



**VIETNAM PROSPERITY
JOINT STOCK
COMMERCIAL BANK**

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

No. 147/2026/VPB

Hanoi, September 10, 2026

**NOTICE
OF ISSUANCE OF SHARES FOR DIVIDEND PAYMENT**

I. The issuer information

1. Name of the issuer (in full): Vietnam Prosperity Joint Stock Commercial Bank (VPBank)
2. Abbreviated name: VPBank
3. Head office address: 89 Lang Ha, Dong Da Ward, Hanoi
4. Phone: (84.24) 39288869 Fax: (84.24) 39288867 Website: www.vpbank.com.vn
5. Charter capital: 79,339,236,010,000 VND.
6. Stock ticker: VPB
7. Place of current account opening: the State Bank of Vietnam Transaction Center; account number: 119897.
8. Enterprise Registration Certificate, with Enterprise Registration Number: None (1).
9. Establishment and operation licenses (if any in accordance with specialized laws):
 - License No. 45/GP-NHNN dated 31 July 2026, issued by the State Bank of Vietnam.
 - License No. 282/GP-NHNN dated December 28, 2012, for the trading of gold bars, issued by the State Bank of Vietnam.

II. Issuance plan

1. Stock name: Shares of Vietnam Prosperity Joint Stock Commercial Bank (stock ticker: VPB).
2. Type of shares: Ordinary shares.
3. Total number of issued shares: 7,933,923,601 shares.
4. Number of outstanding shares: 7,933,923,601 shares.
5. Number of treasury shares: 0 shares.
6. Number of shares expected to be issued: 2,066,076,399 shares.
7. Total nominal value of the issuance: VND 20,660,763,990,000.
8. Exercise ratio: 26.04104% (A shareholder holding 10,000,000 ordinary shares entitled to the distribution will receive an additional 2,604,104 new shares.).
9. Source of capital for the issuance: Undistributed accumulated after-tax profits.

¹VPBank's Enterprise Registration Certificate, with Enterprise Registration No. 0100233583, first issued by the Hanoi Department of Planning and Investment on 8 September 1993 and amended for the 45th time on 27 November 2023. This Enterprise Registration Certificate of VPBank ceased to be valid upon the State Bank of Vietnam (SBV) issuing the amended Establishment and Operation License No. 45/GP-NHNN dated 31 July 2026 to VPBank, pursuant to Clause 2, Article 120 of Decree No. 168/2025/ND-CP on enterprise registration.



10. Handling of fractional shares and odd-lot shares: The number of shares to be issued to each shareholder under the rights distribution ratio shall be rounded down to the nearest whole share. All fractional shares resulting from the aggregation of fractional entitlements allocated to shareholders, together with any unsubscribed shares arising from the allocation of rights (representing the difference between the total number of 2,066,076,399 shares authorized for issuance, and the actual number of shares issued), shall be allocated to the Trade Union of Vietnam Prosperity Joint Stock Commercial Bank (Head Office) to ensure the full allocation of the 2,066,076,399 shares, thereby raising the Bank's charter capital to an even figure of VND 100,000 billion.

11. Record date for the allocation of rights: September 25, 2026.

**VIETNAM PROSPERITY JOINT STOCK
COMMERCIAL BANK**
(Legal representative)

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