

**CÔNG TY CỔ PHẦN
ĐIỆN LỰC KHÁNH HÒA
KHANH HOA POWER
JOINT STOCK COMPANY**

Số: 4547/KHPC-TTH

V/v CBTT Quyết định của HĐQT về
giao dịch với Công ty Điện lực
Khánh Hòa (bên có liên quan)
*Re: Disclosure of the BOD's
Decision on transaction with Khanh
Hoa Power Company (Related party)*

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Khánh Hòa, ngày 30 tháng 9 năm 2026

Khanh Hoa, September 30, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi:

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch chứng khoán TP. Hồ Chí Minh.

To:

- *The State Securities Commission of Vietnam;*
- *Hochiminh Stock Exchange.*

1. Tên tổ chức: CÔNG TY CỔ PHẦN ĐIỆN LỰC KHÁNH HÒA

Organization name: KHANH HOA POWER JOINT STOCK COMPANY

- Mã chứng khoán/Stock code: KHP

- Địa chỉ trụ sở chính: 11 Lý Thánh Tôn – Phường Nha Trang – Tỉnh Khánh Hòa

Head office address: 11 Ly Thanh Ton Street, Nha Trang Ward, Khanh Hoa Province

- Điện thoại liên hệ/Telephone: 02582.220220

Fax: 02583.823828

- E-mail: pckhanhhoa@cpc.vn

2. Nội dung thông tin công bố/Contents of the disclosed information:

Các Quyết định của Hội đồng quản trị Công ty Cổ phần Điện lực Khánh Hòa (KHPC) về việc ký các hợp đồng/phụ lục hợp đồng thuê tài sản với Công ty Điện lực Khánh Hòa (KHoPC). KHoPC là đơn vị trực thuộc Tổng công ty Điện lực miền Trung, Tổng công ty Điện lực miền Trung là công ty mẹ của KHPC. Cụ thể:

The Decisions of the Board of Directors of Khanh Hoa Power Joint Stock Company (KHPC) regarding the execution of asset lease agreements/appendices to asset lease agreements with Khanh Hoa Power Company (KHoPC). KHoPC is an affiliated unit of Central Power Corporation (EVNCPC), which is the parent company of KHPC. Specifically:

- Quyết định số 222/QĐ-KHPC ngày 29/9/2026 của Hội đồng quản trị KHPC về việc ký hợp đồng thuê tài sản Công trình “Trạm biến áp 110kV Vạn Ninh 2 và đấu nối (KfW3.2)” với KHoPC.

Decision No. 222/QĐ-KHPC dated September 29, 2026 of the Board of Directors of KHPC on the execution of the asset lease agreement for the Project “110kV Van Ninh 2 substation and connection works (KfW3.2)” with KHoPC.

- Quyết định số 223/QĐ-KHPC ngày 29/9/2026 của Hội đồng quản trị KHPC về việc ký các phụ lục hợp đồng thuê tài sản với KHoPC.

Decision No. 223/QĐ-KHPC dated September 29, 2026 of the Board of Directors of KHPC on the execution of the appendices to asset lease agreements with KHoPC.

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 30/9/2026 tại đường dẫn: [https://pckhanhhoa.cpc.vn/Quan hệ cổ đông/Thông tin bất thường](https://pckhanhhoa.cpc.vn/Quan%20he%20co%20dong/Thong%20tin%20bat%20thuong).

This information has been disclosed on the Company’s website on September 30, 2026, at the following link: [https://pckhanhhoa.cpc.vn/Quan he co dong/Thong tin bat thuong](https://pckhanhhoa.cpc.vn/Quan%20he%20co%20dong/Thong%20tin%20bat%20thuong).

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the above-disclosed information is true and accurate, and we take full legal responsibility for the contents of the disclosed information./.

Nơi nhận:/Recipients

- Như trên/As above;
- HĐQT, BKS Công ty/BOD, BOS;
- Ban TGĐ Công ty/Executive Board;
- Người PT QTCT/Corporate Governance Officer;
- TCKT/F&A Dep.;
- Lưu: VT, TTH/Filed at: Doc. Control, Gen. Affairs.

Tài liệu đính kèm/Attachments:

- QĐ của HĐQT Công ty.
- Decision of the Company’s Board of Directors.

**TỔNG GIÁM ĐỐC
GENERAL DIRECTOR**



**Nguyễn Hải Đức
Mr. Nguyen Hai Duc**



**KHANH HOA POWER
JOINT STOCK COMPANY**

No: 222/QĐ-KHPC

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Khanh Hoa, September 29, 2026

DECISION

**On the execution of the asset lease agreement for
the Project “110kV Van Ninh 2 substation and connection works (KfW3.2)”
with Khanh Hoa Power Company**

BOARD OF DIRECTORS OF KHANH HOA POWER JOINT STOCK COMPANY

Pursuant to Decision No. 161/2004/QĐ-BCN dated December 6, 2004 of the Ministry of Industry on transforming Khanh Hoa Power under Power Company No. 3 into Khanh Hoa Power Joint Stock Company;

Pursuant to the Charter of Khanh Hoa Power Joint Stock Company;

Pursuant to Decision No. 236/QĐ-KHPC dated September 12, 2025, of the Board of Directors of Khanh Hoa Power Joint Stock Company on the promulgation of the Regulation on the delegation of authority between the Board of Directors and the General Director of Khanh Hoa Power Joint Stock Company; Decision No. 268/QĐ-KHPC dated October 31, 2025, of the Company's Board of Directors on the amendment and supplementation of Clause 2, Article 21 of the Regulation on the delegation of authority between the Board of Directors and the General Director;

Pursuant to Resolution No. 688/NQ-HĐTV dated July 21, 2025 of Central Power Corporation on the receipt of the power grid, asset management, operation management, and electricity trading and sales in the former Khanh Hoa Province (after the merger);

Considering Submission No. 4513/TTr-KHPC dated September 29, 2026 of the General Director of the Company regarding the execution of the asset lease agreement and its appendices with Khanh Hoa Power Company;

Based on the unanimous approval of the members of the Board of Directors through the written voting form dated September 29, 2026 regarding the execution of the asset lease agreement for the Project “110kV Van Ninh 2 substation and connection works (KfW3.2)” with Khanh Hoa Power Company.

HEREBY DECIDES:

Article 1. To approve the execution of the Asset Lease Agreement for the Project “110kV Van Ninh 2 substation and connection works (KfW3.2)” with Khanh Hoa Power Company (KHoPC), with the following principal terms:

1. Leased assets:

The leased assets comprise all assets of the Project “110kV Van Ninh 2 substation and connection works (KfW3.2),” of which Central Power Corporation (EVNCPC) is the investor and which are assigned to KHoPC for management pursuant to Resolution

No. 688/NQ-HĐTV dated July 21, 2025 of EVNCPC. The quantities and values are as follows:

- Estimated original cost of the leased assets: VND 50,751,602,030.

(In words: Fifty billion seven hundred fifty one million six hundred two thousand thirty Vietnamese dong only.)

- Main quantities: As specified in Appendix 2 to Submission No. 4513/TTr-KHPC dated September 29, 2026 of the General Director of the Company.

- In the event of any changes to the list, quantities, or value of the leased assets, the two parties shall execute an additional appendix to the agreement to reflect such changes.

2. Lease term: From January 01, 2026 until the expiry of the depreciation period in accordance with applicable regulations.

3. Purpose of lease: To conduct electricity sales in Khanh Hoa Province.

4. Lease price and payment terms:

4.1. The monthly lease price shall comprise:

- Monthly lease price: Calculated as the depreciation expense of the assets plus (+) commercial loan interest expense plus (+) counterpart capital cost plus (+) value-added tax (VAT) at the tax rate prescribed by applicable regulations, of which:

- + Depreciation expense shall be calculated based on the monthly depreciation expense of the assets in accordance with EVNCPC's regulations.

- + Commercial loan interest expense shall be calculated based on the prevailing interest rate applicable to each loan agreement with each bank and the outstanding principal balance during the respective interest calculation periods.

- + Counterpart capital cost shall be determined based on the average 12-month term ordinary savings deposit interest rate (interest paid at maturity) in Vietnamese dong offered to individuals by four joint-stock commercial banks, namely Vietcombank, VietinBank, BIDV, and Agribank, plus (+) a margin of not more than 2.8% per annum. The principal amount used to calculate the counterpart capital cost shall be determined based on the average remaining value of the assets.

- The lease price may be adjusted at the end of the year to accurately and fully account for the actual costs incurred during the year in connection with the costs of leasing the assets specified in Clause 1 of this Article, including: foreign exchange differences, asset management costs incurred by KHoPC in accordance with applicable regulations, and major repair costs of the assets incurred during the relevant period and managed by KHoPC.

4.2. Payment method: KHoPC shall issue invoices to the Company, and the Company shall make payment at the end of each quarter of the year from the effective date of the agreement.

4.3. Payment method: Bank transfer.

Article 2. To authorize the General Director to execute the agreement in accordance with applicable regulations.

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Article 3. The General Director of the Company and relevant functional departments shall be responsible for implementing this Decision./.

Recipients:

- As stated in Article 3;
- BOD, BOS;
- Executive Board;
- Planning, Finance & Accounting, Business Depts.;
- Filed at: Doc. Control, Gen. Affairs.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(Signed, sealed)

Mr. Nguyen Cao Ky





**KHANH HOA POWER
JOINT STOCK COMPANY**

No.: 233/QĐ-KHPC

**SOCIALIST REPUBLIC OF VIETNAM
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Khanh Hoa, September 29, 2026

DECISION

**On the execution of the appendices to the asset lease agreement
with Khanh Hoa Power Company**

BOARD OF DIRECTORS OF KHANH HOA POWER JOINT STOCK COMPANY

Pursuant to Decision No. 161/2004/QĐ-BCN dated December 6, 2004 of the Ministry of Industry on transforming Khanh Hoa Power under Power Company No. 3 into Khanh Hoa Power Joint Stock Company;

Pursuant to the Charter of Khanh Hoa Power Joint Stock Company;

Pursuant to Decision No. 236/QĐ-KHPC dated September 12, 2025, of the Board of Directors of Khanh Hoa Power Joint Stock Company on the promulgation of the Regulation on the delegation of authority between the Board of Directors and the General Director of Khanh Hoa Power Joint Stock Company; Decision No. 268/QĐ-KHPC dated October 31, 2025, of the Company's Board of Directors on the amendment and supplementation of Clause 2, Article 21 of the Regulation on the delegation of authority between the Board of Directors and the General Director;

Pursuant to Resolution No. 688/NQ-HĐTV dated July 21, 2025 of Central Power Corporation on the receipt of the power grid, asset management, operation management, and electricity trading and sales in the former Khanh Hoa Province (after the merger);

Considering Submission No. 4513/TTr-KHPC dated September 29, 2026 of the General Director of the Company regarding the execution of the asset lease agreement and its appendices with Khanh Hoa Power Company;

Based on the unanimous approval of the members of the Board of Directors through the written voting form dated September 29, 2026 regarding the execution of the appendices to the asset lease agreement with Khanh Hoa Power Company.

HEREBY DECIDES:

Article 1. To approve the execution of the appendices to the asset lease agreements for power projects with Khanh Hoa Power Company (KHoPC), with the following principal terms:

1. Adjustment to the original cost of the leased assets:

- The total increase in the original cost of the leased assets under the appendices to be executed on this occasion for the power projects, of which Central Power Corporation (EVNCPC) is the investor and which are assigned to KHoPC for management pursuant to Resolution No. 688/NQ-HĐTV dated July 21, 2025 of EVNCPC, is VND 241,941,244.

(In words: Two hundred forty one million nine hundred forty one thousand two hundred forty-four Vietnamese dong only)



- Details are specified in the attached appendix.

2. Other terms and conditions of the following agreements/appendices remain unchanged:

- Agreement No. 318/2020/HĐCTTS-PYPC dated December 17, 2020, Appendix No. 03.2025/PLHĐCTTS-KHoPC dated July 31, 2025, and Appendix No. 02.318/PLHĐCTTS-KHoPC dated December 26 2025 regarding the lease of assets of the Project *"Ninh Hoa distribution grid rehabilitation subproject, Khanh Hoa Province under the DEP Project, financed by a World Bank loan"*;

- Agreement No. 32/2024/HĐCTTS-PYPC dated March 18, 2024, Appendix No. 16/PLHĐCTTS-PYPC dated February 18, 2025, Appendix No. 12.2025/PLHĐCTTS-KHoPC dated July 31, 2025, and Appendix No. 03.32/2024/PLHĐCTTS-KHoPC dated March 26, 2026 regarding the lease of assets of the Project *"110kV Cam Ranh Center substation and connection works"*;

- Agreement No. 319/2020/HĐCTTS-PYPC dated December 17, 2020, Appendix No. 149/PLHĐCTTS-PYPC, and Appendix No. 02.2025/PLHĐCTTS-KHoPC dated July 31, 2025 regarding the lease of assets of the Project *"Rehabilitation and enhancement of the transmission capacity of the 110kV transmission line from Nha Trang 110kV substation to Ninh Hoa."*

Article 2. To authorize the General Director to execute the appendices in accordance with applicable regulations.

Article 3. The General Director of the Company and relevant functional departments shall be responsible for implementing this Decision./.

Recipients:

- As stated in Article 3;
- BOD, BOS;
- Executive Board;
- Planning, Finance & Accounting, Business Depts.;
- Filed at: Doc. Control, Gen. Affairs.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(Signed, sealed)

Mr. Nguyen Cao Ky

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Appendix
ADJUSTMENT TO THE ORIGINAL COST OF LEASED ASSETS

Unit: VND

No.	Project/Work	Original cost of leased assets under the existing agreement(s)	Increase in original cost of leased assets under the appendices to be executed on this occasion	Current original cost of leased assets	Remarks
1	Ninh Hoa distribution grid rehabilitation subproject, Khanh Hoa Province under the DEP Project, financed by a World Bank loan	92,325,665,934	5,798,700	92,331,464,634	Replacement of the oil-leaking transformer, resulting in an adjustment to the original cost of the fixed assets
2	110kV Cam Ranh Center substation and connection works	39,107,456,411	85,950,154	39,193,406,565	Temporary increase in fixed assets – Phases 4 and 5
3	Rehabilitation and enhancement of the transmission capacity of the 110kV transmission line from Nha Trang 110kV substation to Ninh Hoa	91,111,517,525	150,192,390	91,261,709,915	Adjustment based on the final settlement of completed investment capital
	Total	222,544,639,870	241,941,244	222,786,581,114	