

CÔNG TY CỔ PHẦN
CHỨNG KHOÁN TP. HỒ CHÍ MINH
HO CHI MINH CITY SECURITIES
CORPORATION

Số/ No.: 93/2026/CV-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP. Hồ Chí Minh, ngày 06 tháng 10 năm 2026
Ho Chi Minh City, 06 October 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

- Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức: Công ty Cổ phần Chứng khoán TP. Hồ Chí Minh
Name of organization: Ho Chi Minh City Securities Corporation
- Mã chứng khoán: HCM
Securities code: HCM
- Địa chỉ liên lạc: Tầng 2, 3, 5, 6, 7, 11 và 12 Tòa nhà AB, 76A Lê Lai, P. Bến Thành, TP. Hồ Chí Minh
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2. Nội dung thông tin công bố: Báo cáo tiến độ sử dụng số tiền thu được từ đợt phát hành cổ phiếu theo Chương trình lựa chọn cho người lao động (ESOP 2026)
Contents of disclosure: Report on the progress of proceeds utilization from the share issuance under the Employee Stock Ownership Plan (ESOP 2026)
3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 06/10/2026 tại đường dẫn <https://www.hsc.com.vn/cong-bo-thong-tin>
This information was published on the company's website on 06 October 2026, as in the link https://www.hsc.com.vn/en/information-disclosure

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct; we bear the full responsible to the law.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

Người được ủy quyền công bố thông tin
Person authorized to disclose information



Lê Anh Quân
Giám đốc Điều hành Truyền thông
Chief Communications Officer

**HO CHI MINH CITY SECURITIES
CORPORATION**

No: 355./2026/CV-HSC

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Ho Chi Minh City, 6 October 2026

**REPORT ON THE PROGRESS OF PROCEEDS UTILIZATION/AMOUNTS RAISED
FROM THE SHARE ISSUANCE UNDER THE EMPLOYEE STOCK OWNERSHIP PLAN**
*(According to Document No. 7857/UBCK-QLKD signed by the Head of the Securities Business
Management Department of the State Securities Commission on 14 August 2026,
notifying receipt of complete documents)*

To: State Securities Commission

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Issuer's name: Ho Chi Minh City Securities Corporation
2. Head office: Level 2, 3, 5, 6, 7, 11 & 12, AB Tower, 76A Le Lai Street, Ben Thanh Ward, HCMC
3. Phone: (028) 3823 3299 Fax: (028) 3823 3301 Website: www.hsc.com.vn
4. Charter capital: VND 13,727,862,560,000
5. Stock ticker: HCM
6. Payment bank account: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch; Account number: 1190051808
7. Business registration certificate No. 0302910950 issued by the Ho Chi Minh City Department of Planning and Investment on 29 April 2003, with the 10th amendment issued on 01 December 2025.
 - Main business activity: Brokerage of commodity and securities contracts. Industry code: 6612
 - Main products/services: Securities brokerage, Proprietary trading, Underwriting, Investment advisory.
8. License for establishment and operation No. 11/GPHDKD issued by the State Securities Commission on 29 April 2003; the lasted amended License No. 115/GPDC-UBCK on 02 October 2026.

II. INFORMATION ABOUT THE ISSUANCE:

1. Security name: Shares of Ho Chi Minh City Securities Joint Stock Company
2. Type of securities: Ordinary shares
3. Par value: VND 10,000 per share
4. Number of securities issued: 22,000,000 shares
5. Total capital/amount raised: **VND 220,000,000,000**
where the capital/amount raised for the project *(in the case of using capital to implement the project)*:
VND 0 (the company does not raise capital for the project).
6. Issuance completion date: **15 September 2026**

III. PROCEEDS UTILIZATION PROGRESS FROM THE ISSUANCE

1. Proceeds utilization plan:

Based on the Proceeds utilization plan raised from the share issuance under the Employee Stock Ownership Plan approved by the Annual General Meeting of Shareholders 2026 under Resolution No.



01/2026/NQ-ĐHĐCĐ dated 23 April 2026, the expected proceeds of VND 220,000,000,000 raised from the issuance were used for the following purpose:

No.	Purpose of proceeds utilization	Allocation ratio	Value (VND)
1	Supplement capital for margin lending activities.	100%	220,000,000,000
Total		100%	220,000,000,000

2. Project implementation information of the issuing organization *(In the case of using capital to implement the project):* The company does not raise capital for the project.

- Project progress as announced: None
- Current project progress: None

3. Progress of proceeds utilization raised from the issuance:

- Progress of proceeds utilization up to present:

Based on the plan for using the proceeds from the Employee Stock Ownership Plan approved by Board of Directors under Resolution No. 34/2026/NQ-HĐQT dated 17 September 2026, the net proceeds from the issuance amounted to VND 219,940,600,000 (after deducting issuance costs of VND 59,400,000) and were allocated for the following purposes:

No.	Purpose of proceeds utilization	Allocation ratio	Value (VND)	Disbursement period
1	Supplement capital for margin lending activities.	100%	219,940,600,000	From 23 Sep 2026 to 30 Sep 2026
Total		100%	219,940,600,000	

- Changes *(if any)*: None
- Reason for change *(if any)*: None

4. Report on the progress of capital utilization/amounts raised from the issuance was disclosed:

- at: <https://www.hsc.com.vn/cong-bo-thong-tin>
- dated: 6 October 2026

HO CHI MINH CITY SECURITIES CORPORATION

OBF LEGAL REPRESENTATIVE



LAM HUU HO

CHIEF FINANCIAL OFFICER