

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 2374/2026/CV-HDBank

V/v: Văn bản của UBCKNN về hồ sơ đề nghị việc đăng ký chào bán trái phiếu ra thị trường quốc tế của HDBank
The Official Dispatch from the State Securities Commission regarding application dossier for the registration of HDBank's international bond offering

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 06 tháng 10 năm 2026

Ho Chi Minh City, October 06, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)

Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank

- Mã chứng khoán: HDB

Securities code: HDB

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC

- Điện thoại liên hệ: (028) 62 915 916

Telephone: (028) 62 915 916

- Email: info@hdbank.com.vn

2. Nội dung thông tin công bố:

Contents of disclosure:

Ngày 05/10/2026, Ngân hàng TMCP Phát triển TP.HCM (HDBank) nhận được Công văn số 9843/UBCK-QLCB của Ủy ban Chứng khoán Nhà nước (UBCKNN) ngày 05/10/2026 về việc hồ sơ đề nghị việc đăng ký chào bán trái phiếu ra thị trường quốc tế của HDBank.

On October 05, 2026, Ho Chi Minh City Development Joint Stock Commercial Bank received Official Dispatch of State Securities Commission No. 9843/UBCK-QLCB dated October 05, 2026 regarding application dossier for the registration of HDBank's international bond offering.

3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 06/10/2026 tại đường dẫn:

The information was published on HDBank's website on October 06, 2026, as in the link:

Đường dẫn tiếng Việt: <https://hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/thong-tin-trai-phieu-hdbank>

English Link: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/thong-tin-trai-phieu-hdbank>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận/ Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

Tài liệu đính kèm/ Attached documents:

- CV UBCK số 9843/UBCK-QLCB ngày 05/10/2026
- The Official Dispatch No. 9843/UBCK-QLCB dated October 05, 2026

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐẦU



**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION**

No: 9843/UBCK-QLCB
*Application Dossier for the Registration of
HDBank's International Bond Offering*

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ha Noi, October 05, 2026

To: Ho Chi Minh City Development Joint Stock Commercial Bank

The State Securities Commission of Vietnam (SSC) has received the Application Dossier for the Registration of HDBank's International Bond Offering under Official Letter No. 2301/2026/CV-HDBank dated 28 September 2026 from Ho Chi Minh City Development Joint Stock Commercial Bank (The Bank, stock code: HDB- listed on the Ho Chi Minh Stock Exchange). The SSC provides its comments as follows:

1. The Bank and relevant organizations and individuals shall ensure that the Disclosure Documents comply with the provisions of Article 11a of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15.

2. The SSC has published on its official website acknowledging its receipt of the Bank's Application Dossier for the Registration of HDBank's International Bond Offering at www.ssc.gov.vn. The issuance plan shall be implemented in accordance with Resolution No. 20/2026/NQ-HĐQT dated 9 September 2026 of the Board of Directors, Resolution No. 25/2026/NQ-HĐQT dated 28 September 2026 of the Board of Directors, Decision No. 5333/2026/QĐ-TGD dated 28 September 2026 of the Bank's Chief Executive Officer, and applicable laws and regulations. The Bank shall register the offshore borrowing in the form of an international bond issuance in accordance with the guidance of the State Bank of Vietnam under Official Letter No. 8708/NHNN-QLNH dated 22 September 2026

3. The SSC requests the Bank to make reports and disclosures in accordance with the regulations governing the offering of bonds to the international market under Decree No. 200/2026/ND-CP, Circular No. 76/2024/TT-BTC dated 6 November 2024, and regulations on information disclosure in the securities market.

4. Within 10 days from the date of completion of the offering, the SSC requests the Bank to report the offering results to the SSC in accordance with Point d, Clause 2, Article 27 of Decree No. 200/2026/ND-CP.

The State Securities Commission (SSC) hereby notifies the Bank for its information and implementation./.

Recipients:

- As stated above;
- Chairperson of the SSC (for reporting);
- HOSE
- HSX;
- VSDC;
- GSDC;
- Filed: Archives, QLCB (08b)

For and on behalf of the Chairperson

Head of the Department of Securities Offering Regulation

(Signed and sealed)

**NGÂN HÀNG
THƯƠNG MẠI CỔ
PHẦN PHÁT TRIỂN
THÀNH PHỐ HỒ
CHÍ MINH**

Digitally signed by
NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN PHÁT TRIỂN THÀNH PHỐ HỒ CHÍ MINH
Date: 2026.10.06
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