

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: **2236**/2026/CV-HDBank

V/v: Công bố các TB HNX về ngày giao dịch đầu tiên các trái phiếu niêm yết của HDBank

Announcement of HNX's Notices on the first trading day of listed bonds of HDBank

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày **22** tháng 09 năm 2026

*Ho Chi Minh City, September **22**, 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)

Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank

- Mã chứng khoán: HDB

Securities code: HDB

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC

- Điện thoại liên hệ: (028) 62 915 916

Telephone: (028) 62 915 916

- Email: info@hdbank.com.vn

2. Nội dung thông tin công bố:

Contents of disclosure:

Ngày 22/09/2026, Ngân hàng TMCP Phát triển TP.HCM (HDBank) nhận được các Thông báo của Sở Giao dịch Chứng khoán Hà Nội, cụ thể: Thông báo số 3931/TB-SGDHN ngày 18/09/2026 về Ngày giao dịch đầu tiên trái phiếu niêm yết của HDBank (HDB126033) và Thông báo số 3932/TB-SGDHN ngày 18/09/2026 về Ngày giao dịch đầu tiên trái phiếu niêm yết của HDBank (HDB126034).

On September 22, 2026, Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) received Notices from the Hanoi Stock Exchange, specifically: Notice No. 3931/TB-SGDHN dated September 18, 2026 on the first trading day of HDBank's listed bond (HDB126033), and Notice No. 3932/TB-SGDHN dated September 18, 2026 on the first trading day of HDBank's listed bond (HDB126034).

3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày **22/09/2026 tại đường dẫn:**

*The information was published on HDBank's website on September **22**, 2026, as in the link:*

Đường dẫn tiếng Việt: <https://hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/thong-tin-trai-phieu-hdbank>

English Link: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/thong-tin-trai-phieu-hdbank>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Nơi nhận/ Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

TỔNG GIÁM ĐỐC
CHIEF EXECUTIVE OFFICER



NGUYỄN HỮU ĐẶNG



ANNOUNCEMENT

**Regarding the first trading day of listed bonds issued by Ho Chi Minh City Development
Joint Stock Commercial Bank**

Pursuant to Decision No. 1157/QĐ-SGDHN dated September 16th, 2026 issued by Hanoi Stock Exchange regarding the approval of bond listing registration for Ho Chi Minh City Development Joint Stock Commercial Bank (the "Bank") and the Bank's Registration for the first trading day, Hanoi Stock Exchange hereby announces the official commencement of trading for the Bank's bonds on the listed bond market with the following details:

- Securities name: HDBank Bonds offered to the public in 2026 (HDBC7Y263302)
- Type of securities: Corporate Bonds
- Securities code: HDB126033
- Par value: 100,000 VND/bond
- Number of listed bonds: 27,154,000 bonds
(Twenty-seven million, one hundred and fifty-four thousand bonds)
- Total value of listed bonds (at par value): 2,715,400,000,000 VND
(Two trillion, seven hundred and fifteen billion, four hundred million Vietnam Dong)
- First trading day: **Friday, September 25th, 2026**

Recipients:

- Ho Chi Minh Development Joint Stock Commercial Bank;
- SSC (for reporting);
- VNX (for reporting);
- VSDC;
- Members;
- Chairman, General Director (for reporting);
- Listing Management Dept., Trading Support Dept., Trading Supervision Dept., Market Information Dept.; General Administration Dept.;
- Archives: Administrative Office, Listing Management Dept.

**ON BEHALF OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and sealed)

Do Van Tam

No.: 3932/TB-SGDHN

Hanoi, September 18th, 2026

ANNOUNCEMENT

**Regarding the first trading day of listed bonds issued by Ho Chi Minh City Development
Joint Stock Commercial Bank**

Pursuant to Decision No. 1158/QĐ-SGDHN dated September 16th, 2026 issued by Hanoi Stock Exchange regarding the approval of bond listing registration for Ho Chi Minh City Development Joint Stock Commercial Bank (the "Bank") and the Bank's Registration for the first trading day, Hanoi Stock Exchange hereby announces the official commencement of trading for the Bank's bonds on the listed bond market with the following details:

- Securities name: HDBank Bonds offered to the public in 2026 (HDBC8Y263402)
- Type of securities: Public Offering Corporate Bonds
- Securities code: HDB126034
- Par value: 100,000 VND/bond
- Number of listed bonds: 25,850,000 bonds
(Twenty-five million, eight hundred and fifty thousand bonds)
- Total value of listed bonds (at par value): 2,585,000,000,000 VND
(Two trillion, five hundred and eighty-five billion Vietnam Dong)
- First trading day: **Friday, September 25th, 2026**

Recipients:

- Ho Chi Minh Development Joint Stock Commercial Bank;
- SSC (for reporting);
- VNX (for reporting);
- VSDC;
- Members;
- Chairman, General Director (for reporting);
- Listing Management Dept., Trading Support Dept., Trading Supervision Dept., Market Information Dept.; General Administration Dept.;
- Archives: Administrative Office, Listing Management Dept.

**ON BEHALF OF GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR***(Signed and sealed)***Do Van Tam**

NGÂN HÀNG
THƯƠNG MẠI CỔ
PHẦN PHÁT TRIỂN
THÀNH PHỐ HỒ
CHÍ MINH

Digitally signed by
NGÂN HÀNG THƯƠNG
MẠI CỔ PHẦN PHÁT
TRIỂN THÀNH PHỐ HỒ
CHÍ MINH
Date: 2026.09.22
15:06:56 +07'00'