

CÔNG TY CỔ PHẦN
CHỨNG KHOÁN TP. HỒ CHÍ MINH
HO CHI MINH CITY SECURITIES
CORPORATION

Số/ No.: 85/2026/CV-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP. Hồ Chí Minh, ngày 23 tháng 09 năm 2026
Ho Chi Minh City, 23 September 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ *The State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*

1. Tên tổ chức: Công ty Cổ phần Chứng khoán TP. Hồ Chí Minh

Name of organization: *Ho Chi Minh City Securities Corporation*

- Mã chứng khoán: HCM

Securities code: *HCM*

- Địa chỉ liên lạc: Tầng 2, 3, 5, 6, 7, 11 và 12 Tòa nhà AB, 76A Lê Lai, P. Bến Thành, TP. Hồ Chí Minh

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2. Nội dung thông tin công bố: Nghị quyết Hội đồng Quản trị thông qua việc triển khai Phương án chào bán cổ phiếu riêng lẻ.

Contents of disclosure: *The Board Resolution approved of the Private placement plan for shares.*

Ngày 22/09/2026, Hội đồng Quản trị Công ty Cổ phần Chứng khoán Thành phố Hồ Chí Minh (HSC) đã thông qua các nội dung liên quan đến việc triển khai Phương án chào bán cổ phiếu riêng lẻ. (Nội dung chi tiết vui lòng xem tại Nghị quyết số 36/2026/NQ-HĐQT đính kèm).

On 22 September 2026, the Board of Directors of Ho Chi Minh City Securities Corporation (HSC) approved to the contents regarding to the implementation of the Private placement plan for shares. (Please refer to attached Resolution No. 36/2026/NQ-HĐQT for details).

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 23/09/2026 tại đường dẫn

<https://www.hsc.com.vn/vi/cong-bo-thong-tin>

This information was published on the company's website on 23 September 2026, as in the link

<https://www.hsc.com.vn/en/information-disclosure>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct; we bear the full responsible to the law.

Tài liệu đính kèm/Attached documents:

- Nghị quyết số 36/2026/NQ-HĐQT ngày 22/09/2026
Resolution No. 36/2026/NQ-HĐQT dated 22 Sep 2026

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

Người được ủy quyền công bố thông tin
Person authorized to disclose information



Lê Anh Quân

Giám đốc Điều hành Truyền thông
Chief Communications Officer

RESOLUTION
BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION

In accordance with License for Establishment and Operation No. 11/GPHĐKD dated 29 April 2003 and Amendment License No. 119/GPĐC-UBCK dated 30 October 2025 issued by the State Securities Commission of Vietnam;

In accordance with HSC's Corporate Charter dated 23 April 2026 approved at the AGM Resolution No. 01/2026/NQ-ĐHĐCĐ of Ho Chi Minh City Securities Corporation,

In accordance with Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 issued by the Annual General Meeting of Shareholders 2026 of Ho Chi Minh City Securities Corporation;

In accordance with the Board Meeting Minutes No. 36/2026/BB-HĐQT dated 22 September 2026 of the Board of Directors of Ho Chi Minh City Securities Corporation,

BOARD OF DIRECTORS
HO CHI MINH CITY SECURITIES CORPORATION
HEREBY RESOLVED

ARTICLE 1

The Board of Directors approved the implementation of the private placement plan for shares approved by the 2026 Annual General Meeting of Shareholders under Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 ("Resolution No. 01/2026/NQ-ĐHĐCĐ"), with details of the private placement plan and the plan for the use of proceeds from the private placement in Appendix I attached.

ARTICLE 2

The Board of Directors approved the offering price of VND 23,000 per share, with details of the principles for determining the offering price in Appendix II attached.

ARTICLE 3

The Board of Directors approved the number of professional securities investors proposed to participate in the private placement, the proposed list of such professional securities investors, and the proposed number of shares to be offered to each investor in Appendix III attached.

ARTICLE 4

The Board of Directors approved the plan to ensure that the foreign ownership ratio resulting from the private placement remains within the Company's maximum foreign ownership limit of 49%.

Plan for ensuring the foreign ownership ratio of the private placement based on the following:

- Item 14, Section I, Article 15 of Resolution No. 01/2026/NQ-ĐHĐCĐ, the General Meeting of Shareholders authorized the Board of Directors to approve a plan to ensure that the issuance of shares complies with regulations on foreign ownership limits.
- Clause 8, Article 10 of the Company's Charter, pursuant to which the maximum foreign ownership ratio in the Company is 49% and Official Letter No. 1742/UBCK-QLKD dated 5 May 2021 of the State Securities Commission regarding the maximum foreign ownership ratio in the Company. In addition, under Item 6, Section I, Article 15 of Resolution No. 01/2026/NQ-ĐHĐCĐ, the General Meeting of Shareholders approved a maximum number of shares to be offered of 200,000,000 shares,



representing approximately 14.57% of the Company's shares (1,372,786,256 shares) after completion of the public offering and the issuance of shares under the Employee Stock Ownership Plan (ESOP 2026).

- The list of shareholders after completion of the public offering and the issuance of shares under the ESOP 2026, foreign investors currently hold 33.80% of the Company's shares (equivalent to 463,953,220 shares) out of the Company's total shares (1,372,786,256 shares).
- Pursuant to Appendix III, setting out the proposed list of professional securities investors to whom the shares are offered and the number of shares offered to each investor, as approved by the Board of Directors under Article 3 above, the number of shares offered to foreign investors is 0 shares, representing 0% of the total number of shares offered in the private placement. Following completion of the private placement, the shares held by foreign investors will represent 29,50% of the total number of shares after the private placement (1,572,786,256 shares).

Accordingly, following completion of the private placement, the Company's maximum foreign ownership ratio will not exceed 49%, in compliance with the applicable regulations and the Company's Charter.

ARTICLE 5

The Board of Directors undertook that the Company does not violate the regulations on cross-ownership under the Law on Enterprises.

ARTICLE 6

The Board of Directors undertook to carry out the procedures for the additional registration of the entire number of newly issued shares offered with the Vietnam Securities Depository and Clearing Corporation and the procedures for the additional listing of the entire number of newly issued shares offered with the Ho Chi Minh Stock Exchange in accordance with applicable laws upon completion of the private placement.

ARTICLE 7

The Board of Directors authorized and delegated to the Chairman of the Board of Directors or the Chief Executive Officer the authority to take all necessary actions and carry out all necessary procedures, and to approve, issue, amend, supplement or otherwise modify any documents and materials necessary for the implementation of the private placement plan in accordance with Section III, Article 15 of Resolution No. 01/2026/NQ-ĐHĐCĐ, as may be required by competent State authorities and as appropriate to the actual circumstances, provided that such actions are in compliance with applicable laws and regulations.

ARTICLE 8

This Resolution takes effect from the signature date.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN



JOHAN NYVENE

To:
+ BOD members,
+ BOM members,
+ BOD Office for archiving,

APPENDIX I

PRIVATE PLACEMENT PLAN

HO CHI MINH CITY SECURITIES CORPORATION

I. Plan for Private Placement of Shares

1. Issuing organization : Ho Chi Minh City Securities Corporation
2. Name of shares : Shares of Ho Chi Minh City Securities Corporation
3. Ticker symbol : HCM
4. Type of shares : Common shares
5. Par value : VND 10,000 (Ten thousand Vietnamese dong) per share
6. Maximum number of shares to be offered : 200,000,000 shares
7. Total offering value at par value : VND 2,000,000,000,000
8. Offering price : VND 23,000 per share
9. Offering method : Private placement of shares
10. Investor eligibility criteria : Professional securities investors as defined under applicable laws and regulations who register to subscribe for shares in this private placement in writing or by email. The selection of investors and allocation of the offering shares shall be made on the basis of giving priority to subscription applications for larger quantities, with priority given to applications for 1,000,000 shares or more.

The proposed list of professional securities investors and the proposed number of shares offered to each investor are set out in Appendix III attached.
11. Transfer restriction period : Shares issued under the private placement shall be subject to a transfer restriction period of one (01) year from the completion date of the Offering, except for transfers between professional securities investors or transfers made pursuant to legally effective court judgments, arbitral awards or inheritance in accordance with law.
12. Purpose of the Offering : To supplement capital for margin lending activities
13. Minimum successful offering ratio : Not applicable
14. Plan to ensure compliance with foreign ownership limits : The Board of Directors (the "BOD") approved the plan to ensure compliance of the share offering with applicable regulations on foreign ownership limits.
15. Treatment of unsubscribed shares of Unsubscribed Shares : The BOD to continue selecting and offering any unsubscribed shares to other investors who meet the eligibility criteria of professional securities investors, in accordance with the conditions approved under this Offering Plan and applicable laws.
16. Expected implementation timeline : Q3 and/or Q4 2026, after the State Securities Commission of Vietnam (SSC) (i) issues the

- Certificate for the public offering of shares to existing shareholders; (ii) notifies receipt of the complete dossier for the ESOP issuance report; and (iii) provides written approval of the registration dossier for the private placement of shares.
17. Registration, depository and additional listing : All shares offered under the private placement shall be registered with the Vietnam Securities Depository and Clearing Corporation (VSDC) and additionally listed on the Ho Chi Minh Stock Exchange (HOSE) in accordance with applicable laws.
18. Approval of changes to charter capital : Approval of amendments to the Company's Charter (Section on Charter Capital and Shares) and adjustment of the Enterprise Registration Certificate with the Ho Chi Minh City Department of Finance following the SSC's notice confirming receipt of the complete Offering result report.

II. Plan for Use of Proceeds

Pursuant to the authorization of the General Meeting of Shareholders of the Company in Resolution No. 01/2026/NQ-ĐHDCĐ, the Board of Directors determined the offering price of the Company's shares at VND 23,000 per share, assuming that the total number of shares successfully offered is 200,000,000 shares, the total expected proceeds amount to **VND 4,600,000,000,000**. After deducting fees and expenses related to the Offering, the net proceeds are expected to be allocated as follows:

No.	Purpose of use	Amount (VND)	Allocation ratio	Expected disbursement period
1	Supplement capital for margin lending activities	4,600,000,000,000	100%	In 2026 and 2027, after SSC confirmation of receipt of the private placement result report
	Total	4,600,000,000,000	100%	

Actual proceeds shall depend on the final offering price and the number of shares successfully offered. The BOD decided to adjust the allocation of proceeds and/or amend the use-of-proceeds plan as necessary, in compliance with applicable laws and the Company's business conditions, without adversely affecting its capital structure or ongoing operations, and to report such adjustments to the nearest General Meeting of Shareholders (AGM).

III. Authorization to the Board of Directors

In addition to the matters expressly authorized by the BOD under the Offering Plan and the Plan for Use of Proceeds from the private placement of shares, the AGM authorized the BOD to perform, including but not limited to, the following tasks:

1. Implement the Offering Plan and amend, supplement or adjust the Offering Plan, including the plan for use of proceeds, as required by competent authorities or as deemed necessary based on actual circumstances and market conditions at the time of issuance in accordance with the provisions of law;
2. Decide on the cancellation, suspension or temporary suspension of the private placement where deemed necessary and report to the nearest AGM;
3. Execute and organize the implementation of all documents, materials and dossiers relating to the increase of charter capital;
4. Determine the implementation timeline after obtaining approval from the SSC;
5. Decide on the contents of documents, contracts, agreements and other instruments relating to transactions between the Company and investors;

6. Implement procedures relating to the Offering in compliance with applicable laws and the Company's Charter;
7. Register, deposit and additionally list all shares issued under the private placement with the VSDC and the HOSE immediately upon completion of the Offering;
8. Decide on and implement all necessary post-offering procedures, including matters relating to:
 - (i) Update and amend the Company's charter capital and shares in the Company's Charter;
 - (ii) Carry out procedures for registration or amendments and supplements to the Establishment and Operation License of Company with the SSC to update the Company's charter capital and shares; and
 - (iii) Register changes to the content of the Company's Enterprise Registration Certificate with the Ho Chi Minh City Department of Finance to update the Company's charter capital and shares.
9. Delegate authority, on a case-by-case basis, to the Chairman of the Board of Directors and/or the Chief Executive Officer to perform one or more of the foregoing tasks.

APPENDIX II

OFFERING PRICE OF PRIVATE PLACEMENT HO CHI MINH CITY SECURITIES CORPORATION

Pursuant to Item 8, Section I, Article 15 of Resolution No. 01/2026/NQ-ĐHĐCĐ dated 23 April 2026 of the 2026 Annual General Meeting of Shareholders, the General Meeting of Shareholders authorized the Board of Directors to determine the offering price based on the following principles:

1. The offering price shall not be lower than the book value per share of the Company as at 31 December 2025, as stated in the audited 2025 Financial Statements; and
2. The offering price shall not be lower than 90% of the average closing price of the Company's shares over the ten (10) consecutive trading days immediately preceding the date on which the Board of Directors approves the detailed issuance plan.

Based on the above principles, the Board of Directors determines the offering price based on the following:

1. The book value per share of the Company as on 31 December 2025, as stated in the audited 2025 Financial Statements, was VND 13,466 per share.
2. The average closing price of the Company's shares over the ten (10) consecutive trading days from 8 September 2026 to 21 September 2026, being the ten (10) consecutive trading days immediately preceding the date on which the Board of Directors approves the detailed issuance plan, was VND 25,525 per share. Accordingly, 90% of such average closing price was VND 22,972.5 per share.

No.	Date	HCM Price (closing price) (VND/ share)
1	08 September 2026	26,500
2	09 September 2026	26,350
3	10 September 2026	26,300
4	11 September 2026	25,500
5	14 September 2026	24,750
6	15 September 2026	25,150
7	16 September 2026	24,900
8	17 September 2026	25,300
9	18 September 2026	25,500
10	21 September 2026	25,000
Average closing price of 10 trading days		25,525

Based on the foregoing principles, the offering price is determined at VND 23,000 per share, which is not lower than the book value per share of the Company as on 31 December 2025 and not lower than 90% of the average closing price of the Company's shares.

APPENDIX III

PROPOSED LIST OF PROFESSIONAL SECURITIES INVESTORS TO WHOM THE SHARES ARE OFFERED AND PROPOSED NUMBER OF SHARES OFFERED TO EACH INVESTOR

1. Proposed number of investors: 9 professional securities investors.
2. Proposed list of professional securities investors to whom the shares are offered and proposed number of shares offered to each investor:

No.	Name of investors	Personal Identification No. / Passport No. or Enterprise Registration Certificate No.	Investor type		Number of shares owned before the offering (shares)	Expected number of shares offered (shares)	Expected ownership ratio after the offering (%)	Relationship with the Company, Members of the Board of Directors and the Board of Management (if any)
			Strategic investor / Professional securities investor	Foreign Investor / Economic organization in which foreign investors hold more than 50% of the Charter capital / Domestic investor				
1.	Hochiminh City Finance and Investment State-owned Company (HFIC)		Professional investor	Domestic investor	152,047,997	23,000,000	11.13	- Ms. Hoang Thi Hong Nhung – the Board member of HSC is the Head of Planning, Research & Development Department of HFIC. - Ms. Phan Quynh Anh – the Board member of HSC is the Head of Administration Department of HFIC.
2.	Nguyen Tien Vu		Professional investor	Domestic investor	0	40,000,000	2.54	None
3.	Nguyen Van Ha		Professional investor	Domestic investor	0	40,500,000	2.58	None
4.	Nguyen Van Man		Professional investor	Domestic investor	0	40,000,000	2.54	None
5.	Tran Qui Thanh		Professional	Domestic investor	1,250,000	40,000.000	2.62	None

No.	Name of investors	Personal Identification No. / Passport No. or Enterprise Registration Certificate No.	Investor type		Number of shares owned before the offering (shares)	Expected number of shares offered (shares)	Expected ownership ratio after the offering (%)	Relationship with the Company, Members of the Board of Directors and the Board of Management (if any)
			Strategic investor / Professional securities investor	Foreign Investor / Economic organization in which foreign investors hold more than 50% of the Charter capital / Domestic investor				
			investor					
6.	Do Quoc Binh		Professional investor	Domestic investor	12,223,625	10,000.000	1.41	None
7.	Hoang Minh Trung		Professional investor	Domestic investor	8,717,745	4,500.000	0.84	None
8.	Nguyen Thi Ngoc Linh		Professional investor	Domestic investor	1,000,000	1,000.000	0.13	None
9.	Nguyen Thanh Trung		Professional investor	Domestic investor	0	1,000.000	0.06	None
	Total					200,000,000		

