



Số/No.: *MM*/2026/TPB.HĐQT

Hà Nội, ngày 08 tháng 10 năm 2026
Hanoi, October 8, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh
To: - State Securities Commission
- Hochiminh Stock Exchange

- Tên tổ chức / Name of organization: Ngân hàng Thương mại Cổ phần Tiên Phong (TPBank)
/ Tien Phong Commercial Joint Stock Bank (TPBank)
 - Mã chứng khoán / Stock code: TPB
 - Địa chỉ / Address: Tòa nhà TPBank, Số 57, Phố Lý Thường Kiệt, Phường Cửa Nam, Thành phố Hà Nội / TPBank Building, No. 57, Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City
 - Điện thoại liên hệ / Telephone: 024. 3768 8998 Fax: 024. 3768 8979
 - Email: cbtt@tpb.com.vn
- Nội dung thông tin công bố / Contents of disclosure:
Báo cáo kết quả đợt phát hành cổ phiếu để trả cổ tức / Report on results of the share issuance for dividend payment.
- Thông tin này đã được công bố trên trang thông tin điện tử của TPBank vào ngày 08/10/2026 tại đường dẫn: <https://tpb.vn/nha-dau-tu/thong-bao-co-dong> / This information was published on TPBank's website on October 8, 2026, as in the link <https://tpb.vn/eng/nha-dau-tu/thong-bao-co-dong>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố / We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận / Recipients:

- Như Kính gửi / As above;
- SGDCK Việt Nam / Vietnam Exchange;
- Lưu: VT / Archived by VT.

Tài liệu đính kèm / Attachment:

- Báo cáo kết quả đợt phát hành cổ phiếu để trả cổ tức / Report on results of the share issuance for dividend payment

Đại diện tổ chức
Organization representative

Người UQ CBTT
Person authorized to disclose information

PHÓ CHỦ TỊCH HĐQT
VICE CHAIRMAN OF THE BOD



Lê Quang Tiến



REPORT

Results of the share issuance for dividend payment

I. Introduction to the Issuing Organization

1. Full name of the Issuing Organization: Tien Phong Commercial Joint Stock Bank
2. Abbreviation: TPBank
3. Head Office Address: TPBank Building, No. 57, Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City
4. Phone: 024. 3768 8998 Fax: 024. 3768 8979 Website: <https://tpb.vn>
5. Charter capital: VND 27,740,468,730,000
6. Stock code: TPB
7. Place of opening the payment account: the State Bank of Vietnam - Transaction Office
Account number: 120103
8. Establishment and Operation License¹ No. 23/GP-NHNN issued by the State Bank of Vietnam on May 25, 2026 (the operation content is supplemented to the Establishment and Operation License according to Decision No. 49/QĐ-QLGS4 dated June 25, 2026 of the State Bank of Vietnam).

II. Issuance plan

1. Stock name: Stock of Tien Phong Joint Stock Commercial Bank
2. Stock type: Common stock
3. Number of shares before the issuance:
 - Total issued shares: 2,774,046,873 shares
 - Number of outstanding shares: 2,774,046,873 shares
 - Number of treasury shares: 0 share
4. Number of shares expected to be issued: maximum 416,107,030 shares
5. Exercise ratio: 15% (On the record date, shareholders owning 100 shares will receive 15 new shares)

¹ At the same time, it is the Business Registration Certificate as prescribed in Clause 2, Article 27 of the Law on Credit Institutions No. 32/2024/QH15 (as amended and supplemented). Pursuant to Clause 2, Article 120 of Decree No. 168/2025/NĐ-CP (as amended and supplemented), the Business Registration Certificate No. 0102744865 issued by the Department of Planning and Investment of Hanoi City for the first time on May 12, 2008 and the changes have expired when TPBank was granted the Establishment and Operation License No. 23/GP-NHNN by the State Bank of Vietnam on May 25, 2026.

6. Source of capital for the issuance: From retained earnings, according to TPBank's audited 2025 financial statements.
7. Odd lots plan: Shares issued to existing shareholders will be rounded down to units. The odd lots (less than 1 share), if any, will be aborted
*For example: On the record date, if shareholder A owns 688 shares, the number of additional shares received according to the formula is $(688 * 15\% = 103,20 \text{ new shares})$. However, applying the above odd lots plan, shareholder A will receive 103 new shares, while the odd shares (0.20 shares) will be aborted.*
8. Issuance completion date: October 5, 2026
9. Estimated transfer date: before November 30, 2026

III.Share issuance results

1. Total number of shares distributed: 416,088,023 shares, of which:
 - + Number of shares distributed to shareholders at the ratio: 416,088,023 shares to 66,648 shareholders.
 - + Number of shares for handling odd lots: 19,007 shares (these shares will be aborted).
2. Total number of shares after the issuance (October 5, 2026): 3,190,134,896 shares, of which:
 - + Number of outstanding shares: 3,190,134,896 shares.
 - + Number of treasury shares: 0 share.

Recipients:

- As above;
- Archived by: VT.


TIEN PHONG COMMERCIAL JOINT STOCK BANK
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS

(signed and sealed)

Do Minh Phu