

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	03/28/2025
Subject	Information on bond interest payment and conversion implementation

Contents:

On March 28, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the record date to pay the 9th bond interest and conversion implementation for convertible bond CII42013 with details as follows:

- Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond type: corporate bond
- Bond code: CII42013
- Par value: VND 1,000,000/bond
- Exchange floor: HNX
- Record date: April 16, 2025
- Convertible registration volume to issue: 14,994 bonds
- Issue date: November 02, 2020
- Maturity date: November 02, 2025
- 1. Reason and purpose:
 - To pay for the 9th bond interest;
 - To implement the 9th bond conversion.
- 2. Content:
 - a. To pay for the 9th bond interest:
 - Interest rate: 5.5%/year
 - Exercise ratio:
 - Payment date: May 05, 2025
 - Implementation place:
 - + For deposited securities: Bondholder carries out procedures to receive bond interest at the securities company where bondholder opened securities depository account.
 - + For undeposited securities: Bondholder receives bond interest at Ho Chi Minh City Infrastructure Investment Joint Stock Company.

b. To implement the 9th bond conversion:

- Convertible ratio: 1:100 (01 bond will be converted into 100 shares)
- Convertible registration time: from April 23, 2025 to April 29, 2025
- Temporary suspension time for depository: from April 16, 2025 to May 16, 2025
- Pledged bonds cannot be converted into shares.
- Implementation place:
 - + For deposited securities: Bondholder carries out procedures to convert bond at the securities company where bondholder opened securities depository account.
 - + For undeposited securities: Bondholder carries out procedures to convert bond at Ho Chi Minh City Infrastructure Investment Joint Stock Company.