

**Name of warrant** SHB.KIS.M.CA.T.12  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on initial listing

**Content:**

On April 17, 2025, the Hochiminh Stock Exchange issued Decision No.280/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant SHB.KIS.M.CA.T.12  
3. Warrant code: CSHB2505  
4. ISIN code: VN0CSHB25059  
5. Issuer of underlying security: Sai gon - Ha Noi commercial joint stock bank  
6. Underlying security: SHB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 11 months  
11. Expiration date: February 23, 2026  
12. Conversion ratio: 2 : 1  
13. Exercise price (exercise index): 13,799. VND  
14. Quantity of the warrants registered for listing: 4,000,000  
15. Official trading date: April 21, 2025