

CÔNG TY CỔ PHẦN SÔNG BA

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

Độc lập - Tự do - Hạnh phúc

SONG BA
JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/No: **432** /SBA-TCKT

Đà Nẵng, ngày **24** tháng 09 năm 2026
Da Nang, September **24** 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To:

- Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission;*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange;*
- Sở Giao dịch chứng khoán TP.HCM/ *HoChiMinh Stock Exchange.*

1. Tên tổ chức/*Organization name*: Công ty cổ phần Sông Ba/ *Song Ba Joint Stock Company.*

- Mã chứng khoán/*Securities Symbol*: **SBA**
- Địa chỉ trụ sở chính/*Address*: 573 Núi Thành - Phường Hòa Cường - Tp. Đà Nẵng/ *573 Nui Thanh, Hoa Cuong Ward, Da Nang City.*
- Điện thoại/ *Telephone* : 0236.3653592 - 0236.2215592;
- Fax : 0236.3653593
- Email : sba2007@songba.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

Ngày **24** /09/2026, Hội đồng quản trị Công ty cổ phần Sông Ba đã ban hành Nghị quyết số 13/NQ-SBA-HĐQT về việc chốt ngày đăng ký cuối cùng thực hiện quyền nhận cổ phiếu phát hành để tăng vốn cổ phần từ nguồn vốn chủ sở hữu./ *On September 24, 2026, the Board of Director of Song Ba Joint Stock Company issued the Resolution No. 13/NQ-SBA-HDQT "Regarding the determination of the final registration date for exercising the right to receive shares issued to increase share capital from owners' equity".*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày **24** /09/2026 tại đường dẫn/ *This information was published on the company's website on September 24, 2026, as in the link: <https://songba.vn/quan-he-co-dong>.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Trân trọng/ *Yours truly.*

Nơi nhận/Recipient

- Như trên/As above;
- TCHC/Administrative Department;
- Lưu: TC-KT, VTh/Save: Financial Accounting department;
- Documentary department.

Tài liệu đính kèm/ Attachment:

- Nghị quyết số 13/NQ-SBA-HĐQT, ngày 24 /09/2026 của HĐQT SBA;
- Resolution No.: 13/NQ-SBA-HĐQT, on September 24 , 2026.

Đại diện tổ chức

Organization representative

Người đại diện theo pháp luật/ *Legal representative*

TỔNG GIÁM ĐỐC

General Director



Nguyễn Hùng Việt

RESOLUTION

Regarding the determination of the final registration date for exercising the right to receive shares issued to increase share capital from owners' equity.

THE BOARD OF DIRECTOR OF SONG BA JOINT STOCK COMPANY

Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020 and Law No. 76/2025/QH15 dated June 17, 2025 amending and supplementing a number of articles of the Law on Enterprises;

Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024, and the guiding documents for its implementation;

Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;

Pursuant to the Charter on Organization and Operation of Song Ba Joint Stock Company (SBA);

Pursuant to Resolution No. 01/2026/NQ-DHDCD of the 2026 Annual General Meeting of Shareholders dated April 15, 2026;

Pursuant to Official Letter No. 9268/UBCK-QLCB, dated September 18, 2026, issued by the State Securities Commission regarding the documents for the issuance of share to increase charter capital from the Company's equity capital of Song Ba Joint Stock Company;

Pursuant to the Minutes consolidating the voting results of the members of the Board of Directors of Song Ba Joint Stock Company dated 23 / 09 / 2026.

HEREBY RESOLVES:

Article 1: Approved the record date for exercising the right to receive shares issued for increasing share capital from the Company's equity, in accordance with the plan approved by the 2026 Annual General Meeting of Shareholders. Details are as follow:

- Record date: October 19, 2026;

- Proposed number of shares to be issued: 3,024,413 shares;
- Issuance method: Issuance of shares to increase share capital from equity;
- Issuance ratio (proposed number of shares to be issued/outstanding shares): 5%;
- Exercise ratio: 20:1 - Each shareholder owning 01 share will receive 01 right to subscribe for additional shares. Every 20 rights entitle the shareholder to receive 01 new share;
- Treatment of fractional shares: The number of additional shares allocated to each shareholder will be rounded down to the nearest whole number; any fractional shares (if any) will be cancelled.

For example: Shareholder A owns 164 shares on the record date. With the exercise ratio of 20:1, Shareholder A is entitled to receive $(164/20) \times 1 = 8.2$ a new shares. According to the above rounding principle, Shareholder A will receive 8 new shares. The fractional portion of 0.2 share will be cancelled.

Article 2: The Board of Directors authorizes the General Director to implement the procedures for the issuance of shares to increase the Company's share capital from owners' equity in accordance with the Company's Charter and applicable laws.

Article 3: The members of the Board of Directors, the Board of Supervisors, the General Director, Heads of the Company's specialized departments, relevant units and individuals shall be responsible for implementing this Resolution.

This Resolution shall take effect from the date of signing.

Received: 

- As stated in Article 3;
- Achieving: Company.

**ON BEHALF OF THE BOARD
OF DIRECTORS
CHAIRMAN**



DO NGOC TRAN THIEM

NOTICE

Regarding the record date for exercising the right to purchase additional shares

To: VietNam Securities Depository and Clearing Corporation

Full name of the Issuer : **SONG BA JOINT STOCK COMPANY**

Trading name : **SONG BA JOINT STOCK COMPANY**

Head office address : 573 Nui Thanh, Hoa Cuong Ward, Da Nang City, Viet Nam

Telephone: 0236 3653 592

Fax: 02363 653 593

We hereby notify the Vietnam Securities Depository and Clearing Corporation (VSDC) of the record date for preparing the list of holders of the following securities:

Securities name : Song Ba Joint Stock Company shares

Stock code : SBA

Type of stock : Ordinary shares

Par value : VND 10,000

Stock exchange : HOSE

Record date : **19/10/2026.**

1. Purpose of the rights exercise

- Receipt of shares issued to increase share capital from equity.

2. Specific Content

Receipt of shares issued to increase share capital from equity

- Exercise ratio:

+ For ordinary shares: 20:1. (Shareholders holding 20 shares will receive 01 new share).

- Rounding principle and method of handling fractional shares and fund certificates:

The number of additional shares allocated to each shareholder will be rounded down to the nearest whole number; any fractional shares (if any) will be cancelled

For example: *Shareholder A owns 164 shares on the record date. With the exercise ratio of 20:1, Shareholder A is entitled to receive $(164/20) \times 1 = 8.2$ new shares. According to the above rounding principle, Shareholder A will receive 8 new shares. The fractional portion of 0.2 shares will be cancelled.*

- Place of execution:

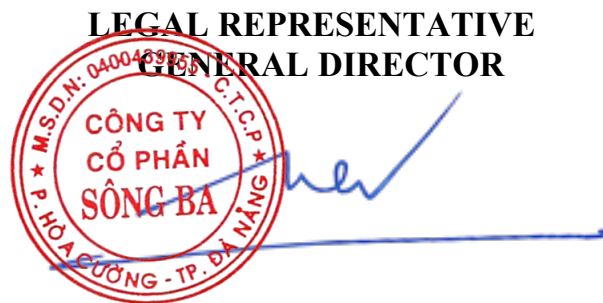
+ For deposited securities: Owners shall carry out procedures to receive bonus shares issued from equity capital at the Depository Members where their depository accounts were opened.

+ For non-deposited securities: Owners shall carry out procedures to receive bonus shares issued from equity capital at the Head Office of Song Ba Joint Stock Company - Address: 573 Nui Thanh Street, Hoa Cuong Ward, Da Nang City, Vietnam - upon presenting their Citizen Identity Card/Identity Card (for individuals) or Business Registration Certificate (for organizations).

We kindly request VSDC to prepare and send the list of security holders as of the aforementioned record date to our Company via VSDC's electronic communication portal system.

Received:

- As above;
- HOSE;
- Archiving: Company.



Nguyen Hung Viet

***Attached documents:**

- The Resolution of Board of Directors' No.13/NQ-SBA-HDQT dated September 24 , 2026 on approving the record date to exercise the right to receive shares issued to increase share capital from owner's equity;
- The Official Letter No.9268/UBCK-QLCB dated September 18, 2026 of the State Securities Commission regarding the receipt of reporting documents for the issuance of shares to increase share capital from owner's equity;
- The Resolution of the 2026 Annual General Meeting of Shareholders No.01/2026/NQ-DHDGD dated April 15, 2026;
- The Resolution Board of Directors' No.12/NQ-SBA-HDQT dated September 11, 2026 on the implementation of the plan for share issuance to increase share capital from owner's equity.

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION OF VIETNAM

THE SOCIALIST REPUBLIC OF VIETNAMESE
Independence – Freedom – Happiness

No.: 9268/UBCK-QLCB

Da Nang, September 18th 2026

Receipt of documents for the issuance of shares to
increase share capital from owners equity

To: Song Ba Joint Stock Company

The State Securities Commission (SSC) has received the report dossier on the issuance of shares to increase charter capital from equity capital, under Report No. 407/SBA-TCKT dated September 11, 2026 of Song Ba Joint Stock Company (Company code: SBA, listed on Ho Chi Minh Stock Exchange). SSC has the following comments:

1. SBA and the organizations and individuals related to the reported documents shall comply with the provisions of Article 11a of the Law on Securities No. 54/2019/QH14 as amended and supplement by the Law No. 56/2024/QH15 (hereinafter referred to as the “Law on Securities”), and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 12, 2020 as amended and supplemented under Point b, Clause 3, Article 1 of Decree 245/2025/ND-CP, dated November 11, 2025.

2. The SSC receipt and process the reported documents in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1 Article 6 of Decree No. 155/2020/ND-CP as amended and supplemented under Point b, Clause 3 Article 1 of Decree No. 245/2025/ND-CP.

3. The SSC has published information on the SSC’s website regarding of the received the report dossier on the issuance of shares to increase charter capital from equity capital of the company. The issuance plan was approved under the Resolution of the Annual General Meeting of Shareholders No. 01/2026/NQ-DHDCD, dated April, 15, 2026, Resolution of the Board of the Director No. 12/NQ-SBA-HDQT, dated September 11, 2026 and other relevant legal regulations.

4. The State Securities Commission request the Song Ba Joint Stock Company to published information and carry out the issuance of share in accordance with Article 69 of Decree No. 155/2020/ND-CP.

The SSC hereby noticed the Company for information and implementation.

FOR THE CHAIRMAN

**DIRECTOR OF THE DEPARTMENT OF PUBLIC
OFFERING MANAGEMENT**

(Signed and Sealed)

KHUONG TIEN HUNG

Recipients:

- As above;
- Chairman of the SSC (for reporting);
- HOSE;
- VSDC;
- GSDC;
- Archived at: VT, QLCB (07b).



**RESOLUTION OF THE GENERAL MEETING OF
SHAREHOLDERS OF SONG BA JOINT STOCK COMPANY**

Pursuant to the Law on Enterprises on 17th June 2020;

Pursuant to the Charter of organization and operation of Song Ba Joint Stock Company (Company);

Pursuant to the Minutes of the Annual General Meeting of Shareholders of Song Ba Joint Stock Company in 2026 on 15th April 2026.

HEREBY RESOLVE :

Article 1: To approve the Company's 2025 business performance results and 2026 plan as stated in the attached Report no. 21/26/TTr-SBA-HDQT on 06th April 2026 of the Company's Board of Management, specifically the main business targets are as follows:

a. Implementation results in 2025:

No.	Items	Plan	Performance	Rate (%)
1	Commercial electricity output (million kWh)	190.00	308.43	162.3
-	<i>Khe Dien</i>	<i>40.00</i>	<i>69.84</i>	<i>174.6</i>
-	<i>Krong H'Nang</i>	<i>150.00</i>	<i>238.59</i>	<i>159.1</i>
2	Total revenue (billion VND)	224.12	351.56	156.9
2.1	Electricity generation revenue	219.12	344.97	157.4
-	<i>Khe Dien</i>	<i>58.03</i>	<i>79.56</i>	<i>137.1</i>
-	<i>Krong H'Nang</i>	<i>161.09</i>	<i>265.41</i>	<i>164.8</i>
2.2	<i>Consulting services and other revenues</i>	5.00	6.59	131.8
-	<i>Consulting services</i>		3.96	
-	<i>Financial income</i>		2.03	

No.	Items	Plan	Performance	Rate (%)
-	<i>Other income</i>		0.60	
3	Total cost (billion VND)	111.09	140.37	126.4
4	Profit before tax (billion VND)	113.03	211.19	186.8
5	Profit after corporate income tax (billion VND)	90.91	169.59	186.5
6	Basic earnings per share (VND/share)	1,503	2,804	186.6

b. 2026 plan:

No.	Items	Unit	2026 plan
1	Commercial electricity output	(million kWh)	203.00
-	<i>Khe Dien</i>	-	38.00
-	<i>Krong H'nang</i>	-	165.00
2	Total revenue	(billion VND)	241.01
2.1	Electricity generation revenue	-	236.01
-	<i>Khe Dien</i>	-	56.65
-	<i>Krong H'nang</i>	-	179.36
2.2	<i>Consulting services</i>	-	3.30
2.3	<i>Financial income and Other income</i>	-	1.70
3	Total cost	(billion VND)	120.28
4	Profit before tax	(billion VND)	120.73
5	Profit after corporate income tax	(billion VND)	96.95
6	Basic earnings per share	(VND/share)	1,603

Article 2: To approve of the Company's 2025 Financial Statements audited by AAC Auditing and Accounting Company Limited according to the contents stated in Statement No. 22/TTr- SBA-HDQT on 06th April 2026 of the Company's Board of Management.

Article 3: To approve of the Report on the Performance of the Board of Directors in 2025 and the Objectives and Duties for 2026 as set out in Report No. 23/BC-SBA-HDQT on 06th April, 2026 of the Board of Directors of the Company.

Article 4: To approve the 2025 Board of Supervisors' performance report according to the content stated in Report No. 01/26/BC-SBA-BKS on 04th March 2026 of the Company's Board of Supervisors.

Article 5: To authorize the Company's Board of Management to decide to select 01 (one) out of auditing units, namely VACO Auditing Company Limited, AAC Auditing and Accounting Company Limited, AASC Auditing Firm Company Limited to audit the Company's 2026 financial statements according to the content stated in Statement No. 01/26/TTr- SBA-BKS on 04th March 2026 of the Company's Board of Supervisors.

Article 6: To approve the salary and remuneration for 2025 and the salary and remuneration plan for 2026 of the Board of Management and the Board of Supervisors of the Company according to the content stated in Statement no. 25/TTr-SBA-HDQT on 21st April 2026 of the Board of Management of the Company.

Article 7: To approve the 2025 profit distribution plan and the 2026 profit distribution plan according to the content stated in Statement No. 24/TTr-SBA-HDQT on 06th April 2026 of the Company's Board of Management. Regarding the 2026 dividend advance, the General Meeting of Shareholders authorizes the Company's Board of Management to decide on the rate, timing, method of dividend advance and decide on procedures related to dividend advance.

Article 8: Approval of the share issuance plan to increase share capital from equity and authorization to the Board of Directors to handle all matters relating to the issuance in accordance with Proposal No. 26/TTr-SBA-HDQT on 06th April, 2026 of the Board of Directors of the Company.

Article 9. Dismissal and Election of an Additional Member of the Board of Directors of the Company:

- ✓ Approval of the dismissal of Mr. Thai Hong Quan as a member of the Board of Directors.
- ✓ Approval of the election results and the election of Mr. Do Ngoc Tran Thiem as an additional member of the Board of Directors of the Company for a term of five (05) years (2026 ÷ 2031).

The Board of Directors has convened a meeting and elected Mr. Do Ngoc Tran Thiem as the Chairman of the Board of Directors for a term of five (05) years (2026 ÷ 2031).

Article 10: Effectiveness:

This Resolution has been duly adopted in its entirety by the General Meeting of Shareholders of Song Ba Joint Stock Company at the 2026 Annual General Meeting held on 15th April, 2026.

The Board of Directors, the Board of Supervisors, and relevant persons of the Company shall be responsible for implementing this Resolution in accordance with applicable laws and the Company's Charter.

**FOR AND ON BEHALF OF THE
GENERAL MEETING OF
SHAREHOLDERS
CHAIRPERSON OF THE MEETING**

Nơi nhận: ✓

- Shareholders;
- As Article 10;
- Archiving: Company.



TRẦN HỒNG QUAN

RESOLUTION

On the implementation of the Plan for Issuance of Shares to Increase Share Capital from Owners' Equity

THE BOARD OF DIRECTORS OF SONGBA JOINT STOCK COMPANY

Pursuant to the Law on Enterprises No. 59/2020/QH14 on June 17, 2020, as amended and supplemented by Law No. 03/2022/QH15 on January 11, 2022, Law No. 76/2025/QH15 on June 17, 2025, and the guiding documents for its implementation;

Pursuant to the Law on Securities No. 54/2019/QH14 on November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 on November 29, 2024, and the guiding documents for its implementation;

Pursuant to Decree No. 155/2020/ND-CP on December 31, 2020 of the Government detailing the implementation of certain articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP on September 11, 2025;

Pursuant to the Charter on Organization and Operation of Song Ba Joint Stock Company;

Pursuant to Resolution No. 01/2026/NQ-DHDCD of the 2026 Annual General Meeting of Shareholders on April 15, 2026;

Pursuant to the Minutes consolidating the voting results of the members of the Board of Directors of Song Ba Joint Stock Company on September 10, 2026.

HEREBY RESOLVES

Article 1: Approval of the implementation of the Plan for Issuance of Shares to Increase Share Capital from Equity Sources pursuant to Resolution No. 01/2026/NQ-DHDCD of the 2026 Annual General Meeting of Shareholders of Song Ba Joint Stock Company on April 15, 2026, with the following details:

1. Name of shares: Shares of Song Ba Joint Stock Company;
2. Type of shares: Ordinary shares;
3. Stock code: SBA ;
4. Par value of shares: 10,000 VND/share;

5. Current charter capital: VND 604,882,610,000;
6. Total number of issued shares: 60,488,261 shares;
In which:
 - Number of treasury shares: 0 shares;
 - Number of outstanding shares: 60,488,261 shares.
7. Proposed number of shares to be issued: 3,024,413 shares;
8. Total proposed issuance value at par value: 30,244,130,000 VND;
9. Issuance method: Issuance of shares to increase share capital from owners' equity;
10. Eligible shareholders: Existing shareholders whose names appear on the shareholder list as of the record date for exercising the right to receive additional shares. The record date shall be determined by the Board of Directors as authorized by the General Meeting of Shareholders;
11. Issuance ratio (proposed number of shares to be issued/outstanding shares): 5%;
12. Exercise ratio: 20:1- Each shareholder owning 01 share will receive 01 right to subscribe for additional shares. Every 20 rights entitle the shareholder to receive 01 new share;
13. Source of Funds for the Issuance: The Development Investment Fund and Share Premium included in the equity of Song Ba Joint Stock Company, based on the audited Financial Statements for the fiscal year ended December 31, 2025, to be utilized in the following order:
 - + The value of the Development Investment Fund: VND 30,028,554,541;
 - + The value of Share Premium included in equity: VND 215,575,459.
14. Implementation timeline: After the State Securities Commission of Vietnam regarding the complete submission of the issuance report dossier, expected from the third quarter of 2026;
15. Treatment of fractional shares: The number of additional shares allocated to each shareholder will be rounded down to the nearest whole number; any fractional shares (if any) will be cancelled;
For example: Shareholder A owns 164 shares on the record date. With the exercise ratio of 20:1, Shareholder A is entitled to receive $(164/20) \times 1 = 8.2$ a new shares. According to the above rounding principle, Shareholder A will receive 8 new shares. The fractional portion of 0.2 share will be cancelled.
16. Additional securities registration and listing: Upon completion of the issuance, the General Meeting of Shareholders authorizes the Board of Directors to carry out procedures for additional securities registration at the Vietnam Securities Depository and

Clearing Corporation (VSDC) and additional listing registration at the Ho Chi Minh Stock Exchange (HOSE);

17. Approval of amendments to the Company's Charter: To approve the amendments to the Company's Charter (charter capital section) and to adjust the Business Registration Certificate at the Da Nang Department of Finance after receiving the official confirmation from the State Securities Commission of Vietnam regarding the receipt of the report on the issuance results;

Article 2: The Board of Directors assigns the General Director of the Company to implement the plan for the issuance of shares to increase share capital from equity sources, specifically as follows:

- Conduct the procedures for submitting the dossier reporting the issuance of shares to increase share capital from equity sources to the State Securities Commission and provide explanations regarding relevant matters (if requested);

- Prepare and submit to the Board of Directors for approval the relevant documents for carrying out the procedures to register the additional securities with the Vietnam Securities Depository and Clearing Corporation (VSDC) and to apply for additional listing on the Ho Chi Minh Stock Exchange (HOSE), in accordance with applicable laws and the guidance of competent State authorities;

- Carry out the information disclosure procedures in accordance with applicable laws;

- Coordinate with the Consulting Firm - FPT Securities Joint Stock Company - Ho Chi Minh City Branch to carry out relevant tasks in accordance with the Company's regulations and applicable laws.

Article 3: Members of the Board of Directors, the Board of Supervisors, the General Director, Heads of the Company's professional departments, relevant units and individuals shall be responsible for the implementation of this Resolution.

This Resolution shall take effect from the date of signing.

**FOR AND ON BEHALF OF THE
BOARD OF DIRECTORS
CHAIRMAN**

Recipients: 

- As stated in Article 3;
- Archiving: Records, Finance & Accounting Dept.



DO NGOC TRAN THIEM