

No: 2809/2026/CBTT-TDP

Hung Yen , day 28 month 09 year 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To: - The State Securities Commission;
- Hochiminh Stock Exchange;
- HaNoi Stock Exchange.

1. Name of organization: Thuan Duc Joint Stock Company

- Stock code: TDP
- Address: Dong Xa Hamlet, Luong Bang Commune, Hung Yen Province
- Tel.: 02213.810.705 Fax: 02213.810.706
- E-mail: info@thuanducjsc.vn

2. Contents of disclosure:

- Resolution of the Board of Directors approving the detailed amendments to the plan for the use of proceeds from the public offering of bonds (TDP262901 bonds, trading code: TDPC12601);
- Report on the amendments to the plan for the use of proceeds from the public offering of bonds.

3. This information was published on the company's website on (date) 28./09/2026, as in the link: <https://thuanducjsc.vn/quan-he-co-dong/cong-bo-cong-tin>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached documents:
*Documents on disclosed
information.*

PERSON AUTHORIZED TO DISCLOSE
INFORMATION

(Signature, full name, position, and seal)



BUI QUANG SY

**Công Ty Cổ
Phần Thuận
Đức**

Digitally signed by Công Ty Cổ Phần Thuận
Đức
DN: C=VN, S=HUNG YEN, L=Lương Bằng,
CN=Công Ty Cổ Phần Thuận Đức,
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RESOLUTIONS OF THE BOARD OF DIRECTORS

Re: Approving the detailed change of the plan to use the proceeds from the public offering of bonds (bond code TDP262901, trading code TDPC12601)

BOARD OF DIRECTORS OF THUAN DUC JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020 and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019 and guiding documents;
- Pursuant to Law No. 56/2024/QH15 amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, the Law on Handling of Administrative Violations passed by the National Assembly on November 29, 2024 and guiding documents;
- Pursuant to the Charter of Thuan Duc Joint Stock Company;
- Pursuant to the Certificate of registration for public offering of bonds No. 302/GCN-UBCK issued by the Chairman of the State Securities Commission on 30/06/2026;
- Pursuant to the Resolution of the Extraordinary General Meeting of Shareholders in 2025 No. 2208/2025/NQ-ĐHĐCĐ-TDP dated 22/08/2025;
- Pursuant to the Resolution of the 2026 Annual General Meeting of Shareholders No. 1904/2026/NQ-ĐHĐCĐ-TDP dated 19/04/2026;
- Pursuant to the Resolution of the Board of Directors No. 2204/2026/NQ-HĐQT-TDP dated 22/04/2026 approving the full text of the plan to issue bonds to the public;
- Pursuant to the Minutes of the meeting to collect opinions from members of the Board of Directors of Thuan Duc Joint Stock Company on September 28, 2026.

RESOLUTION

Article 1: The Board of Directors of Thuan Duc Joint Stock Company agree to adjust and change the plan to use capital obtained from the issuance of bonds to the public (bond code TDP262901, trading code TDPC12601):

❖ **Previous content adjusted:**

The entire proceeds from the public offering of Bonds of up to VND 350,000,000,000 (*Three hundred and fifty billion VND*) will be used by the Issuer in accordance with the above-mentioned offering purposes, namely payment for raw materials, auxiliary materials and production supplies in the order of decreasing priority as follows:



TT	Contents	Value (billion VND)	Duration of use of capital
1	Payment for raw materials, auxiliary materials and production supplies <i>(including transactions up to the payment period or transactions that will arise at the time the Company is allowed to use the proceeds in accordance with the provisions of law)</i>	350	In 2026, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations
1.1	Payment for the purchase of plastic raw materials and auxiliary materials for the production and trading of plastic packaging and granules.	340	
1.2	Payment for production materials	10	
Total		350	

In case the proceeds from the offering are insufficient to be used for all of the above-mentioned purposes, the Issuer shall preferably use the proceeds to carry out the purposes in the order of descending priority mentioned above.

The Issuer intends to use lawful revenues from the Issuer's business activities, revenues from financial activities and other lawful revenues to compensate in case the proceeds from the offering are insufficient to be used for all intended purposes.

Details of the Company plans to use VND 350 billion collected from the issuance to pay for raw materials and production supplies for specific groups of suppliers as follows:

Unit: million VND

No	Vendor Name	Products	The value of using bond money	Duration of use of capital
Group 1	Payment for purchase of plastic raw materials and auxiliary materials		340.000	In 2026, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations
1.1	Stavian Chemical Joint Stock Company	Plastic Granules	288.000	
1.2	Machinery and Spare Parts Import and Export Joint Stock Company	Plastic Granules	30.000	
1.3	Hyosung Vina Chemical Co., Ltd.	Plastic Granules	20.000	
1.4	European Plastics Joint Stock Company	Plastic Granules, Additives	2.000	
Group 2	Payment for production materials		10.000	
2.1	Branch 3 - Tan Viet Sinh Trading Production Joint Stock Company	Ink	8.000	
2.2	Northern Yellow Crane Co., Ltd.	Printing Axis	2.000	
TOTAL			350.000	

The foregoing anticipated partners are not related persons of the Issuer.

The Issuer will prioritize payments to working capital purposes groups in the above order and will flexibly pay suppliers in the same group according to the terms of time and value to be paid for each shipment.

❖ **The following contents are adjusted:**

The entire proceeds from the public offering of the Bonds of VND 350,000,000,000 (*Three hundred and fifty billion VND*) will be used by the Issuer in accordance with the above offering purposes, namely payment for raw materials, auxiliary materials and production supplies according to the following list:

No	Contents	Value (VND)	Duration of use of capital
1	Payment for raw materials, auxiliary materials and production supplies (including transactions up to the payment period or transactions that will arise at the time the Company is allowed to use the proceeds in accordance with the provisions of law)	350.000.000.000	In 2026, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations
1.1	Payment for the purchase of plastic raw materials and auxiliary materials for the production and trading of plastic packaging and granules.	347.883.823.771	
1.2	Payment for production materials	2.116.176.229	
Total		350.000.000.000	

Details of the Company plans to use VND 350 billion collected from the issuance to pay for raw materials and production supplies for specific groups of suppliers as follows:

Unit: Copper

No	Vendor Name	Products	The value of using bond money	Duration of use of capital
Group 1	Payment for purchase of plastic raw materials and auxiliary materials		347.883.823.771	In 2026, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations
1.1	Stavian Chemical Joint Stock Company	Plastic Granules	308.492.444.787	
1.2	Machinery and Spare Parts Import and Export Joint Stock Company	Plastic Granules	28.582.288.084	
1.3	Hyosung Vina Chemical Co., Ltd.	Plastic Granules	9.338.112.000	
1.4	European Plastics Joint Stock Company	Plastic Granules, Additives	1.470.978.900	
Group 2	Payment for production materials		2.116.176.229	
2.1	Branch 3 - Tan Viet Sinh Trading Production Joint Stock Company	Ink	1.507.002.000	
2.2	Northern Yellow Crane Co., Ltd.	Printing Axis	609.174.229	
TOTAL			350.000.000.000	

In which:

- The total value of the change in the capital use plan is: 20,492,444,787 VND
- The ratio of change in the value of the plan/value of bonds issued is: 5.9%

The foregoing anticipated partners are not related persons of the Issuer.

❖ **Reason for adjustment:** In order to improve the efficiency of using capital obtained from the issuance of bonds to pay suppliers of raw materials, auxiliary materials and production materials to serve the actual production and business needs of the Company.

Article 2. In addition to the contents of Article 1 above, other contents in the Resolution of the Board of Directors No. 2204/2026/NQ-HDQT-TDP dated April 22, 2026 approving the full text of the plan to issue bonds to the public remain unchanged.

Article 3. Members of the Board of Directors, the General Director and relevant departments of the Company shall be responsible for implementing this Resolution.

Article 4. This Resolution takes effect from the date stated in the first part of the Resolution. *Base*

Recipients:

- As in Article 3;
- SSC; Stock Exchange;
- Board of Directors; Supervisory Board; Disclosure
- Luu VT, Secretary of the Board of Directors.

ON BEHALF OF THE BOARD OF
DIRECTORS *ltbl*



NGUYEN DUC CUONG



No. ~~289~~/2026/BC-TDP

Hung Yen, September ~~28~~, 2026

**REPORT ON CHANGES TO THE PLAN FOR THE USE OF
PROCEEDS FROM THE PUBLIC OFFERING OF BONDS**
*(according to the Certificate of Registration for Public Offering of Bonds No. 302/GCN-
UBCK issued by the Chairman of the State Securities Commission on 30/06/2026)*

To: State Securities Commission

I. INFORMATION ON THE ISSUER

1. Full name of the issuer: THUAN DUC JOINT STOCK COMPANY
2. Head office address: Dong Xa Village, Luong Bang Commune, Hung Yen Province
3. Telephone: 0221 3810 705 Fax: 0221 3810 706
Website: <https://thuanducjsc.vn/>
4. Charter capital: VND 936,995,740,000
(In words: Nine hundred and thirty-six billion, nine hundred and ninety-five million, seven hundred and forty thousand Vietnamese dong).
5. Stock code: TDP
6. Payment account opened at: Military Commercial Joint Stock Bank – Thanh Xuan Branch
Account number: 0031 1268 68688
7. Enterprise Registration Certificate: Enterprise registration number 0503000198, first issued by the Department of Planning and Investment of Hung Yen Province on January 22, 2007, subsequently amended under enterprise registration number 0900264799, 18th amendment, issued by the Department of Finance of Hung Yen Province on March 13, 2026.
 - Principal business line: Manufacture of products from plastic. Details: Manufacture of recycled plastic and various types of woven packaging.
 - Business code: 2220
 - Principal products/services: Manufacture of recycled plastic and various types of woven packaging.
8. Establishment and operation license: None

II. SECURITIES OFFERED

1. Name of securities: TDP Bonds offered to the public
2. Type of securities: Non-convertible corporate bonds, without warrants, secured by assets and constituting a direct debt repayment obligation of the Issuer.
3. Par value: VND 100,000/bond



(One hundred thousand Vietnamese dong per bond).

4. Number of securities issued: 3,500,000 bonds
(Three million five hundred thousand bonds).

5. Total amount raised: VND 350,000,000,000
(Three hundred and fifty billion Vietnamese dong), of which the amount raised for the project was VND 0.

6. Closing date of the issuance: September 10, 2026

III. PLAN FOR USE OF PROCEEDS FROM THE ISSUANCE

1. Plan for use of proceeds from the issuance:

The entire proceeds from the public offering of Bonds, up to a maximum amount of VND 350,000,000,000 (Three hundred and fifty billion Vietnamese dong), will be used by the Issuer in accordance with the stated offering purpose, specifically for payment of raw materials, auxiliary materials and production supplies, in descending order of priority as follows:

No.	Content	Value (VND billion)	Period of use of proceeds
1	Payment for raw materials, auxiliary materials and production supplies (including transactions that are due for payment or transactions that will arise at the time the Company is permitted to use the proceeds in accordance with applicable laws)	350	During 2026, after the Company is permitted to use the proceeds from the Bond offering in accordance with applicable regulations
1.1	Payment for purchase of plastic raw materials and auxiliary materials serving the production and business of packaging and plastic resin	340	
1.2	Payment for production supplies	10	
Total		350	

In the event that the proceeds from the offering are insufficient to cover all of the purposes stated above, the Issuer will prioritize using the proceeds to carry out the purposes in the descending order of priority stated above.

The Issuer expects to use legitimate income from its business operations, income from financial activities and other legitimate sources of income to make up for any shortfall in the event that the proceeds from the offering are insufficient to cover all of the intended purposes.

In detail, the Company expects to use VND 350 billion of the proceeds from the issuance to pay for raw materials, auxiliary materials and production supplies from specific groups of suppliers as follows:

Unit: VND million

No	Supplier name	Product	Value of bond proceeds	Period of use of proceeds
Group 1	Payment for purchase of plastic raw materials and auxiliary materials		340.000	During 2026, after the Company is permitted to use the proceeds from the Bond offering in accordance with applicable regulations
1.1	Stavian Chemical Joint Stock Company	Plastic resin	288.000	
1.2	Import-Export Machinery and Spare Parts Joint Stock Company	Plastic resin	30.000	
1.3	Hyosung Vina Chemical Co., Ltd.	Plastic resin	20.000	
1.4	European Plastic Joint Stock Company	Plastic resin, additives	2.000	
Group 2	Payment for production supplies		10.000	
2.1	Branch 3 - Tan Viet Sinh Manufacturing and Trading Joint Stock Company	Printing ink	8.000	
2.2	Hoang Hac Phuong Bac Co., Ltd.	Printing cylinders	2.000	
Total			350.000	

The above prospective partners are not related persons of the Issuer.

The Issuer will prioritize payments for the working capital purposes according to the above order and will flexibly make payments to suppliers within the same group based on the payment timing and amounts required for each shipment.

2. Revised plan:

The entire proceeds from the public offering of Bonds, amounting to VND 350,000,000,000 (Three hundred and fifty billion Vietnamese dong), will be used by the Issuer in accordance with the stated offering purpose, specifically for payment of raw materials, auxiliary materials and production supplies according to the following list:

No.	Description	Value (VND billion)	Period of use of proceeds
1	Payment for raw materials, auxiliary materials and production supplies (including transactions that are due for payment or transactions that will arise at the time the Company is permitted to use the proceeds in accordance with applicable laws)	350.000.000.000	During 2026, after the Company is permitted to use the proceeds from the Bond offering in accordance with
1.1	Payment for purchase of plastic raw materials and auxiliary materials serving the production and business of packaging and plastic resin	347.883.823.771	
1.2	Payment for production supplies	2.116.176.229	

No.	Description	Value (VND billion)	Period of use of proceeds
	Total	350.000.000.000	applicable regulations

In detail, the Company expects to use VND 350 billion of the proceeds from the issuance to pay for raw materials, auxiliary materials and production supplies from specific groups of suppliers as follows:

Unit: VND million

No	Vendor Name	Products	The value of using bond money	Duration of use of capital
Group 1	Payment for purchase of plastic raw materials and auxiliary materials		347.883.823.771	In 2026, after the Company is allowed to use the proceeds from the Bond offering in accordance with regulations
1.1	Stavian Chemical Joint Stock Company	Plastic Granules	308.492.444.787	
1.2	Machinery and Spare Parts Import and Export Joint Stock Company	Plastic Granules	28.582.288.084	
1.3	Hyosung Vina Chemical Co., Ltd.	Plastic Granules	9.338.112.000	
1.4	European Plastics Joint Stock Company	Plastic Granules, Additives	1.470.978.900	
Group 2	Payment for production materials		2.116.176.229	
2.1	Branch 3 - Tan Viet Sinh Trading Production Joint Stock Company	Ink	1.507.002.000	
2.2	Northern Yellow Crane Co., Ltd.	Printing Axis	609.174.229	
TOTAL			350.000.000.000	

Of which:

- Total value of the change to the plan for use of proceeds: VND 20.492.444.787
- Ratio of the value of the change to the plan for use of proceeds to the value of bonds issued: **5.9%**

The above prospective partners are not related persons of the Issuer.

3. Reason for the change:

To improve the efficiency of the use of proceeds from the bond issuance for payment to suppliers of raw materials, auxiliary materials and production supplies in accordance with the Company's actual production and business needs.

4. Basis for the change:

Resolution of the Board of Directors No. 2809./2026/NQ-HĐQT-TDP dated 28./09/2026.

5. The revised plan is disclosed at:

The State Securities Commission, Hanoi Stock Exchange, Ho Chi Minh City Stock Exchange and the Company's website: <https://thuanducjsc.vn/quan-he-co-dong/cong-bo-cong-tin> on 28 month 09 year 2026. Grace

THUAN DUC JOINT STOCK COMPANY YH



Nguyen Duc Cuong

