

Số/No: 1237/TCTHK-VP

Hà Nội, ngày/ day 18 tháng/ month 9 năm/year 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG /
Irregular Information Disclosure

Kính gửi:

- Ủy ban Chứng khoán Nhà nước;
- Sở Giao dịch chứng khoán thành phố Hồ Chí Minh.

To: State Securities Commission/ Ho Chi Minh Stock Exchange;

1. Tên công ty/ *Name of organization*: Tổng công ty Hàng không Việt Nam – CTCP/
Vietnam Airlines JSC

- Mã chứng khoán/ *Stock code*: HVN

- Địa chỉ/ *Address*: Số 200 phố Nguyễn Sơn, phường Bồ Đề, thành phố Hà Nội, Việt Nam/
200 Nguyen Son street, Bo De ward, Hanoi city, Vietnam

- Điện thoại/ *Tel*: 024 38 732 732 - Fax: 024 38 720 429

- Người UQ CBTT/ *Person authorized to disclose information*: Kim Thị Thu Huyền-
Người phụ trách quản trị- *Thư ký Tổng công ty/ Chief Administrator - Secretary of the company.*

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Báo cáo tiến độ sử dụng vốn/ số tiền thu được từ đợt chào bán/ phát hành/ *Report on the progress of capital/ proceeds use from the offering/issuance.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty từ ngày 18/09/2026 tại đường dẫn <https://www.vietnamairlines.com/vn/vi/vietnam-airlines/investor-relations> / *This information was published on the company's website on 18/09/2026, as in the link: https://www.vietnamairlines.com/vn/en/vietnam-airlines/investor-relations.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./*

Nơi nhận/To:

- Như trên;
- TGD (để b/c);
- VP, KTNB, PC;
- Lưu: VT, VP.

TUQ.NGƯỜI ĐẠI DIỆN PHÁP LUẬT

NGƯỜI PHỤ TRÁCH QUẢN TRỊ-

THƯ KÝ TỔNG CÔNG TY

Organization representative

Chief Administrator - Secretary of the company



Kim Thị Thu Huyền



Form No. 01

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, September 17, 2026

**REPORT ON THE PROGRESS OF CAPITAL / PROCEEDS USE
FROM THE OFFERING / ISSUANCE**

*(Pursuant to the Registration Certificate of Public Offering/Issuance No. 229/UBCK-GCN
issued by the Chairman of the State Securities Commission on July 3, 2025)*

To: State Securities Commission

I. INTRODUCTION OF THE ISSUING ORGANISATION

1. Name of the issuing organisation: **Vietnam Airlines Joint Stock Company**
2. Head office address: No. 200, Nguyen Son Street, Bo De Ward, Hanoi City, Vietnam
3. Telephone: (84-024) 38272289 Fax: (84-024) 38272375
Website: <http://www.vietnamairlines.com>
4. Charter capital: VND 31,114,982,110,000
5. Ticker symbol: HVN
6. Place where payment account is opened: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank)
Account number: 0011000020069
7. Enterprise Registration Certificate No. 0100107518 issued by the Department of Planning and Investment of Hanoi City for the first time on June 30, 2010, registered for the 11th amendment on October 30, 2025.
 - Main line of business: Air passenger transport (Detail: Air transport of passengers) - Business code: 5110
 - Key products / services:
 - + Air transport activities: Passenger, cargo (cargo, baggage, parcel, mail, etc.) transport services on domestic, international, and charter routes; Ground handling services (seat reservation, check-in, lounge, etc.) and in-flight services (catering, inflight entertainment, in-flight Wi-Fi internet connection, etc.).
 - + Transport support activities: Other supporting products and services such as ground commercial technical services for international airlines operating to/from Vietnam (scheduled and non-scheduled), interline cooperation with airlines, advertising lease (on VNA's publications), asset lease (aircraft, house lease, premises, equipment, etc.).
 - + Other services (freight forwarding, luggage transportation, duty-free sales, etc.).
8. Establishment and Operation License: Air Transport Business License No. 01/2022/GPKDVCHK issued by the Ministry of Transport on February 22, 2022.

II. SECURITIES OFFERED / ISSUED

1. Name of securities: Shares of Vietnam Airlines Joint Stock Company
2. Type of securities: Common shares
3. Par value: VND 10,000 / share
4. Volume of securities offered: 900,000,000 shares
5. Total capital / proceeds raised: VND 8,971,040,370,000
6. Closing date of the offering / issuance: September 16, 2025

III. PROGRESS OF CAPITAL / PROCEEDS USE FROM THE OFFERING/ISSUANCE

1. Capital utilization plan: According to the Resolution of the General Meeting of Shareholders, the proceeds raised from the share offering to increase charter capital are planned to be used to pay for services supporting production and business operations, including: (i) Paying due and overdue debts to suppliers; (ii) Paying short-term and long-term due debts, refinancing a portion of debts.
2. Information on the Issuer's project progress (where proceeds are used to implement a project)
 - Project progress under the announced plan: None
 - Current project progress: None
3. Progress of capital / proceeds utilization from the offering / issuance:
 - Progress of capital / proceeds utilization from the offering / issuance up to the current time: The Company has disbursed the proceeds raised from the offering / issuance in accordance with the schedule. From September 24, 2025 to September 16, 2026, the Company utilized VND 4,655,556,120,426, of which supplier debt payment was VND 2,307,247,336,306, loan principal payment was VND 2,348,308,784,120. The unutilized amount is VND 4,315,484,249,574.
4. Changes: None
5. Reasons for changes: None
6. The report on the progress of capital / proceeds utilization from the offering / issuance is disclosed on the website: <http://www.vietnamairlines.com> from September 18, 2026.

Hanoi, September 2026

**VIETNAM AIRLINES JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
PRESIDENT & CEO**

(Signed & Scaled)

Le Hong Ha