

CÔNG TY CỔ PHẦN
CHỨNG KHOÁN TP. HỒ CHÍ MINH
HO CHI MINH CITY SECURITIES
CORPORATION

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/ No.: 89/2026/CV-CBTT

TP. Hồ Chí Minh, ngày 24 tháng 09 năm 2026
Ho Chi Minh City, 24 September 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

- Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức: Công ty Cổ phần Chứng khoán TP. Hồ Chí Minh
Name of organization: Ho Chi Minh City Securities Corporation

- Mã chứng khoán: HCM
Securities code: HCM

- Địa chỉ liên lạc: Tầng 2, 3, 5, 6, 7, 11 và 12 Tòa nhà AB, 76A Lê Lai, P. Bến Thành, TP.HCM
Address: Level 2, 3, 5, 6, 7, 11 & 12, AB Tower, 76A Le Lai Str., Ben Thanh Ward, HCM City

- Điện thoại: (+84 8) 3823 3299
Telephone: (+84 8) 3823 3299

Fax: (+84 8) 3823 3301
Fax: (+84 8) 3823 3301

- Email: cbtt@hsc.com.vn
Email: cbtt@hsc.com.vn

Website: hsc.com.vn
Website: hsc.com.vn

2. Nội dung thông tin công bố: Báo cáo kết quả chào bán cổ phiếu ra công chúng.
Contents of disclosure: Report on the results of public offering.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 24/09/2026 tại đường dẫn <https://www.hsc.com.vn/vi/cong-bo-thong-tin>
This information was published on the company's website on 24 September 2026 as in the link <https://www.hsc.com.vn/en/information-disclosure>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct; we bear the full responsible to the law.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE
Người được ủy quyền công bố thông tin
Person authorized to disclose information



Lê Anh Quân
Giám đốc Điều hành Truyền thông
Chief Communications Officer

REPORT
ON THE RESULT OF PUBLIC OFFERING
*(Certificate of registration for public offering No.317/GCN-UBCK
issued by the State Securities Commissions dated 30 June 2026)*

To: - State Securities Commission
- Ho Chi Minh City Stock Exchange
- Vietnam Securities Depository and Clearing Corporation

I. Information of the Issuer

1.	Name of organization registered the share issuance	:	HO CHI MINH CITY SECURITIES CORPORATION
2.	Abbreviation of name	:	HSC
3.	Head office	:	Level 2, 3, 5, 6, 7, 11 and 12, AB Tower, 76A Le Lai, Ben Thanh Ward, Ho Chi Minh City
4.	Phone number	:	(+84 28) 3823 3299
	Fax number	:	(+84 28) 3823 3301
	Website	:	www.hsc.com.vn
5.	Charter capital	:	VND 11,027,970,890,000 ⁽¹⁾
6.	Securities code	:	HCM
7.	Bank Account	:	Vietnam Joint Stock Commercial Bank for Investment and Development – Nam Ky Khoi Nghia Branch
	Bank Account No.	:	1190051808



(1) The Company has completed the issuance of 22,000,000 shares, equivalent to VND 220,000,000,000 under the Employee Stock Ownership Plan as per the Confirmation Document No. 9392/UBCK-QLKD dated 22 September 2026 of the State Securities Commission. The Company is executing the adjustment of the Operating License in accordance with the provisions of law.

8.	Certificate of Business Registration	:	Certificate of business registration No.0302910950 with first registration on 29 April 2003 issued by Ho Chi Minh City Department of Planning and Investment, the 9th registration for change on 01 December 2025 issued by the Ho Chi Minh City Department of Finance.
	- Main business sectors	:	Commodity and securities contracts brokerage
	- Code	:	6612
	- Main products/ services	:	Securities brokerage, Securities trading, Securities underwriting, Securities investment consulting
9.	License for establishment and operation	:	No. 11/GPHDKD issued by the State Securities Commission dated 29 April 2003, the latest amended License No. 119/GPDC-UBCK dated 30 October 2025.

II. Share offering plan

1.	Name of share	:	Ho Chi Minh City Securities Corporation shares
2.	Type of share	:	Ordinary shares
3.	Quantity of offering shares	:	269,989,167 shares, of which: - Quantity of shares the Issuer registered to offer: 269,989,167 shares - Quantity of shares the shareholders/ owners/ members registered to offer: 0 share
4.	Offering price	:	VND 10,000/share
5.	Total expected value of mobilized capital	:	VND 2,699,891,670,000, in which: - Mobilized capital value of Issuer: VND 2,699,891,670,000 - Mobilized capital value of shareholders/owners/ members: VND 0
6.	Distribution method	:	Additional shares are offered to the public to existing shareholders through a plan to exercise rights

7.	Timeline for transferring right	:	From 29 July 2026 to 26 August 2026 - Purchase rights could have been transferred 01 (one) time. - Existing domestic shareholders are not allowed to transfer their purchase rights to foreign investors, only to domestic investors.
8.	Timeline for purchase registration and payment for securities	:	- For existing shareholders by method of exercising stock purchase rights: From 29 July 2026 to 28 August 2026 - For investors purchasing shares redistributed by the Board of Directors: From 15 September 2026 to 22 September 2026
9.	Ending date of offering	:	22 September 2026
10.	Expected date of shares transfer:	:	Expected in the fourth quarter of 2026, following the completion by Ho Chi Minh City Securities Corporation of the additional registration and depository of the newly issued shares with the Vietnam Securities Depository and Clearing Corporation (“VSDC”) and the additional listing of the newly issued shares on the Hochiminh Stock Exchange (“HSX”).

III. Result of Public Offering

Purchaser	Offering price (VND/share)	Actual quantity of offered shares	Quantity of shares registered to purchase	Quantity of distributed shares	Quantity of investors registered to purchase	Quantity of investors distributed shares	Quantity of investors not distributed shares	Quantity of remaining shares	Ratio of distributed shares
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	10,000	269,989,167	268,167,714	268,167,714	16,296	16,296	0	1,821,453 (2)	99.33%
2. Handle the undistributed shares	10,000	1,821,453	1,821,453	1,821,453	46	46 (3)	0	0	0.67%
Total		269,989,167	269,989,167	269,989,167	16,342	16,342 (4)	0	0	100.00%
1. Domestic investors	10,000	177,576,777	177,785,507 (5)	177,785,507	16,121	16,121	0	(208,730) (6)	65.85%
2. Foreign investors, economic entities with foreign investors holding more than 50% of charter capital	10,000	92,412,390	92,203,660	92,203,660	221	221	0	208,730	34.15%
Total		269,989,167	269,989,167	269,989,167	16,342	16,342 (7)	0	0	100.00%

(2) *The quantity of remaining shares after distribution to existing shareholders is 1,821,453 shares, in which:*

- *Quantity of odd shares arise due to rounding down to the unit: 4,238 shares (including 4,139 shares of domestic investors and 99 shares of foreign investors)*
- *Quantity of shares was not registered to be bought and paid for by existing shareholders: 1,817,215 shares (including: 1,608,584 shares of domestic investors and 208,631 shares of foreign investors)*

1,821,453 shares (including 1,612,723 shares of domestic investors and 208,730 shares of foreign investors) will continue to be redistributed to domestic investors according to the handling plan specified in Resolution No. 33/2026/NQ-HĐQT dated 14 September 2026 of the Board of Directors of Ho Chi Minh City Securities Corporation.

(3) *The quantity of redistributed investors is 46 domestic individual investors, of which:*

- *Quantity of existing shareholders: 27 investors*
- *Quantity of new shareholders: 19 investors*

(4) and (7) *The quantity of investors distributed is 16,342 investors, in which:*

- *Quantity of existing shareholders: 16,323 investors*
- *Quantity of new shareholders: 19 investors*

(5) and (6) *The quantity of shares registered for purchase and distribution by domestic investors is 177,785,507 shares, more than the quantity of shares offered for sale by 208,730 shares, due to:*

- *Quantity of shares redistributed to domestic investors due to foreign investors not exercising the right to buy: 208,631 shares.*
- *Quantity of odd shares arise due to rounding down to the unit of foreign investors to buy: 99 shares.*

- Result of distributing shares to the underwriter as committed in the contract: No underwriter
- In case of distributing the remaining shares to one or several specified investors: The Company has redistributed 1,821,453 shares to 46 investors, all of these shares are restricted from transfer for one (01) year from the end of the offering (from 22 September 2026 to 21 September 2027) according to the handling plan in Resolution No. 33/2026/NQ-HĐQT dated 14 September 2026 of the Board of Directors of Ho Chi Minh City Securities Corporation.

Information on the quantity of shares, the offering ratio for each investor and their related persons on the charter capital in this offering and in the offerings and issuances in the last 12 months and information on the ownership ratio of each investor and their related persons after the offering are as follows: Details in the attached appendix

IV. Summary of the results of the public offering

1. Total quantity of distributed shares: **269,989,167 shares**, equivalent to **100%** of the actual total offered shares, in which:

- Quantity of shares of Issuer: 269,989,167 shares
- Quantity of shares of shareholder/owner/member: 0 share

2. Total proceeds from the offering: **VND 2,699,891,670,000**, in which:

- Amount of the Issuer: VND 2,699,891,670,000 ⁽⁸⁾
- Amount of shareholders/owners/members: VND 0

(8) Cash balance shown on Document No.3404GXN-GDKH dated 23 September 2026 of the Vietnam Joint Stock Commercial Bank for Investment and Development – Nam Ky Khoi Nghia Branch on the confirmation of the balances of blocked account at the end of 22 September 2026 is VND 2,699,906,103,987. The difference of VND 14,433,987 compared to the total amount collected from the above offering is due to the following reasons:

- + *Interest accrued and paid by BIDV from 24 April 2026 to 22 September 2026: VND 3,987*
- + *The amount of money that shareholders registered and transferred to buy is invalid (The Company will refund the shareholder when the account is unblocked): VND 14,430,000.*

3. Total expense: **VND 103,040,000**

- Underwriting fee: VND 0
- Offering fee: VND 0
- Consulting fee for registering to offer additional shares to the public: VND 0
- Certificate fee: VND 25,000,000
- Fee for finalizing shareholders list: VND 15,400,000
- Disclosure of offering information fee: VND 14,040,000
- Capital audit fee (estimated): VND 48,600,000
- Others: Not available

The above expenses include VAT.

4. Total net proceeds from the offering: **VND 2,699,788,630,000**

(Net proceeds from the offering = Total proceeds from the offering – Total expenses)

V. Capital structure of Issuer after offering shares

1. Capital structure

- Total quantity of shares after the offering: **1,372,786,256 shares**, in which:
 - Quantity of shares before the offering: 1,102,797,089 ⁽⁹⁾ shares
 - Quantity of offered shares: 269,989,167 shares

No.	Items	Quantity of shareholders	Quantity of owned shares	Value of owned shares at par value (VND)	Ownership ratio
I	Domestic/ Foreign shareholders				
1	Domestic shareholders	24,459	908,833,036	9,088,330,360,000	66.20%
1.1	State	1	152,047,997	1,520,479,970,000	11.08%
1.2	Institutions	95	98,948,633 (10)	989,486,330,000	7.20%
1.3	Individuals	24,363	657,836,406	6,578,364,060,000	47.92%
2	Foreign shareholders	373	463,953,220	4,639,532,200,000	33.80%
2.1	Foreign organization, economic entities with foreign investors holding more than 50% of charter capital	47	455,809,259	4,558,092,590,000	33.21%
2.2	Individuals	326	8,143,961	81,439,610,000	0.59%
	Total (I)	24,832	1,372,786,256	13,727,862,560,000	100.00%
II	Founding shareholders, major shareholders, and other shareholders				
1	Founding shareholders	-	-	-	-
2	Major shareholders	2	577,363,858	5,773,638,580,000	42.06%
3	Shareholders holding under than 5% of voting shares	24,830	795,422,398	7,954,223,980,000	57.94%
	Total (II)	24,832	1,372,786,256	13,727,862,560,000	100.00%

(9) On 15 September 2026, the Company completed the issuance of 22,000,000 shares under the Employee Stock Option Program. Accordingly, the number of outstanding shares as of the date of this report is 1,102,797,089 shares, as disclosed in Information Disclosure No. 82/2026/CV-CBTT dated 17 September 2026.

(10) The quantity of shares of domestic institutional shareholders is calculated to include 840,418 treasury shares of Ho Chi Minh City Securities Corporation at the record date for exercising rights (17 July 2026).

2. List of major shareholders and their ownership ratio

No.	Name of shareholder	Number of Business Registration Certificate or other equivalent document	Quantity of owned shares	Ownership ratio
1	Ho Chi Minh City Finance and Investment state – owned Company (HFIC)	0300535140	152,047,997	11.08%
	▪ Quantity of owned shares		121,638,398	8.86%
	▪ Quantity of shares registered to purchase ⁽¹¹⁾		30,409,599	2.22%
2	Dragon Capital Markets Limited (DC)	C00001	425,315,861	30.98%
	▪ Quantity of owned shares		340,252,689	24.79%
	▪ Quantity of shares registered to purchase		85,063,172	6.19%
	Total		577,363,858	42.06%

VI. Attached files

1. Resolution No. 38/2026/NQ-HĐQT dated 24 September 2026 of the Company's Board of Directors on approving the results of the public offering of shares and the plan for the use of proceeds from the offering of Ho Chi Minh City Securities Corporation;
2. Resolution No. 33/2026/NQ-HĐQT dated 14 September 2026 of the Company's Board of Directors on approving the results of offering additional shares to existing shareholders and the plan to handle the remaining undistributed shares of the public offering to existing shareholders;

3. Confirmation letter No. 3404/GXN-GDKH dated 23 September 2026 from the bank where the blocked account was opened, regarding the proceeds of the offering./.

Best regards,

HO CHI MINH CITY SECURITIES CORPORATION
LEGAL REPRESENTATIVE



The stamp is a red circular seal. The outer ring contains the text "S.G.P.T.C" at the top and "BEN THANH TP HO CHI MINH" at the bottom, separated by two stars. The inner circle contains the text "CÔNG TY CỔ PHẦN CHỨNG KHOÁN THÀNH PHỐ HỒ CHÍ MINH". A blue ink signature is written across the stamp and extends to the right.

TRINH HOAI GIANG
CHIEF EXECUTIVE OFFICER

APPENDIX

(Attached to the Public Offering Results Report
No. 333/2026/CV-HSC date 24 September 2026 of Ho Chi Minh City Securities Corporation)

LIST OF INVESTORS TO BE REDISTRIBUTED UNDISTRIBUTED SHARES AND RELATED PARTIES

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	Offering, issuances in the past 12 months				The number of shares offered for sale in this offering round				The number of shares after this offering round		Note
				Public offering for existing shareholders in 2025 (ending date 30 Sep 2025)		Employee Stock Ownership Plan 2026 (ending date 15 Sep 2026)		The number of shares exercising purchase rights	The number of shares redistributed	The total number of distributed shares	The ownership ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 1,102,797,089 shares)	The number of shares owned after the offering round (11)	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,372,786,256 shares)	
				The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,080,797,089 shares)	The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,102,797,089 shares)							
I. Investors redistributed														
The existing shareholders														
1	Lê Anh Tuấn		The existing shareholder as of the record date 17 July 2026	2,887	0.00%	-	0.00%	721	1,443	2,164	0.00%	10,826	0.00%	(12)
Total				2,887	0.00%	-	0.00%	721	1,443	2,164	0.00%	10,826	0.00%	
HSC's employees														
1	Phạm Lê Thu Minh		Director, Head of Internal Audit	60,000	0.01%	200,000	0.02%	30,000	40,000	70,000	0.01%	390,000	0.03%	(12)
2	Thân Thị Thu Dung		Executive Assistant To BOD	142,500	0.01%	200,000	0.02%	96,950	40,000	136,950	0.01%	724,750	0.05%	(12)
3	Lý Triệu Vân		Executive Assistant To CEO	57,491	0.01%	-	0.00%	35,243	40,000	75,243	0.01%	216,216	0.02%	(12)
4	Võ Thị Ngọc Hân		Senior Institutional Sales Director	109,500	0.01%	220,000	0.02%	32,500	40,000	72,500	0.01%	422,500	0.03%	(12)
5	Trần Nhật Thủy		Institutional Sales Executive	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
6	Hồ Nhật Nam		Institutional Trading Manager	10,000	0.00%	60,000	0.01%	2,500	40,000	42,500	0.00%	112,500	0.01%	(12)
7	Lê Vũ Hoàng Lâm		Senior Electronic Trading System Administrator	-	0.00%	-	0.00%	875	40,000	40,875	0.00%	44,375	0.00%	(12)
8	Lê Khánh Tùng		Senior Research Analyst, Financial Sector	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
9	Bùi Thị Thùy Trang		Senior Research Analyst, Property Sector	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	Offering, issuances in the past 12 months				The number of shares offered for sale in this offering round				The number of shares after this offering round		Note
				Public offering for existing shareholders in 2025 (ending date 30 Sep 2025)		Employee Stock Ownership Plan 2026 (ending date 15 Sep 2026)		The number of shares exercising purchase rights	The number of shares redistributed	The total number of distributed shares	The ownership ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 1,102,797,089 shares)	The number of shares owned after the offering round (11)	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,372,786,256 shares)	
				The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,080,797,089 shares)	The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,102,797,089 shares)							
10	Nguyễn Như Bình Minh		Senior Research Analyst, Energy & Utilities Sector	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
11	Trần Hoàng Khang		Corporate Finance Director	-	0.00%	-	0.00%	500	60,010	60,510	0.01%	62,510	0.00%	(12)
12	Nguyễn Trí Cường		Corporate Finance Manager	10,000	0.00%	60,000	0.01%	2,500	40,000	42,500	0.00%	112,500	0.01%	(12)
13	Lê Kiều Nhã Ái		Legal And Regulatory Process Executive	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
14	Mai Quý Sang		Senior Structured Products & Quantitative Trading Manager	40,000	0.00%	100,000	0.01%	11,500	40,000	51,500	0.00%	197,500	0.01%	(12)
15	Bùi Mạnh Khang		Senior ETF Trader	-	0.00%	80,000	0.01%	-	40,000	40,000	0.00%	120,000	0.01%	(13)
16	Phạm Minh Hoàng		Margin Lending Risk Management Director	50,000	0.00%	120,000	0.01%	14,000	40,000	54,000	0.00%	230,000	0.02%	(12)
17	Nguyễn Thị Hồng Cẩm		Bond Director	20,000	0.00%	120,000	0.01%	5,000	40,000	45,000	0.00%	185,000	0.01%	(12)
18	Nguyễn Thị Thúy Hằng		Treasury & Fixed Income Investment Director	88,395	0.01%	120,000	0.01%	56,296	40,000	96,296	0.01%	441,482	0.03%	(12)
19	Hồ Lũy Muối		Senior Liquidity Management Manager	-	0.00%	90,000	0.01%	-	40,000	40,000	0.00%	130,000	0.01%	(13)
20	Trần Thị Kim Oanh		Senior Wealth Director	287,500	0.03%	135,000	0.01%	37,696	40,000	77,696	0.01%	1,020,496	0.07%	(12)
21	Nguyễn Vương Quế Phương		Senior Wealth Director	20,000	0.00%	135,000	0.01%	23,015	40,000	63,015	0.01%	290,077	0.02%	(12)
22	Phạm Thị Lan Dung		Wealth Director	18,000	0.00%	100,000	0.01%	4,500	40,000	44,500	0.00%	162,500	0.01%	(12)
23	Nguyễn Thị Hường		Senior Wealth Manager	18,000	0.00%	95,000	0.01%	9,000	40,000	49,000	0.00%	180,000	0.01%	(12)
24	Trần Văn Phước		Senior Wealth Director	78,000	0.01%	135,000	0.01%	22,500	40,000	62,500	0.01%	287,500	0.02%	(12)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	Offering, issuances in the past 12 months				The number of shares offered for sale in this offering round				The number of shares after this offering round		Note
				Public offering for existing shareholders in 2025 (ending date 30 Sep 2025)		Employee Stock Ownership Plan 2026 (ending date 15 Sep 2026)		The number of shares exercising purchase rights	The number of shares redistributed	The total number of distributed shares	The ownership ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 1,102,797,089 shares)	The number of shares owned after the offering round (11)	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,372,786,256 shares)	
				The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,080,797,089 shares)	The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,102,797,089 shares)							
25	Nguyễn Thị Quế Trân		Senior Wealth Manager	15,000	0.00%	95,000	0.01%	3,750	40,000	43,750	0.00%	153,750	0.01%	(12)
26	Cung Nguyễn Thế Anh		Executive Assistant To Head of RCD	10,000	0.00%	-	0.00%	2,500	40,000	42,500	0.00%	52,500	0.00%	(12)
27	Nguyễn Hải Yến		Middle Office Manager	10,666	0.00%	-	0.00%	11,524	40,000	51,524	0.00%	97,623	0.01%	(12)
28	Nguyễn Thị Thảo Trang		Senior Back Office Executive	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
29	Nguyễn Thị Kim Ngân		Trade And Post Trade Manager	8,220	0.00%	-	0.00%	5,565	40,000	45,565	0.00%	67,825	0.00%	(12)
30	Nguyễn Thị Hà Linh		Margining Management Manager	-	0.00%	-	0.00%	9	40,000	40,009	0.00%	40,048	0.00%	(12)
31	Trần Bảo Liên		Director, Head of Customer Service	-	0.00%	-	0.00%	2,000	40,000	42,000	0.00%	50,000	0.00%	(12)
32	Nguyễn Đặng Tấn Khoa		Customer Value Manager	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
33	Đinh Hoàng Bảo Phong		Senior Fullstack Developer	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
34	Chu Thành Vinh		Senior Fullstack Developer	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
35	Lê Bảo Thịnh		Senior Product Owner	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
36	Lê Hữu Thanh Tùng		Senior IT Security Manager	-	0.00%	-	0.00%	1,000	40,000	41,000	0.00%	45,000	0.00%	(12)
37	Võ Minh Đăng Khoa		QA Manager	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
38	Phạm Minh Tùng		Software Development Manager	750	0.00%	-	0.00%	187	40,000	40,187	0.00%	40,937	0.00%	(12)
39	Nguyễn Thế Thăng		Senior Fullstack Developer	10,500	0.00%	60,000	0.01%	-	40,000	40,000	0.00%	100,000	0.01%	(13)

No.	Full name	Enterprise Registration Certificate/ID No.	Position at Company/ Relationship with Company	Offering, issuances in the past 12 months				The number of shares offered for sale in this offering round				The number of shares after this offering round		Note
				Public offering for existing shareholders in 2025 (ending date 30 Sep 2025)		Employee Stock Ownership Plan 2026 (ending date 15 Sep 2026)		The number of shares exercising purchase rights	The number of shares redistributed	The total number of distributed shares	The ownership ratio of shares offered for sale in this offering round to the current charter capital (corresponding to 1,102,797,089 shares)	The number of shares owned after the offering round ⁽¹¹⁾	The ownership ratio after the offering round to the post-offering charter capital (corresponding to 1,372,786,256 shares)	
				The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,080,797,089 shares)	The total number of distributed shares	The ownership ratio of shares to the charter capital (corresponding to 1,102,797,089 shares)							
40	Trần Anh Vũ		Financial Data Management Manager	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
41	Mai Thị Thanh Hương		Internal Accounting Manager	1,500	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
42	Nguyễn Hoàng Trúc Nhi		Legal Executive	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
43	Nguyễn Thị Chánh Kim		Senior Director, Head of HR Management	115,000	0.01%	200,000	0.02%	40,000	40,000	80,000	0.01%	440,000	0.03%	(12)
44	Vũ Thị Thanh Phương		Senior HR Operation Executive	-	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
45	Nguyễn Lê Ý Như		Senior Graphic Designer	250	0.00%	-	0.00%	-	40,000	40,000	0.00%	40,000	0.00%	(13)
	Total			1,181,272	0.11%	2,325,000	0	451,110	1,820,010	2,271,120	0.21%	7,057,589	0.51%	
	Grand Total			1,184,159	0.11%	2,325,000	0.22%	451,831	1,821,453 ⁽¹⁴⁾	2,273,284	0.21%	7,068,415	0.51%	
II. Related parties of the redistributed investors														
1	Nguyễn Hoài Bảo		Older brother-in-law of Thân Thị Thu Dung	2,125	0.00%	-	0.00%	3,593	-	3,593	0.00%	17,968	0.00%	
	Total			2,125	0.00%	-	0.00%	3,593	-	3,593	0.00%	17,968	0.00%	
Total				1,186,284	0.11%	2,325,000	0.22%	455,424	1,821,453	2,276,877	0.21%	7,086,383	0.52%	

(11) The number of shares owned is calculated as the number of shares held prior to the offering, plus the number of shares offered under the Employee Stock Ownership Program, plus the number of shares offered in this offering (whereby the number of shares held prior to the offering is based on the Shareholders List of Ho Chi Minh City Securities Corporation provided by the VSDC as of the record date for exercising the rights, 17 July 2026).

(12) The investor is an existing shareholder: there are 27 investors redistributed 1,021,453 shares

(13) The investor is a new shareholder: there are 19 investors, redistributed 760,000 shares

(14) These shares are subject to transfer restriction for 01 (one) year from the end of the offering (from 22 September 2026 to 21 September 2027)



RESOLUTION
BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION

In accordance with License for Establishment and Operation No. 11/GPHĐKD dated 29 April 2003 and Amendment License No. 119/GPĐC-UBCK dated 30 October 2025 issued by the State Securities Commission of Vietnam;

In accordance with HSC's Corporate Charter dated 23 April 2026 approved at the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ of Ho Chi Minh City Securities Corporation,

In accordance with Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 issued by the Annual General Meeting of Shareholders 2026 of Ho Chi Minh City Securities Corporation;

In accordance with Certificate of registration for public offering No. 317/GCN-UBCK issued by the State Securities Commission dated 30 June 2026;

In accordance with Resolution No. 25/2026/NQ-HĐQT dated 03 July 2026 of the Board of Directors;

In accordance with List of investors of depositary securities registering to purchase No. VNEXRTVSDH019815/VSDHSCXX dated 09 September 2026 provided by Vietnam Securities Depository and Clearing Corporation;

In accordance with List of investors of non-depositary securities registering to purchase;

In accordance with Resolution No. 33/2026/NQ-HĐQT dated 14 September 2026 of the Board of Directors;

In accordance with Official Letters from Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Ky Khoi Nghia Branch, Ho Chi Minh City: Official Letter No. 1514/GXN-BIDV.NKKN dated 24 April 2026 on confirmation of opening escrow account and blocking funds for HSC share issuance, and Official Letter No. 3404/GXN-GDKH /GXN-GDKH dated 23 September 2026 on conformation of balance in the escrow account, account number 8670117557 at the end of 22 September 2026;

In accordance with the Board Meeting Minutes No. 38/2026/BB-HĐQT dated 24 September 2026.

BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION
HEREBY RESOLVED

ARTICLE 1

The Board of Directors approved the results of the public offering of shares according to the Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 of the 2026 Annual General Meeting of Shareholders of Ho Chi Minh City Securities Corporation, Certificate of registration for public offering No. 317/GCN-UBCK dated 30 June 2026 issued by the State Securities Commission of Vietnam. Details are as follows:

- | | | | |
|----|--------------------------------|---|--|
| 1. | Name of share | : | Share of Ho Chi Minh City Securities Corporation |
| 2. | Ticker | : | HCM |
| 3. | Type of shares | : | Ordinary shares |
| 4. | Offering price | : | VND 10,000 (Ten thousand Dong)/share |
| 5. | Number of shares to be offered | : | |



- 5.1 Number of shares registered to be offered to existing shareholders : **269,989,167 shares**
- 5.2 Number of distributed shares : **269,989,167 shares**
- Number of shares subscribed and paid by the Investors from 29 July 2026 to 28 August 2026 : 268,167,714 shares
 - Number of shares redistributed, subscribed and paid by the Investors from 15 September 2026 to 22 September 2026 : 1,821,453 shares
These shares are subject to a one-year transfer restriction from the closing date of the offering (from 22 September 2026 to 21 September 2027)
- 5.3 Total number of shares after completing the public offering : **1,372,786,256 shares**
- Off which:
- Total number of shares issued : 1,102,797,089 shares¹
(including 840,418 treasury shares)
 - Number of shares offered : 269,989,167 shares
6. Closing date : **On 22 September 2026**
7. Total charter capital after completing the public offering : **VND 13,727,862,560,000**

ARTICLE 2

The Board of Directors approved the actual proceeds from the public offering of shares. Detail are as follows:

No.	Content	Value (VND)
1.	Total proceeds from the share issuance	2,699,891,670,000
2.	Total expenses (VAT included) Of which:	103,040,000
	• <i>Fee for issuing Certificate of registration for public offering of the State Securities Commission</i>	25,000,000
	• <i>Fee for finalizing list of shareholders eligible to exercise purchase rights</i>	15,400,000
	• <i>Fee for disclosing Notice of the public offering of shares</i>	14,040,000
	• <i>Audit fee (estimated)</i>	48,600,000
3.	Total net proceeds from the share issuance (3) = (1) – (2)	2,699,788,630,000

ARTICLE 3

The Board of Directors approved the allocation of the actual proceeds of VND 2,699,788,630,000 from the public offering of shares to supplement capital for margin lending activities, in accordance with the

¹ This comprises 1,080,797,089 issued shares (including 840,418 treasury shares) and 22,000,000 shares issued under the 2026 ESOP, for which the offering has been completed pursuant to Confirmation Letter No. 9392/UBCK-QLKD dated 22 September 2026 issued by the State Securities Commission of Vietnam. The Company is currently carrying out the procedures for registration of amendments to its Establishment and Operation License with the State Securities Commission of Vietnam.

plan for the use of proceeds from the share issuance approved by the 2026 Annual General Meeting of Shareholders under Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026.

The above amount shall be utilized after the State Securities Commission notifies its receipt of the report on the results of the public offering of shares.

ARTICLE 4

The Board of Directors approved the registration for adjustment of the License for Establishment and Operation with the State Securities Commission of Vietnam and the registration for amendment of the Enterprise Registration Certificate with the Department of Finance of Ho Chi Minh City, in accordance with the charter capital after the adjustment as specified in Article 5 of this Resolution.

ARTICLE 5

The Board of Directors approved the update of the charter capital and the number of shares set out in the Appendix to the Company's Charter following the completion of the public offering of shares according to the Resolution No. 01/2026/NQ-ĐHĐCĐ approved by the Annual General Meeting of Shareholders 2026 dated 23 April 2026.

Details are as follows.

	Before adjustment	After adjustment
Charter capital (VND)	11,027,970,890,000	13,727,862,560,000
Number of shares (ordinary shares)	1,102,797,089	1,372,786,256

Details of the date of updating the charter capital and number of shares are set out in the Appendix to the Charter, pursuant to the amended License issued by the State Securities Commission.

All other provisions of the Company's Charter shall remain unchanged.

ARTICLE 6

The Board of Directors authorized the Chairman of the Board of Directors and/or the Chief Executive Officer to carry out all necessary procedures in connection with the update of the Company's new charter capital, including but not limited to signing and promulgating the Company's Charter reflecting the new charter capital, signing applications, documents and dossiers for the amendment of the License for Establishment and Operation with the State Securities Commission of Vietnam and the Enterprise Registration Certificate with the Department of Finance of Ho Chi Minh City, and carrying out other procedures (if any) in accordance with applicable laws and regulations.

ARTICLE 7

This Resolution takes effect from the signature date.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



JOHAN NYVENE

To:

- + BOD members,
- + BOM members,
- + BOD Office for archiving,

RESOLUTION
BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION

In accordance with License for Establishment and Operation No. 11/GPHĐKD dated 29 April 2003 and Amendment License No. 119/GPĐC-UBCK dated 30 October 2025 issued by the State Securities Commission of Vietnam;

In accordance with HSC's Corporate Charter dated 23 April 2026 approved at the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ of Ho Chi Minh City Securities Corporation,

In accordance with Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 issued by the Annual General Meeting of Shareholders 2026 of Ho Chi Minh City Securities Corporation;

In accordance with Certificate of registration for public offering No. 317/GCN-UBCK issued by the State Securities Commission dated 30 June 2026;

In accordance with Resolution No. 25/2026/NQ-HĐQT dated 3 July 2026 of the Board of Directors;

In accordance with List of investors of depositary securities registering to purchase VNEXRTVSDHO19815/VSDHSCXX dated 09 September 2026 provided by Vietnam Securities Depository and Clearing Corporation;

In accordance with List of investors of non-depositary securities registering to purchase;

In accordance with the Board Meeting Minutes No. 33/2026/BB-HĐQT dated 14 September 2026.

BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION
HEREBY RESOLVED

ARTICLE 1

The Board of Directors approved the results of offering shares to the existing shareholders according to the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026, Certificate of registration for public offering No. 317/ GCN-UBCK dated 30 June 2026 issued by the State Securities Commission of Vietnam. Details are as follows:

After the deadline for subscription and payment to purchase shares (from 29 July 2026 to 28 August 2026), the results of offering share to existing shareholders are as follows:

1. Registered number of shares offered: 269,989,167 shares
2. Number of shares subscribed and paid: 268,167,714 shares (equivalent to 99.33% of the total registered number of shares offered)
3. Number of unsubscribed shares: 1,821,453 shares (equivalent to 0.67% of the total registered number of shares offered)

In which:

- Number of shares not registered: 1,817,215 shares
- Number of odd shares arising from rounding down to unit digit shall be aggregated across shareholders: 4,238 shares



ARTICLE 2

The Board of Directors approved the plan for handling unsubscribed shares due to the existing shareholders not registering and paying after the deadline for subscription and payment of the offering share to existing shareholders.

Pursuant to the contents authorized by the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026, the Board of Directors decided to re-offer total number of unsubscribed shares, offering price and other conditions no more favorable than conditions for offering to existing shareholders to the following subjects:

1. Number of unsubscribed shares for re-offering: 1,821,453 shares
2. Offering price: VND 10,000/share
3. Eligible subjects:
 - (1) Domestic individuals who are the existing shareholders as of the record date did not register and purchase offering shares in notified timeline;
 - (2) Domestic individuals who are HSC's selected employees from Band 4 have made effective contributions to the Company's operations and have long-term orientation to work at the Company.

(List of investors in Appendix attached)

4. Timeline for subscription and payment: From 15 September 2026 to 22 September 2026
5. Escrow account:
 - Account holder: Ho Chi Minh City Securities Corporation
 - Bank account No.: 8670117557
 - Bank name: Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch (BIDV)
 - Content: <Full name>_</ID/Passport number>_Buy_<Number of HCM shares redistributed>

Example: Nguyen Van A_123456789101_Buy_5,000 HCM shares
6. Transfer restriction: Number of redistributed shares mentioned above will be restricted from transfer for 01 (one) year from the date of completing the share issuance as prescribed in Article 42.2, Decree No.155/2020/NĐ-CP dated 31 December 2020 and section I.21 of Article 13 of the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026.
7. In case the deadline of redistributing shares is passed, and if there are still shares left unsubscribed, they will be cancelled according to the provisions of section I.21 of Article 13 of the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026, and the Board of Directors will announce the end of public offering.

ARTICLE 3

The Board of Directors assigned and authorized Chairman of the Board of Directors and/or the Chief Executive Officer to announce to investors who are eligible to purchase redistributed shares, to sign related documents and to instruct the relevant departments to implement redistributed shares in according to prevailing regulatory requirements.

ARTICLE 4

This resolution takes effect from the signature date.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



JOHAN NYVENE

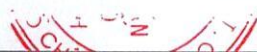
To:

- + BOD members,
- + BOM members,
- + BOD Office for archiving,

APPENDIX

LIST OF INVESTORS TO BE RE-OFFERED REMAINING UNDISTRIBUTED SHARES

No.	Full name	Relationship of the recipient with HSC	ID /Passport No.	Nationality	Number of shares To be re-offerd	Note
Existing shareholder						
01	Lê Anh Tuấn	Existing shareholder as of the record date of 17 July 2026		Vietnamese	1,443	
	Total (1)				1,443	
HSC's Employees						
01	Phạm Lê Thu Minh	Director, Head of Internal Audit		Vietnamese	40,000	
02	Thân Thị Thu Dung	Corporate Governance Officer		Vietnamese	40,000	
03	Lý Triệu Vân	Executive Assistant To CEO		Vietnamese	40,000	
04	Võ Thị Ngọc Hân	Senior Institutional Sales Director		Vietnamese	40,000	
05	Trần Nhật Thủy	Institutional Sales Executive		Vietnamese	40,000	
06	Hồ Nhật Nam	Institutional Trading Manager		Vietnamese	40,000	
07	Lê Vũ Hoàng Lâm	Senior Electronic Trading System Administrator		Vietnamese	40,000	
08	Lê Khánh Tùng	Senior Research Analyst, Financial Sector		Vietnamese	40,000	
09	Bùi Thị Thủy Trang	Senior Research Analyst, Property Sector		Vietnamese	40,000	
10	Nguyễn Như Bình Minh	Senior Research Analyst, Energy & Utilities Sector		Vietnamese	40,000	
11	Trần Hoàng Khang	Corporate Finance Director		Vietnamese	60,010	
12	Nguyễn Trí Cường	Corporate Finance Manager		Vietnamese	40,000	
13	Lê Kiều Nhã Ái	Legal And Regulatory Process Executive		Vietnamese	40,000	
14	Mai Quý Sang	Senior Structured Products & Quantitative Trading Manager		Vietnamese	40,000	
15	Bùi Mạnh Khang	Senior ETF Trader		Vietnamese	40,000	
16	Phạm Minh Hoàng	Margin Lending Risk Management Director		Vietnamese	40,000	
17	Nguyễn Thị Hồng Cẩm	Bond Director		Vietnamese	40,000	
18	Nguyễn Thị Thúy Hằng	Treasury & Fixed Income Investment Director		Vietnamese	40,000	
19	Hồ Lũy Muối	Senior Liquidity Management Manager		Vietnamese	40,000	
20	Trần Thị Kim Oanh	Senior Wealth Director		Vietnamese	40,000	



No.	Full name	Relationship of the recipient with HSC	ID /Passport No.	Nationality	Number of shares To be re-offerd	Note
21	Nguyễn Vương Quế Phương	Senior Wealth Director		Vietnamese	40,000	
22	Phạm Thị Lan Dung	Wealth Director		Vietnamese	40,000	
23	Nguyễn Thị Hường	Senior Wealth Manager		Vietnamese	40,000	
24	Trần Văn Phước	Senior Wealth Director		Vietnamese	40,000	
25	Nguyễn Thị Quế Trân	Senior Wealth Manager		Vietnamese	40,000	
26	Cung Nguyễn Thế Anh	Executive Assistant To Head of RCD		Vietnamese	40,000	
27	Nguyễn Hải Yên	Middle Office Manager		Vietnamese	40,000	
28	Nguyễn Thị Thảo Trang	Senior Back Office Executive		Vietnamese	40,000	
29	Nguyễn Thị Kim Ngân	Trade And Post Trade Manager		Vietnamese	40,000	
30	Nguyễn Thị Hà Linh	Margining Management Manager		Vietnamese	40,000	
31	Trần Bảo Liên	Director, Head of Customer Service		Vietnamese	40,000	
32	Nguyễn Đăng Tấn Khoa	Customer Value Manager		Vietnamese	40,000	
33	Đinh Hoàng Bảo Phong	Senior Fullstack Developer		Vietnamese	40,000	
34	Chu Thanh Vinh	Senior Fullstack Developer		Vietnamese	40,000	
35	Lê Bảo Thịnh	Senior Product Owner		Vietnamese	40,000	
36	Lê Hữu Thanh Tùng	Senior IT Security Manager		Vietnamese	40,000	
37	Võ Minh Đăng Khoa	QA Manager		Vietnamese	40,000	
38	Phạm Minh Tùng	Software Development Manager		Vietnamese	40,000	
39	Nguyễn Thế Thắng	Senior Fullstack Developer		Vietnamese	40,000	
40	Trần Anh Vũ	Financial Data Management Manager		Vietnamese	40,000	
41	Mai Thị Thanh Hương	Internal Accounting Manager		Vietnamese	40,000	
42	Nguyễn Hoàng Trúc Nhi	Legal Executive		Vietnamese	40,000	
43	Nguyễn Thị Chánh Kim	Senior Director, Head of HR Management		Vietnamese	40,000	
44	Vũ Thị Thanh Phương	Senior HR Operation Executive		Vietnamese	40,000	
45	Nguyễn Lê Ý Như	Senior Graphic Designer		Vietnamese	40,000	
	Total (2)				1,820,010	
	Total (3) = (1) + (2)				1,821,453	



HCMC, 23 September 2026

To: Ho Chi Minh City Securities Corporation

Pursuant to the Request for Account/Asset freeze and the Request for provision of information from Ho Chi Minh City Securities Corporation (“HSC”), Vietnam Joint Stock Commercial Bank for Investment and Development – Nam Ky Khoi Nghia Branch (“BIDV”) hereby confirms the following:

- Name of organization: Ho Chi Minh City Securities Corporation.
- Establishment Licence: No. 11/GPHĐKD issued by the State Securities Commission of Vietnam on 29 April 2003.
- Address: Level 2, 3, 5, 6, 7, 11 and 12 AB Tower, 76A Le Lai Street, Ben Thanh Ward, Ho Chi Minh City.
- Customer ID: 75237
- Account No.: 8670117557
- As at 23:59 on 22 September 2026, the balance of the above-mentioned account was: VND 2,699,906,103,987 (in words: Two trillion six hundred ninety-nine billion nine hundred six million one hundred three thousand nine hundred eighty-seven Vietnamese dong).
- Account No. 8670117557 was opened at BIDV – Nam Ky Khoi Nghia Branch on 24 April 2026 for the purpose of receiving subscription proceeds for the public offering of shares of HSC pursuant to the Certificate of Registration for Public Offering of Shares No. 317/GCN-UBCK issued by the State Securities Commission of Vietnam on 30 June 2026.
- BIDV – Nam Ky Khoi Nghia Branch has frozen the above account since 24 April 2026 at the request of HSC, and as of the date of this document, BIDV – Nam Ky Khoi Nghia Branch hereby confirms the additional capital contribution to HSC as follows:
Total balance of the restricted account as at 23 September 2026: VND 2,699,906,103,987 (in words: Two trillion six hundred ninety-nine billion nine hundred six million one hundred three thousand nine hundred eighty-seven Vietnamese dong).
Including:

- Non-term deposit interest credited by BIDV to the account: VND 3,987 (in words: Three thousand nine hundred eighty-seven Vietnamese dong).

- Amount paid by investors for the subscription of shares: VND 2,699,906,100,000
(in words: Two trillion six hundred ninety-nine billion nine hundred six million one hundred thousand Vietnamese dong).

Reason for the account freeze: To freeze the proceeds from the public offering of HSC shares in accordance with the Certificate of Registration for Public Offering of Shares No. 317/GCN-UBCK issued by the State Securities Commission of Vietnam on 30 June 2026.

- Condition for release of the freeze: Upon the State Securities Commission's Document regarding the receipt of HSC's Report on the results of the share offering.

Sincerely,

Recipients (12 copies):

- As above (10 copies);
- Achived: P.GDKH, P.TCHC

OBF. DIRECTOR

(signed and stamped)

Tran Hoa Vang

Deputy Head of Customer Transaction Dept.