

Code	GEE
Company name	Gelex Electricity Joint Stock Company
Date	03/31/2025
Subject	Approving the share issuance for capital increase from the owners' equity

Content:

On March 28, 2025, the BOD of Gelex Electricity Joint Stock Company approved to implement the share issuance for capital increase from the owners' equity as follows:

- Issuer: the share issuance for
- Stock code: GEE
- Stock type: common share
- Par value: VND 10,000 /share
- Current charter capital: VND 3,050,000,000,000
- Outstanding volume: 305,000,000 shares
- Expected issue volume: 61,000,000 shares
- Expected issue value (at par value): VND 610,000,000,000
- Exercise ratio: 5:1 (shareholder who owns 01 share will receive 01 right, and with every 05 rights shareholder will receive 01 new share)
- Plan for handling fractional shares: the distributed shares will be rounded down to unit, the fractional shares will be cancelled
- Transfer restriction:
 - + The right should not be transferred
 - + The new shares are freely transferable
- Estimated issue time: Q2/2025 - Q3/2025.