

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 03/28/2025
Subject Report on the use of proceeds from the bond issuance

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) announces the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution dated June 11, 2021 & dated August 18, 2022:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

| No. | Bond code | Issuance volume (bond) | Mobilized capital amount (at par value) (VND) |
|-----|--------------|------------------------|---|
| 1 | KDHH2125001 | 400 | 400,000,000,000 |
| 2 | KDH2225001 | 800 | 800,000,000,000 |
| | Total | 1,200 | 1,200,000,000,000 |

- Purpose for capital use: to raise its working capital.

Note:

- For KDHH2125001 bond: The Company implemented the early redemption of 100 bonds on December 14, 2021. Therefore, the outstanding volume is 300 bonds, equivalent to VND300,000,000,000 (at par value).
- Total outstanding volume: 1,100 bonds, equivalent to VND1,100,000,000,000 (at par value).

2. Progress of capital use and disbursement:

Reporting period: 2024

2.1 For businesses that they are not credit institutions:

| No. | Purpose of using proceeds from the bond issuance | Bond code | Actual usage status of funds from the bond issuance accumulated to December 31, 2023 | Actual usage status of funds from the bond issuance during the reporting period (from January 01, 2024 to December 31, 2025) | Actual usage status of funds from the bond issuance accumulated up to the end of the reporting period |
|--|--|-------------|--|--|---|
| | | | VND | VND | VND |
| I. For bonds issued before the effective date of Decree 65/2022/ND-CP and still outstanding | | | | | |
| 1. | Program/project A | | | | |
| 2 | Raise capital scale for A's production and business activities | KDHH2125001 | 400,000,000,000 | 0 | 400,000,000,000 |
| | | KDHH2225001 | 800,000,000,000 | 0 | 800,000,000,000 |
| 3 | Restructure debts | | | | |
| | Debt A | | | | |
| | Debt B | | | | |
| 4 | Other purposes | | | | |
| II. For bonds issued after the effective date of Decree 65/2022/ND-CP and still outstanding | | | | | |
| <u>Sum (I + II)</u> | | | 1,200,000,000,000 | 0 | 1,200,000,000,000 |

2.2 For businesses that they are credit institutions.

2.3 For the purpose of using capital from the green bond issuance in the local market.