



CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/No.: 100 /2026/TPB.HĐQT

Hà Nội, ngày 22 tháng 09 năm 2026
Hanoi, September 22, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh
To: - State Securities Commission
- Hochiminh Stock Exchange

1. Tên tổ chức / Name of organization: Ngân hàng Thương mại Cổ phần Tiên Phong (TPBank)
/ Tien Phong Commercial Joint Stock Bank (TPBank)
 - Mã chứng khoán / Stock code: TPB
 - Địa chỉ / Address: Tòa nhà TPBank, Số 57, Phố Lý Thường Kiệt, Phường Cửa Nam, Thành phố Hà Nội / TPBank Building, No. 57, Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City
 - Điện thoại liên hệ / Telephone: 024. 3768 8998 Fax: 024. 3768 8979
 - Email: cbtt@tpb.com.vn
2. Nội dung thông tin công bố / Contents of disclosure:
Thông báo phát hành cổ phiếu để trả cổ tức / Notice of share issuance for dividend payment.
3. Thông tin này đã được công bố trên trang thông tin điện tử của TPBank vào ngày 22/09/2026 tại đường dẫn: <https://tpb.vn/nha-dau-tu/thong-bao-co-dong> / This information was published on TPBank's website on September 22, 2026, as in the link <https://tpb.vn/eng/nha-dau-tu/thong-bao-co-dong>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố / We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận / Recipients:

- Như Kính gửi / As above;
- SGDCK Việt Nam / Vietnam Exchange;
- Lưu: VT / Archived by VT.

Tài liệu đính kèm / Attachment:

- Thông báo phát hành cổ phiếu để trả cổ tức / Notice of share issuance for dividend payment

Đại diện tổ chức

Organization representative

Người UQ CBTT

Person authorized to disclose information

PHÓ CHỦ TỊCH HĐQT

VICE CHAIRMAN OF THE BOD



Lê Quang Tiến



TPBank

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 98/2026/TPB.HĐQT

Hanoi, September 22, 2026

NOTICE OF SHARE ISSUANCE FOR DIVIDEND PAYMENT

I. Introduction to the Issuing Organization

1. Full name of the Issuing Organization: Tien Phong Commercial Joint Stock Bank
2. Abbreviation: TPBank
3. Head Office Address: TPBank Building, No. 57, Ly Thuong Kiet Street, Cua Nam Ward, Hanoi City
4. Phone: 024. 3768 8998 Fax: 024. 3768 8979 Website: <https://tpb.vn>
5. Charter capital: VND 27,740,468,730,000
6. Stock code: TPB
7. Place of opening the payment account: the State Bank of Vietnam - Transaction Office
Account number: 120103
8. Establishment and Operation License¹ No. 23/GP-NHNN issued by the State Bank of Vietnam on May 25, 2026 (the operation content is supplemented to the Establishment and Operation License according to Decision No. 49/QĐ-QLGS4 dated June 25, 2026 of the State Bank of Vietnam).

II. Issuance plan

1. Stock name: Stock of Tien Phong Joint Stock Commercial Bank
2. Stock type: Common stock
3. Total issued shares: 2,774,046,873 shares
4. Number of outstanding shares: 2,774,046,873 shares
5. Number of treasury shares: 0 shares
6. Number of shares expected to be issued: maximum 416,107,030 shares
7. Total issue value at par value: up to VND 4,161,070,300,000
8. Exercise ratio: 15% (On the record date, shareholders owning 100 shares will receive 15 new shares)
9. Source of capital for the issuance: From retained earnings, according to TPBank's audited 2025 financial statements.

¹ At the same time, it is the Business Registration Certificate as prescribed in Clause 2, Article 27 of the Law on Credit Institutions No. 32/2024/QH15 (as amended and supplemented). Pursuant to Clause 2, Article 120 of Decree No. 168/2025/NĐ-CP (as amended and supplemented), the Business Registration Certificate No. 0102744865 issued by the Department of Planning and Investment of Hanoi City for the first time on May 12, 2008 and the changes have expired when TPBank was granted the Establishment and Operation License No. 23/GP-NHNN by the State Bank of Vietnam on May 25, 2026.

10. Odd lots plan: Shares issued to existing shareholders will be rounded down to units. The odd lots (less than 1 share), if any, will be aborted

*For example: At the record date, if shareholder A owns 688 shares, the number of additional shares received according to the formula is $(688 * 15\% = 103,20 \text{ new shares})$.*

However, applying the above odd lots plan, shareholder A will receive 103 new shares, while the odd shares (0.20 shares) will be aborted.

11. The record date for the allocation of rights: October 5, 2026

Recipients:

- As above;
- Archived by: VT.

**TIEN PHONG COMMERCIAL JOINT STOCK BANK
LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS**

Phu

(signed and sealed)

Do Minh Phu

**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION**

**SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness**

No.: 9274/UBCK-QLCB

Hanoi, September 18, 2026

Re: Documentation of the report on
the issuance of shares to pay dividends of TPB

To: Tien Phong Commercial Joint Stock Bank

The State Securities Commission (SSC) has received the documentation of the report on the issuance of shares to pay dividends according to Issuance Report No. 94/2026/TPB.HĐQT dated September 14, 2026 of Tien Phong Commercial Joint Stock Bank (Stock code: TPB – listed on Ho Chi Minh City Stock Exchange). The SSC provides the following opinions:

1. The Bank and relevant organizations and individuals regarding the reporting documents shall comply with Article 11a of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Clause 4, Article 1 of Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities), and Clause 1, Article 6 of Decree No. 155/2020/NĐ-CP on elaboration of some Articles of the Law on Securities, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/NĐ-CP.

2. The SSC receives and processes the reporting documents in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/NĐ-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/NĐ-CP.

3. The SSC has disclosed on the receipt of complete reporting documents regarding the Bank's stock issuance for dividend payment on SSC's website. The plan for share issuance to pay dividends of the Bank shall be implemented in accordance with Resolution of the 2026 Annual General Meeting of Shareholders No. 01/2026/NQ-TPB.ĐHĐCĐ dated April 24, 2026, Resolution of the Board of Directors No. 28/2026/NQ-TPB.HĐQT dated August 12, 2026, Official Letter No. 8301/NHNN-QLGS dated September 10, 2026 of the State Bank of Vietnam, and current legal regulations.

4. The SSC requests the Bank to disclose information and implement the share issuance in accordance with Article 69 of Decree No. 155/2020/NĐ-CP.

The SSC hereby notifies the Bank for acknowledgement and implementation./.

Recipients:

- As above;
- Chairman of SSC (for reporting);
- HSX;
- VSDC;
- GSĐC;
- Archived by: VT, QLCB (07b).

**ON BEHALF OF THE CHAIRMAN
HEAD OF THE SECURITIES OFFERING
MANAGEMENT DIVISION**

(signed and sealed)

Khương Tiến Hùng