

**Code** IJC  
**Company name** Becamex Infrastructure Development Joint Stock Company  
**Date** 03/31/2025  
**Subject** Report on using capital from the share public offering

**Content:**

Becamex Infrastructure Development Joint Stock Company reports the use of mobilized capital from the share public offering with details as follows:

I. Information on the share issuance:

- Stock name: Becamex Infrastructure Development Joint Stock Company share
- Stock type: common share
- Par value: VND 10,000 /share
- Distributed volume: 125,915,875 shares
- Mobilized capital: VND 1,259,158,750,000
- Ending date: April 05, 2025

II. Progress of using capital from the public offering:

1. Plan for using capital from the public offering:

No.	Project	Expected using amount (dongs)	Expected using time
1	To contribute capital to other institutes	366,000,000,000	No later than May 15, 2024
1.1	To contribute capital to Becamex Binh Phuoc Infrastructure Development Joint Stock Company	366,000,000,000	
2	To pay for loans	853,486,477,085	
2.1	To pay interest of IJCH2025001 bond	6,371,072,054	No later than June 30, 2024
2.2	To pay principal of short-term loans at BIDV	593,115,405,004	No later than June 10, 2024
a.	<i>No. 01/2021/1728454/HDTD dated November 10, 2021</i>	<i>154,496,042,111</i>	
b.	<i>No. 01/2022/1728454/HDTD dated December 08, 2022</i>	<i>278,820,007,413</i>	
c.	<i>No. 01/2023/1728454/HDTD dated December 25, 2023</i>	<i>159,799,355,480</i>	
2.3	To pay principal of long-term loans at BVBank	26,200,000,000	No later than April 29, 2024
2.4	To pay principal of long-term loans at Maritime Bank	102,800,000,000	No later than April 29, 2024

<i>a.</i>	<i>3103/2020/HDCV-IJC dated March 31, 2020</i>	<i>52,800,000,000</i>	
<i>b.</i>	<i>3006/2020 HDCV-IJC dated June 30, 2020</i>	<i>30,000,000,000</i>	
2.5	To pay principal of short-term loans at TPBank	75,000,000,000	No later than April 29, 2024
2.5	To pay interest for the delayed dividend payment to BECAMEX IDC CORP	50,000,000,000	No later than April 29, 2024
3	To supplement business capital	39,672,272,942	2024
	<b>Total</b>	<b>1,259,158,750,000</b>	

2. Capital use progress until March 31, 2025:

No.	Project	Used amount (dongs)	Actual using time
1	To contribute capital to other institues	366,000,000,000	April 15, 2024
1.1	To contribute capital to Becamex Binh Phuoc Infrastructure Development Joint Stock Company	366,000,000,000	
2	To pay for loans	853,486,477,085	
2.1	To pay interest of IJCH2025001 bond	6,371,072,054	July 01, 2024
2.2	To pay principal of short-term loans at BIDV	593,115,405,004	
<i>a.</i>	<i>No. 01/2021/1728454/HDTD dated November 10, 2021</i>	<i>154,496,042,111</i>	<i>April 15, 2024</i>
<i>b.</i>	<i>No. 01/2022/1728454/HDTD dated December 08, 2022</i>	<i>278,820,007,413</i>	<i>April 15, 2024</i>
<i>c.</i>	<i>No. 01/2023/1728454/HDTD dated December 25, 2023</i>	<i>159,799,355,480</i>	<i>April 17, 2024</i>
2.3	To pay principal of long-term loans at BVBank	26,200,000,000	April 15, 2024
2.4	To pay principal of long-term loans at Maritime Bank	102,800,000,000	April 15, 2024
<i>a.</i>	<i>3103/2020/HDCV-IJC dated March 31, 2020</i>	<i>52,800,000,000</i>	
<i>b.</i>	<i>3006/2020 HDCV-IJC dated June 30, 2020</i>	<i>30,000,000,000</i>	
2.5	To pay principal of short-term loans at TPBank	75,000,000,000	April 17, 2024
2.5	To pay interest for the delayed dividend payment to BECAMEX IDC CORP	50,000,000,000	April 15, 2024
3	To supplement business capital	39,672,272,942	2024
	<b>Total</b>	<b>1,259,158,750,000</b>	