

No.: 342/PDV-CBTT

Ho Chi Minh City, 08 October 2026

Re: Written shareholder consultation
documents

INFORMATION DISCLOSURE

To:

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Valued Shareholders

1. Name of organization: Phuong Dong Viet Shipping and Logistics Corporation

- Stock code: PDV
- Address: Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam
- Contact telephone/*Tel.*: (028) 62911 281 Fax: (028) 62911 280
- E-mail: info@pvtlogistics.vn

2. Contents of disclosure:

On 08 October 2026, the Board of Directors (BOD) of Phuong Dong Viet Shipping and Logistics Corporation sent the Written Shareholder Opinion Form with the following main contents:

a. Matters for shareholders' written opinions:

- Approval of the plan for additional public offering of shares to existing shareholders in 2026.
- Approval of the investment project for an oil/chemical tanker with a deadweight of approximately 19,000 - 26,000 DWT (Project code: PDV-HC-08/26).
- Approval of the draft Resolution of the General Meeting of Shareholders

b. Date of sending the Opinion Form: 08 October 2026

c. Deadline for receipt of the Opinion Form: No later than 17:00 on 19 October 2026

d. Documents for written shareholder consultation:

- Written Shareholder Opinion Form;
- Voting Regulations
- Submission No. 01/2026/TTr-DHDCD on the approval of the plan for additional public offering of shares to existing shareholders in 2026.
- Submission No. 02/2026/TTr-DHDCD on the approval of the investment project for an oil/chemical tanker with a deadweight of approximately 19,000 - 26,000 DWT (Project code: PDV-HC-08/26).
- Draft Resolution of the General Meeting of Shareholders

3. The documents for written consultation were disclosed on the Company's website on 08 October 2026 at: <https://pvtlogistics.vn/>.

We hereby certify that the information disclosed above is true and correct and assume full legal responsibility for the contents of the disclosed information.

Recipients:

- As above
- Board of Directors, Supervisory Board
- Filed at: Administration, General Affairs (1 copy)

**ORGANIZATION REPRESENTATIVE
DIRECTOR**

(Signed)

CÔNG TY C^o
PHÂN VẤN TỰ
VÀ TIẾP VẤN
PHH ¼ NG ½ ÔNG
VI^o T

Digitally signed by CÔNG TY C^o PHÂN
VẤN TỰ VÀ TIẾP VẤN PHH ¼ NG ½ ÔNG
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c=VN l=TPHCM
e=ACCOUNTING@PVTLOGISTICS.VN
Reason: I am the author of this document
Location:
Date: 2026-10-08 16:56+07:00

Le Truc Lam

Ho Chi Minh City, 08 October 2026

SHAREHOLDERS' WRITTEN OPINION FORM

To: Valued Shareholders of Phuong Dong Viet Shipping and Logistics Corporation

Shareholder/Authorized Representative Name:

Address/Head Office:

Enterprise Registration No./Citizen ID Card/Passport No.:

Telephone:

Number of shares owned: shares

Number of shares authorized: shares

Total number of shares with voting rights: shares

Nationality:

I. Company Information:

- **Company Name:** Phuong Dong Viet Shipping and Logistics Corporation (PVT Logistics)
- **Head Office:** Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City, Vietnam.
- **Enterprise Registration Certificate** No. 0304 934 883
- **Telephone:** 028 6291 1281 **Fax:** 028 6291 1280
- **Website:** www.pvtlogistics.vn
- **Stock Code:** PDV

II. Purpose of obtaining shareholders' written opinions:

The Board of Directors (the “BOD”) of Phuong Dong Viet Shipping and Logistics Corporation (the “Company”) respectfully submits the following matters to the General Meeting of Shareholders (the “GMS”) for approval:

- Matter 1: Submission No. 01/2026/TTr - ĐHĐCĐ on the approval of the plan for an additional public offering of shares to existing shareholders in 2026.
- Matter 2: Submission No. 02/2026/TTr - ĐHĐCĐ on the approval of the investment project to acquire an oil/chemical tanker of approximately 19,000 - 26,000 DWT (Project Code: PDV-HC-08/26).
- Matter 3: Approval of the draft Resolution of the General Meeting of Shareholders.

The documents related to this Shareholders' Written Opinion Form (the “Opinion Form”) are available for shareholders' reference on the Company's website: www.pvtlogistics.vn

III. Matters for shareholders' opinions and voting:

Shareholders are requested to indicate their opinion by marking (x) or (✓) in the corresponding box.

No.	Matters for shareholders' opinions	Agree	Disagree	No Opinion
1	Approval of the Voting Regulations			
2	Submission No. 01/2026/TTr-ĐHĐCĐ on the approval of the plan for an additional public offering of shares to existing shareholders in 2026			
3	Submission No. 02/2026/TTr-ĐHĐCĐ on the approval of the investment project to acquire an oil/chemical tanker of approximately 19,000 - 26,000 DWT (Project Code: PDV-HC-08/26).			
4	Approval of the draft Resolution of the General Meeting of Shareholders			

IV. Voting instructions:

An Opinion Form shall be considered valid when all of the following conditions are satisfied:

- a) The matter has been voted on and only one (01) appropriate box in Section III has been marked.
- b) The Opinion Form must contain all required information and the shareholder's signature:
 - For an individual shareholder: the individual shall sign and clearly state his/her full name;
 - For an institutional shareholder: the legal representative shall sign, clearly state his/her full name, and affix the organization's seal.
- c) Where a shareholder authorizes another person to vote, the authorized representative must submit the following documents:
 - Where the authorized representative is an individual, please enclose: (1) the completed Opinion Form; (2) the original/certified true copy of the Power of Attorney made in accordance with civil law, clearly stating the name of the authorized individual and the number of shares authorized for voting; and (3) a certified true copy of the Citizen ID Card/Passport of the authorized representative.
 - Where the authorized representative is an organization, please enclose: (1) the completed Opinion Form; (2) the original/certified true copy of the Power of Attorney made in accordance with law, clearly stating the name of the authorized organization and the number of shares authorized for voting; (3) a certified true copy of the Enterprise Registration Certificate and the original/certified true copy of the authorization document appointing the representative of such organization to vote (together with a certified true copy of the Citizen ID Card/Passport of the person authorized to represent the organization in voting).
- d) Deadline for receipt of shareholders' Opinion Forms

Before 5:00 p.m. on 19 October 2026, shareholders shall submit their completed Opinion Forms to the Company by one (01) of the following methods:

- Direct delivery or registered mail/express courier: The Opinion Form (original issued by the Company) shall be placed in a sealed envelope and sent to the Company (based on the postmark date):
 - Recipient: Phuong Dong Viet Shipping and Logistics Corporation
 - Address: Floor 8, Citilight Tower, 45 Vo Thi Sau Street, Tan Dinh Ward, Ho Chi Minh City
 - Telephone: 028 6291 1281 (Ext. 604 - Ms. Tran Thi Thanh Huyen)
- Email: The Opinion Form (scanned copy) shall be sent to the Company's email address: Shareholder@pvtlogistics.vn and must be sent from the email address validly registered by the shareholder with the Vietnam Securities Depository and Clearing Corporation.
- Where a shareholder submits the Opinion Form by more than one method, the Opinion Form first received by the Company shall be deemed the sole opinion of that shareholder.

Any Opinion Form not received by the Company within the above-mentioned deadline shall be deemed as not participating in the vote.

Respectfully./

**SHAREHOLDER
CONFIRMATION**

*(For an institutional shareholder/representative
of an organization, please sign and affix the
organization's seal)*

**PHUONG DONG VIET SHIPPING AND
LOGISTICS CORPORATION**

CHAIRMAN OF THE BOARD OF DIRECTORS

(Signed)

HO SI THUAN

Ho Chi Minh City, 08 October 2026

**VOTING REGULATIONS FOR ADOPTION OF THE GMS RESOLUTION BY
WAY OF WRITTEN SHAREHOLDER CONSULTATION IN 2026
OF PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION**

Pursuant to:

- *Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 (Law on Enterprises);*
- *Law on Securities No. 54/2019/QH14 dated 26 November 2019 (Law on Securities);*
- *Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities (Decree 155), as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;*
- *The Charter of Phuong Dong Viet Shipping and Logistics Corporation (PVT Logistics);*
- *The Internal Regulations on Corporate Governance of PVT Logistics;*
- *Resolution No. 28/NQ-PĐV-HĐQT dated 23 September 2026 of the Board of Directors approving the record date for finalizing the list of shareholders entitled to participate in the written shareholder consultation and to receive the 2025 cash dividend at the rate of 6% of charter capital;*

The General Meeting of Shareholders (GMS) of Phuong Dong Viet Shipping and Logistics Corporation shall vote on the matters submitted to the GMS by way of written shareholder consultation in accordance with the following regulations:

Article 1. Principles and persons entitled to vote

1. Voting principles

- The voting process must comply with applicable laws, the Charter of PVT Logistics and these Regulations.
- Each shareholder shall vote in proportion to the number of shares owned/represented by such shareholder.
- The principles of publicity, democracy and the lawful rights and interests of all shareholders shall be ensured.

2. Persons entitled to vote: Shareholders holding voting shares according to the list of shareholders provided by the Vietnam Securities Depository and Clearing Corporation, with 05 October 2026 as the record date.

Article 2. Voting method

1. The voting matters are listed in the Shareholders' Written Opinion Form sent by the Company to shareholders together with the relevant documents.

2. Shareholders/shareholder representatives shall vote “Agree”, “Disagree” or “No Opinion” by marking (X) or (✓) in the box corresponding to their choice for each matter subject to voting in the Opinion Form.

Article 3. Approval of voting matters

A voting matter shall be approved by way of written shareholder consultation if shareholders representing more than 50.0% of the total voting rights of all shareholders entitled to vote vote in favor.

Article 4. Regulations on the Opinion Form

1. Valid and invalid Opinion Forms:

a. Valid Opinion Form

- Issued by Phuong Dong Viet Shipping and Logistics Corporation;
- Bearing the signature of the Chairman of the Board of Directors and the seal of PVT Logistics;
- Bearing the signature of the shareholder/shareholder representative.
- Not torn, erased or altered.

b. Invalid Opinion Form

- Not issued by Phuong Dong Viet Shipping and Logistics Corporation;
- Not bearing the signature of the Chairman of the Board of Directors or the seal of PVT Logistics;
- Not bearing the signature of the shareholder/shareholder representative;
- Submitted to Phuong Dong Viet Shipping and Logistics Corporation after the prescribed deadline.

2. A completed Opinion Form must bear the signature of an individual shareholder, or the legal representative of an institutional shareholder, or an individual duly authorized by the organization.

3. Submission of the Opinion Form:

- Shareholders shall submit the duly completed Opinion Form by fax, email, post or direct delivery to Phuong Dong Viet Shipping and Logistics Corporation within the deadline specified in the Opinion Form.
- A shareholder who does not submit the Opinion Form, or fails to submit it within the prescribed deadline, shall be deemed not to have participated in the vote.

Article 5. Vote counting

1. The Board of Directors shall count the votes and prepare the vote-counting minutes under the supervision of a representative of the Supervisory Board. The Vote Counting Committee shall comprise the Chairman of the Board of Directors, the Director, members of the Board of Directors, the Head of the Finance - Accounting - Planning Department, and the Person in Charge of Corporate Governance (Secretary).

2. The Vote Counting Committee shall conduct the vote count as follows:

- Check the validity of the Opinion Forms.

- Check each Opinion Form in turn and have the Secretary record the vote-counting results.

- Seal all Opinion Forms after completion of the vote count and retain them in accordance with regulations.

3. Preparation of the Vote-Counting Minutes: The Secretary shall be responsible for preparing the Vote-Counting Minutes containing the following principal information:

- Name, head office address and enterprise registration number;
- Purpose and matters on which opinions are sought for adoption of the resolution;

- Number of shareholders and total number of votes participating in the vote, specifying the number of valid votes, invalid votes and methods of receipt of the Opinion Forms, together with an appendix listing the shareholders participating in the consultation;

- Total number of votes in favor, against and with no opinion for each voting matter;

- Matters approved and the corresponding approval ratios.

Article 6. Disclosure of results of the written shareholder consultation

The results of the written shareholder consultation shall be incorporated into the Resolution of the General Meeting of Shareholders and disclosed in accordance with applicable regulations.

Article 7. Complaints

Any complaint regarding the voting results shall be handled and resolved in accordance with applicable laws and the Charter of PVT Logistics.

Article 8. Effectiveness

These Regulations shall take effect upon approval by the General Meeting of Shareholders and shall serve as the legal basis for voting by way of written shareholder consultation.

Recipients:

- *General Meeting of Shareholders;*
- *Board of Directors, Supervisory Board (for reporting);*
- *Filed at: Administration, Finance - Accounting - Planning, General Affairs.*

**FOR AND ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**

(Signed)

Ho Si Thuan

No.: 02-2026/NQ-PĐV-ĐHĐCĐ

Ho Chi Minh City, date month year 2026

DRAFT

**RESOLUTION OF THE GENERAL MEETING OF SHAREHOLDERS
PHUONG DONG VIET SHIPPING AND LOGISTICS CORPORATION
(By Written Shareholder Consultation)**

Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 and Law No. 76/2025/QH15 dated 17 June 2025 amending and supplementing a number of articles of the Law on Enterprises;

Pursuant to the Law on Securities No. 54/2019/QH14 dated 26 November 2019 and Law No. 56/2024/QH15 dated 29 November 2024 amending and supplementing a number of articles of the Law on Securities;

Pursuant to the Charter of Phuong Dong Viet Shipping and Logistics Corporation;

Pursuant to the Vote-Counting Minutes for the written shareholder consultation No. 02-2026/BB-PĐV-ĐHĐCĐ dated / /2026.

HEREBY RESOLVES:

Article 1. To approve the following matters:

1. Submission No. 01/2026/TTr - ĐHĐCĐ on the approval of the plan for an additional public offering of shares to existing shareholders in 2026.

2. Submission No. 02/2026/TTr - ĐHĐCĐ on the approval of the investment project to acquire an oil/chemical tanker of approximately 19,000 - 26,000 DWT (Project Code: PDV-HC-08/26).

Article 2. This Resolution shall take effect from the date of signing.

Article 3. The Board of Directors, Supervisory Board, Board of Management and relevant units and individuals of the Company shall be responsible for implementing this Resolution./.

Recipients:

- PVT Logistics Shareholders;
- As stated in Article 3;
- Filed at: Administration, BOD, General Affairs (4 copies).

**ON BEHALF OF THE GENERAL MEETING OF
SHAREHOLDERS
CHAIRMAN OF THE BOARD OF DIRECTORS**

(Signed)

Ho Si Thuan

No.: 01/2026/TTr-ĐHĐCĐ

Ho Chi Minh City, 08 October 2026

SUBMISSION

**Re: Approval of the Plan for Public Offering of Additional Shares
to Existing Shareholders in 2026**

To: General Meeting of Shareholders (GMS)

Phuong Dong Viet Shipping and Logistics Corporation.

Pursuant to:

- The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020, as amended and supplemented by Law No. 03/2022/QH15 dated 11 January 2022 and Law No. 76/2025/QH15 dated 17 June 2025;
- The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on 26 November 2019, as amended and supplemented by Law No. 56/2024/QH15 dated 29 November 2024;
- Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;
- Circular No. 118/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance providing guidance on certain matters concerning securities offerings and issuances, public tender offers, share repurchases, public company registration and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC dated 15 December 2025;
- The Charter on organization and operation of Phuong Dong Viet Shipping and Logistics Corporation.

The Board of Directors (“**BOD**”) of Phuong Dong Viet Shipping and Logistics Corporation (the “**Company**” or “**PDV**”) respectfully submits to the General Meeting of Shareholders (“**GMS**”) for consideration and approval the Company’s plan for the public offering of additional shares to existing shareholders in 2026, as follows:

A. OFFERING PLAN

1. Issuer: Phuong Dong Viet Shipping and Logistics Corporation.
2. Name of shares: Shares of Phuong Dong Viet Shipping and Logistics Corporation.
3. Stock code: PDV.
4. Type of shares offered: Ordinary shares.
5. Par value: VND 10,000/share.
6. Paid-up charter capital: VND 793,149,260,000.
7. Number of shares issued: 79,314,926 shares.

Including:

- Number of outstanding shares: 79,314,926 shares.
 - Number of treasury shares: 0 share.
8. Number of shares expected to be offered: 56,948,116 shares.
 9. Total expected value of shares offered (at par value): VND 569,481,160,000.
 10. Expected charter capital after the offering: VND 1,362,630,420,000.
 11. Offering price: VND 10,000/share.
 12. Basis for determination of the offering price: The offering price is determined based on the following:
 - (i) Book value as of 30 June 2026: VND 12,922/share.

Unit: VND

No.	Item	Value as of 30 June 2026
1	Owners' equity	1,024,939,793,857
2	Number of outstanding shares	79,314,926
3	Book value per share (VND/share)	12,922

- (ii) The market price of the shares, determined based on the average closing price of PDV shares over the latest 30 trading sessions on the HSX up to 02 October 2026, is VND 8,459/share.

Based on the above book value and market price of PDV shares; PDV's development strategy and capital increase requirements; the objective of encouraging shareholders to remain committed to and contribute to PDV's development; and ensuring the feasibility of the offering, the BOD proposes an offering price of VND 10,000/share.

13. Expected proceeds from the offering: **VND 569,481,160,000.**
14. Form of offering: Public offering of additional shares to existing shareholders by way of a rights offering.
15. Eligible offerees: PDV shareholders whose names appear on the list of shareholders as at the record date for exercising the share purchase rights, as provided by the Vietnam Securities Depository and Clearing Corporation in accordance with regulations.
16. Issuance ratio (number of shares expected to be offered/number of outstanding shares): 71.8%.
17. Distribution method: By exercise of rights.
18. Rights exercise ratio: 1,000 : 718 (a shareholder holding 01 share will receive 01 purchase right; every 1,000 purchase rights entitle the holder to purchase 718 new shares).
19. Rounding principle: The number of additional shares offered to existing shareholders will be rounded down to the nearest whole share. Any fractional portion (if any) will be aggregated and handled in accordance with the plan for handling fractional shares and undistributed shares set out in Item 20.

Example: On the record date for exercising rights, Shareholder A holds 100 shares. With a rights exercise ratio of 1,000 : 718, Shareholder A is entitled to purchase

(100:1,000) x 718 = 71.8 new shares. Accordingly, under the principle of rounding down to the nearest whole share, Shareholder A is entitled to purchase 71 shares; the fractional 0.8 share will be aggregated and handled in accordance with the plan for handling fractional shares and undistributed shares set out in Item 20.

20. Plan for handling fractional shares and undistributed shares (if any):

20.1. Fractional shares and undistributed shares include:

- (i) Fractional shares arising from rounding down to the nearest whole share.
- (ii) Shares declined by shareholders (including cases where shareholders do not register to purchase or have registered to purchase but fail to pay/pay in full the subscription amount for the registered shares);
- (iii) The difference between the number of shares registered for the offering and the number of shares actually offered to existing shareholders based on their respective rights exercise ratios.

20.2. Handling of fractional shares and undistributed shares (if any): The GMS authorizes/assigns the BOD to decide on the plan for handling fractional shares and undistributed shares (if any).

The BOD shall determine the criteria, list of investors, number of shares to be distributed to each investor, and the conditions, method and offering price applicable to such investors, provided that such terms shall not be more favorable than those under the offering plan for existing shareholders approved by the GMS. The distribution shall comply with the following requirements:

- (i) The handling of fractional shares and shares not fully distributed to existing shareholders shall comply with Article 42 of Decree No. 155/2020/ND-CP dated 21 December 2020, Clause 2 Article 195 of the Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 and other relevant provisions of applicable law;
- (ii) Fractional shares and undistributed shares distributed to other investors pursuant to a decision of the BOD shall be subject to a transfer restriction for 01 year from the closing date of the offering.
- (iv) If, after the period during which the BOD decides to continue the offering, there remain shares not fully offered, such unoffered shares shall be cancelled and the BOD shall decide to close the offering.

21. Transfer of purchase rights: Existing shareholders whose names appear on the list as at the record date and who are allocated purchase rights may transfer their purchase rights to another person within the prescribed period. Purchase rights may be transferred only once (01 time). A transferee may not further transfer the rights to a third party. The transferor and transferee shall mutually agree on the transfer price and payment of the transfer consideration.

22. Transfer restrictions: The shares offered are not subject to transfer restrictions (except as provided in Item 20). Shareholders holding shares that are currently subject to transfer restrictions shall still be entitled to receive purchase rights, and the additional shares purchased through such rights shall not be subject to transfer restrictions.

23. Expected offering period: Expected from Q4/2026 to Q2/2027, after the Company is granted the Certificate of Registration for Public Offering of Additional Shares by the State Securities Commission.
24. Plan to ensure compliance of the share issuance with foreign ownership limits: The GMS authorizes the BOD to approve a plan to ensure that the share offering complies with regulations on foreign ownership limits.
25. Additional registration and additional listing of shares: The additionally issued shares of Phuong Dong Viet Shipping and Logistics Corporation shall be additionally registered with the Vietnam Securities Depository and Clearing Corporation (VSDC) and additionally listed on the Ho Chi Minh City Stock Exchange (HSX) in accordance with applicable law.

B. PLAN FOR USE OF PROCEEDS FROM THE OFFERING

1. The total proceeds expected from the offering are **VND 569,481,160,000**. The Company will use the entire amount expected to be raised from the offering for the following purposes:

No.	Purpose of use of proceeds	Expected amount (VND)	Expected disbursement period
1	Additional capital for the acquisition of an oil/chemical tanker of approximately 19,000 - 26,000 DWT (Project Code: PDV-HC-08/26) (*)	361,460,000,000	During 2027
2	Additional capital for the acquisition of an oil/chemical tanker of approximately 19,000 - 26,000 DWT or a bulk carrier of 55,000 - 75,000 DWT (Project Code: PDV-HC/HR-07/25) (**)	208,021,160,000	
Total		569,481,160,000	

(*) Under Resolution No. 01-2026/NQ-PĐV-DHĐCĐ dated 25 June 2026 of the 2026 Annual General Meeting of Shareholders (“GMS Resolution No. 01”), the GMS approved the following: “For the Investment Project for an oil/chemical tanker of approximately 19,000-26,000 DWT or a bulk carrier of 55,000-75,000 DWT (Project Code: PDV-HC/HR-08/26) and the investment in a petroleum and integrated chemical storage terminal, the Company will prepare a capital increase plan and submit it to an Extraordinary General Meeting of Shareholders for approval when market conditions are favorable.” However, due to fluctuations in the vessel sale and purchase market and because the petroleum and integrated chemical storage terminal project cannot be implemented in the near term, the Company seeks shareholders’ approval of the capital increase plan to focus the use of capital on Project PDV-HC-08/26 and Project PDV-HC/HR-07/25.

(**) GMS Resolution No. 01 approved the investment plan for Project PDV-HC/HR-

07/25 (a project carried forward from 2025). Accordingly, the Company adjusted the total investment amount and vessel deadweight parameters of the Project compared with the information approved by the 2025 General Meeting of Shareholders to align with the Company's actual needs.

- The GMS assigns/authorizes the BOD to formulate a detailed plan for use of proceeds from the offering, ensuring shareholders' interests and compliance with applicable law. For temporarily idle funds pending disbursement in accordance with the detailed use-of-proceeds plan approved by the BOD, the Company may enter into one or more term deposit agreements to earn interest, provided that this is consistent with the actual disbursement schedule under the use-of-proceeds plan.
 - If the capital-raising progress of the offering is slower than the payment schedule under the use-of-proceeds plan approved by the GMS and the BOD, the BOD may allocate other funds of the Company to fulfill payment obligations under the use-of-proceeds plan, and subsequently use the proceeds from the offering to reimburse the due payment obligations arising from the use of such internal funds, ensuring compliance with the approved use-of-proceeds plan.
 - If, after the proceeds from the offering have been used for vessel acquisition in accordance with the use-of-proceeds plan approved by the GMS, there remains an unused balance, the BOD may decide to allocate and use such remaining amount to supplement the Company's working capital.
2. Plan to cover any funding shortfall in the event the shares are not fully distributed: If, upon expiry of the offering period, the Company does not fully offer the registered number of shares and the proceeds raised are lower than expected, in order to implement the purposes approved by the GMS and depending on the actual circumstances, the GMS assigns/authorizes the BOD to take the following measures:
- (i) Apply for an extension of the offering period in order to continue offering the remaining shares, in compliance with applicable law;
 - (ii) Arrange additional funding for the shortfall through other forms such as bank borrowings or other solutions consistent with applicable law and the Company's internal regulations in order to implement the approved plans.

C. APPROVAL OF THE ASSIGNMENT/AUTHORIZATION TO THE BOARD OF DIRECTORS TO CARRY OUT RELATED MATTERS

The GMS approves the assignment/authorization to the BOD to carry out, including but not limited to, the following matters:

1. Proactively prepare and approve the detailed offering dossier and explanations for the securities offering application to be submitted to the State Securities Commission and other competent authorities. At the same time, proactively amend the Offering Plan and other related documents as required by the State Securities Commission and other competent authorities in accordance with applicable law and the Company's Charter, and report such matters to the GMS at its nearest meeting;
2. Select an appropriate time to determine the record date for exercising rights and the timing for implementation of the issuance.

3. Approve the plan to ensure that the share issuance complies with regulations on foreign ownership limits.
4. Handle fractional shares and undistributed shares (if any).
5. Proactively formulate and adjust the detailed use-of-proceeds plan for each purpose; determine the order of priority for disbursement; and proactively adjust the allocation and use of proceeds raised to suit actual circumstances and the Company's interests, provided that such adjustments do not cause loss to the Company, comply with applicable law, and are reported to the nearest GMS meeting (if any).
6. Carry out additional registration of the newly issued shares with the Vietnam Securities Depository and Clearing Corporation and additional listing of the shares on the Ho Chi Minh City Stock Exchange for the entire number of ordinary shares additionally issued based on the offering results.
7. Amend and supplement the Company's Charter in connection with changes in the number of shares and charter capital corresponding to the number of shares and amount of proceeds received (at par value) from the offering, and register changes to the Enterprise Registration Certificate in accordance with regulations.
8. Carry out all necessary legal procedures in accordance with applicable law and the Company's Charter to complete the public offering of additional shares to existing shareholders.

The BOD respectfully submits the plan for the public offering of additional shares to existing shareholders in 2026 to the GMS for consideration and approval.

Respectfully submitted./.

**FOR AND ON BEHALF OF THE
BOARD OF DIRECTORS
CHAIRMAN**

(Signed)

HO SI THUAN

No.: 02/2026/TTr-DHĐCĐ

Ho Chi Minh City, 08 October 2026

SUBMISSION

Re: Approval of the Investment Project for the Acquisition of an Oil/Chemical Tanker of approximately 19,000 - 26,000 DWT (Project Code: PDV-HC-08/26) under the 2026 Plan

To: General Meeting of Shareholders (GMS)
Phuong Dong Viet Shipping and Logistics Corporation.

- Pursuant to the Law on Enterprises;
- Pursuant to the Company's Charter;
- Pursuant to the actual operational situation and requirements of the Company.

Based on the fleet development orientation and the objective of enhancing competitiveness and expanding the Company's domestic and international transportation market share, the Board of Directors of Phuong Dong Viet Shipping and Logistics Corporation respectfully submits to the GMS for consideration and approval the 2026 Investment Project for the Acquisition of an Oil/Chemical Tanker of approximately 19,000-26,000 DWT (Project Code: PDV-HC-08/26), with the following contents:

1. Approval of the project with the following parameters:

The Investment Project for the Acquisition of an Oil/Chemical Tanker of approximately 19,000-26,000 DWT (Project Code: PDV-HC-08/26), details of which are set out in the attached Appendix, has the following key parameters:

No.	Parameter	Unit	Value
1	Approximate deadweight of oil/chemical tanker	DWT	19,000 - 26,000
2	Total investment not exceeding	USD	45,000,000
3	Net Present Value (NPV) not less than	USD	0
4	Project Internal Rate of Return (IRR) not less than	%	8.1
5	Vessel age: In compliance with Decree No. 171/2016/ND-CP dated 27 December 2016 of the Government on registration, deregistration, purchase, sale and construction of seagoing vessels, as amended and supplemented by Decree No. 86/2020/ND-CP dated 23 July 2020 and Decree No. 247/2025/ND-CP dated 15 September 2025.		

Based on its financial capacity and developments in the vessel sale and purchase and operation markets, Phuong Dong Viet Shipping and Logistics Corporation will consider and select an appropriate vessel for investment.

2. The Board of Directors of the Company is assigned to exercise the powers of the GMS in approving, updating and specifying the parameters of the vessel acquisition investment project within the approved criteria; and to direct

implementation of the investment, arrange funding sources and decide on related matters during the implementation process.

Respectfully submitted to the General Meeting./.

**FOR AND ON BEHALF OF THE BOARD
OF DIRECTORS
CHAIRMAN**

(Signed)

HO SI THUAN