

NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN
VIỆT NAM THƯƠNG TÍN

VIETNAM THƯƠNG TIN COMMERCIAL
JOINT STOCK BANK

Số: 3368/2026/CV-VB

No.: 3368/2026/CV-VB

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP. Cần Thơ, ngày 07 tháng 10 năm 2026

Can Tho City, Day 07 Month 10 Year 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG DISCLOSURE OF UNUSUAL INFORMATION

Kính gửi/Tơ:

- Ủy ban chứng khoán Nhà nước/ State Securities Commission
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ Ho Chi Minh City Stock Exchange

1. Tên tổ chức/Name of organization: Ngân hàng Thương mại cổ phần Việt Nam Thương Tín/ Vietnam
Thương Tin Commercial Joint Stock Bank:

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: VBB
- Địa chỉ/Address: 47 Trần Hưng Đạo, Phường Phú Lợi, Thành phố Cần Thơ / 47 Tran Hung Dao,
Phu Loi Ward, Can Tho City
- Điện thoại liên hệ/Tel.: (0299) 3621454 Fax: (0299) 3621858 E-mail:

2. Nội dung thông tin công bố/Contents of disclosure:

- Nghị quyết số 202/2026/NQ-HĐQT ngày 07/10/2026 của Hội đồng quản trị về việc Thông qua ngày chốt danh sách cổ đông để thực hiện quyền mua cổ phiếu cho cổ đông hiện hữu trong đợt chào bán thêm cổ phiếu ra công chúng năm 2026 và một số nội dung liên quan khác /Resolution No. 202/2026/NQ-HDQT dated 07/10/2026 of the Board of Directors regarding the approval of the record date for determining the list of shareholders entitled to exercise their pre-emptive rights in the 2026 public offering of additional shares and other related matters.
- Giấy chứng nhận đăng ký chào bán thêm cổ phiếu ra công chúng số 467/GCN-UBCK ngày 01/10/2026/ Certificate of Registration for Public Offering of Additional Shares No. 467/GCN-UBCK dated October 01st, 2026.
- Bản Thông báo chào bán cổ phiếu ra công chúng/Notice of Public Offering of Shares.
- Bản cáo bạch/Prospectus.
- Thông báo về ngày đăng ký cuối cùng để thực hiện quyền mua chứng khoán/ Notice of Record Date for Rights Offering.



3. Thông tin này được công bố trên trang thông tin điện tử của Công ty vào ngày 07/10/2026/This information is published on the Company's website 07/10/2026: <https://www.vietbank.com.vn/nha-dau-tu/cong-bo-thong-tin>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Nghị quyết số 202/2026/NQ-HĐQT ngày 07/10/2026 của Hội đồng quản trị v/v Thông qua ngày chốt danh sách cổ đông để thực hiện quyền mua cổ phiếu cho cổ đông hiện hữu trong đợt chào bán thêm cổ phiếu ra công chúng năm 2026 và một số nội dung liên quan khác /Resolution No. 202/2026/NQ-HĐQT dated 07/10/2026 of the Board of Directors regarding the approval of the record date for determining the list of shareholders entitled to exercise their pre-emptive rights in the 2026 public offering of additional shares and other related matters.
- Giấy chứng nhận đăng ký chào bán thêm cổ phiếu ra công chúng số 467/GCN-UBCK ngày 01/10/2026/ Certificate of Registration for Public Offering of Additional Shares No.467/GCN-UBCK dated October 01st 2026.
- Bản Thông báo chào bán cổ phiếu ra công chúng/ Notice of Public Offering of Shares.
- Bản cáo bạch/ Prospectus.
- Thông báo về ngày đăng ký cuối cùng để thực hiện quyền mua chứng khoán/ Notice of Record Date for Rights Offering. *me*

**NGƯỜI ĐẠI DIỆN THEO PHÁP LUẬT/
LEGAL REPRESENTATIVE
CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ/ ✓
CHAIRMAN OF THE BOARD OF DIRECTORS**



DƯƠNG NHẤT NGUYÊN

**NGÂN
HÀNG
THƯƠNG
MẠI CỔ
PHẦN VIỆT
NAM
THƯƠNG
TÍN**

Digitally signed by NGÂN
HÀNG THƯƠNG MẠI CỔ
PHẦN VIỆT NAM
THƯƠNG TÍN
DN: C=VN, L=CẦN THƠ,
CN=NGÂN HÀNG
THƯƠNG MẠI CỔ PHẦN
VIỆT NAM THƯƠNG TÍN,
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E=VIETBANK@VIETBANK
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Can Tho City, October, 7, 2026

RESOLUTION

Regarding: Approving the Record Date for the Shareholder List to Exercise Rights to Purchase Shares for Existing Shareholders in the 2026 Additional Public Offering and Other Related Matters

BOARD OF DIRECTORS OF VIET NAM THUONG TIN COMMERCIAL JOINT STOCK BANK

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15, adopted by the 15th National Assembly of the Socialist Republic of Vietnam at its 5th Extraordinary Session on January 18, 2024;
- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019;
- Pursuant to Law No. 56/2024/QH15 amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations, dated November 29, 2024;
- Pursuant to Official Letter No.4677/NHNN-QLGS dated June 2, 2026 of the State Bank of Vietnam regarding approval of Vietbank's increase in charter capital;
- Pursuant to the Certificate of Registration for Public Offering of Shares No.467/GCN-UBCK issued by the Chairman of the State Securities Commission on October 01st, 2026;
- Pursuant to the Charter of Viet Nam Thuong Tin Commercial Joint Stock Bank (Vietbank);
- Pursuant to the Regulations on the Organization and Operation of Vietbank's Board of Directors;
- Pursuant to Resolution No. 01/2026/NQ-ĐHĐCĐ dated April 24, 2026 of the 2026 Annual General Meeting of Shareholders approving Vietbank's plan to increase its charter capital;
- Pursuant to Resolution No. 87/2026/NQ-HĐQT dated May 13, 2026 of the Board of Directors approving the proposal of the Office of the Board of Directors regarding Vietbank's 2026 charter capital increase plan;
- Pursuant to Resolution No. 165/2026/NQ-HĐQT dated August 12, 2026 of the Board of Directors approving the plan for the additional public offering of shares to Vietbank's existing shareholders;
- Pursuant to the minutes of the Board of Directors meeting dated October, 7, 2026;

RESOLUTION:

Article 1. The BOD approves:

1. Approval of the record date for determining the list of shareholders entitled to exercise their rights to purchase shares in the additional share offering to existing shareholders:
- Record Date: **10/11/2026.**



- Exercise ratio: 100:25 (As of the Record Date for determining the list of shareholders entitled to exercise their rights to purchase additional shares, each shareholder holding 01 share shall be entitled to 01 purchase right, and every 100 purchase rights shall entitle the holder to purchase 25 new shares).
 - Place of implementation:
 - o For deposited securities: Securities holders shall carry out procedures for transferring purchase rights, registering for share subscription, and paying for the subscribed shares at the relevant Securities Depository Members where their securities accounts are maintained.
 - o For undeposited securities: Securities holders shall carry out procedures for transferring purchase rights, registering for share subscription, and paying for the subscribed shares at Viet Nam Thuong Tin Commercial Joint Stock Bank (Vietbank), at the following address: Office of the Board of Directors, address in Ho Chi Minh City: 11th Floor, Lim II Building, No. 62A Cach Mang Thang 8 Street, Xuan Hoa Ward, Ho Chi Minh City.
- Telephone: 0862 918 100 (5511).
2. Approval of the period for transferring purchase rights and the period for registering and making payment for the purchase of additional shares by existing shareholders, as follows:
 - Purchase rights transfer period: **From 20/11/2026 to 11/12/2026.**
 - Subscription and payment period: **From 20/11/2026 to 16/12/2026.**
 3. Approval of the contents of the Public Offering Notice.
 4. Approval of the procedures for information disclosure and publication of documents relating to the public offering of shares in accordance with applicable laws.

Article 2. Agrees:

1. The Chairman of the Board of Directors is assigned to direct the implementation of the matters approved by the Board of Directors as stated above in accordance with applicable regulations during the implementation of the additional public offering of shares.
2. The Chairman of the Board of Directors – the Legal Representative – and/or a person authorized by the Chairman of the Board of Directors is assigned to sign all relevant documents, dossiers and materials in accordance with applicable laws and the instructions of the competent authorities for the purpose of determining the list of shareholders entitled to exercise their rights to purchase shares.

Article 3. This Resolution is valid from the date of signing. Members of the Board of Directors, the General Management Board, the Chief Accountant, the Board of Directors' Office, the Divisions/Centers/Departments/Sections, the Head Office, and all relevant units at Vietbank are responsible for implementing this Resolution.

Recipients:

- As Article 3.

Copies sent:

- Board of Supervisors check;
- Saved: BOD Secretary, Officer.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



DUONG NHAT NGUYEN

NOTICE

(Regarding the Record Date for Exercising the right to purchase shares)

To: Vietnam Securities Depository and Clearing Corporation (VSDC)

Name of Securities Registration Organization: Viet Nam Thuong Tin Commercial Joint Stock Bank,

Trading Name: Viet Nam Thuong Tin Commercial Joint Stock Bank.

Head Office: 47 Tran Hung Dao Street, Phu Loi Ward, Can Tho City.

Telephone: (0299) 3621454.

We hereby notify the Vietnam Securities Depository and Clearing Corporation (VSDC) of the record date for determining the list of securities holders entitled to exercise rights in respect of the following securities:

Name of securities: Shares of Viet Nam Thuong Tin Commercial Joint Stock Bank.

Securities code: VBB.

Type of securities: Ordinary shares.

Par value: VND 10,000 per share.

Trading venue: HOSE.

Record Date: 10/11/2026.

1. Reason and Purpose

Exercise of rights to purchase shares by existing shareholders.

2. Details

- Expected number of shares to be issued: 296,146,651 shares.
- Issue price: VND 10,000 per share.
- Exercise ratio: 100:25 (Each share entitles its holder to 01 purchase right; every 100 purchase rights entitle the holder to purchase 25 new shares).
- Rounding method, treatment of fractional shares and treatment of shares not fully subscribed:
 - ✓ Rounding method:

For fractional shares, if any, arising when shareholders exercise their purchase rights, in order to ensure that the number of shares issued does not exceed the number of shares offered, the number of shares that shareholders are entitled to purchase shall be rounded down to the nearest whole share.

The number of shares to be issued shall be calculated in whole numbers, and any decimal fraction shall not be rounded up to one additional share.



✓ Treatment of fractional shares and shares not fully subscribed:

➤ The remaining undistributed shares (the "Remaining Shares") shall comprise:

- Shares that are not subscribed for because shareholders do not exercise their purchase rights in full, exercise their purchase rights only in part, or fail to make payment for the subscribed shares within the prescribed period.
- Fractional shares arising from rounding down when calculating the number of shares that existing shareholders are entitled to purchase.
- The difference between the total expected number of shares to be issued and the total actual number of shares issued based on the exercise ratio of 100:25 (if any).

➤ Pursuant to the authorization granted by the General Meeting of Shareholders, the Board of Directors shall consider and decide whether to terminate the offering or continue to offer the Remaining Shares to other investors at an offering price of VND 10,000 per share, which is equal to the offering price applicable to existing shareholders.

➤ In the event that the Remaining Shares are subsequently offered to other investors, the selection of investors, distribution and treatment of the Remaining Shares that remain undistributed shall be carried out in accordance with the decision of the Board of Directors and applicable laws, specifically as follows:

The Board of Directors shall approve the criteria for selecting investors to whom the remaining undistributed shares may be offered, including:

- Domestic organizations and individuals that express interest in, desire to invest in VBB shares and have sufficient financial capacity to do so.
- Investors capable of contributing to the development of Vietbank.
- Investors whose business activities do not adversely affect the interests of Vietbank.

The Remaining Shares offered to other investors pursuant to the decision of the Board of Directors shall be subject to a transfer restriction for a period of one (01) year from the closing date of the offering.

The distribution of the Remaining Shares to other investors must satisfy the conditions stipulated in the Law on Enterprises 2020, the Law on Securities 2019, Decree No. 155/2020/ND-CP and other relevant laws and regulations, including but not limited to the following conditions:

- Compliance with Clause 2, Article 195 of the Law on Enterprises 2020: "A subsidiary may not invest in or purchase shares or contribute capital to its parent company. Subsidiaries of the same parent company may not concurrently contribute capital to or purchase shares in each other for the purpose of cross-ownership."
- Compliance with the offering conditions stipulated in Article 42 of Decree No. 155/2020/ND-CP issued by the Government on December 31, 2020, providing detailed regulations for implementation of a number of articles of the Law on Securities.

✓ Example:

Shareholder A holds 279 shares as of the Record Date. Shareholder A will be entitled to 279 purchase rights. When exercising the purchase rights at the ratio of 100:25, Shareholder A will be entitled to purchase an additional 69.75 new shares. However, under the rounding-down principle, the shareholder will only be entitled to purchase 69 new shares..

- Regulations on the transfer of purchase rights:

➤ Transfer period: From 20/11/2026 to 11/12/2026.

➤ Transferability of purchase rights: Purchase rights may be transferred once during the

prescribed period.

- Regulations on subscribed securities:
 - Subscription and payment period: From 20/11/2026 to 16/12/2026.
 - Transferability of subscribed securities: The shares subscribed for shall be freely transferable.
- Place of implementation:
 - For shareholders with deposited securities: Shareholders shall carry out procedures for transferring purchase rights and subscribing for shares at the securities depository member where their securities accounts are maintained.
 - For shareholders whose securities are not deposited: Shareholders shall carry out procedures for transferring purchase rights and subscribing for shares at Viet Nam Thuong Tin Commercial Joint Stock Bank, at the following address: Board of Directors Office, address in Ho Chi Minh City: 11th Floor, Lim II Building, 62A Cach Mang Thang 8 Street, Xuan Hoa Ward, Ho Chi Minh City. Phone : 0862 918 100 (5511)
- Information on the escrow account for subscription payments:
 - Account name: Viet Nam Thuong Tin Commercial Joint Stock Bank.
 - Account no: 134000000959
 - Opened at: Viet Nam Joint Stock Commercial Bank for Industry and Trade – Ho Chi Minh City Branch.
- Notes for shareholders regarding payment for share subscriptions:
 - Individual shareholders may make payment in cash or by bank transfer to the blocked account for subscription payments in accordance with the instructions set out in this section.
 - Institutional shareholders shall make payment by bank transfer (**cash payments are not permitted**) to the blocked account for subscription payments in accordance with the instructions set out in this section.

We hereby request VSDC to prepare and send to our Bank the list of securities holders as of the aforementioned Record Date through VSDC's electronic communication gateway.

Sincerely,

Recipients:

- As To;
- HOSE, SSC;
- Shareholders;
- Saved Clerical Department, BOD Office.

VIETNAM THƯƠNG TIN COMMERCIAL JOINT STOCK BANK

LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS

DUONG NHAT NGUYEN



*** Attached Documents**

- *The Certificate of Registration for the Additional Public Offering of Shares No.467/GCN-UBCK issued by the Chairman of the State Securities Commission on October 01st, /2026.*
- *The Prospectus for the Additional Public Offering of Shares.*
- *Resolution No. 01/2026/NQ-DHDCD dated April 24, 2026 of Vietbank's 2026 Annual General Meeting of Shareholders.*
- *Resolution No. 202/2026/NQ-HDQT dated October 7, 2026 of the Board of Directors approving the Record Date for determining the list of shareholders entitled to exercise their rights to purchase shares in the 2026 Additional Public Offering of Shares.*