CHUONG DUONG CORP EST. 1975

CÔNG TY CP CHƯƠNG DƯƠNG
CHUONG DUONG CORPORATION

CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG Digitally signed by CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG Date: 2026.09.16 10:43:57 +07'00'

Số: 394/CBTT-CDC
No.: 394/CBTT-CDC

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

TP.Hồ Chí Minh, ngày 16 tháng 09 năm 2026
Ho Chi Minh City, September 16, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
IRREGULAR INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán TP. HCM
To: Vietnam Exchange/ Hochiminh Stock Exchange

I. Tên tổ chức/*Name of organization:* Công ty Cổ phần Chương Dương/ *Chuong Duong Corporation*

- Mã chứng khoán/Mã thành viên/ *Stock code:* CDC/ *CDC*
- Địa chỉ/*Address:* 328 Võ Văn Kiệt, Phường Cầu Ông Lãnh, TP. Hồ Chí Minh, Việt Nam/ *328 Vo Van Kiet Street, Cau Ong Lanh Ward, Ho Chi Minh City, Vietnam*
- Điện thoại liên hệ/*Tel.:* (84.28) 3836 7734 - Fax: (84.28) 3836 0582
- E-mail: info@cdcorp.vn - Website: https://chuongduongcorp.vn

II. Nội dung thông tin công bố/*Contents of disclosure:*

Biên bản kiểm phiếu số 104/BB-ĐHĐCĐ và Nghị quyết số 105/NQ-ĐHĐCĐ ngày 15/09/2026 của Đại hội đồng cổ đông được thông qua bằng hình thức lấy ý kiến cổ đông bằng văn bản về việc phát hành trái phiếu chuyển đổi cho cổ đông hiện hữu.

Vote Counting Minutes No. 104/BB-ĐHĐCĐ and Resolution No. 105/NQ-ĐHĐCĐ dated September 15, 2026 of the General Meeting of Shareholders, adopted by way of collecting shareholders' written opinions on the issuance of convertible bonds to existing shareholders.

III. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 16/09/2026 tại đường dẫn https://chuongduongcorp.vn /*This information was published on the company's website on September 16, 2026, as in the link https://chuongduongcorp.vn*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:
- Biên bản số 104/BB-ĐHĐCĐ/ Minute No.104/BB-ĐHĐCĐ;
- Nghị quyết số 105/NQ-HĐQT/ *Resolution No.105/NQ-HĐQT.*

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật/Người UQ CBTT
Legal representative/ Person authorized to disclose information
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

M.S.D.N: 0303146... C.T.C.P. CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG THÀNH PHỐ HỒ CHÍ MINH

TỔNG GIÁM ĐỐC
Văn Minh Hoàng

CÔNG TY CP CHƯƠNG DƯƠNG CHUONG DUONG CORPORATION Số/ *No.*: **104**/BB-ĐHĐCĐ	**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM** ***Độc lập - Tự do - Hạnh phúc*** **SOCIALIST REPUBLIC OF VIETNAM** ***Independence - Freedom - Happiness***

Tp. Hồ Chí Minh, ngày 15 tháng 09 năm 2026
Ho Chi Minh City, September 15, 2026

BIÊN BẢN KIỂM PHIẾU LẤY Ý KIẾN CỔ ĐÔNG BẰNG VĂN BẢN THÔNG QUA NGHỊ QUYẾT ĐẠI HỘI ĐỒNG CỔ ĐÔNG
VOTE COUNTING MINUTES COLLECTION OF SHAREHOLDERS' WRITTEN OPINIONS FOR ADOPTION OF A GENERAL MEETING OF SHAREHOLDERS RESOLUTION

- *Căn cứ vào Luật Doanh nghiệp 2020;/ Pursuant to the Law on Enterprises 2020;*
- *Căn cứ Điều lệ Tổ chức và Hoạt động của Công ty Cổ phần Chương Dương;/ Pursuant to the Charter on Organization and Operation of Chuong Duong Corporation;*
- *Căn cứ Nghị quyết số 95/NQ-HĐQT, ngày 11 tháng 08 năm 2026 của Hội đồng Quản trị Công ty Cổ phần Chương Dương v/v tổ chức lấy ý kiến bằng văn bản để thông qua Nghị quyết đại hội đồng cổ đông;/ Pursuant to Resolution No. 95/NQ-HĐQT dated August 11th 2026 of the Board of Directors of Chuong Duong Corporation on organizing the collection of shareholders' written opinions for adoption of a General Meeting of Shareholders Resolution;*
- *Căn cứ Nghị quyết số 97/NQ-HĐQT, ngày 26 tháng 08 năm 2026 của Hội đồng Quản trị Công ty Cổ phần Chương Dương v/v thông qua tài liệu lấy kiến cổ đông bằng văn bản;/ Pursuant to Resolution No.95/NQ-HĐQT dated August 26th 2026 of the Board of Directors of Chuong Duong Corporation on approving the documents for collecting shareholders' written opinions.*

Hôm nay, đúng 9h00, ngày 15/09/2026 tại Công ty Cổ phần Chương Dương số 328 Võ Văn Kiệt, Phường Cầu Ông Lãnh, TP.HCM. Ban Kiểm phiếu biểu quyết lấy ý kiến cổ đông bằng văn bản thực hiện kiểm phiếu biểu quyết với các nội dung sau:

Today, at 9:00 a.m. on September 15, 2026, at Chuong Duong Corporation, 328 Vo Van Kiet Street, Cau Ong Lanh Ward, Ho Chi Minh City, the Vote Counting Committee for the collection of shareholders' written opinions conducts the vote counting with the following contents:

I. NỘI DUNG BIỂU QUYẾT:/ *VOTING CONTENT:*

Thông qua Tờ trình phương án phát hành trái phiếu chuyển đổi cho cổ đông hiện hữu:/ *Approval of the Proposal on the plan for issuance of convertible bonds to existing shareholders:*

(Theo nội dung tờ trình số 98/TTr-HĐQT ngày 26/08/2026)
(According to Proposal No. 98/TTr-HĐQT dated August 26th 2026)

II. THÀNH PHẦN BAN KIỂM PHIẾU:/ *COMPOSITION OF THE VOTE COUNTING COMMITTEE:*

1. Ông **Đào Văn Sơn** - *Thành viên HĐQT* - *Trưởng ban*
   Mr. Dao Van Son - *Board Member* - *Head of Committee*
2. Ông **Đoàn Thanh Tùng** - *Người phụ trách quản trị Công ty* - *Phó ban*
   Mr. Doan Thanh Tung - *Person in charge of Corporate Governance* - *Deputy Head*
3. Ông **Nguyễn Chí Tùng** - *Cổ đông Công ty* - *Thành viên*
   Mr. Nguyen Chi Tung - *Shareholder of the Company* - *Member*
4. Ông **Hồ Minh Châu** - *Nhân viên công ty* - *Thành viên*
   Mr. Ho Minh Chau - *Employee of the Company* - *Member*

III. KẾT QUẢ KIỂM PHIẾU:/ *VOTE COUNTING RESULTS:*

1. **Phiếu biểu quyết gửi cho các cổ đông:/ *Voting ballots sent to shareholders:***

- Tổng số phiếu biểu quyết gửi cho các cổ đông: **1.028** phiếu, tương ứng **105.545.322** cổ phần, chiếm **100%** cổ phần có quyền biểu quyết.
  Total number of voting ballots sent to shareholders: 1,028 ballots, corresponding to 105,545,322 shares, representing 100% of the shares with voting rights.
- Tổng số phiếu biểu quyết nhận về từ các cổ đông (đến 16h30', ngày 14/09/2026 và được niêm phong theo quy định): **38** phiếu, tương ứng **82.939.489** cổ phần, chiếm **90,44 %** cổ phần có quyền biểu quyết.
  Total number of voting ballots received from shareholders (as of 4:30 p.m. on September 14, 2026 and sealed in accordance with regulations): 38 ballots, corresponding to 82,939,489 shares, representing 90.44 % of the shares with voting rights.
- Số phiếu không gửi về: **990** phiếu, tương ứng **22.605.833** cổ phần, chiếm **9,56 %** cổ phần có quyền biểu quyết.
  Number of ballots not returned: 990 ballots, corresponding to 22,605,833 shares, representing 9.56 % of the shares with voting rights.

2. **Kết quả/ *Results:***

Thông qua Tờ trình phương án phát hành trái phiếu chuyển đổi cho cổ đông hiện hữu, như sau:/ *Approval of the Proposal on the plan for issuance of convertible bonds to existing shareholders, as follows:*

- Tổng số phiếu biểu quyết tán thành: **38** phiếu, tương ứng **82.939.489** cổ phần, chiếm **90,44 %** cổ phần có quyền biểu quyết.
  Total number of votes in favor: 38 ballots, corresponding to 82,939,489 shares, representing 90.44 % of the shares with voting rights.
- Số phiếu không tán thành: 0 phiếu tương ứng 0 cổ phần, chiếm 0 % cổ phần có quyền biểu quyết.

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Number of votes against: 0 ballots, corresponding to 0 shares, representing 0% of the shares with voting rights.

- Số phiếu không có ý kiến: 0 phiếu, tương ứng 0 cổ phần, chiếm 0 % cổ phần có quyền biểu quyết.

  Number of abstentions: 0 ballots, corresponding to 0 shares, representing 0% of the shares with voting rights.

3. Kết luận:/ *Conclusion:*

Thông qua Tờ trình phương án phát hành trái phiếu chuyển đổi cho cổ đông hiện hữu với tổng số phiếu biểu quyết tán thành là: 38 phiếu, tương ứng 82.939.489 cổ phần, chiếm 90,44 % cổ phần có quyền biểu quyết.

The Proposal on the plan for issuance of convertible bonds to existing shareholders is approved with a total of 38 votes in favor, corresponding to 82,939,489 shares, representing 90.44 % of the shares with voting rights.

Việc kiểm phiếu biểu quyết hoàn tất vào lúc 10h00 cùng ngày. Biên bản này được lập tại văn phòng Công ty, gồm 02 (hai) bản và được tất cả các thành viên Ban kiểm phiếu thống nhất ký tên xác nhận.

The vote counting was completed at 10:00 a.m. on the same day. These Minutes are made at the Company's office in 02 (two) originals and unanimously signed for confirmation by all members of the Vote Counting Committee.

Ban Kiểm phiếu sẽ bàn giao lại Biên bản kiểm phiếu và toàn bộ phiếu biểu quyết cho Hội đồng Quản trị Công ty.

The Vote Counting Committee shall hand over the Vote Counting Minutes and all voting ballots to the Company's Board of Directors.

THƯ KÝ ***SECRETARY***	**TM. HỘI ĐỒNG QUẢN TRỊ** **CHỦ TỊCH** ***ON BEHALF OF THE BOARD OF DIRECTORS CHAIRMAN***
	M.S.D.N: 0303146167 C.T.C.P CÔNG TY CỔ PHẦN CHƯƠNG DƯƠNG THÀNH PHỐ HỒ CHÍ MINH
PHAN THANH THẢO	**NGUYỄN NGỌC BỀN**

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BAN KIỂM PHIẾU:

VOTE COUNTING COMMITTEE:

TRƯỞNG BAN ***HEAD***	**ĐÀO VĂN SƠN**	
PHÓ BAN ***DEPUTY HEAD***	**ĐOÀN THANH TÙNG**	
THÀNH VIÊN ***MEMBER***	**NGUYỄN CHÍ TÙNG**	
THÀNH VIÊN ***MEMBER***	**HỒ MINH CHÂU**	

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CHUONG DUONG CORPORATION

No.: **105**/NQ-ĐHĐCĐ

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, September 15, 2026

RESOLUTION
GENERAL MEETING OF SHAREHOLDERS

(Re: Issuance of Convertible Bonds to Existing Shareholders approved by way of collecting shareholders' written opinions)

- *Pursuant to the Law on Enterprises 2020;*
- *Pursuant to the Charter on Organization and Operation of Chuong Duong Corporation;*
- *Pursuant to the Minutes of Vote Counting Results for Collecting Shareholders' Written Opinions to approve the 2026 General Meeting of Shareholders Resolution No. 104/BB-ĐHĐCĐ dated September 15, 2026.*

RESOLVES

I. APPROVAL OF THE PLAN FOR ISSUANCE OF CONVERTIBLE BONDS TO EXISTING SHAREHOLDERS:

Issuer	:	Chuong Duong Corporation (the "Issuer")
Bond name	:	Chuong Duong Corporation Bonds
Expected total issuance value (at par value)	:	VND 738,817,200,000 (Seven hundred thirty-eight billion eight hundred seventeen million two hundred thousand Vietnamese dong)
Type of Bonds	:	Convertible into ordinary shares, unsecured and without warrants
Expected number of Bonds offered	:	7,388,172 (Seven million three hundred eighty-eight thousand one hundred seventy-two) Bonds
Expected number of offering tranches	:	01 (one) tranche
Bond par value	:	VND 100,000 (one hundred thousand Vietnamese dong) per Bond
Offering price	:	Equal to 100% (one hundred percent) of the Bond par value
Offering and payment currency	:	Vietnamese Dong ("VND")
Offerees	:	Existing shareholders whose names appear on the list as of the record date for entitlement to purchase the Bonds in accordance with regulations

Offering method	:	The Bonds will be offered to the public to existing shareholders of the Issuer in accordance with applicable laws.
Exercise ratio	:	100:7 (The Bonds will be offered to existing shareholders of the Issuer on the basis that each ordinary share held by a shareholder on the record date gives such shareholder 01 (one) purchase right, and a shareholder holding 100 (one hundred) purchase rights is entitled to purchase 7 (seven) Bonds); the purchase rights may be transferred 01 (one) time.
Treatment of fractional and undistributed Bonds	:	To ensure that the total number of Bonds issued is not exceeded, the number of Bonds issued to each existing shareholder will be rounded down to the nearest whole Bond. Example: Shareholder A holding 1,027 ordinary shares of CDC will be entitled to purchase: (1,027 * 7)/100 = 71.89 Bonds. Accordingly, Shareholder A will be entitled to purchase 71 Bonds. For fractional Bonds and Bonds remaining undistributed after the offering period to existing shareholders, the General Meeting of Shareholders assigns and authorizes the Board of Directors to continue offering such Bonds to other investors on terms of offering and investors' rights and obligations that are no more favorable than those applicable to existing shareholders.
Issuance purpose	:	Investment in programs and projects and restructuring of the Issuer's debt.
Plan for use of proceeds	:	The expected proceeds from the Bond offering of VND 738,817,200,000 (Seven hundred thirty-eight billion eight hundred seventeen million two hundred thousand Vietnamese dong) will be used in the following order of priority: - Business cooperation (BCC) with the Project Enterprise to invest in the Go Dau - Xa Mat Expressway Construction Investment Project (Phase 1, section from Go Dau to Tay Ninh City (now Ninh Thanh Ward)) (the "Project"): VND 700,000,000,000; - Repayment of bank loans: VND 38,817,200,000. The General Meeting of Shareholders authorizes the Board of Directors to: (i) adjust the exact name of the Project (if changed) after approval by the competent State authority, and (ii) formulate in detail and decide on the plan for use of proceeds from the offering, ensuring compliance with applicable laws and the Company's internal regulations and ensuring that the total amount does not exceed the maximum

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		aggregate offering value of the Bonds of VND 738,817,200,000.
Issuance period	:	Expected from Q4/2026 to Q2/2027 and promptly after the Issuer obtains approval from the State Securities Commission. The Board of Directors is authorized to determine the specific issuance schedule after such approval is obtained.
Bond issuance date	:	The date on which collection of subscription monies for the Bonds offered to investors is completed (the "Issuance Date").
Bond term	:	30 (thirty) months
Maturity date	:	The date falling exactly 30 (thirty) months after the Issuance Date (the "Maturity Date").
Plan for funding payment of Bond principal and interest	:	Bond interest payment: Bond interest shall be paid every 03 (three) months from the Issuance Date. The Issuer expects to use profits from business operations and other lawful sources of income to pay Bond interest to investors. Under the Issuer's business plan, proceeds from business, investment and other activities, after deduction of taxes payable to the State and operating expenses, are sufficient to pay Bond interest. Bond principal payment: The Bonds are mandatorily convertible into ordinary shares on the Maturity Date. Accordingly, the Issuer is not required to repay Bond principal to Bondholders. The General Meeting of Shareholders assigns and authorizes the Board of Directors to prepare a detailed plan for funding Bond interest payments.
Transfer of Bonds	:	Bondholders (the "Bondholders") may freely transfer the Bonds on the Hanoi Stock Exchange ("HNX") after the Issuer completes the procedures for listing the Bonds on HNX.
Interest period	:	Each consecutive period of 03 (three) months from the Issuance Date until the Maturity Date (an "Interest Period").
Bond interest rate	:	The Bonds bear a fixed interest rate of 10.4% per annum (Ten point four percent per annum).

Bond interest calculation	:	Bond interest shall be calculated according to the formula below:

$$\text{Bond interest} = \text{Bond giá par value} \times \text{Bond interest rate (\%/year)} \times \frac{\text{Actual number ofcalendar days in the Interest Period}}{365}$$

For clarification, the actual number of calendar days in (i) the first Interest Period shall be calculated from and including the Issuance Date up to but excluding the last day of such Interest Period, and (ii) each subsequent Interest Period shall be calculated from and including the last day of the immediately preceding Interest Period up to but excluding the last day of such Interest Period.

Bond principal and interest payment schedule	:	For Bond interest: payable every 03 (three) months on the date falling exactly 03 (three) months (i) after the Issuance Date (for the first Interest Period), or (ii) after the immediately preceding interest payment date (for subsequent Interest Periods) (the "Interest Payment Date"). If an Interest Payment Date falls on a Saturday, Sunday or public holiday, Bond interest shall be paid on the next Business Day. For clarification, (i) Bonds converted into ordinary shares in a Conversion Period shall still accrue interest for that Interest Period; and (ii) amounts paid by investors from the date of payment for Bond subscription up to but excluding the Issuance Date shall not accrue interest. For Bond principal/capital repayment: The Bonds are mandatorily convertible into ordinary shares on the Maturity Date. Accordingly, the Issuer is not required to repay Bond principal to Bondholders.
Bond conversion conditions	:	The Bonds may be converted into ordinary shares of the Issuer at the election of Bondholders during the Conversion Periods, provided that the maximum conversion percentage applicable to each Conversion Period is not exceeded, except for Conversion Period 3 (i.e. on the Maturity Date). For the avoidance of doubt, the number of Bonds converted by each Bondholder must be a whole number. On the Maturity Date, each Bondholder is required to convert all Bonds then held into ordinary shares.
Conversion Periods	:	The Bonds shall be converted into ordinary shares in each of 03 (three) periods (each a "Conversion Period") as follows:

• Conversion Period 1: conversion of up to 30% of the Bonds held by a Bondholder on the date falling exactly 12 (twelve) months after the Issuance Date.

• Conversion Period 2: conversion of up to 50% of the Bonds held by a Bondholder on the date falling exactly 24 (twenty-four) months after the Issuance Date.

• Conversion Period 3: conversion of all Bonds held by a Bondholder on the Maturity Date.

The number of Bonds to be converted in Conversion Period 1 and Conversion Period 2 shall be determined by each Bondholder at its discretion, provided that the maximum conversion percentage applicable to each Conversion Period is not exceeded.

For Conversion Period 3, i.e. on the Maturity Date, each Bondholder is required to convert all Bonds then held into ordinary shares.

If a Conversion Period date falls on a Saturday, Sunday or public holiday, the conversion shall be carried out on the next Business Day.

Shares converted from Bonds	:	Ordinary shares, freely transferable
Conversion price	:	The Conversion Price shall equal 75% of the unweighted simple average closing price of CDC shares over 30 consecutive trading sessions preceding the date on which the Board of Directors approves the issuance of shares for conversion from Bonds in each Conversion Period. If 75% of such unweighted simple average closing price over 30 consecutive trading sessions is lower than par value, the Conversion Price shall be VND 10,000 per ordinary share.
Conversion ratio	:	The Conversion Ratio shall be determined according to the formula below:

$$\text{Conversion Ratio} = \frac{\text{Bond par value}}{\text{Conversion Price}}$$

Subject to the following conditions:

- The total number of shares received by a Bondholder upon conversion in each Conversion Period shall be rounded down to the nearest whole share;

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		• Any fractional share arising shall be cancelled and not issued, and the Issuer shall not be required to make any payment in respect of such fractional share.
Issuance of ordinary shares for conversion	:	In each Conversion Period, the Issuer shall: (i) issue a number of ordinary shares corresponding to the number of Bonds registered for conversion by Bondholders based on the Conversion Ratio (the "Conversion Shares"), and increase its charter capital accordingly; (ii) carry out procedures to adjust the corresponding charter capital (including amending the charter capital stated in the Issuer's Charter and adjusting the Issuer's Enterprise Registration Certificate, etc.); (iii) carry out additional registration and depository of shares converted from Bonds at VSDC and additional listing of such shares on HOSE; and (iv) cancel the registration/listing of Bonds registered/listed at VSDC/HNX when such Bonds are converted into ordinary shares.
Plan to ensure compliance with foreign ownership limits upon issuance of shares for Bond conversion	:	The General Meeting of Shareholders assigns and authorizes the Board of Directors to approve a plan ensuring that the issuance of shares for conversion from Bonds complies with regulations on foreign ownership limits.
Listing of Bonds	:	The Issuer undertakes to register and centrally deposit all issued Bonds at VSDC and register them for listing on HNX. Following conversion of the Bonds, the newly converted shares shall be additionally registered and deposited at VSDC and additionally listed on HOSE.
Governing law	:	Laws of Vietnam
Rights of Bondholders	:	- Ownership rights over the Bonds; - The right to convert the Bonds into ordinary shares in accordance with the Issuance Plan and Prospectus; - The right to receive full payment from the Issuer of amounts relating to the Bonds in accordance with applicable laws and the terms and conditions of the Bonds; and - Other rights in accordance with law.

II. AUTHORIZATION AND ASSIGNMENT TO THE BOARD OF DIRECTORS

The General Meeting of Shareholders authorizes and assigns the Board of Directors to implement and perform all necessary work relating to the Bond issuance set out above, including but not limited to the following:

- Decide on the detailed Bond issuance plan and matters relating to the Bond issuance;
- Carry out procedures to obtain approval from the State Securities Commission and other relevant competent authorities (if any) for the Bond issuance;

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- Decide on and conduct negotiations and enter into agreements with an eligible securities underwriting institution to underwrite the Bond issuance (if any) in accordance with this Issuance Plan;
- Decide on matters relating to the use of funds raised from the Bond issuance and allocation of proceeds from the Bond offering (including but not limited to amendments, supplements or adjustments to the plan for use of proceeds and adjustments to the fund utilization schedule, etc.) based on actual circumstances and conditions, consistent with the Bond issuance purposes approved by the General Meeting of Shareholders, so as to ensure the most efficient use of funds and alignment with the Issuer's overall development plan;
- Implement the conversion of Bonds into ordinary shares at the request of Bondholders during the Conversion Periods;
- Approve the issuance of ordinary shares for conversion purposes, calculate the number of Conversion Shares and determine other conditions relating to the conversion of Bonds into ordinary shares of the Issuer;
- Handle any Bonds not converted into ordinary shares (if any) and report to the General Meeting of Shareholders at its nearest meeting;
- Amend the Issuer's Charter (due to changes in charter capital) after completion of the conversion of Bonds into ordinary shares in each Conversion Period;
- Carry out procedures to register changes in charter capital and amend the Issuer's Enterprise Registration Certificate with the competent authority after completion of the conversion of Bonds into ordinary shares in each Conversion Period;
- Carry out all necessary procedures and work to (i) register and deposit, and register for listing, the Bonds successfully issued after the offering, (ii) cancel the registration/depository and listing registration of Bonds converted into ordinary shares in each Conversion Period, and (iii) additionally register/deposit and list shares converted from Bonds in each Conversion Period, including but not limited to the following:
  - Carry out procedures and work relating to registration and depository of the Bonds at the Vietnam Securities Depository and Clearing Corporation and registration for listing of the Bonds on the Vietnam Exchange and/or its subsidiary stock exchange(s);
  - Carry out procedures and work relating to cancellation of registration and depository of the Bonds at the Vietnam Securities Depository and Clearing Corporation and cancellation of listing registration on the Vietnam Exchange and/or its subsidiary stock exchange(s) for the Bonds converted into ordinary shares in each Conversion Period; and
  - Carry out procedures and work relating to additional registration and depository at the Vietnam Securities Depository and Clearing Corporation and listing registration on the Vietnam Exchange and/or its subsidiary stock exchange(s) for the ordinary shares converted from Bonds in each Conversion Period;
- Carry out procedures to lock the foreign ownership limit (if deemed necessary);
- Decide on amendments to conversion conditions applicable to foreign investors (if any) where the Issuer adjusts its foreign ownership limit, ensuring the lawful interests of shareholders and the Issuer;
- Approve contracts and other documents relating to the Bond issuance; and
- Other matters, including but not limited to adjusting, amending or supplementing matters related to the foregoing, or carrying out other arising matters necessary to complete the Bond issuance.

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This Resolution takes effect from the date of signing.

ON BEHALF OF
THE GENERAL MEETING OF SHAREHOLDERS

CHAIRMAN
NGUYEN NGOC BEN
(Signed & Sealed)

T.C.P ★ H.