

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tp.HCM, ngày 25 tháng 09 năm 2026
HCMC, day 25 month Sept year 2026

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh

To: Vietnam Exchange/ Hochiminh Stock Exchange

- 1. Tên tổ chức/*Name of organization*: CÔNG TY CỔ PHẦN DƯỢC PHẨM TRUNG ƯƠNG VIDIPHA/VIDIPHA Celtral Pharmaceutical Joint – Stock Company.
- Mã chứng khoán/Mã thành viên/*Stock code/ Broker code*: VDP
- Địa chỉ / *Address*: 184/2 Lê Văn Sỹ, Phường Phú Nhuận, Tp Hồ Chí Minh./ 184/2 Le Van Sy, Ward Phu Nhuan, Ho Chi Minh City.
- Điện thoại/ *Telephone*: 0283 8440 106
- E-mail : vanthu@vidipha.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

- + Báo cáo kết quả đợt chào bán cổ phiếu ra công chúng.
+ Results of the public share offering.

(Đối với trường hợp đính chính hoặc thay thế thông tin đã công bố cần giải trình rõ nguyên nhân đính chính hoặc thay thế)/*In case of correction or replacement of previously disclosed information, explanation is needed*)

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 25/09/2026 tại đường dẫn <http://www.vidipha.com.vn> / *This information was published on the company's website on 25/09/2026 (date), as in the link <http://www.vidipha.com.vn>....*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*



Tài liệu đính kèm/Attached documents:

Tài liệu liên quan đến nội dung thông tin công bố/
Documents on disclosed information.

Đại diện tổ chức

Organization representative

Người đại diện theo pháp luật/Người UQ CBTT *Trần*
Legal representative/ Person authorized to disclose information

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)



Hoàng Thế Bắc



No.: 652/VDP

HCMC, September 24, 2026



REPORT

Results of the public share offering

(pursuant to the *Certificate of Registration for Public Share Offering No. 303/GCN-UBCK* issued by the *Chairman of the State Securities Commission* on June 30, 2026)

To: State Securities Commission

I. Introduction to the Issuer

1. Name of Issuer (full): Vidipha Central Pharmaceutical Joint Stock Company
2. Abbreviated name: VIDIPHA
3. Address of head office: 184/2 Le Van Sy, Phu Nhuan Ward, Ho Chi Minh City
4. Phone number: (+84) 2838 440 106 Fax: (+84) 2838 440 446
Website: <http://www.vidipha.com.vn/>
5. Charter capital: 220,833,920,000 VND (*Two hundred twenty billion eight hundred thirty-three million nine hundred twenty thousand VND*).
6. Stock ticker: VDP (HSX exchange)
7. Payment account opened at: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Ky Dong Branch, Account number: 0721 000 669 768.
8. Enterprise Registration Certificate, business registration number: 0300470246, first issued by the Department of Planning and Investment of HCMC on March 24, 2003; 24th amendment issued by the Department of Finance of HCMC on September 19, 2025.
 - Main business line: Pharmaceutical manufacturing. Industry code: 2100.
 - Main products: Pharmaceuticals, medicinal materials.
9. License for establishment and operation: None.

II. Offering plan

1. Name of shares: Shares of Vidipha Central Pharmaceutical Joint Stock Company.
2. Type of shares: Common shares.
3. Number of shares offered: 9,937,526 shares, of which:
 - Number of shares offered by the Issuer: 9,937,526 shares;
 - Number of shares offered by shareholders/owners/members: None.
4. Offering price: 10,000 VND/share.
5. Total expected capital to be raised: 99,375,260,000 VND, of which:

- Capital to be raised by the Issuer: 99,375,260,000 VND;
 - Capital to be raised by shareholders/owners/members: None.
6. Distribution method: Offered to existing shareholders via the exercise of subscription rights at a ratio of 100:45 (at the record date for the list of shareholders to exercise rights, shareholders owning 100 shares are entitled to 01 subscription right, and each subscription right allows the purchase of 45 new shares).
7. Period for subscription and payment:
- For existing shareholders: Registration and payment for shares from August 5, 2026, to August 26, 2026.
 - For investors allocated the remaining unsubscribed shares: Payment for shares from September 22, 2026, to September 23, 2026.
8. Closing date of the offering: September 23, 2026
9. Expected share transfer date: Expected in October 2026 – November 2026 after Vidipha Central Pharmaceutical Joint Stock Company completes the procedures for additional registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and additional listing of shares at the Ho Chi Minh City Stock Exchange (HSX).

III. Results of the share offering

Target of share purchase	Offering price (VND/share)	Number of shares offered	Number of shares registered for purchase	Number of shares distributed	Number of investors registered for purchase	Number of investors distributed	Number of investors not distributed	Remaining shares (*)	Ratio of shares distributed
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public share offering	10.000	9.937.526	9.758.070	9.758.070	130	130	0	179.456	98,19%
2. Handling of unsubscribed shares (i)	10.000	174.915	174.915	174.915	2 (ii)	2 (ii)	0	0	1,76%
Total		9.937.526	9.932.985	9.932.985	130	130	0	4.541	99,95%
1. Domestic investors	10.000	9.926.505 (*)	9.926.505 (iii)	9.926.505 (iii)	122	122	0	0	100%
2. Foreign investors, economic organizations with foreign investors holding over 50% of charter capital	10.000	6.480 (*)	6.480	6.480	8	8	0	0	100%
Total		9.932.985	9.932.985	9.932.985	130	130	0	0	100%

Note:

(*) The number of shares offered to investors does not include shares generated due to

the rounding of subscription rights (4,541 shares) pursuant to Board Resolution No. 63/2026/NQ-HĐQT dated July 8, 2026, of Vidipha Central Pharmaceutical JSC regarding the adjustment of the example for rounding methods and the plan for handling odd shares in Clause 12, Article 1 of Board Resolution No. 52/NQ-HĐQT dated February 3, 2026, and Clause 2, Section I of the Proposal to the General Meeting of Shareholders No. 03/TTr-HĐQT dated January 8, 2026, and Official Dispatch No. 6464/UBCK-QLCB dated July 13, 2026, of the State Securities Commission regarding the amendment and supplementation of the application for registration of additional public share offering of VDP.

(i) In the public share offering to existing shareholders of Vidipha Central Pharmaceutical JSC, there were unsubscribed shares (shares that shareholders did not register to buy or did not pay for). The aforementioned unsubscribed shares were handled in accordance with Board Resolution No. 67/2026/NQ-HĐQT/VDP dated September 22, 2026.

(ii) Regarding the unsubscribed shares, Vidipha Central Pharmaceutical JSC distributed them to 02 individual investors who had purchased shares of the Company. Therefore, the total number of investors allocated shares is 130.

(iii) Includes the number of shares from the exercise of subscription rights by existing shareholders and the number of shares distributed to domestic investors pursuant to Board Resolution No. 68/2026/NQ-HĐQT/VDP dated September 23, 2026.

- In the case of underwriting, state the results of share distribution to the underwriter as committed in the contract: None.
- In the case of distributing the remaining shares to one or several identified investors: Vidipha Central Pharmaceutical Joint Stock Company attaches an Appendix report presenting information on the number of shares and the offering ratio for each investor and their related persons relative to the charter capital in this offering and in offerings or issuances within the last 12 months, as well as information on the ownership ratio of each investor and their related persons after the offering.

IV. Summary of the share offering results

1. Total number of shares distributed: 9,932,985 shares, corresponding to 99.95% of the total shares offered, of which:
 - Number of shares of the Issuer: 9,932,985 shares;
 - Number of shares of shareholders/owners/members: None.
2. Total proceeds from the offering: 99,329,850,000 VND, of which:
 - Total proceeds of the Issuer: 99,329,850,000 VND;
 - Total proceeds of shareholders/owners/members: None.

Note: The balance in the Company's escrow account based on the Balance Confirmation from PG Bank – Saigon Branch as of September 24, 2026, is 99.328.808.543 VND. The

difference between the escrow account balance and the proceeds from the offering is 1.041.457 VND. The specific reasons are as follows:

No.	CONTENT	AMOUNT (VND)
1	Opening balance before issuance	0
2	Incurred in the period	
2.1	Proceeds from the share offering	99,329,850,000
2.2	Transfer fee from the account of the Vietnam Securities Depository and Clearing Corporation to the Company's escrow account	1,100,000
2.3	Interest income incurred in the period	58,543
3	Closing balance	99.328.808.543

3. Total expenses: 282,030,000 VND.

- Underwriting fee: None.
- Share distribution fee: None.
- Public share offering license fee: 11,000,000 VND.
- Fee for finalizing the list of shareholders exercising subscription rights: 3,850,000 VND.
- Fee for transferring funds from VSDC to the escrow account: 1,100,000 VND.
- Audit fee (estimated): 40,000,000 VND.
- Cost for publishing the Issuance Announcement and information adjustment: 28,080,000 VND
- Offering advisory fee: 198,000,000 VND.
- Other expenses: 0 VND.

4. Total net proceeds from the offering: 99,047,820,000 VND.

V. Capital structure of the Issuer after the offering

1. Capital structure

No.	Category	Number of shareholders	Number of shares owned	Value of shares owned at par value	Ownership ratio
I	Domestic and foreign shareholders				
1	Domestic	396	31,970,631	319,706,310,000	99.86%
1.1	State	0	0	0	0
1.2	Organizations	11	14,543,993	145,439,930,000	45.43%
1.3	Individuals	385	17,426,638	174,266,380,000	54.43%
2	Foreign	19	45,746	457,460,000	0.15%
2.1	Foreign organizations, economic organizations with foreign	6	14,645	146,450,000	0.05%

No.	Category	Number of shareholders	Number of shares owned	Value of shares owned at par value	Ownership ratio
	investors holding over 50% of charter capital				
2.2	Individuals	13	31,101	311,010,000	0.10%
	Total (1 + 2)	415	32,016,377	320,163,770,000	100%
II	Founding shareholders, major shareholders, other shareholders				
1	Founding shareholders	0	0	0	0
2	Major shareholders	6	20,826,887	208,268,870,000	65.05%
3	Shareholders holding less than 5% of voting shares	409	11,189,490	111,894,900,000	34.95%
4	Treasury shares	0	0	0	0
	Total (1 + 2 + 3)	415	32,016,377	320,163,770,000	100%

2. List and ownership ratio of major shareholders

No.	Shareholder name	Enterprise Registration Certificate number, establishment and operation license number/Equivalent legal document number/Personal identification number/Passport	Number of shares owned	Ownership ratio
1	Nguyen Quoc Hung	001096041412	1,867,890	5.83%
2	Nguyen Thi Yen	035192003881	3,828,420	11.96%
3	DSC Securities Joint Stock Company	29/GCNTVLK	6,351,768	19.84%
4	Vietnam Pharmaceutical Corporation - JSC	0100109385	4,576,372	14.29%
5	Kieu Huu	022048003360	1,652,917	5.16%
6	Dinh Thi Hoang Oanh	079173028292	2,549,520	7.96%
TOTAL			20,826,887	65.06%

VI. Attached documents

1. Confirmation from the bank where the escrow account is opened regarding the proceeds from the offering;
2. Resolution No. 67/2026/NQ-HĐQT/VDP dated September 22, 2026, of the Board of Directors of Vidipha Central Pharmaceutical Joint Stock Company regarding the

approval of the distribution results and the plan for handling the remaining unsubscribed shares in the additional public share offering to existing shareholders;

3. Resolution No. 68/2026/NQ-HĐQT/VDP dated September 23, 2026, of the Board of Directors of Vidipha Central Pharmaceutical Joint Stock Company regarding the approval of the results of the additional public share offering to existing shareholders.

HCMC, September 24, 2026

VIDIPHA CENTRAL PHARMACEUTICAL JSC
LEGAL REPRESENTATIVE

KIEU HUU



[illegible]

Hồ Chí Minh City, September 24, 2026

**VIDIPHA CENTRAL PHARMACEUTICAL
JOINT STOCK COMPANY
LEGAL REPRESENTATIVE**

KIEU HUU

