

Code	ASG
Company name	ASG Corporation
Date	04/29/2025
Subject	Approving plan for bond private placement

Content:

On April 28, 2025, the BOD of ASG Corporation approved the following contents:

1. Approve the plan for bond private placement to pay principle of ASGH2225001 bond (bond code: ASG12201):
 - Expected issue volume: 3,000 bonds
 - Expected issue value (at par value): VND 300,000,000,000
 - Par value: VND 100,000,000/bond
 - Bond form: book-entry
 - Term: 03 years
 - Bond type: non-convertible bond, secured and without warrant
 - Expected interest ratio: fixed at 9.5%/year
2. Approve the plan for using capital from the private placement:
 - Disbursement time: May 2025
 - Disbursement value: VND 300,000,000,000