows:

Use of Proceeds	Allocation Ratio	Amount	Expected Period of Use
The Company's lending activities	100%	VND 1,147,500,000,000	During 2026 and 2027

The contents regarding the projected capital needs to be financed, principles for capital allocation and use, principles for handling changes in the amount of proceeds raised or the capital utilization schedule, and management of proceeds pending disbursement shall remain unchanged as approved in Section 7, Part III, Appendix 01 to Resolution No. 50.

5. Offerees and Investor Selection Criteria

Based on the investor selection criteria approved in Section 15, Article 2 of EVF's General Meeting of Shareholders Resolution No. 02, and the investor selection conditions and criteria specified in Sections 8 and 9, Part III, Appendix 01 to Resolution No. 50, the Board of Directors determines the proposed list of investors participating in EVF's private placement and the number of shares to be offered to each investor as set out in Appendix 01.1 attached to the Board of Directors' Resolution approving the Detailed Implementation Plan for the Private Placement.

6. Offering Method:

To remain unchanged as provided in Section 10, Part III, Appendix 01 to Resolution No. 50, specifically as follows:

Offering method:

- Direct offering to investors satisfying the investor selection criteria and other conditions prescribed by law;
- The offering shall be conducted by way of a private placement of shares and shall not be made through mass media.

7. Plan for Ensuring Compliance with the Foreign Ownership Limit:

- Pursuant to Official Letter No. 9371/UBCK-PTTT dated September 22, 2026 of the State Securities Commission of Vietnam, EVF's maximum foreign ownership limit is 50%.
- According to foreign investor ownership data disclosed by the Vietnam Securities Depository and Clearing Corporation ("VSDC"), as at October 12, 2026, foreign investors, including individuals and organizations, held 2,469,380 EVF shares, equivalent to 0.325%.
- EVF will offer 85,000,000 shares to professional securities investors, representing 10.05% of the expected charter capital after the offering.
- Of these, 26,728,600 shares are expected to be offered to foreign investors and/or foreign-invested economic organizations in which foreign investors hold more than 50% of charter capital. Under this offering plan, the expected foreign ownership ratio after the offering is 3.45%. Accordingly, the allocation of shares to foreign professional securities investors will not cause EVF's maximum foreign ownership limit of 50% prescribed by law to be exceeded.
- The Board of Directors shall determine and organize the allocation of shares to foreign investors, if any, and undertakes to ensure that the aggregate foreign ownership ratio in the Company after the offering does not exceed the maximum limit prescribed by law, the Company's Charter and other relevant limits. When distributing shares to investors, EVF's Board of Directors shall review the actual foreign ownership ratio, the number of shares that foreign investors are still permitted to own, and the conditions applicable to each investor, and shall coordinate with VSDC to ensure that EVF's foreign ownership ratio complies with Clauses 1 and 2, Article 51 of the Law on Securities, Clause 5, Article 139 of Decree No. 155/2020/NĐ-CP dated December 31, 2020, and Official Letter No. 9371/UBCK-PTTT dated September 22, 2026.

8. Transfer Restrictions

To remain unchanged as provided in Section 12, Part III, Appendix 01 to Resolution No. 50, specifically as follows:

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All shares offered through the private placement shall be subject to a transfer restriction for 01 year from the completion date of the offering, except in the following cases:

- Transfers between professional securities investors;
- Transfers pursuant to a legally effective court judgment or decision;
- Transfers pursuant to an arbitral award;
- Transfers by inheritance;
- Other cases permitted by law.

9. Treatment of Unsubscribed Shares

To remain unchanged as provided in Section 13, Part III, Appendix 01 to Resolution No. 50, specifically as follows:

Pursuant to the matters assigned/authorized by the General Meeting of Shareholders, the Board of Directors shall decide on the treatment of shares that remain undistributed because registered investors fail to make payment or fail to make full payment under one of the following alternatives:

1. Allocate the remaining shares to one or more other investors that fully satisfy the investor selection criteria of the offering; or
2. Decide to conclude the offering with the number of shares actually distributed.

Any reallocation must ensure that:

- The aggregate number does not exceed the maximum of 85,000,000 shares;
- Replacement investors fully satisfy the conditions of the offering;
- The shareholding limits applicable to a shareholder and its related persons are complied with;
- The foreign ownership limit is complied with;
- No prohibited cross-ownership arises;
- The purpose of capital use remains unchanged;
- The laws and regulations on credit institutions and securities are complied with.

The list of replacement investors, the number of shares reallocated and the conclusion of the offering shall be decided by the Board of Directors in a separate resolution or decision.

10. Adjustment of Registered Securities Information and Amendment to Listing Registration for the Issued Shares

The Board of Directors shall adjust the information on the number of securities registered with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and amend the listing registration with the Stock Exchange ("Stock Exchange") for all additional shares successfully offered in accordance with applicable laws.

11. Expected Timing of the Offering and Issuance

Expected to be implemented from 2026 through the first quarter of 2027.

The Board of Directors shall determine the specific timing upon receipt of approval from the competent state authority.

APPENDIX 01.1

PROPOSED LIST OF INVESTORS PARTICIPATING IN THE PRIVATE PLACEMENT OF SHARES

No.	Investor Name	Identification Number	Investor Category		Number of Shares Held Before the Offering (*)	Proposed Number of Shares to be Allocated	Expected Ownership Ratio after the Offering (%) (**)	Relationship with EVF, Members of the Board of Directors, Controllers and the Board of Management
			Strategic Investor / Professional Securities Investor	Foreign Investor / Foreign-Invested Economic Organization with Foreign Investors Holding More Than 50% of Charter Capital / Domestic Investor				
1	Japan Vietnam Capital Fund I, L.P.	MC-135723	Professional Securities Investor	Foreign Investor	0	22,148,100	2.62%	None
2	Daiwa – SSIAM Vietnam Growth Fund IV (USD) L.P.	MC-133360	Professional Securities Investor	Foreign Investor	0	4,580,500	0.54%	None
3	SSI Asset Management Company Limited	19/UBCK-GP	Professional Securities Investor	Domestic Investor	0	18,271,400	2.16%	None
4	Leadvisors Capital Group Joint Stock Company	0102672875	Professional Securities Investor	Domestic Investor	0	40,000,000	4.73%	None
TOTAL					0	85,000,000	10.05%	

(*) The number of shares held before the offering is based on the shareholder list dated September 30, 2026 provided by the Vietnam Securities Depository and Clearing Corporation.

(**) Calculated based on the expected number of outstanding shares after the private placement to increase charter capital of 845,565,802 shares (assuming all 85,000,000 shares are successfully offered).



No. 66/NQ-HĐQT-TCĐL

Hanoi, October 13, 2026

RESOLUTION

Regarding the Approval of the Private Placement Registration Dossier

BOARD OF DIRECTORS

EVF GENERAL FINANCE JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, and the amendments and supplements thereto;
- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024, and the amendments and supplements thereto;
- Pursuant to the Charter on Organization and Operation of EVF General Finance Joint Stock Company (EVF);
- Pursuant to Resolution No. 02/NQ-ĐHĐCĐ-TCĐL dated August 21, 2026 of the 2026 Extraordinary General Meeting of Shareholders of EVF;
- Pursuant to Minutes No. 59/BB-HĐQT-TCĐL of the EVF Board of Directors' meeting dated October 13, 2026;



RESOLVES:

Article 1. To approve the private placement registration dossier of EVF General Finance Joint Stock Company, as specified in the list of documents attached as the Appendix.

Article 2. This Resolution shall take effect from the date of signing. Members of the Board of Directors, the General Director, and relevant units and individuals shall be responsible for organizing the implementation of this Resolution./.

Recipients:

- As stated in Article 2;
- The Board of Supervisors;
- Archives: Governance Office.

**FOR AND ON BEHALF OF THE
BOARD OF DIRECTORS
CHAIRMAN**

(Signed)

PHAM TRUNG KIEN

Trường hợp có sự khác biệt hoặc có cách hiểu khác giữa thông tin bằng tiếng Việt và tiếng Anh thì thông tin bằng tiếng Việt được áp dụng.

In case of any discrepancy in the meaning between the English disclosure and the Vietnamese disclosure, the Vietnamese disclosure shall prevail.

APPENDIX:

LIST OF DOCUMENTS IN THE PRIVATE PLACEMENT REGISTRATION DOSSIER - EVF GENERAL FINANCE JOINT STOCK COMPANY

(Attached to Resolution No. 66/NQ-HĐQT-TCĐL dated October 13, 2026 of the Board of Directors)

1. Private Placement Registration Form No. 61/BC-TCĐL dated October 13, 2026;
2. Enterprise Registration Certificate No. 0102806367, initially issued by the Hanoi Department of Planning and Investment (now the Hanoi Department of Finance) on July 8, 2008 and amended for the 18th time on December 26, 2023, together with the Confirmation of Business Lines dated August 11, 2021;
3. License for Establishment and Operation of Finance Company No. 187/GP-NHNN dated July 7, 2008 issued by the State Bank of Vietnam (SBV) to EVF General Finance Joint Stock Company, and the amending and supplementing decisions of the SBV;
4. Official Letter No. 255/QLGS6 dated January 23, 2026 of the SBV on the approval of the proposed appointment of EVF's General Director, and Resolution No. 06/NQ-HĐQT-TCĐL dated January 28, 2026 of the EVF Board of Directors on the appointment of the General Director and change of EVF's legal representative;
5. Charter on Organization and Operation of EVF;
6. Resolution No. 02/NQ-ĐHĐCĐ-TCĐL dated August 21, 2026 of the 2026 Extraordinary General Meeting of Shareholders of EVF, together with the Minutes of the General Meeting of Shareholders;
7. Resolution No. 50/NQ-HĐQT-TCĐL dated August 22, 2026 of the Board of Directors regarding the Capital Increase Plan of EVF GENERAL FINANCE JOINT STOCK COMPANY through a Private Placement of Shares / Private Placement Plan and the Plan for the Use of Proceeds from the Private Placement of Shares;
8. Resolution No. 65/NQ-HĐQT-TCĐL dated October 13, 2026 of the EVF Board of Directors regarding the Detailed Implementation Plan for the Private Placement Plan to Increase Charter Capital;
9. Official Letter No. 4357/QLGS6 dated September 22, 2026 of the State Bank of Vietnam approving the charter capital increase of EVF General Finance Joint Stock Company;
10. Resolution No. 66/NQ-HĐQT-TCĐL dated October 13, 2026 of the EVF Board of Directors regarding the Approval of the Private Placement Registration Dossier;
11. Official Letter No. 301/CV-TCĐL-QTĐH dated October 13, 2026 regarding commitments related to the private placement of shares;
12. Official Letter No. 9371/UBCK-PTTT dated September 22, 2026 of the State Securities Commission of Vietnam regarding the notification dossier for changing the maximum foreign ownership limit of EVF General Finance Joint Stock Company;
13. Document No. 874/2026/XN-IVB-TRD dated October 13, 2026 of Indovina Bank Limited confirming the escrow account for receipt of share subscription payments, signed by the Deputy General Director, together with Power of Attorney No. 62/2026/UQ-BOE dated March 2, 2026.