

CÔNG TY CỔ PHẦN
CHỨNG KHOÁN TP. HỒ CHÍ MINH
**HO CHI MINH CITY SECURITIES
CORPORATION**

Số/ No.: 88/2026/CV-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP. Hồ Chí Minh, ngày 24 tháng 09 năm 2026
Ho Chi Minh City, 24 September 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/*To*: - Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức: Công ty Cổ phần Chứng khoán Thành phố Hồ Chí Minh
Name of organization: Ho Chi Minh City Securities Corporation

- Mã chứng khoán: HCM
Securities code: HCM

- Địa chỉ liên lạc: Tầng 2, 3, 5, 6, 7, 11 và 12 Tòa nhà AB, 76A Lê Lai, P. Bến Thành, TP. HCM
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2. Nội dung thông tin công bố: Nghị quyết Hội đồng Quản trị thông qua kết quả chào bán cổ phiếu ra công chúng và kế hoạch sử dụng số tiền thu được từ đợt chào bán.
Contents of disclosure: The Board Resolution approved the results of public offering and the plan for the use of proceeds from the public offering.

Ngày 24/09/2026, Hội đồng Quản trị Công ty Cổ phần Chứng khoán TP. Hồ Chí Minh (HSC) đã thông qua kết quả chào bán cổ phiếu ra công chúng và kế hoạch sử dụng số tiền thu được từ đợt chào bán, theo Giấy chứng nhận đăng ký chào bán cổ phiếu ra công chúng số 317/GCN-UBCK do Ủy ban Chứng khoán Nhà nước cấp ngày 30/06/2026. (Nội dung chi tiết vui lòng xem tại Nghị quyết số 38/2026/NQ-HĐQT đính kèm).

On 24 September 2026, the Board of Directors of Ho Chi Minh City Securities Corporation (HSC) approved the results of the public offering and the plan for the use of proceeds from the public offering, according to the Certificate of Registration for public offering No. 317/GCN-UBCK issued by the State Securities Commission on 30 June 2026. (Please refer to the attached Resolution No. 38/2026/NQ-HĐQT for details).

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 24/09/2026 tại đường dẫn <https://www.hsc.com.vn/vi/cong-bo-thong-tin>
This information was published on the company's website on 24 September 2026, as in the link <https://www.hsc.com.vn/en/information-disclosure>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct; we bear the full responsible to the law.

Tài liệu đính kèm/ *Attached documents:*

- Nghị quyết số 38/2026/NQ-HĐQT ngày 24/09/2026.
Resolution No. 38/2026/NQ-HĐQT dated 24 Sep 2026.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

Người được ủy quyền công bố thông tin
Person authorized to disclose information



Lê Anh Quân
Giám đốc Điều hành Truyền thông
Chief Communications Officer



RESOLUTION
BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION

In accordance with License for Establishment and Operation No. 11/GPHĐKD dated 29 April 2003 and Amendment License No. 119/GPĐC-UBCK dated 30 October 2025 issued by the State Securities Commission of Vietnam;

In accordance with HSC's Corporate Charter dated 23 April 2026 approved at the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ of Ho Chi Minh City Securities Corporation,

In accordance with Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 issued by the Annual General Meeting of Shareholders 2026 of Ho Chi Minh City Securities Corporation;

In accordance with Certificate of registration for public offering No. 317/GCN-UBCK issued by the State Securities Commission dated 30 June 2026;

In accordance with Resolution No. 25/2026/NQ-HĐQT dated 03 July 2026 of the Board of Directors;

In accordance with List of investors of depositary securities registering to purchase No. VNEXRTVSDH019815/VSDHSCXX dated 09 September 2026 provided by Vietnam Securities Depository and Clearing Corporation;

In accordance with List of investors of non-depositary securities registering to purchase;

In accordance with Resolution No. 33/2026/NQ-HĐQT dated 14 September 2026 of the Board of Directors;

In accordance with Official Letters from Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch, Ho Chi Minh City: Official Letter No. 1514/GXN-BIDV.NKKN dated 24 April 2026 on confirmation of opening escrow account and blocking funds for HSC share issuance, and Official Letter No. 3404/GXN-GDKH /GXN-GDKH dated 23 September 2026 on conformation of balance in the escrow account, account number 8670117557 at the end of 22 September 2026;

In accordance with the Board Meeting Minutes No. 38/2026/BB-HĐQT dated 24 September 2026.

BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION
HEREBY RESOLVED

ARTICLE 1

The Board of Directors approved the results of the public offering of shares according to the Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 of the 2026 Annual General Meeting of Shareholders of Ho Chi Minh City Securities Corporation, Certificate of registration for public offering No. 317/GCN-UBCK dated 30 June 2026 issued by the State Securities Commission of Vietnam. Details are as follows:

- | | | | |
|----|--------------------------------|---|--|
| 1. | Name of share | : | Share of Ho Chi Minh City Securities Corporation |
| 2. | Ticker | : | HCM |
| 3. | Type of shares | : | Ordinary shares |
| 4. | Offering price | : | VND 10,000 (Ten thousand Dong)/share |
| 5. | Number of shares to be offered | : | |



- 5.1 Number of shares registered to be offered to existing shareholders : **269,989,167 shares**
- 5.2 Number of distributed shares : **269,989,167 shares**
- Number of shares subscribed and paid by the Investors from 29 July 2026 to 28 August 2026 : 268,167,714 shares
 - Number of shares redistributed, subscribed and paid by the Investors from 15 September 2026 to 22 September 2026 : 1,821,453 shares
These shares are subject to a one-year transfer restriction from the closing date of the offering (from 22 September 2026 to 21 September 2027)
- 5.3 Total number of shares after completing the public offering : **1,372,786,256 shares**
- Off which:
- Total number of shares issued : 1,102,797,089 shares¹
(including 840,418 treasury shares)
 - Number of shares offered : 269,989,167 shares
6. Closing date : **On 22 September 2026**
7. Total charter capital after completing the public offering : **VND 13,727,862,560,000**

ARTICLE 2

The Board of Directors approved the actual proceeds from the public offering of shares. Detail are as follows:

No.	Content	Value (VND)
1.	Total proceeds from the share issuance	2,699,891,670,000
2.	Total expenses (VAT included) Of which:	103,040,000
	• <i>Fee for issuing Certificate of registration for public offering of the State Securities Commission</i>	25,000,000
	• <i>Fee for finalizing list of shareholders eligible to exercise purchase rights</i>	15,400,000
	• <i>Fee for disclosing Notice of the public offering of shares</i>	14,040,000
	• <i>Audit fee (estimated)</i>	48,600,000
3.	Total net proceeds from the share issuance (3) = (1) – (2)	2,699,788,630,000

ARTICLE 3

The Board of Directors approved the allocation of the actual proceeds of VND 2,699,788,630,000 from the public offering of shares to supplement capital for margin lending activities, in accordance with the

¹ This comprises 1,080,797,089 issued shares (including 840,418 treasury shares) and 22,000,000 shares issued under the 2026 ESOP, for which the offering has been completed pursuant to Confirmation Letter No. 9392/UBCK-QLKD dated 22 September 2026 issued by the State Securities Commission of Vietnam. The Company is currently carrying out the procedures for registration of amendments to its Establishment and Operation License with the State Securities Commission of Vietnam.

plan for the use of proceeds from the share issuance approved by the 2026 Annual General Meeting of Shareholders under Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026.

The above amount shall be utilized after the State Securities Commission notifies its receipt of the report on the results of the public offering of shares.

ARTICLE 4

The Board of Directors approved the registration for adjustment of the License for Establishment and Operation with the State Securities Commission of Vietnam and the registration for amendment of the Enterprise Registration Certificate with the Department of Finance of Ho Chi Minh City, in accordance with the charter capital after the adjustment as specified in Article 5 of this Resolution.

ARTICLE 5

The Board of Directors approved the update of the charter capital and the number of shares set out in the Appendix to the Company's Charter following the completion of the public offering of shares according to the Resolution No. 01/2026/NQ-ĐHĐCĐ approved by the Annual General Meeting of Shareholders 2026 dated 23 April 2026.

Details are as follows.

	Before adjustment	After adjustment
Charter capital (VND)	11,027,970,890,000	13,727,862,560,000
Number of shares (ordinary shares)	1,102,797,089	1,372,786,256

Details of the date of updating the charter capital and number of shares are set out in the Appendix to the Charter, pursuant to the amended License issued by the State Securities Commission.

All other provisions of the Company's Charter shall remain unchanged.

ARTICLE 6

The Board of Directors authorized the Chairman of the Board of Directors and/or the Chief Executive Officer to carry out all necessary procedures in connection with the update of the Company's new charter capital, including but not limited to signing and promulgating the Company's Charter reflecting the new charter capital, signing applications, documents and dossiers for the amendment of the License for Establishment and Operation with the State Securities Commission of Vietnam and the Enterprise Registration Certificate with the Department of Finance of Ho Chi Minh City, and carrying out other procedures (if any) in accordance with applicable laws and regulations.

ARTICLE 7

This Resolution takes effect from the signature date.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



JOHAN NYVENE

To:

- + BOD members,
- + BOM members,
- + BOD Office for archiving,