

**BECAMEX INVESTMENT AND
INDUSTRIAL DEVELOPMENT GROUP****THE SOCIALIST REPUBLIC OF VIETNAM**
Independence – Freedom – Happiness

No.1170/2026/CV/BCM-QLTC
*Ref: Disclosure of Private Placement of
Corporate Bond Issuance Results - Bond Code:*
BCML12601

Ho Chi Minh City, September 21, 2026

To: - Hanoi Stock Exchange
- Ho Chi Minh City Stock Exchange

Pursuant to Decree No. 200/2026/ND-CP dated June 05, 2026 of the Government regulating the private placement and trading of corporate bonds in the domestic market and the offering of corporate bonds to the international market, Becamex Investment and Industrial Development Joint Stock Corporation hereby discloses information regarding the results of the bond issuance on September 15, 2026 as follows:

I. ENTERPRISE INFORMATION

- **Enterprise name:** BECAMEX INVESTMENT AND INDUSTRIAL DEVELOPMENT GROUP
- **Abbreviated name:** BECAMEX GROUP
- **Enterprise Registration Certificate No.:** 3700145020, initially issued on June 03, 2010 by the Department of Planning and Investment of Binh Duong Province (currently the Department of Finance of Ho Chi Minh City), registered for the 11th amendment on October 09, 2025
- **Enterprise type:** Public Joint Stock Company
- **Principal business activities:** Real estate business, land use rights owned, used, or leased (excluding investment in the construction of cemetery and graveyard infrastructure for the transfer of land use rights associated with infrastructure). Specifically: Real estate business; Technical infrastructure business for industrial parks, residential areas, and urban areas; Worker housing services.
- **Head office address:** 10th Floor, mPlaza Saigon Building, No. 39 Le Duan, Saigon Ward, Ho Chi Minh City, Vietnam.

II. RESULTS OF BOND ISSUANCE

- **Bond code:** BCML12601
- **Tenor:** 03 (three) years from the Issue Date
- **Issuance currency:** Vietnamese Dong (VND)
- **Issuance market:** Domestic market
- **Issuance volume:** 7,100 Bonds (In words: Seven thousand one hundred bonds)
- **Par value:** VND 100,000,000/Bond (In words: One hundred million Vietnamese Dong per bond)
- **Total issuance value:** VND 710,000,000,000 (In words: Seven hundred and ten billion Vietnamese Dong)



- **Issue date:** August 28, 2026
- **Completion date:** September 15, 2026
- **Maturity date:** August 28, 2029
- **Repurchase and swap**

+ **Repurchase by Mutual Agreement:**

Without prejudice to the redemption and settlement of the Bonds on the Maturity Date, subject to ensuring compliance and conformity with relevant legal regulations, the Issuer may propose to repurchase Bonds prior to maturity at any time, by any method, and at any price in accordance with the provisions of law at the time of repurchase. Each Bondholder shall have the right to decide whether to sell their Bonds to the Issuer. The offer to purchase Bonds shall be conducted publicly to all Bondholders. The repurchase procedures shall be carried out in compliance with the legal regulations applicable in each relevant period.

+ **Mandatory Repurchase:**

The Issuer is obligated to repurchase the Bonds upon the occurrence of any of the following events:

- (i) The Issuer violates regulations of law on offering and trading of corporate bonds pursuant to a decision issued by a competent authority, where such violation is irremediable, or the remedial plan is not approved by Bondholders representing 65% or more of the total outstanding Bonds.
- (ii) The Issuer fails to properly execute the Bond Issuance Plan approved and accepted by the competent authority, or the information disclosed to investors, where the Issuer cannot remedy such failure, or the remedial plan is not adopted by the Bondholders via a Resolution.
- (iii) The Issuer is obligated to repurchase Bonds prior to maturity from Bondholders who do not approve the amendment of these Terms and Conditions of the Bonds and/or the alteration of the issuance purpose, in cases where such amendment or alteration has been adopted by the Bondholders via a Resolution.
- (iv) Upon the occurrence of an Event of Default, the Issuer must repurchase the Bonds upon receipt of a demand from a Bondholder in accordance with the provisions of Condition 17.2 (Terms and Conditions of the Bonds) in the Information Disclosure Dossier.

The comprehensive information disclosure content has been disclosed to investors by the enterprise in compliance with the provisions of law. We hereby undertake to assume full legal responsibility before the law for the contents, authenticity, and accuracy of the information disclosed above, as well as the information published on the official website of the enterprise.

LEGAL REPRESENTATIVE

GENERAL DIRECTOR

 
NGUYỄN HOÀN VU

