

IRREGULAR INFORMATION DISCLOSURE

**To: - The State Securities Commission of Vietnam;
- Hochiminh Stock Exchange.**

1. Organization Name: **DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY**

- Stock code: HHV

- Head Office Address: Km11+500, Southern Approach Road to Hai Van Tunnel, Hai Van Ward, Da Nang City, Vietnam.

- Telephone: 0236 3730 574

Fax: 0236 3842 713

- E-mail: info@hhv.com.vn

Website: hhv.com.vn

2. **Contents of information disclosure:**

Deo Ca Traffic Infrastructure Investment Joint Stock Company hereby discloses the full text of Report No. 756/2026/BC-HHV dated September 16, 2026, on the progress of utilization of proceeds from the offering of additional shares to existing shareholders in 2025, Pursuant to the Certificate of Registration for the Public Offering of Additional Shares No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on December 11, 2025.

(Detailed content according to the attached Report).

3. This information was published on the Company's website on September 16, 2026, as in the link: <https://hhv.com.vn/en/information-disclosures/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

Attached documents:

- Report No. 756/2026/BC-HHV dated September 16, 2026, on the progress of utilization of proceeds from the offering of additional shares to existing shareholders in 2025.
- Certificate of Registration for the Public Offering of Additional Shares No. 463/GCN-UBCK dated December 11, 2025, issued by the Chairman of the State Securities Commission.

ORGANIZATION REPRESENTATIVE
Person authorized to disclose information

Chief Accountant



Le Cong Nghia

No.: 756/2026/BC-HHV

Da Nang City, September 16, 2026



**REPORT ON THE PROGRESS OF UTILIZATION
OF PROCEEDS FROM THE OFFERING**

*(Pursuant to the Certificate of Registration for the Public Offering of Additional Shares
No. 463/GCN-UBCK issued by the Chairman of the State Securities Commission on
December 11, 2025)*

To: The State Securities Commission.

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Full name of the issuing organization: **Deo Ca Traffic Infrastructure Investment Joint Stock Company.**
2. Head office address: Km11+500, Southern approach road to Hai Van Tunnel, Hai Van Ward, Da Nang City, Vietnam.
3. Telephone: 023 63730 574 Fax: 023 63842 713 Website: hhv.com.vn
4. Charter capital: **VND 5,745,118,880,000.**
5. Stock ticker (if any): **HHV**
6. Bank account: Vietnam Joint Stock Commercial Bank for Industry and Trade – Da Nang Branch. Account No.: 115000165834.
7. Enterprise Registration Certificate No. 0400101965, first issued by the Department of Finance of Da Nang City on June 24, 2010, and amended for the 39th time on July 30, 2026.
 - Main business line: Support services for land transport. Business code: 5225.
 - Key products/services: Construction and installation of road transport infrastructure projects and management and operation of toll stations.
8. Establishment and operation license (if any, as prescribed by specialized laws):
Not applicable.

II. SECURITIES OFFERED

1. Name of securities: Shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company.
2. Type of securities: Common shares.
3. Par value: **VND 10,000**



4. Number of securities offered: **49,733,293 shares** (*In words: Forty-nine million seven hundred thirty-three thousand two hundred ninety-three shares*).
5. Total proceeds raised: **VND 497,332,930,000** (*In words: Four hundred ninety-seven billion three hundred thirty-two million nine hundred thirty thousand Vietnam dong*).
6. Closing date of the offering: **March 10, 2026**.

III. PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING

1. Use of proceeds plan:

Pursuant to the authorization granted by the General Meeting of Shareholders (GMS) under Resolution No. 03/2025/NQ-ĐHĐCĐ dated May 23, 2025 on the approval of the plan for offering additional shares to existing shareholders, the Board of Directors (BOD) of the Company issued Resolution No. 46/2025/NQ-HĐQT dated October 1, 2025 approving the detailed plan for offering additional shares to existing shareholders in 2025. Accordingly, the purpose of the offering and the plan for utilization of proceeds from the offering are as follows:

No.	Purpose of proceeds utilization	Allocation ratio	Expected amount of proceeds to be used (VND)	Expected utilization period
1	Payment for the acquisition of shares of Cam Lam – Vinh Hao Expressway Joint Stock Company from Deo Ca Group Joint Stock Company	78.68%	391,400,000,000	2025 -2026
2	Payment for the acquisition of shares of ICV Vietnam Investment and Construction Joint Stock Company from Deo Ca Group Joint Stock Company	20.91%	104,000,000,000	2025 -2026
3	Purchase of machinery and equipment, means of transport and other fixed assets to serve the Company's operations	0.41%	2,033,000,000	2025 -2026
	Total	100%	497,433,000,000	

2. Progress of utilization of proceeds from the offering:

- The progress of utilization of proceeds from the offering as of the reporting date is as follows:

1. Capital raised from shareholders	VND 497,332,930,000
2. Total expenses	VND 656,300,000
3. Net proceeds (*)	VND 496,676,630,000
4. Total disbursed amount	VND 496,676,630,000
- <i>Payment for the acquisition of shares of Cam Lam – Vinh Hao Expressway Joint Stock Company from Deo Ca Group Joint Stock Company</i>	<i>VND 391,400,000,000</i>
- <i>Payment for the acquisition of shares of ICV Vietnam Investment and Construction Joint Stock Company from Deo Ca Group Joint Stock Company</i>	<i>VND 104,000,000,000</i>
- <i>Purchase of machinery and equipment, means of transport and other fixed assets to serve the Company's operations</i>	<i>VND 1,276,630,000</i>
5. Remaining undistributed proceeds (5) = (3) – (4)	VND 0

(*): The net proceeds differ from the amount allocated for the purposes of proceeds utilization due to the actual proceeds raised from the offering and the expenses incurred during the offering, as presented in the Report on the Results of the Public Offering of Shares No. 190/2026/BC-HHV dated March 11, 2026.

- Changes: None.
- Reason for changes: None.

3. Disclosure of the report on the progress of utilization of proceeds:

The report on the progress of utilization of proceeds from the offering of additional shares to existing shareholders in 2025 has been disclosed on the Company's website at the following link: <https://hhv.com.vn/en/information-disclosures/> since September 16, 2026./.

Da Nang, September 16, 2026

**DEO CA TRAFFIC INFRASTRUCTURE
INVESTMENT JOINT STOCK COMPANY
FOR THE GENERAL DIRECTOR
DEPUTY GENERAL DIRECTOR**

(Signed and Sealed)

Khuong Van Cuong



No. 463/GCN-UBCK

Hanoi, December 11, 2025

CERTIFICATE

Registration for the public offering of additional shares

THE CHAIRMAN OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the "Law on Securities");

Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of several articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding certain contents on public offering, issuance of securities, public tender offer, share repurchase, registration of public companies and revocation of public company status;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Ministry of Finance defining the functions, duties, powers and organizational structure of the State Securities Commission;

Having considered the application for registration for the public offering of additional shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company;

At the proposal of the Director of the Securities Offering Management Department.

HEREBY DECIDES:

Article 1. To grant the Certificate of Registration for the Public Offering of Additional Shares to:

DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

- Foreign name: DEO CA TRAFFIC INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY.

- Head office: Km11+500, Southern approach road to Hai Van Tunnel, Hai Van Ward, Da Nang City, Vietnam.

- Enterprise Registration Certificate No. 0400101965 issued by the Department of Planning and Investment of Da Nang City, first issued on June 24, 2010, and amended for the 37th time by the Department of Finance of Da Nang City on August 11, 2025.

- Charter capital: VND 4,974,330,030,000 (Four trillion nine hundred seventy-four billion three hundred thirty million thirty thousand Vietnam Dong).



Article 2. The shares of Deo Ca Traffic Infrastructure Investment Joint Stock Company shall be offered to the public in accordance with the following terms:

1. Type of shares: Common shares;
2. Par value per share: VND 10,000 (*Ten thousand Vietnam Dong*);
3. Total number of shares offered: 49,743,300 shares (*Forty-nine million seven hundred forty-three thousand three hundred shares*);
4. Total value of shares offered at par value: VND 497,433,000,000 (*Four hundred ninety-seven billion four hundred thirty-three million Vietnam Dong*);
5. Distribution period: Within 90 days from the effective date of the Certificate of Registration for the Public Offering;
6. Distribution method: In accordance with the distribution plan stated in the Prospectus;
7. Consulting organization: Vietcombank Securities Company Limited.

Article 3. Deo Ca Traffic Infrastructure Investment Joint Stock Company and organizations and individuals related to the application shall comply with the provisions of Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

Article 4. The State Securities Commission shall receive and process the application in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

Article 5. This Certificate is made in five (05) original copies (including: 01 copy issued to Deo Ca Traffic Infrastructure Investment Joint Stock Company, 02 copies retained by the State Securities Commission, 01 copy sent to the Ho Chi Minh City Stock Exchange, and 01 copy sent to the Vietnam Securities Depository and Clearing Corporation) and shall be effective from the date of signing./.

FOR THE CHAIRMAN

VICE CHAIRMAN

(Signed and Sealed)

Hoang Van Thu

