

Code VIC
Company name Vingroup Joint Stock Company
Date 04/09/2025
Subject Approval of the private placement of bonds

Content:

On April 08, 2025, the Board of Directors issued the Board resolution No.07/2025 and the Board resolution No.08/2025 regarding the private placement of bonds as follows:

| Content | Board resolution No.07/2025 | Board resolution No.08/2025 |
|---------------------------------|--|------------------------------------|
| Total value of issuance: | VND 3,000,000,000,000 | VND 4,000,000,000,000 |
| Term: | Maximum 25 months | Maximum 38 months |
| Bond type: | Non-convertible, non-warranted, unsecured bonds | |
| Number of phases issuing bonds: | 01 phase | |
| Par value: | VND 100,000,000 | |
| Issue date | According to information disclosure of the offering. | |
| Offering object | Professional securities investors | |
| Capital usage plan | Restructure the issuer's debts | |
| Collateral | Owned by the issuer or related party of the issuer | |