

Code	CKG
Company name	Kien Giang Construction Investment Consultancy Group
Date	03/19/2025
Subject	Plan for share public offering

Content:

On March 18, 2025, Kien Giang Construction Investment Consultancy Group announces the plan for share public offering as follows:

- Record date: May 06, 2025
- Expected issue volume: 47,629,680 shares
- Offering price: VND 10,500/share
- Exercise ratio: 2:1 (shareholder who owns 0 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new shares)
- Rounding principal: the distributed shares will be rounded down to unit. The fractional shares, unsold shares will be distributed to other investors at a price which is not lower than that offered to existing shareholders
- Transfer restriction:
 - + The rights should be transferred only once
 - + The shares offered to existing shareholders and the fractional shares offered to other investors are freely transferable
 - + The fractional shares, unsold shares offered to other investors will be restricted within 01 year from the ending date of the issuance
- Time for right transference: from May 14, 2025 to May 29, 2025
- Time for subscription and payment: from May 14, 2025 to June 04, 2025
- Bank for blocking depository:
 - + Account holder: Kien Giang Construction Investment Consultancy Group
 - + Account number: 7700201013622
 - + Bank: Agirbank - Kien Giang branch.

