

Code CDC
Company name Chuong Duong Corporation
Date 03/20/2025
Subject Record date for implementing rights to buy shares

Content:

On March 19, 2025, HOSE issued Announcement No. 546 /TB-SGDHCM about the record date to implement rights to buy shares of Chuong Duong Corporation as follows:

- Ex-right date: March 28, 2025
- Record date: March 31, 2025
- Expected issuance volume: 21,988,716
- Issuance price: VND11,000/share
- Exercise ratio: 1:1 (shareholder who owns 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be distributed to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
- For example: At the record date, the shareholder A owns 100 shares. With performing ratio 1:1, the shareholder A will purchase: $100 * 1/1 = 100$ rights. According to rounding policy, the shareholder A will purchase 100 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from April 15, 2025 to April 21, 2025
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: From April 15, 2025 to May 13, 2025
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: Shareholders will implement procedures at the securities firms where shares have been deposited.

- Shareholders whose shares have not been deposited: Shareholders will implement procedures at Chuong Duong Corporation.